



Introduction

Improving commercial vehicle safety

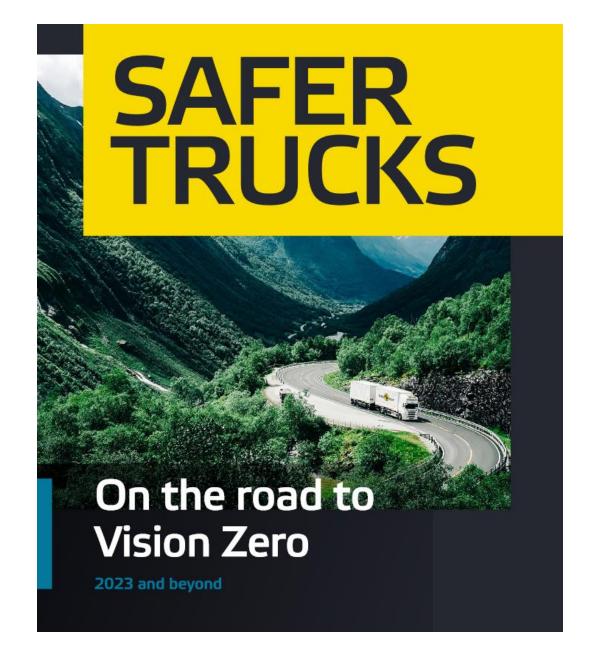
- Euro NCAP's LCV ratings in 2020
- Delivering Vision Zero with HGVs

Testing trucks

- Initial focus on crash avoidance
- Crash protection to follow by 2030

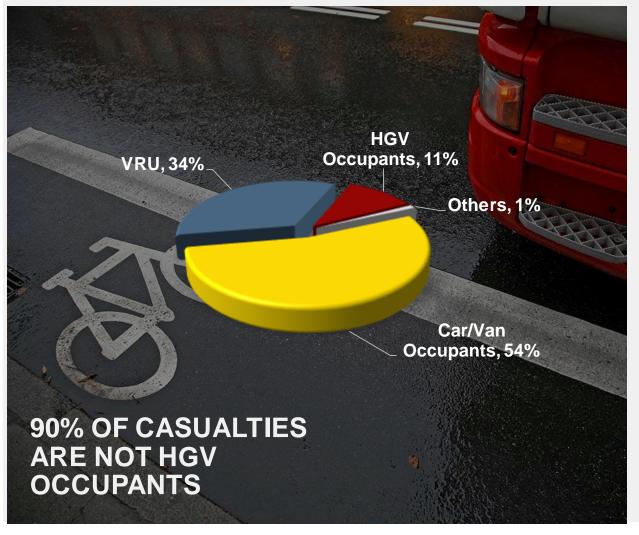
New stakeholders, new message

A B2B value proposition





Why HGVs?



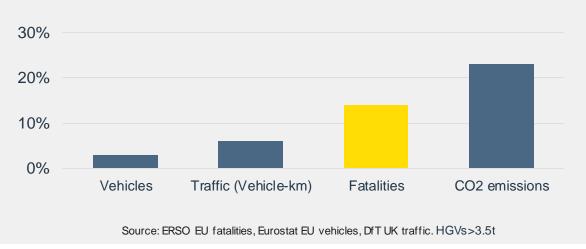
HGVs essential to EU economy

Freight traffic strongly linked to GDP

Overinvolved in fatalities cf. cars

<3% of fleet but 15% of fatalities

Scope for improvements beyond regulation (GSR2)





Crashes Involving CVs

Total number of road users killed on all road types in accidents with two parties involved and solo accidents in 2017-2019 listed by collision opponent



opponent FRA (GB / GER / SWE / ITA	in accidents	with											
Fatalities .	Solo accidents	Pedestrian	Bicycle	Moped	Motorbike	Car	Bus	CV (< 3.5t)	CV (> 3.5t)	Semi-truck	Tractor	Tram	Overall
Pedestrians	1	0	31	30	208	3770	182	493	315	176	23	93	5322
redestrians	0%	0%	26%	55%	46%	31%	41%	31%	18%	13%	8%	54%	
Cyclists	627	10	48	9	56	1250	48	174	220	114	25	24	2605
Cyclists	6%	23%	40%	16%	12%	10%	11%	11%	13%	8%	9%	14%	
Moped rider	260	2	4	7	15	384	5	41	32	11	14	1	776
Woped rider	3%	5%	3%	13%	3%	3%	1%	3%	2%	1%	5%	1%	
Motorbike rider	2034	16	25	7	132	2652	52	304	170	91	130	4	5617
motorbike rider	20%	36%	21%	13%	29%	22%	12%	19%	10%	7%	47%	2%	
Car occupants	6425	11	9	2	45	3951	148	474	835	725	73	38	12736
_ Cur occupants	64%	25%	8%	4%	10%	32%	33%	30%	48%	54%	27%	22%	
Bus occupants	42	0	2	0	0	16	1	3	. 22	9	0	6	101
	0%	0%	2%	0%	0%	0%	0%	0%	1%	1%	0%	3%	
CV occupants	334	1	0	0	1	111	8	85	103	142	8	6	799
(< 3.5t)	3%	2%	0%	0%	0%	1%	2%	5%	6%	11%	3%	3%	
CV occupants	118	1	0	0	0	16	1	10	35	29	0	0	210
(> 3.5t)	1%	2%	0%	0%	0%	0%	0%	1%	2%	2%	0%	0%	
Semi-trailer	81	0	0	0	0	16	1	7	4	51	0	0	160
occupants	1%	0%	0%	0%	0%	0%	0%	0%	0%	4%	0%	0%	
Tractor	95	0	0	0	0	16	0	2	3	2	1	1	120
occupants	1%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	1%	
Tram occupants	1	3	1	0	0	1	0	0	0	0	0	0	6
	0%	7%	1%	0%	0%	0%	0%	0%	0%	0%	0%	0%	
Overall	10018	44	120	55	457	12183	446	1593	1739	1350	274	173	28452
	35%	0%	0%	0%	2%	43%	2%	6%	6%	5%	1%	1%	



Road Environment

Strong differences in distribution of collision types

- VRU crashes dominate in city environments
- Car occupant protection highest priority on highways

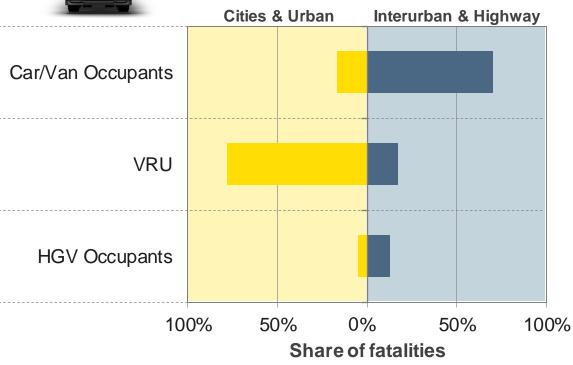
Safety ratings must reflect specific vehicle use

Many fleet trucks travel in both –
 City/Interurban and Highways



HGV Safety Priorities

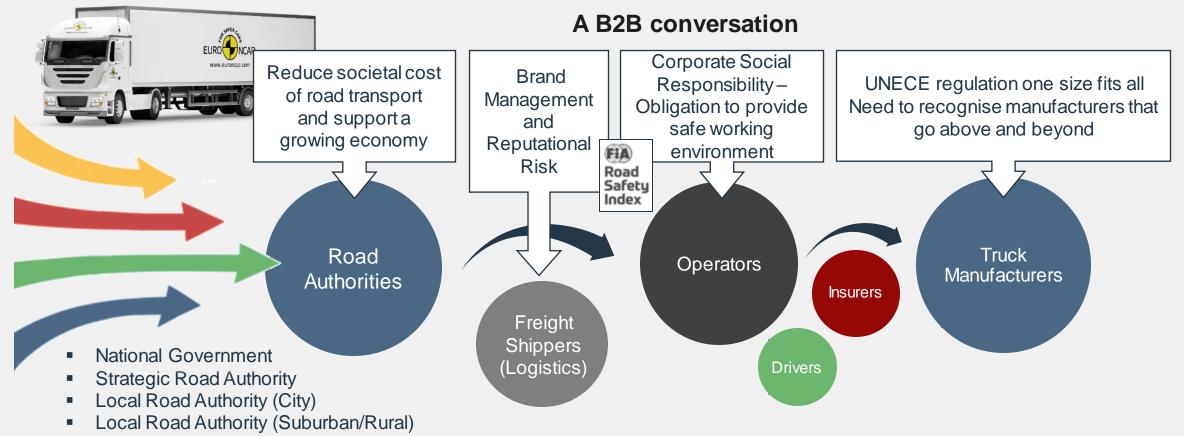
Distribution of collision types





Safety Ecosystem

International & Harmonised Best Practice Safety Ratings





Rating Approach

Delivering straightforward and accessible safety information

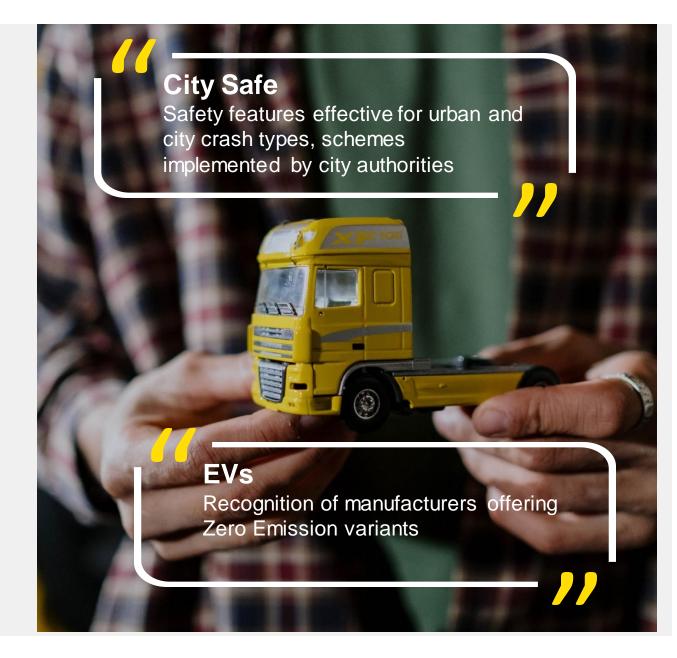
- Consistent with cars, vans
- Rating at generic, in future VIN, level

Prioritise crash prevention but plan for passive measures

Overall rating with supplementary information to emphasise suitability

e.g. City Safe and EV

Three year update cycle





Matching Crash Types with Technologies

Which countermeasures should be promoted and when?

		Available (2024)						Emerging (2027)			Long-term (2030+)						
Common crash types involving HGVs and other road users	Speed Assistance	Indirect OSM	AEB Vehicle front to rear	Lane Support	AEB VRU	Vision	AEB Nearside turn	Rescue info,	Direct OSM	Motion Inhibit	AEB PTW front to rear	AEB Reverse	AEB TAP	AEB Head On	Passive Ped Protection	Crash compatibility front/side	Occupant protection
VRU crossing	•																
Stationary or walking VRU	•				•										•		
VRU in collision with low-speed manoeuvring truck						0											
VRU in collision with reversing HGV																	
PTW rider in collision with HGV	•					•					•						
Car occupant in collision with HGV	0		0	0		0			0				0				
HGV occupant in collision			0	0									0	•			



Partners in test development

Protocols adapted from Euro NCAP car assessment and regulation Verification on test track supported by laboratories and manufacturers































Car and VRU AEB

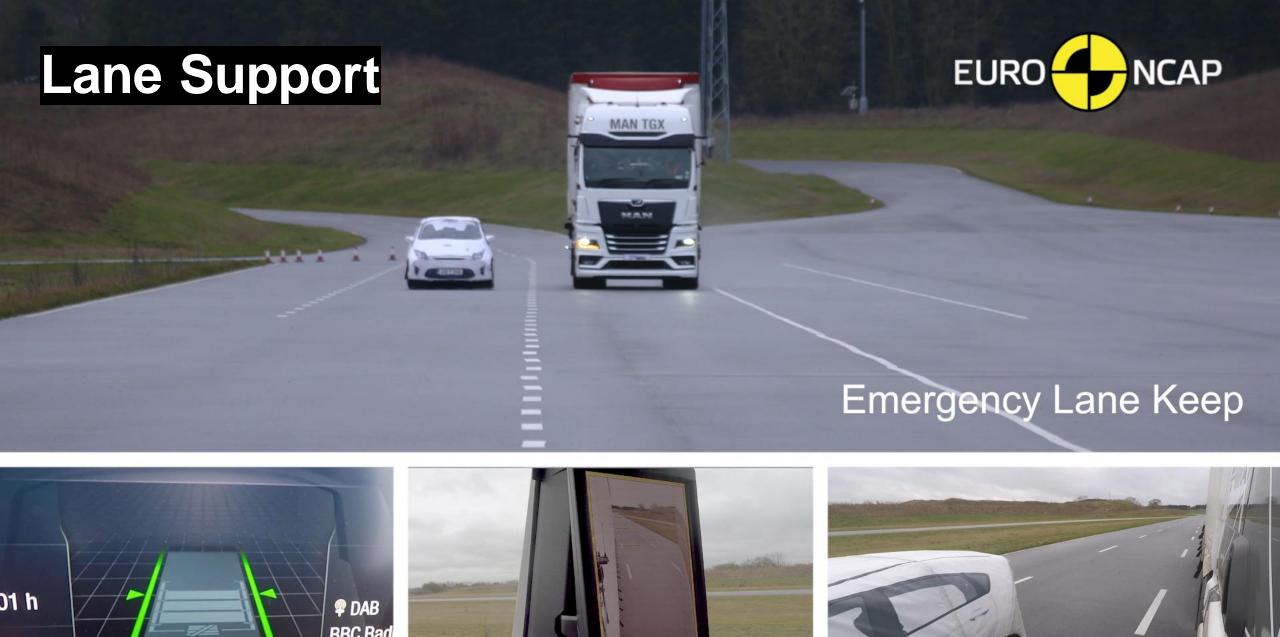


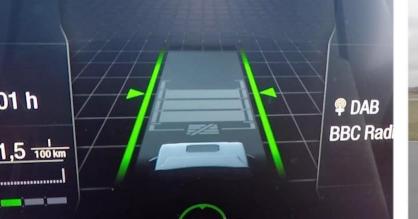
Nearside Turn AEB



Nearside Turn AEB











Other Assessments

Direct Vision
Indirect Vision - eMirrors
Intelligent Speed Adaption
Driver Monitoring
Seat Belt Reminders
Rescue information for 1st Responders







Test Procedures Overview

AEB Truck to Pedestrian

Addressing pedestrian crossing and inline crashes

AEB Cyclist incl. junctions

Addressing cyclist crossing, inline and nearside turn crashes

Direct Vision

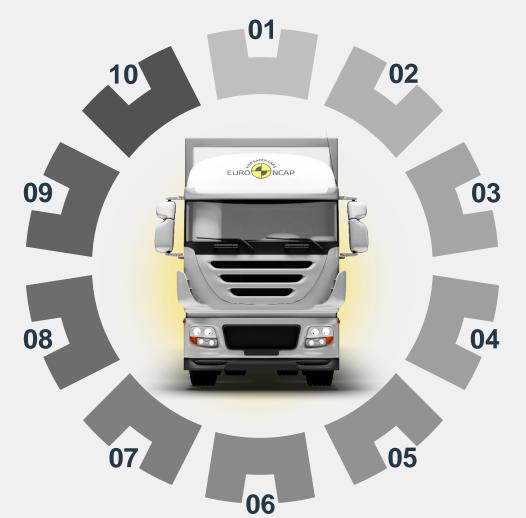
Addressing close proximity manoeuvring collisions with VRUs

Indirect Vision

Addressing VRU and vehicle collisions outside of direct vision

Rescue Information

Access to occupants within the Golden Hour



AEB Truck to Car

Addressing front-to-rear collisions with other vehicles

Lane Support

Addressing highway and rural road lane departure

Emergency Lane Keeping

Addressing lane change crashes involving overtaking vehicles

Driver Monitoring

Addressing seatbelt wearing and driver attentiveness

Speed Assistance

Addressing HGV speeding



Draft HGV Rating Scheme



Release 2024 (Crash Protection: 2030 onwards)

Safe Driving	Crash Avoidance	Crash Protection	Post Crash			
Occupant Monitoring Seatbelt usage	Frontal Collisions Car (& Truck) Pedestrian & Cyclist		Rescue information Rescue sheets ERG			
Driver Engagement Indirect Monitoring	Lane change Collisions Single Vehicle Car		Extrication • Energy Management			
Vision ■ Indirect eVision ■ Direct Vision	Low speed maneuvering Pedestrian & Cyclist Nearside turn					
Vehicle Assistance ■ Speed Assistance ■ ACC						

Based on Haddon matrix

- Adapted from 2026 car scheme
- Threshold for "City Safe" set to reward those vehicles with technologies or design that can address typical VRU crashes

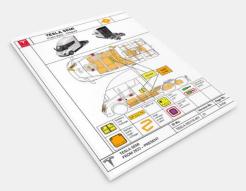
Including vision requirements

Direct and indirect solutions

Promoting Rescue information

Euro Rescue app







Vehicle Selection and Derivative Rating

Selection



- Which derivative offers the most "variant" opportunities?
- Identify common safety functions, e.g AEB, AEB VRU, LSS, SAS, etc.
- VM to identify best & most common spec agreeing with tests vehicle

Safety Functions



Single Rating

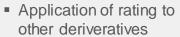


- Truck testing according to Euro NCAP protocols
- Balanced overall score
- Identify City and EV
- Determine "Variant" specific rating

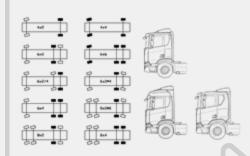


Assessment

Application



- Based on VM information
- Listed on B2B website



Many Ratings



Optional VIN Certificate



- B2B database
- Certified VIN level rating via online portal application
- Identifies individual vehicle
- Customer Validation



Information



Towards The First Release

Initial 2024 focus on Fleet trucks: biggest market

Vehicle selected will have optional equipment to highest possible safety specification

Manufacturers identified and test laboratories nominated





Future Developments

Integrate Van and Trucks into a Commercial Vehicle Rating

Consideration of safety features added at second stage body building and trailers

Add passive safety elements such as enhanced underrun protection

Once principles established, expand to bus and coach market





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