

Notification of Acquisition of Fixed Assets (Aircraft)

TOKYO January 29, 2016 – ANA Holdings would like to announce the resolution passed at the meeting of the Board of directors held on January 29, 2016.

Please refer to the file attached for detail.

Contact : Corporate Communications, ANA HOLDINGS, +81-3-6735-1111,publicrelations@ana.co.jp

About ANA HOLDINGS INC.

ANA HOLDINGS is an aviation group with global operations and a total of 62 consolidated subsidiaries and 18 equity method affiliates. It is divided into passengers and cargo services segments as well as airline related business such as Catering and IT Services. ANA HD formed in April 2013 and is the parent company of ANA; full service carrier and Vanilla Air; LCC. ANA HD promotes a multi-brand strategy to leverage the strength of ANA brand and stimulate demand in markets not completely covered by its full-service airline offering, while expanding market share for the Group as a whole, leading to enhanced value. ANA has about 240 aircraft flying to 81 destinations and carrying about 47 million passengers. ANA is the largest airline in Japan by revenues and passenger numbers. ANA is a member of Star Alliance. Management vision of ANA HD is “It is our goal to be the world’s leading airline group in customer satisfaction and value creation.”



January 29, 2016

Company Name: ANA HOLDINGS INC.

President and CEO: Shinya Katanozaka

(Code number: 9202, TSE 1st section)

Contact: Director, General Administration, Yuzo Hara

(TEL: +81-3-6735-1001)

Notification of Acquisition of Fixed Assets (Aircraft)

The Company would like to announce the resolution passed at the meeting of the Board of Directors held on January 29, 2016 as follows.

1. Reason for the firm order

This firm order based on the “FY2016-2020 ANA Group Medium-Term Corporate Strategy” (released in January 29, 2016). It will be secured to strengthen routes to resort destinations as part of the effort to expand the domain of the Group's air transportation.

2. Details of Assets to be acquired

Details of the Assets	Catalogue Price (yen)	Delivery period (Prearranged)
3 (three) Airbus A380 aircraft	Approximately 150.0 billion yen	Fiscal 2018~Fiscal 2019

Calculated at rate of 120yen/US dollar

3. Outline of contract party

(1)

A	Company Name	AIRBUS S.A.S
B	Location	1 Rond-Point Maurice Bellonte 31707 Blagnac Cedex FRANCE
C	Name and title of representative	Fabrice Brégier (Chief Executive Officer, Airbus)
D	Description of Business	Manufacture and sale of commercial aircrafts, integrated defense systems, etc.
E	Capital	€6,387,000,000
F	Date of	January 1, 2001(AIR BUS S.A.S)

	establishment	
G	Net assets	€6,387,000,000
H	Total assets	€104,980,000,000
I	Major Shareholder and Stock ownership ratio	AIRBUS GROUP 100%
J	The relationship with the Company	It is a major supplier of the Company's aircraft, with which the Company has no financial or personal transactions.

* Net assets and Total assets are based on International Financial Reporting Standards as September 30, 2015

4. Acquisition Schedule

(1)	Resolution by the Board of Directors	January 29, 2016
(2)	Conclusion of Contract	January 29, 2016
(3)	Date of Delivery	As stated in "2. Details of Assets to be acquired" above

5. Future outlook

This firm order is to accomplish stability for the mid-long term business plan. There will be no change on the Company's performance forecast relating to business results for fiscal year ending March 31, 2016.

End of document

【Reference】

Consolidated performance forecast (Announced on January 29, 2016) and previous term consolidated results.

(Units: billion yen)

	Operating Revenues	Operating (Loss) Income	Recurring (Loss) Profit	Net (Loss) Income attributable to owners
FY2015 Forecast (Year ending March 31, 2016)	1,790.0	125.0	110.0	65.0
FY2014 Financial Result (Year ended March 31, 2015)	1,713.4	91.5	67.1	39.2