

70 years of service



\$70 million in grants



The Erie
Community
Foundation

Growing a brighter future.

Annual Report 2005



The Erie
Community
Foundation

Growing a brighter future.

The Erie Community Foundation works to improve the quality of life in our region by evaluating and addressing community issues, by promoting responsible philanthropy and by connecting donors to the critical needs of the community.

—Statement of Mission



Birthday celebrations are a time to honor the past and anticipate the future. The Erie Community Foundation traces its roots to 1935 when Elisha H. Mack, co-founder of The Boston Store, founded The Erie Endowment. Mr. Mack had a dream: to create a substantial charitable endowment to benefit his beloved community for generations. With great modesty, he refused to have his name placed on this fund as a way to encourage others to create their own charitable endowments.

Mr. Mack would be proud of the accomplishments of the last 70 years. When incorporated in 1949, The Erie Endowment had a value of \$242,000. Through prudent management, the current market value is \$13.3 million and it annually produces more than \$650,000 in unrestricted income for the competitive grant-making programs of The Erie Community Foundation.

Mr. Mack's generosity did inspire others. Generations of civic leaders have nourished and nurtured his gift. They have encouraged others to create charitable legacies. There are now 478 named funds operating within The Erie Community Foundation, with a collective market value of \$121.4 million. Last year, local donors created 47 new funds. The Erie Community Foundation remains the third largest in Pennsylvania and within the top 10 percent of all community foundations in the nation.

Your community foundation is growing and evolving to better serve the needs of our region. We have created The Nonprofit Partnership to help 160 member charities do more with their finite resources. We have inspired a younger generation of

...and many more.

A Letter from the Chair and President

philanthropists through The Fund for New Leadership. We continually fine-tune our philanthropic stewardship and are reaching new donors and grant seekers through a growing network of affiliate foundations serving Corry, Union City, North East and Findley Lake, N.Y.

Our work has been twice nationally recognized during the past year. The Council on Foundations confirmed us as in compliance with National Standards, an important recognition of our dedication to good governance, effective management and organizational transparency. Our enhanced marketing campaign won a national award at The Council on Foundation's annual meeting as well as local awards from The Erie Advertising Club.

Donors, grant seekers and our community take comfort in the knowledge that the community foundation continues to be good stewards of philanthropic assets. During 2005, our net investment total return was 9.2 percent, beating both our benchmark and our hurdle rate. Since 1996, total annual net investment returns have averaged 8.3 percent.

Our largest area of growth has been in new gifts from local donors. For the past decade, new gifts have averaged an impressive \$9 million a year. While we are proud of our growth, money without purpose serves no real meaning. Our grant-making and community leadership activities define us. Last year, we awarded 975 donor advised, designated, scholarship and competitive grants totaling \$7,550,651. Our growth also helped us become a more strategic and proactive grant maker. Last year, we worked with our newly formed Council of Advisors to bring an Earned Income Tax Credit educational campaign to our community.

As your community foundation passes 70, we invite you to join us. Establish a fund or add to an existing one. Let us know about good charitable work done in our community. Refer someone who might have an interest in a charitable gift annuity or a donor advised fund. Join The Elisha H. Mack Society by including The Erie Community Foundation in your estate

plans. Introduce a younger member of your family to The Fund for New Leadership. Encourage at least one other person to leave a legacy for future generations!

We know establishing a charitable endowment is not for everyone; the minimum amount to begin a fund is \$10,000. We know these decisions are uniquely personal. But, we also know more people can create charitable endowments than do.

It's merely a coincidence that our 70th anniversary marks our distribution of more than \$70 million to various charities. It is difficult to imagine our community without these grants. While we know these grants have a significant impact, legitimate needs always far surpass our ability to respond. We need increased assets to support the work being done by local charities, both today and in perpetuity.

Our birthday wish is that you will leave a charitable legacy and support the work of The Erie Community Foundation. In 70 years, The Erie Community Foundation has proven its ability to help local donors accomplish personal philanthropic and estate planning objectives. Mr. Mack would be proud of our work. We think you will be too. Remember, all we need is a seed....

Sincerely,

William H. Hilbert Sr.
Chairman

Michael L. Batchelor
President

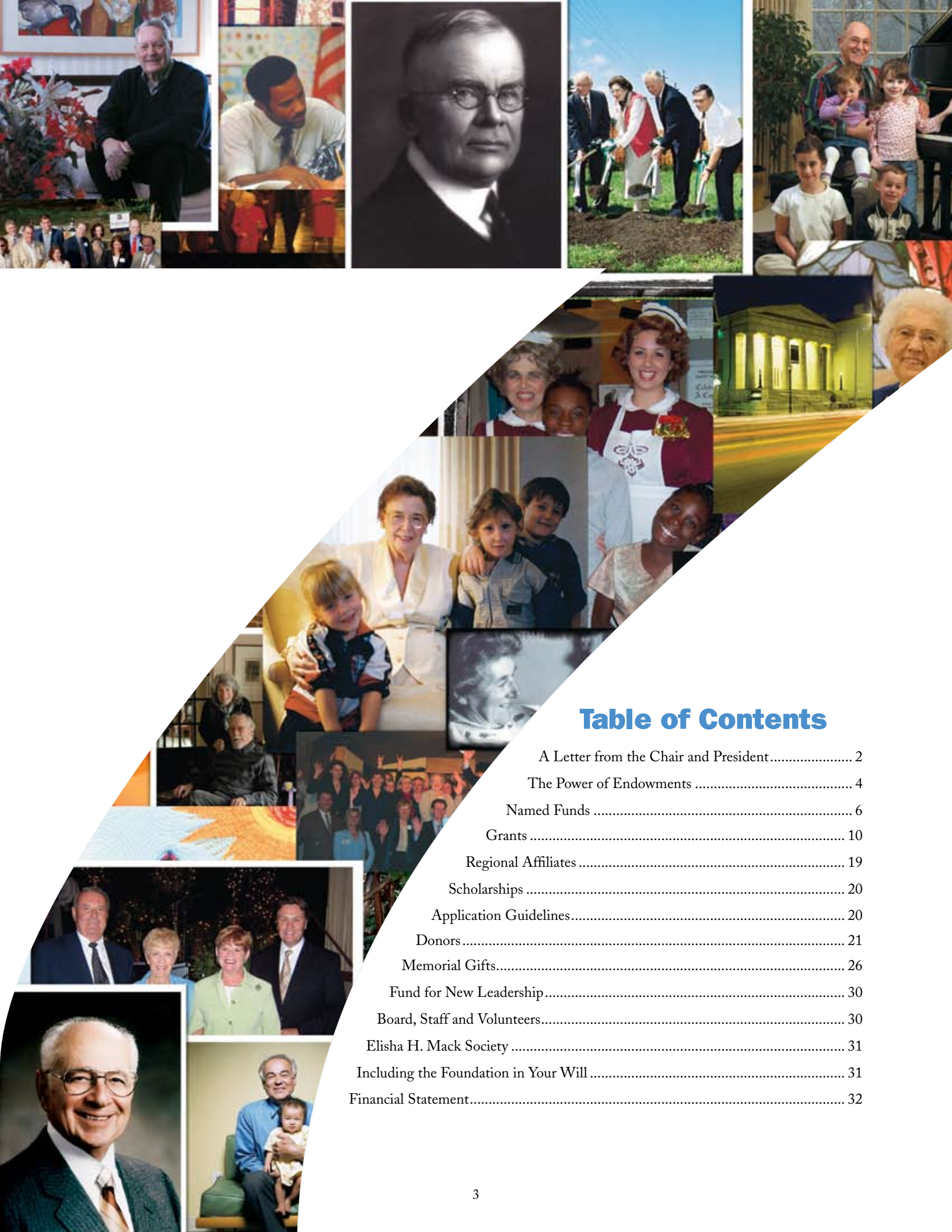


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Elisha H. Mack establishes The Erie Endowment as a charitable, nonprofit public trust. William E. Hirt, Enoch C. Filer and Mack serve as original trustees.

The Power of Endowments

The motivation behind an endowment gift is different. It is rooted in a strong faith in our future, in the desire to leave a permanent legacy and in the understanding that while the needs in our region are complex; our potential is limitless.

Gifts to an annual appeal are spent immediately. Gifts for a capital campaign help purchase buildings or equipment with a finite lifespan. Gifts to an endowment live on forever.

The Erie Community Foundation encourages all charitable giving. As the largest grant maker within 100 miles, we are keenly aware that charities have many pressing needs that can only be supported by annual or capital gifts. But as stewards of nearly 500 different charitable endowments, we are also privileged to witness the transformational power of endowment giving.

Last year, your community foundation created 47 new charitable endowments; nearly one a week. Some endowments are unrestricted so that current and future generations will have a growing pool of flexible dollars to respond to changing needs. Many of the grants we make today could not have been foreseen by Mr. Mack 70 years ago. But his original gift still helps fuel our growing competitive grant-making program.

Other endowments perpetually benefit a specific charity favored by the donor. Endowments that pay income to the donor for a period of years can also be created. There is virtually no limit to the type of charitable endowment that can be created within The Erie Community Foundation.



Endowed Charitable Assets

*includes field of interest and geographic designations
\$4.4 million of non-endowed assets excluded

Charitable endowments are used to make grants. Endowments generally distribute five percent of their market value to favored causes or organizations. Pooling all these endowments within The Erie Community Foundation lowers the overall cost of administration. As a public charity, we are also exempt from the taxes and reporting requirements imposed upon independent private foundations. As a result, more charitable resources are available to our community.

Endowments within The Erie Community Foundation are generally managed by a single investment strategy designed to maintain and enhance their “charitable purchasing

power.” Endowments that pay out five percent in grants need to earn at least eight percent over time to simply maintain their purchasing power.

We are proud to say that each and every charitable endowment within The Erie Community Foundation is accomplishing the goals of the donor. Elisha H. Mack left specific instructions for a 50-year period that were faithfully followed by trustees of The Erie Community Foundation. After that time, the entire legacy became an unrestricted endowment that can benefit any Erie County charity.

A great example of the power of charitable endowment is the gift from Ralph L. Hartley.

1938

First recorded grant from The Erie Endowment is \$300 for a study on the proposed Erie Art Museum.

1940

Endowment contributes \$250 to the Erie chapter of the American Red Cross.

1941

First recorded grant to Erie Philharmonic Society, \$100.



Ralph L. Hartley Gift

Ralph L. Hartley, an insurance agent in North East, wanted to perpetually benefit some specific charities while designating the remainder of his estate to a broadly defined field of interest. Since 1995, cumulative grants from this fund nearly total his original gift. A growing asset base will be here for generations to come.

This story is repeated hundreds of times within The Erie Community Foundation. We've seen how charitable endowments can benefit a family, a charity and a community. Working together, within The Erie Community Foundation, enhances their power and their effectiveness.

Community vs. Private Foundation

A named fund at The Erie Community Foundation is an excellent alternative to the taxes and costs of numerous requirements for private foundations, as shown in the following comparison:

Community Foundation

I. Tax Policies

Cash Donation:

Deduction limited to 50 percent of adjusted gross income

Appreciated Assets:

Deduct 100 percent fair market value of appreciated assets and other capital gain assets, up to 30 percent of adjusted gross income

Excise Tax:

No tax

Tax Return:

All funds covered by a single 990

II. Payout Requirement

No minimum payout required

III. Public Disclosure

No detailed reporting of individual fund activities required; foundation reports overall operations

IV. Grant Making

Full-time staff can assist donors and confirm status of all grantees

V. Costs

No cost to establish; one audit covers all funds; investment management economies of scale

Private Foundation

I. Tax Policies

Cash Donation:

Deduction limited to 30 percent of adjusted gross income

Appreciated Assets:

Deduct 100 percent fair market value of publicly traded stock and cost basis only of other assets, up to 20 percent of adjusted gross income

Excise Tax:

Pay up to two percent on net investment income

Tax Return:

Annual federal return required

II. Payout Requirement

Five percent of net investment asset value each year

III. Public Disclosure

Annual detailed reporting of foundation's activity required

IV. Grant Making

Confirmed status of all grantees required

V. Costs

Start-up costs and separate audit



Erie Foundation continues to grow

By ED WELLEJUS
Erie Daily Times Staff Editor

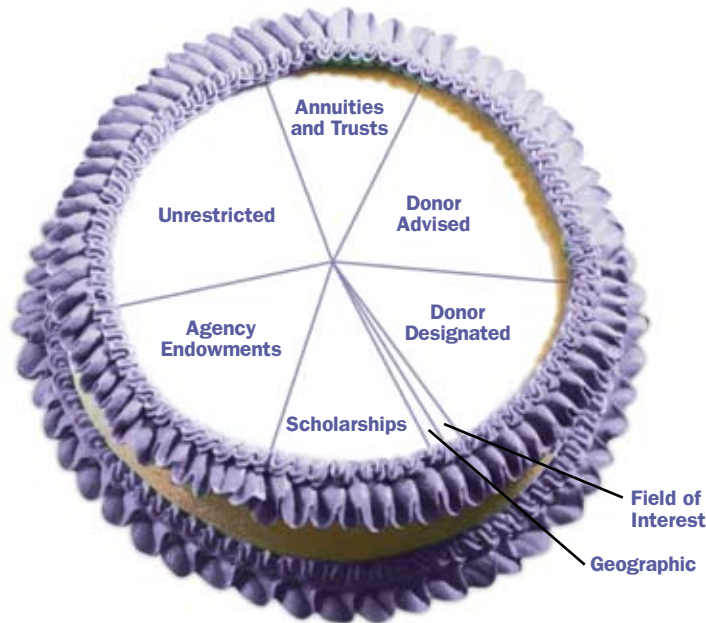
How the Erie Community Foundation has grown from a privately funded Erie Endowment with assets of \$100,000, to "a major community asset" with assets of \$5 million, was explained to the YMCA Thursday Men's Club by Edward C. Doll, president of the Erie Community Foundation.

The Erie Endowment was launched in 1935 with the gift of \$100,000 in Boston Store bonds from Elisha H. Mack, one of the founders of the landmark Erie store. Mack was assisted in setting up the endowment by Judge William Hirt and Att.

70 Years of Creating Named Funds

The Erie Community Foundation is a growing collection of charitable endowments and named funds. There is no limit to the type of charitable activity that can be accomplished within The Erie Community Foundation. Our endowments normally start at \$10,000. Starter funds can begin at \$1,000 if there is a plan in place to reach our required minimum. Named funds can be endowed or spent down over an agreed period of time. Unrestricted endowments benefit Erie County charities. Other funds can make grants to any charity in the United States.

Anyone interested in creating a named fund or endowment should contact Michael L. Batchelor at (814) 454-0843 or their personal financial advisors.



Donor Advised

- Donald M. Alstadt Fund
- Anonymous Fund 1
- Albert A. & Jacqueline A. Baker Fund
- Baldwin Brothers Fund
- J. Robert & Ruth Baldwin Fund
- Matthew D. Bartosek Memorial Fund
- Christopher G. Batchelor Memorial Fund
- Douglass Bennett Fund
- Jim & Gerda Benson Family Fund
- J. Boyd & Joan Bert Fund
- Bindseil Family Fund
- Samuel P. Black Family Fund
- Bloomstine Family Fund #1
- Bloomstine Family Fund #2
- Charles H. & Barbara E. Bracken Fund
- Brereton Family Fund
- Richard & Irene Brown Fund
- Grace Budd-Graham Fund
- Charles J. & Mary R. Burke Fund
- Mrs. Martha Carter Fund
- Charles & Renee Caryl Family Fund

- Clemens Fund
- Burchfield Clouse Family Fund
- Marcus Cohen Fund
- Dennis & Barbara Cole Fund
- The Corban Foundation
- James & Eileen Cullen Fund
- Admiral Charles A. & Louise V. Curtze Fund
- Fred F. Curtze Family Fund
- Joseph M. Cuzzola Family Fund
- Daffodil Fund
- Dhaliwal Family Fund
- Dr. Dalip S. Dhaliwal Fund
- Edward & Amalia DiLoreto Memorial Fund
- Don & Diane Fund
- Drs. Ellen Dailey & Geoffrey Dunn Fund
- Dusckas Family Fund
- Albert & Mary Duval Fund
- Dr. Frank & Mary Jane Episcopo Fund
- Erie County Medical Society Alliance Health Education Fund
- Erie Insurance Group/H.O. Hirt Memorial Fund

- John R. Falcone Family Fund
- Rita I. Finigan Fund
- First National Bank of PA Charitable Fund
- Charles & Kathleen Fiscus Fund
- George & Patricia Fish Fund
- Fred Mason Fisher Memorial Fund
- The Robert & Kathleen Frenzel Fund
- Fund for New Leadership
- Vinnie Gangemi Fund
- Jack M. & Sharon L. Gornall Fund
- Greater Erie Board of Realtors Fund
- Marilyn M. & G. Calvin Gunnison Fund
- Hess-Roth-Kaminsky Urological Fund
- John & Nancy Hilbert Fund
- Joseph M. Hilbert Fund
- William & Martha Hilbert Family Fund
- William M. Hilbert Jr. Fund
- Hirt/Hagen Fund
- Otto B. Imig Memorial Fund for the Arts
- Irwin Family Fund
- Rich Jensen, Jeffrey Landis Jr. Fund
- Ron & Sally Jones Fund

● Represents a New Fund in 2005

Funds established within regional affiliates are listed on page 19

Holy Trinity Church receives \$15,000 toward the construction of a community center, the largest endowment gift to date.

Elisha Mack tenders his resignation from The Erie Endowment. Dr. C.G. Strickland, J. LeGrand Skinner, A.E. Seidel and Rev. G. Weir Hartman are subsequently appointed as trustees.

Booker T. Washington Center receives \$1,000 toward purchase of land.

Junior League of Erie, Inc. Fund
 Edward P. & Barbara F. Junker III Fund
 Thomas & Kimberly Kennedy Fund
 Kern Family Foundation Fund
 Anne P. & John W. Kloss Fund
 Kneidinger Family/Hagan Business Machines Fund
 Kubeja, Richardson Fund
 B.J. & Barb Lechner Fund
 ● John P. & Charla P. Leemhuis Family Fund
 George Levin Benedictine Sisters Fund for the Homeless
 Jim & Lynn Levinson Fund
 ● Albers, Dornheggen, Kallaher, Louis Fund
 ● Ludrof Family Fund
 MacDonald Illig Jones & Britton Fund
 Moses Maimonides Fund
 Joan H. & Francis K. Mainzer Fund
 Anne Veshecco Majerik Fund
 Marquette Savings Bank Fund
 Herbert A. Mason Memorial Fund
 Margaretta W. Maxon Urological Fund
 James R. & Blossom P. McBrier Fund
 Richard & Mary Ann McCormick Fund
 McGarvey Family Fund
 Keith & Linda McGarvey Fund
 Wilford & Carolyn Curtze McLaughlin Fund
 Mary Nelson Fund
 Mary H. Nichols Fund
 Parsons Family Fund
 John M. & Gertrude E. Petersen Fund
 Bruce & K.D. Raimy Fund
 Dennis & Mary Ranalli Fund
 Riehl van Cleve Fund
 Doris & Bill Riekert Fund
 Jason & Michelle Robertson Fund
 Rotary Club of Erie Scholarship Fund
 Dr. Russell B. & Martha S. Roth Fund
 Rouch Family Fund
 Rutkowski Family Foundation Fund
 Roger & Sue Scarlett Fund
 Scibetta Family Fund
 Christ & Pauline Scott Fund
 ● Norman & Margaret Seip Family Fund
 Sorce Family Fund
 The Stark Family Fund

● James R. & Alison T. Steadman Fund
 Roger L. & Nancy Y. Strayer Fund
 ● Martha Sturtevant Memorial Endowed Chair Fund
 Eric & Gloria Sundback Fund
 Taft Family Fund
 Alexander H. Taft Memorial Fund
 Jane Theuerkauf Fund
 Phil & Laurie Tredway Fund
 Gerard T. Uht Sr. Family Fund
 Drs. Kutumbarao & Lakshmi Vemulapalli Fund
 Barrett & Catherine Walker Family Fund
 Laura W. & Leon Wallerstein Jr. Fund
 Pam & Rick Weaver Fund
 E. Buist & Rosemary Wells Fund
 Working with Interns & Nonprofits Fund
 Michael R. & Anne M. Yarbenet Fund
 Zacks Family Fund
 Dr. & Mrs. Zadeh Family Fund
 Mrs. Daisy Zadeh Fund
 Firouz Zadeh Fund
 Geraldine D. & James A. Zurn Fund
 Messrs. Everett & David Zurn Fund

Donor Designated

● Allegheny College Annual Fund Endowment
 The Anonymous Friend Fund
 Bayfront Beautification Fund
 Bert Insurance Fund
 Raymond M. Blasco Library Maintenance Fund
 Allison M. Bosner Memorial Fund
 Eugene P. Bowler Fund
 ● Charles H. Bracken Nonprofit Governance Award Fund
 Lawrence L. Brown Fund
 Theresa M. Burkell Fund
 ● Hubert & Helen Carr Fund
 Mrs. Martha Carter Fund
 Marjorie Young Close Fund
 Collegiate Academy Endowment Fund
 Diehl Elementary School Fund
 Diocese of Erie Krug Teacher Grant Fund
 Edward C. Doll Community Service Award Fund
 Erie World War II Memorial Fund

Gerald A. & Jean K. Garcia Fund
 David S. Gifford, Esq. Fund
 Gifford-Guerdon Fund
 Carrie H. & Margaret E. Goodell Fund
 Atty. M. Fletcher & Elsie O. Gornall Fund
 Greater Erie Charity Golf Classic Fund
 Ed Greener Fund
 John P. & Billie R. Grunden Fund
 Harding School Endowment Fund
 ● 1812 Heritage Festival Fund
 William & Dorothy Hill Fund
 ● Anonymous Friend Fund
 Jageman Erie Homes for Children & Adults Fund
 Jageman Luther Memorial Church Fund
 Jageman Mercyhurst College Endowment Fund
 Jageman Mercyhurst Preparatory School Fund
 Jageman Penn State Erie The Behrend College Fund
 Vincent & Margaret Jenco Fund
 Filomeno & Anthony Jenco Sr. Fund
 Atty. & Mrs. Herbert J. Johnson Fund
 Julie Glennan King Memorial Endowment Fund
 William Knepp Fund
 Andrew S. & Laura M. Knepp Fund
 Alice Fischer Lindsay Memorial Fund
 Thomas Lord Fund
 Meadow Brook Dairy Community Welfare Fund
 Kelly Salvo-Morey Memorial Fund
 Dr. Douglas B. Nagle Jr. Fund
 Patricia J. O'Connor Fund
 The Ophelia Project Fund
 Atty. J. Leonard Ostrow Fund
 Perry Elementary School Endowment Fund
 Hal & Jean Robertson Fund
 William M. & Frances Schuster Fund
 Dr. Doris Snell Art House Endowment Fund
 Spaeder Diocese of Erie Fund
 Spaeder Fund for Children
 Spaeder Hamot Medical Center Fund
 Spaeder Michigan Law School Fund
 Spaeder Religious Orders Fund

Elisha H. Mack passes away leaving a legacy for all of Northwest Pennsylvania.

Named Funds (cont.)

Spaeder St. John's Church Fund
 Spaeder St. Mary's Home Fund
 Spaeder St. Vincent Health Center Fund
 John N. Staal Memorial Fund
 Steamship Niagara Fund
 Alma Mae Struchen Fund
 The Sweny Family Fund
 Gerard T. Uht. Sr. Fund #2
 Unitarian Universalist Congregation Fund
 Peter G. & Freda Volanakis Fund
 Louise K. Wells Fund
 Wilson Middle School Endowment Fund
 Patricia Yahn Fund
 June M. Young Designated Fund

Field of Interest

Clarence E. Beyers Fund
 Erie Youth Tennis Fund
 Marion L. Flint Fund
 Ben Franklin Trust Fund
 Harold & Niela Seib Fund

Scholarships

- Academy High School Class of 1961 Memorial Scholarship
- Sr. Lawreace Antoun, SSJ Scholarship
- Louis W. Balmer, EESC Scholarship
- Ernst R. Behrend Scholarship
- David James Berlin Memorial Scholarship
- Raymond M. Blasco, M.D. Scholarship
- Eda Camphausen Law Scholarship
- Eda Camphausen Music Scholarship
- Lovisa Card-Catlin Scholarship
- Nancy Ostryniec Cross Scholarship
- Frederick Douglass Scholarship
- Jasper Drake Scholarship
- Erie Day School Adopt-a-Scholar Fund
- Erie Music Teachers Scholarship
- John Gillette Memorial Fund
- Leroy & Amos Goodwine Scholarship
- Walter & Florence Guelcher Memorial Scholarship
- Holy Family Education Fund
- Dr. Nicholas J. Hosu Memorial Trust
- John & Mae Hughes Scholarship

Jaloszynski Harborcreek Youth Services Fund
 Richard C. Kennedy Scholarship
 Donald S. & Dorothy R. Leslie Endowment Fund
 Charles & Louis Lincoln Scholarship
 Henry A. & Mary J. MacDonald Scholarship
 Manufacturers' Association Scholarship
 Ellen Elizabeth McNamara Memorial Scholarship
 Lucy A. Morris Scholarship Fund
 Hugh M. Nelson Memorial Engineering Scholarship
 Louis J. Porreco Scholarship
 Presque Isle Lifeguard Scholarship
 Dr. Michael J. Relihan Scholarship
 Lester R. Roesner Scholarship
 Joyce Savocchio Scholarship
 Bill & Jan Schulz Scholarship
 Mary E. Schumann Scholarship
 A.L. Smith Scholarship
 Peg Smith Education Fund
 Sue A. Spanos Memorial Scholarship
 The Stazer Sisters' Scholarship
 Tidmore Adopt-a-Scholar Fund
 Trinity Lutheran Church Scholarship
 Louis J. Tullio Leadership Erie Scholarship
 The Yapple-Kerr Scholarship Fund

Agency Endowments

- Americans for the Competitive Enterprise System Fund
- Arts Council of Erie, Erie Arts Endowment Fund
- Bethesda Foundation for Children Fund
- Christian Institute of Human Relations Fund
- Community of Caring Endowment Fund
- Community Country Day School Endowment Fund
- Community Shelter Services Endowment Fund
- Discovery Square Endowment Fund
- Erie Art Museum Endowment Fund
- Erie Art Museum Public Art Endowment Fund
- Erie Bicentennial Fund for Bridges

- Erie Bicentennial Fund for Celebrations
- Erie Bicentennial Fund for Libraries
- Erie City Mission New Life Center Fund
- Erie County Historical Society & Museums Endowment
- Erie County Historical Society Fund B
- Erie County Public Library Book Fund
- Erie Day School Endowment Fund
- Erie Holocaust Education Fund
- Erie Homes for Children & Adults Fund
- Erie Maritime Museum & U.S. Brig Niagara Fund
- Erie Playhouse Endowment Fund
- Erie Youth Symphony Endowment Fund
- Erie Zoological & Botanical Gardens Fund
- expERIENCE Children's Museum Endowment Fund
- Fairview School Foundation Fund
- Family First Endowment Fund
- Family Services Endowment Fund
- Friends of the Tom Ridge Center Endowment Fund
- Greater Erie Area Habitat for Humanity Fund
- Hermitage House Youth Services Fund
- Hospice of Metropolitan Erie Endowment Fund
- House of Healing Endowment Fund
- International Institute of Erie Fund
- Iroquois Education Association Fund
- Barbara Junker Memorial Fund of Fairview Lake Erie Arboretum at Frontier Park Fund
- Liberty Park Playground Endowment Fund
- Mercy Center for Women—Pathway to Tomorrow Fund
- Mercyhurst Preparatory School General Endowment Fund
- Mercyhurst Preparatory School Scholarship Endowment Fund
- Mercyhurst Preparatory School Teacher Salary Endowment Fund
- The Northwest PA Humane Society Fund
- Perseus House Charter School of Excellence Fund
- Pets in Need Fund
- Presbyterian Homes Endowment Fund
- Presque Isle Partnership Endowment Fund
- Safe Harbor Behavioral Health Endowment Fund

● Represents a New Fund in 2005

Funds established within regional affiliates are listed on page 19

Erie Community Foundation more than doubles its giving to Erie organizations



SafeNet Endowment Fund
 Sisters of St. Joseph Endowment Fund
 The Saint Vincent Fund
 St. Paul's Evangelical Lutheran Church Fund
 St. Paul's Neighborhood Free Clinic Fund
 Stairways Behavioral Health Endowment Fund
 Strong Vincent Statue Endowment Fund
 Student Parenting Program of the School District of Erie
 United Way of Erie County Endowment Fund
 Villa Maria Academy Endowment Fund
 Villa Maria Elementary Endowment Fund
 Vision & Blindness Resources—Erie Center Fund
 Warner Theatre Preservation Trust
 WQLN Endowment Fund

Unrestricted

Harry & Jeanette Amerling & Helen Passmore Memorial Fund
 Charles A. & Violet R. Baldwin Fund
 Morril A. & Hyacinth Y. Baumann Fund
 Hermine K. Bauschard Fund
 Helen Billman Fund
 Vinton C. & Augusta K. Black Fund
 Black Family Limited Partnership Fund
 Louis Brett Fund
 Donald C. & Frances Q. Buseck Fund
 Rev. Msgr. E. James Caldwell Fund
 Children's Welfare Fund
 Lou & Betty Close Fund
 James A. Currie Sr. Fund
 Daly Fund
 Charles L. Daly Fund
 Dorothy F. Daly Memorial Fund
 Betty Davis Fund
 Edward C. Doll Community Service Award Fund
 Kennedy M. Eckerd Fund
 G. Richard & Florence M. Fryling Fund
 George & Mary Fuessler Fund
 Marika Galanis Fund
 Fred Gasche Memorial Fund
 Martha S. Gashe Fund

Henry Gayek Fund
 John & Mabel Grayger Fund
 Tracy Griswold Fund
 Marcella A. Hain Fund
 Mary C. Harris Fund
 H.O. & Ruth L. Hirt Fund
 F. William & Audrey C. Hirt Fund
 Hirt Sisters Fund
 Raymond L. & L. Veda Jewell Fund
 Mr. & Mrs. Paul Kraus Fund
 Vincent & Dorothy Lechner Memorial Fund
 Harry H. & Alice M. Little Fund
 Elisha H. Mack Estate
 Leonard J. & Clara E. Mattis Fund
 Lydia M. McCain Fund
 George L. McClelland Fund
 Merwin Family Fund
 Mary Metcalf Trust Under Will
 Walter R. Mettala Fund
 Margaret M. Nieman Fund
 Christian & Elizabeth Ostergaard Fund
 Edith E. & Marie M. Pletz Memorial Fund
 William J. Robinson Fund
 Paul C. Roche Fund
 Robert H. Scarlett Fund
 Selden Fund
 Gretel Sender Fund
 Raymond P. & Agnes A. Sitter Fund
 Jean Snook Fund
 Thomas T. Spencer Memorial Fund
 Arthur & Evelyn Spierling Fund
 James S. & Margaret M. Stolley Fund
 Kenneth T. & Grace R. Strohmenger Fund
 Charlotte L. Thomas Fund
 ● Arthur & Elaine Wahrenberger Fund
 Charles M. Wheeler Fund
 Robert N. & Mary Currie Yates Fund
 Virginia R. Thomas Zerbe Memorial Fund

Annuities and Trusts

Raymond J. & Carol E. Bianchi CGA
 Charles H. & Barbara E. Bracken CGA
 Ruth Herrlich Burton CGA
 Hays & Isabell Clemens CGA #1

Hays & Isabell Clemens CGA #2
 Arthur Jonathan Curtze CRT
 Edwin Johannes Curtze CRT
 Curtze-Gebhardt CGA
 Charles A. Dailey Fund
 Albert & Mary Duval CGA
 Dick & Sandra Fry CGA
 Graham, Brown CGA
 F.W. & Audrey Hirt CLT
 Harriet C. Jones CGA #1
 Harriet C. Jones CGA #2
 Harriet C. Jones CGA #3
 Harriet C. Jones CGA #4
 ● Anne Krizanauskas CGA
 Longnecker Unitrust
 James & Elinor Nally CRT
 Calvin & Grace Neithamer CGA #2
 Calvin D. & Grace T. Neithamer CGA
 Mary H. Nichols CGA #1
 Mary H. Nichols CGA #2
 Gordon A. Osborn CGA
 Arthur R. Ramsey Endowment Fund
 Rose M. Rohrbach CRT
 Dr. Russell B. & Martha S. Roth CGA #1
 Dr. Russell B. & Martha S. Roth CGA #2
 Doris Snell CGA
 Jean Snook CGA
 Jean Snook CGA #2
 James B. Spiegel CRT
 ● Hillert & Lorraine Vitt CGA
 ● Lorraine Vitt CGA
 Art Vogt Jr. Golf Scholarship
 Barrett & Catherine Walker CRUT
 Laura W. & Leon Wallerstein Jr. CGA #1
 Laura W. & Leon Wallerstein Jr. CGA #2
 Laura W. & Leon Wallerstein Jr. CGA #3
 Laura W. & Leon Wallerstein Jr. CGA #4
 Laura W. & Leon Wallerstein Jr. CGA #5
 Laura W. & Leon Wallerstein Jr. CGA #6
 Yahn 2000 Charitable Remainder Trust
 Yahn Annuity Trust #3
 June M. Young CRUT #2

Cumulative distributions by The Erie Endowment near \$70,000.

Grant of \$10,000 made to Hamot Hospital Building Fund in memory of Elisha H. Mack.

Grants*

Advancing Philanthropy

The Erie Community Foundation

Earned Income Tax Credit Initiative

The Robert & Kathleen Frenzel Fund	\$3,000
Irwin Family Fund.....	\$300
Jim & Lynn Levinson Fund	\$250
Mellon Private Wealth Management.....	\$1,000
Mr. & Mrs. Gordon A. Osborn.....	\$500
Dr. Russell B. & Martha S. Roth Fund	\$1,133
Pam & Rick Weaver Fund.....	\$133

Council on Foundations

2005 Membership Dues	\$10,390
2006 Membership Dues	\$13,180

Erie County Bar Association

CPA Legal Seminar	\$1,000
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The Erie Playhouse

ECF Annual Meeting	\$500
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Estate Planning Council of Erie

Event Sponsorship.....	\$3,230
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The Pittsburgh Foundation

Support of COF	
Spring Conference.....	\$2,500

United Way of Erie County

Community Fund Drives	
Committee Support.....	\$1,704

Arts, Culture & Quality of Life

Alzheimer's Association

Jim & Lynn Levinson Fund	\$2,000
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Arts Council of Erie, Inc.

County-Wide

<i>Marketing Project</i>	\$10,000
Otto B. Imig Memorial Fund for the Arts.....	\$250
Pass-through-William E. Walker	\$200
Messrs. Everett & David Zurn Fund	\$3,000

Asbury Woods Nature Center

Live Animal

<i>Habitat Construction</i>	\$5,000
General Support.....	\$250
Dr. Dalip S. Dhaliwal Fund.....	\$500
Michael R. & Anne M. Yarbenet Fund	\$100

Bayfront Center for Maritime Studies

Dr. Douglas B. Nagle Jr. Scholarship Fund	\$350
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Because You Care

Samuel P. Black Family Fund	\$5,000
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Big Cat Rescue

Don & Diane Fund	\$229
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Booker T. Washington Center

<i>Roof Repairs</i>	\$6,000
Douglass Bennett Fund	\$235

Boy Scouts of America

Samuel P. Black Family Fund	\$5,000
McGarvey Family Fund	\$1,000
John M. & Gertrude E. Petersen Fund	\$250
Spaeder Fund for Children.....	\$4,250

Boys & Girls Clubs of Erie

John M. & Gertrude E. Petersen Fund.....	\$100
Gerard T. Uht Sr. Family Fund ...	\$1,000

Broken Arrow Animal Sanctuary

Pass-through-Mr. & Mrs. James Cross.....	\$1,000
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CAFÉ

<i>Mayor's Signature Series</i>	\$25,000
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Camp Notre Dame

<i>Camp Sponsorship and Safety Helmets</i>	\$10,000
William M. Hilbert Jr. Fund	\$6,900

Chautauqua Institution

William Knepp Fund	\$100
Jim & Lynn Levinson Fund	\$2,000
Herbert A. Mason Memorial Fund	\$1,873
James R. & Blossom P. McBrier Fund.....	\$3,500

Community Access Television

<i>Equipment</i>	\$7,500
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Crawford County Humane Society

George & Patricia Fish Fund	\$500
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Dallas Museum of Art

Geraldine D. & James A. Zurn Fund	\$250
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Dallas Symphony Orchestra

Messrs. Everett & David Zurn Fund	\$2,000
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Dallas Theater Center

Messrs. Everett & David Zurn Fund	\$2,500
Geraldine D. & James A. Zurn Fund.....	\$3,500

Directors Circle Theatre

<i>Lighting Improvements</i>	\$3,000
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Discovery Square

Endowment Fund Support.....	\$3,223
William M. & Frances Schuster Fund.....	\$3,600
June M. Young Designated Fund	\$19,170

Doorkeepers Christian Outreach

Endowment Fund Support.....	\$10,000
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Erie Art Museum

Computer and

<i>Technical Equipment</i>	\$5,000
Endowment Fund Support.....	\$6,306
Otto B. Imig Memorial Fund for the Arts.....	\$250
Pass-through-Harry & Nicole Martin	\$1,000
Public Art Endowment Fund Support	\$2,374
William M. & Frances Schuster Fund.....	\$1,200

Erie Chamber Orchestra

Music in the Air Concerts	
Clarence E. Beyers Fund	\$2,000

Erie County Historical Society & Museums

Gift to Our Grandchildren

<i>Endowment Campaign</i>	\$20,000
Endowment Fund Support.....	\$14,190
Bruce & K.D. Raimy Fund	\$1,000
Barrett & Catherine Walker Family Fund.....	\$1,000

Erie County Public Library Foundation

Raymond M. Blasco Library Maintenance Fund	\$10,000
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Erie County Public Library System

Endowment Fund Support.....	\$2,142
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Erie Opera Theatre

George Bizet's *Carmen*

Clarence E. Beyers Fund	\$6,000
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Erie Philharmonic

Family Concert

<i>Series Project</i>	\$20,000
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* Competitive grants funded through unrestricted endowment funds are italicized.

Foundation Awards Grant To Gannon

The Erie Community Foundation has awarded a \$10,000 grant to Gannon College, to be used for the purchase, fabrication and installation of dining hall equipment, which will replace the 16-year-old facilities presently in the student dining hall.



Erie Community Foundation awards close to \$1.2 million in grants



<i>1812 Heritage Festival Support</i>	\$2,500
Anonymous Fund.....	\$5,000
1812 Heritage Festival.....	\$36,024
Atty. M. Fletcher & Elsie O. Gornall Fund	\$375
Jim & Lynn Levinson Fund	\$1,500
Mary Nelson Fund	\$2,000
Dennis & Mary Ranalli Fund	\$500
William M. & Frances Schuster Fund.....	\$9,600
Barrett & Catherine Walker Family Fund.....	\$2,000
Erie Playhouse	
<i>Aladdin Sponsorship</i>	\$3,000
<i>Annie Sponsorship</i>	\$6,000
Endowment Fund Support.....	\$8,454
Edward C. Doll Community Service Award Fund	\$3,000
John P. & Billie R. Grunden Fund.....	\$310
Herbert A. Mason Memorial Fund	\$1,000
Mary Nelson Fund	\$1,000
Arthur R. Ramsey Endowment Fund.....	\$9,380
William M. & Frances Schuster Fund.....	\$1,200
Barrett & Catherine Walker Family Fund.....	\$2,000
Erie Summer Festival for the Arts	
<i>Arts Festival Sponsorship</i>	\$5,000
Erie Zoological Society	
<i>Emergency Generator Cooperative Project</i>	\$10,000
Endowment Fund Support.....	\$19,445
Bloomstine Family Fund #2	\$750
Brereton Family Fund	\$1,000
Dr. Dalip S. Dhaliwal Fund.....	\$500
John P. & Billie R. Grunden Fund.....	\$310
Edward P. & Barbara F. Junker III Fund	\$1,000
Kern Family Foundation Fund.....	\$25,000
John M. & Gertrude E. Petersen Fund.....	\$500
William M. & Frances Schuster Fund.....	\$1,200
Zacks Family Fund.....	\$200

expERIENCE Children's Museum	
<i>Puppet Workshop</i>	\$20,000
Endowment Fund Support.....	\$3,292
Edward C. Doll Community Service Award Fund	\$3,000
The Friends of the Tom Ridge Center	
<i>Campaign Support</i>	\$20,000
Endowment Fund Support.....	\$14,751
The Gathering at French Creek Festival	
David C. & Autumn L. Hoffman Fund	\$8,500
Gifts for Kids	
<i>Purchase Supplies for Toy Repair and Distribution</i>	\$5,000
Goodell Gardens & Homestead	
Endowment Fund Support.....	\$120,000
Greater Erie Youth Symphony	
<i>Supplies, Office Equipment and Low Income Tuition</i>	\$10,000
Samuel P. Black Family Fund....	\$28,000
Mary Nelson Fund	\$1,000
Greater Yellowstone Coalition	
Geraldine D. & James A. Zurn Fund.....	\$250
Hazel Kibler Memorial Museum	
George & Patricia Fish Fund	\$500
Humane Society of Northwest PA	
Endowment Fund Support.....	\$38,500
Anonymous Fund.....	\$605
Clemens Fund	\$100
Admiral Charles A. & Louise V. Curtze Fund	\$20,000
Dhaliwal Family Fund.....	\$500
Richard & Mary Ann McCormick Fund.....	\$500
John M. & Gertrude E. Petersen Fund.....	\$1,000
William M. & Frances Schuster Fund.....	\$2,400
Zacks Family Fund.....	\$300
Inner-City Neighborhood Art House	
<i>Air Brush Techniques Program Equipment</i>	\$5,000
Anonymous Fund.....	\$5,000
Baldwin Bros. Fund.....	\$1,849
Bloomstine Family Fund #2	\$463
Richard & Irene Brown Fund.....	\$200

Fred F. Curtze Family Fund	\$1,500
Edward C. Doll Community Service Award Fund	\$3,000
William M. Hilbert Jr. Fund	\$725
Edward P. & Barbara F. Junker III Fund	\$2,500
Jim & Lynn Levinson Fund	\$1,250
Mary Nelson Fund	\$1,000
John M. & Gertrude E. Petersen Fund.....	\$2,500
Dr. Doris Snell Art House Endowment Fund.....	\$540
Messrs. Everett & David Zurn Fund	\$1,000
Jewish Community Council	
Laura W. & Leon Wallerstein Jr. Fund.....	\$4,000
Johnstown Oldtimers Baseball Association	
First National Bank of PA Charitable Fund	\$10,000
Krazy Klowns for Christ	
Roger & Sue Scarlett Fund	\$600
Lake Erie Arboretum at Frontier	
<i>Arboreta Brochure Partnership Project</i>	\$2,500
Lake Erie Ballet/Erie Civic Ballet	
<i>Nutcracker & New Marketing Campaign</i>	\$7,000
William M. & Frances Schuster Fund.....	\$4,800
Lake Erie Fanfare	
<i>Percussion Equipment</i>	\$4,000
Lake Erie Regiment	
John R. Falcone Family Fund.....	\$1,200
Luther Memorial Church & Learning Center	
Jageman Luther Memorial Church Endowment Fund	\$3,800
McCord Memorial Library	
William Knepp Fund	\$375
Metro Erie Meals on Wheels	
<i>Computer Upgrade</i>	\$4,500
National Gay & Lesbian Task Force Foundation	
Messrs. Everett & David Zurn Fund	\$1,000
National Wildlife Federation	
Geraldine D. & James A. Zurn Fund.....	\$100

Grants were awarded to 10 charities, including \$15,000 to the YMCA.

Grants (cont.)

North Coast Dance/Artists, Inc.

Charles J. & Mary R.
Burke Fund..... \$516

Northwestern Little League

Matthew D. Bartosek
Memorial Fund..... \$900

Ophelia Project

Jim & Lynn Levinson Fund..... \$5,000
Pass-through—
Barbara & Gordon Osborn..... \$500

Penn Lakes Girl Scouts

Anonymous Fund..... \$2,200
Kneidinger Family/Hagan
Business Machines Fund..... \$254
Spaeder Fund for Children..... \$4,250

Pennsylvania Society

Edward P. & Barbara F.
Junker III Fund..... \$1,000

Philharmonic Center for the Arts

John M. & Gertrude E.
Petersen Fund..... \$1,000

Presbyterian Church

Hubert & Helen Carr
Donor Designated Fund..... \$1,000

Presque Isle Chorale

Presque Isle Chorale Music Season
Clarence E. Beyers Fund..... \$2,400

Presque Isle Partnership

George & Patricia Fish Fund..... \$2,000
Michael R. & Anne M.
Yarbenet Fund..... \$250

Roadhouse Theatre

*Retractable Movie Screen
and Projection System..... \$14,000*

Salvation Army

Kroc Foundation Application..... \$15,000
Louise K. Wells Fund..... \$5,400

Simpson United Methodist Church

*Dishwasher, Refrigerator and
Two New Doors..... \$5,000*

Sisters of St. Joseph

Endowment Fund Support..... \$203

Special Olympics PA, Inc.

Zacks Family Fund..... \$500

Suncoast Seabird Sanctuary

John M. & Gertrude E.
Petersen Fund..... \$150

Tenth St. United Methodist Church

Van Purchase..... \$12,000

Wayside Presbyterian

Richard & Irene Brown Fund..... \$2,500

WCTL FM Radio

Wilford & Carolyn
Curtze McLaughlin Fund..... \$500

Western Pennsylvania Conservancy

Geraldine D. &
James A. Zurn Fund..... \$350

Wild Things Unlimited

Geraldine D. &
James A. Zurn Fund..... \$100

World War II Memorial

Endowment Fund Support..... \$2,500

WQLN

Endowment Fund Support..... \$1,003
Mary Nelson Fund..... \$100
Drs. Kutumbarao &
Lakshmi Vemulapalli Fund..... \$65
Michael R. & Anne M.
Yarbenet Fund..... \$200
Zacks Family Fund..... \$200

Wyckoff Bible Translators

Pass-through—
William E. Walker..... \$200

YMCA

Julie Glennan King Memorial
Endowment Fund..... \$3,000
Herbert A. Mason
Memorial Fund..... \$1,000
McGarvey Family Fund..... \$1,000
Gerard T. Uht Sr. Family Fund... \$1,000

Youngstown Regional Chamber

First National Bank of PA
Charitable Fund..... \$5,000

Youth for Christ

John M. & Gertrude E.
Petersen Fund..... \$200

Community Development

ACES, Inc.

Endowment Fund Support..... \$980
Jim & Lynn Levinson Fund..... \$1,000

Architecture Chiang Mai University for Tsunami

Marquette Savings Bank Fund.... \$4,375

East Erie Recreation Authority

Parking Area Improvements..... \$10,000

Erie Regional Chamber & Growth Partnership

Civility Sponsorship..... \$1,000
Platinum Membership..... \$10,000

FINCA International

Messrs. Everett &
David Zurn Fund..... \$500

Foundation for Free Enterprise Education

Pass-through—
William E. Walker..... \$200

Holy Trinity Lutheran Church

*Roof Replacement and Other
Building Improvements..... \$35,000*
Pass-through—Peter Delio..... \$50

Neighborhood Watch #13

*Home Repair Program in
SNOOPS Neighborhood..... \$10,000*

Penn State Erie The Behrend College

*Seaway Trail Scenic
Byway Initiatives..... \$10,000*

Penn-Northwest Development Corporation

First National Bank of PA
Charitable Fund..... \$7,500

People for the American Way Foundation

Geraldine D. &
James A. Zurn Fund..... \$2,500

Ripley Public Library

Anonymous Fund..... \$1,205

Slippery Rock Development, Inc.

First National Bank of PA
Charitable Fund..... \$10,000

Union City Senior Center Cooperative, Inc.

Walk-in Cooler
David C. & Autumn L.
Hoffman Fund..... \$13,000

Union City Sportsmen's Club

Handicap Accessibility
David C. & Autumn L.
Hoffman Fund..... \$6,000

Youngstown Business Incubator

First National Bank of PA
Charitable Fund..... \$5,000

* Competitive grants funded through unrestricted endowment funds are italicized.

Grant of \$5,000 toward the Salvation Army Building Drive is approved.

Capacity Building

Arts Council of Erie, Inc.

Strategic Planning..... \$12,000

Asbury Woods Nature Center

*Strategic Planning–
Governance Structure* \$10,000

Dafmark Dance Theater

*Business Plan Development
for Relocation*..... \$8,000

Early Connections, Inc.

Site Planning for New Location... \$15,000

HANDS

*Strategic Planning for Sustainability
and Improved Efficiency* \$10,000

House of Healing

*Organizational Analysis and
Strategic Planning*..... \$2,000

L'Arche Erie

*Strategic Planning–
Board Development* \$10,000

Lake Erie Ballet/Erie Civic Ballet

*Strategic Planning–
Governance and Financial*..... \$8,500

Education

ACES, Inc.

*2005 Pennsylvania
Business Week*..... \$7,500

Allegheny College

Allegheny College Annual
Fund Endowment..... \$400

Arts Magnet High School

Geraldine D. &
James A. Zurn Fund..... \$500

Asbury Woods Nature Center

Albert A. & Jacqueline A.
Baker Fund..... \$500

Dr. Gertrude A. Barber National Institute

Lawrence L. Brown Fund..... \$1,925
James & Eileen Cullen Fund..... \$278
Albert & Mary Duval Fund \$1,000
Irwin Family Fund..... \$3,000
John M. & Gertrude E.
Petersen Fund..... \$1,000

Barnard College

Laura W. & Leon
Wallerstein Jr. Fund..... \$400

Bennington College

Pass-through–
Harry & Nicole Martin \$500

Briarwood School

Pass-through–
Harry & Nicole Martin \$1,500

Case Western Reserve Alumni Association

Bruce & K.D. Raimy Fund \$1,000

Cathedral Preparatory School

Samuel P. Black Family Fund \$5,000
Gerard T. Uht Sr. Family Fund ... \$1,000

Catholic Charities

*Rainbows Project
Grief Counseling* \$8,000

Collegiate Academy

Endowment Fund Support..... \$1,770

Columbia University School of Law

Messrs. Everett &
David Zurn Fund \$1,000

Community Country Day School

*Construct New Front
End for the School*..... \$20,000
Electrical Repair \$8,475
Endowment Fund Support..... \$3,000
Admiral Charles A. &
Louise V. Curtze Fund \$20,000
Erie Insurance Group/
H.O. Hirt Memorial Fund \$1,421
Hirt/Hagen Fund \$1,171
William M. & Frances
Schuster Fund..... \$4,800

CORE Knowledge Program

Erie Insurance Group/
H.O. Hirt Memorial Fund \$5,000

Dartmouth College Alumni Fund

Messrs. Everett &
David Zurn Fund \$1,000

Diehl School

Endowment Fund Support..... \$283

Diocese of Erie

Diocese of Erie Krug
Teacher Grant Program..... \$3,000
Spaeder Diocese of Erie Fund.... \$8,500

Drexel University

William Knepp Fund \$760

Early Connections, Inc.

*County-Wide Early Childhood
Project with United Way*..... \$30,000

Endowment provides \$350,000 loan to joint Hamot–Saint Vincent campaign. Loan is later converted to an outright grant.

Early Childhood Education & Child Care in Union City, PA

David C. & Autumn L.
Hoffman Fund \$25,000
Herbert A. Mason
Memorial Fund \$1,000

Eastman School of Music

Admiral Charles A. &
Louise V. Curtze Fund \$20,000

Edinboro University of PA

First National Bank of PA
Charitable Fund \$5,000
David S. Gifford, Esq. Fund..... \$1,625
Michael R. & Anne M.
Yarbenet Fund \$300

Erie County Bar Foundation, Inc.

John R. Falcone Family Fund..... \$600

Erie Day School

Samuel P. Black Family Fund \$10,000
Alexander H. Taft
Memorial Fund \$1,454

Fairview School District

Barbara Junker Memorial Fund..... \$500

Gannon University

*The Harry Potter Arts
in Education Project*..... \$3,500
David S. Gifford, Esq. Fund..... \$3,265
William & Dorothy Hill Fund.... \$2,855
Gerard T. Uht Sr. Family Fund ... \$1,000
Dr. & Mrs. Zadeh Family Fund.. \$1,500

Gannondale

Fred F. Curtze Family Fund \$2,500
Rita I. Finigan Fund..... \$1,111
Greater Erie Charity
Golf Classic \$3,230
Spaeder Fund for Children..... \$4,250

General McLane High School

John Gillette Memorial Fund..... \$3,500

Greater Calvary Community Development Corporation

Computer Training \$15,000

Harborcreek Youth Services

*Management
Information System* \$20,000
Spaeder Fund for Children..... \$4,250

Healthcare Ventures Alliance

Certification for Nurse Aides \$10,000

Hispanic American Council

*Limited English
After-School Program* \$10,000

A \$12,000 grant helps establish
Stairways Behavioral Health.

Grants (cont.)

Lake Erie–Allegheny Earth Force

Dennis & Barbara Cole Fund \$1,074

The Leadership Institute

Pass-through–
William E. Walker \$500

Mercatus Center

Pass-through–
William E. Walker \$300

Mercyhurst College

Anonymous Fund \$1,356,838
Samuel P. Black Family Fund .. \$200,000
Edward C. Doll Community
Service Award Fund \$3,000
David S. Gifford, Esq. Fund \$1,625
F.W. & Audrey Hirt
Charitable Lead Trust \$10,000
Kelly Salvo-Morey
Memorial Fund \$5,000
Barrett & Catherine
Walker Family Fund \$11,000
Messrs. Everett &
David Zurn Fund \$15,000

Mercyhurst Preparatory School

Endowment Fund Support \$6,208
Baldwin Bros. Fund \$2,349
William M. Hilbert Jr. Fund \$50,000
Jageman Mercyhurst Preparatory
School Endowment Fund \$4,000
Messrs. Everett &
David Zurn Fund \$1,000

MIT Alumni Fund

Peter G. & Freda
Volanakis Fund \$2,000
Laura W. & Leon
Wallerstein Jr. Fund \$1,000

Mount Aloysius College

First National Bank of PA
Charitable Fund \$10,000

NAMI Pennsylvania

*Family Support
Education Program* \$2,700

New Mexico Community Education Association

Samuel P. Black Family Fund \$85,000

NW Tri-County Educational Foundation, Inc.

*Summer Camp for Low
Income Gifted Students* \$3,500

Ohio Foundation of Independent Colleges

First National Bank of PA
Charitable Fund \$2,500

Our Lady's Christian School

Kneidinger Family/Hagan
Business Machines Fund \$100
Sorce Family Fund \$200

Penn State Erie The Behrend College

Jim & Gerda Benson
Family Fund \$260,000
Samuel P. Black Family Fund \$50,000
John R. Falcone Family Fund \$250
Jageman Penn State Erie The Behrend
College Endowment Fund \$14,500
Keith & Linda McGarvey Fund \$500
Hal & Jean Robertson Fund \$1,150
Taft Family Fund \$2,359
Messrs. Everett &
David Zurn Fund \$2,500

Penn State University

Ernst R. Behrend
Scholarship Fund \$20,000
George & Patricia Fish Fund \$4,500
Edward P. & Barbara F.
Junker III Fund \$2,500

Pennsylvania Society for Professional Engineers

Hugh M. Nelson Memorial
Engineering Scholarship \$75

Perseus House

Brereton Family Fund \$988

Phillips Academy

Messrs. Everett &
David Zurn Fund \$1,000

Pi Kappa Alpha Educational Foundation

Samuel P. Black Family Fund \$40,000

Quality of Life Learning Center

Erie Insurance Group/
H.O. Hirt Memorial Fund \$1,421

Sarah Reed Children's Center

*Residential Cottage
Renovations* \$20,000
James & Eileen Cullen Fund \$500
Pass-through–
William E. Walker \$100

Scholarship America

Drs. Kutumbarao &
Lakshmi Vemulapalli Fund \$100

Scholarship Recipient

George & Patricia Fish Fund \$1,000

Smith College

Geraldine D. &
James A. Zurn Fund \$1,000
Messrs. Everett &
David Zurn Fund \$1,000

Southern Methodist University

Geraldine D. &
James A. Zurn Fund \$1,000

St. Frances University

First National Bank of PA
Charitable Fund \$2,500

St. George School

Kneidinger Family/Hagan
Business Machines Fund \$200

St. Margaret's School Foundation

George & Patricia Fish Fund \$1,000

St. Paul's School Alumni Association

Messrs. Everett &
David Zurn Fund \$1,000

St. Stephen Episcopal Church

Christ & Pauline Scott Fund \$1,400

St. Thomas School

Hoop & Marne Roche Fund \$500

Student Parenting Program of The Erie School District

Endowment Fund Support \$600

Union City School District

Outdoor Performance Center
David C. & Autumn L.
Hoffman Fund \$7,438

University of Delaware

George & Patricia Fish Fund \$3,000

University of Michigan

Spaeder Michigan Law
School Fund \$35,000

University of Notre Dame

Michael R. & Anne M.
Yarbenet Fund \$300

University of Pittsburgh

John M. & Gertrude E.
Petersen Fund \$12,000

Villa Maria Academy

Endowment Fund Support \$211

* Competitive grants funded through
unrestricted endowment funds are italicized.

The tax reform act of 1969 creates important distinctions between private foundations and public charities, allowing leaders to transform the fund into a public charity, The Erie Community Foundation.

Villa Maria Elementary

Endowment Fund Support..... \$161
Baldwin Bros. Fund..... \$2,349

Washington & Jefferson College

Anonymous Fund..... \$1,205

Waynesburg College

First National Bank of PA
Charitable Fund..... \$10,000

Williams College

Messrs. Everett &
David Zurn Fund..... \$1,000

Health

Achievement Center

Messrs. Everett &
David Zurn Fund..... \$2,000

ALS Therapy Development Foundation

John M. & Gertrude E.
Petersen Fund..... \$350

Alzheimer's Association of NW PA

Laura W. & Leon
Wallerstein Jr. Fund..... \$500

American Association of Physicians of India

Drs. Kutumbarao &
Lakshmi Vemulapalli Fund..... \$400

American Cancer Society

*Patient Supplies and
Educational Materials*..... \$4,600
Marjorie Young Close Fund..... \$520
Dr. Dalip S. Dhaliwal Fund..... \$1,000
Margaretta W. Maxon
Urological Fund..... \$5,000
Kelly Salvo-Morey
Memorial Fund..... \$500

American Heart Association

Marcus Cohen Fund..... \$100
Erie County Medical Society Alliance
Health Education Fund..... \$1,000
Meadow Brook Dairy Community
Welfare Fund..... \$2,150

Bayfront NATO/MLK Center

*Health Clinic Equipment
and Renovations*..... \$20,000

CHAMP

Jim & Lynn Levinson Fund..... \$1,500

Community Health Net

Health Clinic Waiting Room..... \$8,000

Community Nursing Services of North East

Anonymous Fund..... \$605

Doctors Without Borders

Pass-through-
Harry & Nicole Martin..... \$500

Erie County Diabetes Association

Dennis & Mary Ranalli Fund..... \$250

Erie Homes for Children & Adults

Brereton Family Fund..... \$1,000
Jageman Erie Homes for Children &
Adults Endowment Fund..... \$13,000
Mary H. Nichols Fund..... \$500
Roger L. & Nancy Y.
Strayer Fund..... \$550
Zacks Family Fund..... \$500
Mrs. Daisy Zadeh Fund..... \$404

Foundation Fighting Blindness

Laura W. & Leon
Wallerstein Jr. Fund..... \$1,250

Gaudenzia Erie, Inc.

New Roof for Main Facility
Marion L. Flint Fund..... \$17,900

Great Lakes Diabetes Institute

*Fees for 30 Children to
Attend Camp*..... \$3,000

Greater Erie Eye & Organ Bank

Hal & Jean Robertson Fund..... \$1,150

Hamot Health Foundation

Messrs. Everett &
David Zurn Fund..... \$3,000

Hamot Medical Center

Spaeder Hamot Medical
Center Fund..... \$16,400

Hamot Second Century Fund

Corporators Support..... \$1,000
Dennis & Barbara Cole Fund..... \$500
David S. Gifford, Esq. Fund..... \$1,625
Thomas Lord Fund..... \$13,375
Bruce & K.D. Raimy Fund..... \$1,000
Kelly Salvo-Morey
Memorial Fund..... \$3,000
Drs. Kutumbarao &
Lakshmi Vemulapalli Fund..... \$1,000
E. Buist & Rosemary
Wells Fund..... \$1,348

Hispanic American Council

*Culturally Sensitive Health Education
Materials and Supplies*..... \$10,000

Yearly grants exceed \$200,000 for the first time.

Hospice of Erie

Endowment Fund Support..... \$2,441
Bloomstine Family Fund #1..... \$500
Mary Nelson Fund..... \$1,000
William M. & Frances
Schuster Fund..... \$4,800
John N. Staal Memorial Fund..... \$340
Zacks Family Fund..... \$500

The Jackson Clinic

Matthew D. Bartosek
Memorial Fund..... \$755

JFK Center

Health Clinic Equipment..... \$25,000

Joey DiPaolo AIDS Foundation

Jim & Lynn Levinson Fund..... \$1,500

Lake Erie College of Osteopathic Medicine

Hess-Roth-Kaminsky
Urological Fund..... \$5,000
Margaretta W. Maxon
Urological Fund..... \$15,000

Lake Erie Research Institute

Focus Group Research..... \$10,000

M.H.E.D.S.

Vincent & Margaret Jenco Fund.... \$345

Make-a-Wish Foundation

*Three State-of-the-Art
Office Computers*..... \$3,000

March of Dimes-NW PA Division

Rouch Family Fund..... \$346

Muscular Dystrophy Association

Marcus Cohen Fund..... \$200

National Multiple Sclerosis Society

John M. & Gertrude E.
Petersen Fund..... \$250

NW PA AHEC

Reorganization of Agency..... \$22,000
*Children's Dental Clinic
Equipment and Supplies*..... \$6,200

Presbytery of Lake Erie

Anonymous Fund..... \$3,620

Regional Cancer Center Foundation

Albert & Mary Duval Fund..... \$500
Barrett & Catherine
Walker Family Fund..... \$50,000

Roswell Park Cancer Institute

Anonymous Fund..... \$1,205

Harborcreek School for Boys receives \$10,000 toward an intensive treatment facility.

Seed money totaling \$15,000 helps establish Erie Independence House.

Grants (cont.)

Safe Harbor Behavioral Health

Samuel P. Black Family Fund \$50,000

Saint Vincent Health Foundation

Crystal Ball Sponsorship \$1,000

David S. Gifford, Esq. Fund..... \$1,625

Hess-Roth-Kaminsky

Urological Fund..... \$19,000

Spaeder St. Vincent Health

Center Fund \$5,000

Messrs. Everett &

David Zurn Fund \$1,000

Saint Vincent Health System

Samuel P. Black Family Fund \$5,000

Marcus Cohen Fund..... \$500

Shriner's Hospital

Theresa M. Burkell Fund \$2,225

Mrs. Martha Carter Fund \$856

Sloan-Kettering Cancer Center

Marcus Cohen Fund..... \$200

St. Jude Children's Research Hospital

Anonymous Fund..... \$400

St. Martin Center, Inc.

Lead Hazard Outreach

and Intervention..... \$35,000

St. Mary's Home

Albert & Mary Duval Fund \$2,400

St. Paul's Neighborhood Clinic

Endowment Fund Support..... \$1,245

Anonymous Fund..... \$5,000

Dr. Frank & Mary Jane

Episcopo Fund \$2,000

Erie Insurance Group/

H.O. Hirt Memorial Fund \$1,421

John R. Falcone Family Fund..... \$250

The Robert & Kathleen

Frenzel Fund \$3,000

William M. Hilbert Jr. Fund \$1,000

Filomeno & Anthony

Jenco Sr. Fund \$310

Mary Nelson Fund \$1,000

Gerard T. Uht Sr. Family Fund ... \$3,000

Dr. & Mrs. Zadeh Family Fund \$500

St. Scholastica Priory

F.W. & Audrey Hirt

Charitable Lead Trust \$2,000

Stairways Behavioral Health

Renovations..... \$15,000

Event Support-Baraca..... \$200

William M. & Frances

Schuster Fund..... \$4,800

United Neighborhood Facilities

Health Care Corporation

WIC Program Expansion

for Five Sites..... \$55,000

United Way of Erie County

Renovate and Furnish Community

Meeting Room \$13,500

F.W. & Audrey Hirt

Charitable Lead Trust \$10,000

University Hospitals of Cleveland

George & Patricia Fish Fund \$1,000

Veterans Affairs Medical Center

William Knepp Fund \$375

Vision & Blindness Resources-

Erie Center

Diagnostic/Therapeutic Device-

DynaVision 2000..... \$7,995

Endowment Fund Support..... \$1,262

Anonymous Fund..... \$1,205

Lawrence L. Brown Fund..... \$1,925

Theresa M. Burkell Fund \$2,225

William M. & Frances

Schuster Fund..... \$1,200

Visiting Nurse Association

Albert A. & Jacqueline A.

Baker Fund..... \$672

Margaretta W. Maxon

Urological Fund..... \$5,000

William M. & Frances

Schuster Fund..... \$4,800

Louise K. Wells Fund \$5,400

Women's Care Center

Roger & Sue Scarlett Fund \$600

Human Services

Achievement Center

Mobile Play Therapy

Facility and Equipment..... \$30,000

Anonymous Fund..... \$605

Lawrence L. Brown Fund..... \$1,925

John P. & Billie R.

Grunden Fund..... \$310

Louise K. Wells Fund..... \$5,400

American Heart Association

Louise K. Wells Fund..... \$5,400

American Red Cross

Babysitter Training..... \$2,967

First National Bank of PA

Charitable Fund \$15,000

Kern Family

Foundation Fund..... \$25,000

Ludrof Family Fund \$4,000

Pass-through-

William E. Walker \$1,000

William M. & Frances

Schuster Fund..... \$2,400

Sorce Family Fund \$760

Barrett & Catherine

Walker Family Fund..... \$15,000

Louise K. Wells Fund..... \$5,400

Messrs. Everett &

David Zurn Fund \$3,000

Assumption Greek Orthodox Church

Peter G. & Freda

Volanakis Fund..... \$2,000

Dr. Gertrude A. Barber

National Institute

F. William & Audrey C.

Hirt Fund \$40,000

Patricia J. O'Connor Fund..... \$480

Louise K. Wells Fund..... \$5,400

Benedictine Sisters of Erie

Anonymous Fund..... \$678,471

Boys & Girls Clubs of Erie

Atty. & Mrs. Herbert J.

Johnson Jr. Fund \$380

Brith Shalom Congregation

Pass-through-

Harry & Nicole Martin \$2,500

C.A.L.L.

Bloomstine Family Fund #1 \$500

Campus Crusade for Christ

Wilford & Carolyn

Curtze McLaughlin Fund \$450

Roger & Sue Scarlett Fund \$450

Cathedral of St. Paul

Messrs. Everett &

David Zurn Fund \$2,000

Catholic Charities

Purchase Boiler..... \$7,500

Gerard T. Uht Sr. Family Fund ... \$1,000

Catholic Relief Services

Anonymous Fund..... \$5,000

* Competitive grants funded through unrestricted endowment funds are italicized.

Foundation grant to help Erie children

The Erie Community Foundation has donated a \$15,000 grant to the Caring Program for Children to provide free health care coverage for the children of Erie County. Mike Batchelor, executive director of the foundation will present the check in a ceremony Monday at 10:30 a.m. in the offices of Inter-Church Ministries of Erie County, 252 W. Seventh St. The Rev. Willis Merriman, executive director of ICM will accept the check. ICM will coordinate the Car-



Erie foundation awards \$823,526 to 56

By BRIAN S. KINAL
Staff writer

City Mission and the for Children and Adult their facilities and ser through...



Children's Advocacy Center

Video Projector
Equipment and Storage \$8,000

Community of Caring

Renovate Soup Kitchen and Shelter Services..... \$15,000
Albert & Mary Duval Fund \$310
Erie Insurance Group/
H.O. Hirt Memorial Fund \$2,847

Community Shelter Services

Columbus Apartments' Furnishings..... \$10,000
Erie Insurance Group/
H.O. Hirt Memorial Fund \$1,421
Hirt/Hagen Fund \$1,171
George Levin Benedictine Sisters Fund for the Homeless \$1,400
Bruce & K.D. Raimy Fund \$1,000

Crime Victim Center

Shredder, Color Printer, TV, VCR and DVD Player \$5,250
Bloomstine Family Fund #1 \$500
Working with Interns & Nonprofits Fund \$750

Crisis Shelter of Lawrence County

First National Bank of PA Charitable Fund \$1,250

Early Connections, Inc.

Louise K. Wells Fund \$5,400

Eastminster Presbyterian Church

Project Day Camp Equipment \$2,657
June M. Young Designated Fund \$19,160

Emergycare

Purchase "Andy the Ambulance" \$5,000

Emmaus Ministries

Renovate Food Pantry Site \$23,000
Bloomstine Family Fund #1 \$500
Charles J. & Mary R. Burke Fund \$516
Joseph M. Hilbert Fund \$2,000
William M. Hilbert Jr. Fund \$725
Hirt/Hagen Fund \$1,171
George Levin Benedictine Sisters Fund for the Homeless \$1,030
Mary H. Nichols Fund \$259
Mary Nelson Fund \$1,500
Sorice Family Fund \$760

Episcopal Charities

Messrs. Everett & David Zurn Fund \$1,000

Erie Center City Outreach

Alma Mae Struchen Fund \$4,900

Erie City Mission

Endowment Fund Support \$1,833
Donald M. Alstadt Fund \$671
Samuel P. Black Family Fund \$4,000
Charles J. & Mary R. Burke Fund \$516
Fred F. Curtze Family Fund \$1,000
Gerald A. & Jean K. Garcia Fund \$420
Ed Greener Fund \$1,800
Hirt/Hagen Fund \$1,171
Kern Family Foundation Fund \$5,000
George Levin Benedictine Sisters Fund for the Homeless \$1,400
Alice Fischer Lindsay Memorial Fund \$630
Mary H. Nichols Fund \$500
John M. & Gertrude E. Petersen Fund \$1,000
Bruce & K.D. Raimy Fund \$1,000
Sorice Family Fund \$980
Barrett & Catherine Walker Family Fund \$1,000
Michael R. & Anne M. Yarbent Fund \$100
Zacks Family Fund \$400
Messrs. Everett & David Zurn Fund \$1,000

Erie County CASA, Inc.

Dhaliwal Family Fund \$400

Erie DAWN

Appliances for Martha's Place Housing \$6,561
Anonymous Fund \$2,000
Bloomstine Family Fund #2 \$500
Joseph M. Hilbert Fund \$300
William M. Hilbert Jr. Fund \$2,000

Erie Independence House

Laura W. & Leon Wallerstein Jr. Fund \$1,000

Erie Peace & Justice Center

Bloomstine Family Fund #1 \$500

Erie United Methodist Alliance

George Levin Benedictine Sisters Fund for the Homeless \$585

F.E.A.S.T.

Don & Diane Fund \$500

Family Services

Earned Income Tax Credit Campaign \$100,000
Charles H. Bracken Excellence in Nonprofit Governance Award \$5,000
Jim & Lynn Levinson Fund \$1,000

First Presbyterian Church of the Covenant

Gifford-Guerdon Fund \$18,683
Mary Nelson Fund \$1,000
Mary H. Nichols Fund \$1,000

First Presbyterian Church of North East

Anonymous Fund \$1,815
William Knepp Fund \$760

First Unitarian Church of Dallas

Messrs. Everett & David Zurn Fund \$1,000

First United Methodist Church

Atty. M. Fletcher & Elsie O. Gornall Fund \$750
Herbert A. Mason Memorial Fund \$2,000

Focus on the Family

Wilford & Carolyn Curtze McLaughlin Fund \$300
Roger & Sue Scarlett Fund \$300

Food Bank of Louisville, KY

Messrs. Everett & David Zurn Fund \$500

Friends of L'Arche

Bloomstine Family Fund #1 \$500

Gifts for Kids

Bloomstine Family Fund #2 \$250

Girard Cemetery Corporation

George & Patricia Fish Fund \$500

Glenwood United Methodist

Doris & Bill Riekert Fund \$2,000

Habitat for Humanity

Build New Habitat Retail Outlet \$30,000

Greater Erie Board of Realtors Fund \$924

Michael & Jennifer Whiteman Family Fund \$2,638

Harborcreek Youth Services

Patricia J. O'Connor Fund \$480

Total grants top \$422,000.

Grants (cont.)

Hermitage House

*Main Street
Station Renovations* \$10,000

Hospice of Erie

Clemens Fund \$200
Albert & Mary Duval Fund \$1,000
Herbert A. Mason
Memorial Fund \$4,000

House of Healing

*Purchase and Install
HVAC System* \$30,000
Albert A. & Jacqueline A.
Baker Fund \$500
Baldwin Bros. Fund \$1,849
Bloomstine Family Fund #2 \$500
Fred F. Curtze Family Fund \$1,500
Erie County Medical Society Alliance
Health Education Fund \$1,000
George Levin Benedictine Sisters
Fund for the Homeless \$1,825
Jim & Lynn Levinson Fund \$1,000
Joan H. & Francis K.
Mainzer Fund \$500
Keith & Linda McGarvey Fund \$700

International Institute of Erie

Facility Renovations \$20,000
New Truck Purchase \$17,000
Samuel P. Black Family Fund \$12,000
The Robert & Kathleen
Frenzel Fund \$3,000
Rouch Family Fund \$347

Krazy Klowns for Christ

Wilford & Carolyn
Curtze McLaughlin Fund \$680

Laurel Lake Foundation

Laura W. & Leon
Wallerstein Jr. Fund \$2,500

Louisiana Disaster Recovery Foundation, Inc.

Erie County Medical Society Alliance
Health Education Fund \$1,000

Luther Memorial Church & Learning Center

F.W. & Audrey Hirt
Charitable Lead Trust \$2,000

Make-a-Wish Foundation

Pass-through–
Harry & Nicole Martin \$250

Maria House Projects

Gerard T. Uht Sr. Family Fund ... \$6,000

Mercy Center for Women

Acorn Fund Challenge \$50,000
Fred F. Curtze Family Fund \$2,000
Bruce & K.D. Raimy Fund \$1,000

Mercy Center on Aging

Anne Veshecco Majerik Fund \$469

Partnership of Women Religious

Spaeder Religious
Orders Fund \$10,000

People for Life

Dr. Frank & Mary Jane
Episcopo Fund \$2,000

Presbyterian Homes

Endowment Fund Support \$21,269

Renewal Ministries

Wilford & Carolyn
Curtze McLaughlin Fund \$300
Roger & Sue Scarlett Fund \$300

SafeNet

Grace Budd-Graham Fund \$928
Mary Nelson Fund \$1,000

Salvation Army

Homeless Assistance \$25,000
Alice Fischer Lindsay
Memorial Fund \$630

Saving Teens in Crisis Collaborative

Jim & Lynn Levinson Fund \$250

Second Harvest Food Bank

*Purchase Freezers and Refrigerators
for Member Agencies* \$19,567
General Support \$100

J. Robert & Ruth
Baldwin Fund \$4,720
Hirt/Hagen Fund \$1,171

Herbert A. Mason
Memorial Fund \$2,000
Mary Nelson Fund \$1,100

Pass-through–
Harry & Nicole Martin \$1,000
Michael R. & Anne M.
Yarbenet Fund \$100

Zacks Family Fund \$500
Dr. & Mrs. Zadeh Family Fund \$528
Firouz Zadeh Fund \$202

Sisters of St. Joseph

John R. Falcone Family Fund \$250

Sisters of St. Joseph Neighborhood Network

*Purchase and Install
New Furnace* \$10,000
Rita I. Finigan Fund \$1,111
B.J. & Barb Lechner Fund \$429
Bruce & K.D. Raimy Fund \$1,000

Society of St. Vincent DePaul

First National Bank of PA
Charitable Fund \$2,500

Spectrum Control Employee Hurricane Relief Fund

John M. & Gertrude E.
Petersen Fund \$5,000

Springhill Senior Living Community

Eugene P. Bowler Fund \$1,190

St. Andrew's Church

Gerard T. Uht Sr. Family Fund ... \$3,000

St. John the Baptist Church

Spaeder St. John's
Church Fund \$17,000

St. Jude Church

Bindseil Family Fund \$500

St. Martin Center, Inc.

Electrical Service Upgrade \$25,000
Erie Insurance Group/
H.O. Hirt Memorial Fund \$1,421
The Robert & Kathleen
Frenzel Fund \$1,000

St. Mary's Home

Spaeder St. Mary's
Home Fund \$17,000

St. Matthew's Lutheran Church

Sorce Family Fund \$960

St. Michael's & All Angels Church

Messrs. Everett &
David Zurn Fund \$1,000

St. Paul Homes

First National Bank of PA
Charitable Fund \$10,000

St. Peter Cathedral

Theresa M. Burkell Fund \$2,225
James & Eileen Cullen Fund \$500
Sorce Family Fund \$760

St. Scholastica Priory

Anonymous Fund \$678,471

St. Stephen Episcopal Church

Clemens Fund \$193

* Competitive grants funded through
unrestricted endowment funds are italicized.

ECF commits \$90,000 to Gannon University's "Investment in Excellence Program."

A grant of \$15,000 from ECF helps launch the Erie Community Food Bank.

Messrs. Everett & David Zurn Fund \$2,000

Stairways Behavioral Health

Bloomstine Family Fund #2 \$500
 Laura W. & Leon Wallerstein Jr. Fund..... \$1,000

Temple Anshe Hesed

Atty. J. Leonard Ostrow Fund \$310
 Laura W. & Leon Wallerstein Jr. Fund..... \$3,360

Unitarian Universalist Congregation of Erie

Endowment Fund Support..... \$990

United Way of Brunswick, GA

James R. & Blossom P. McBrier Fund..... \$1,000

United Way of Collier County

John M. & Gertrude E. Petersen Fund..... \$1,000
 Bruce & K.D. Rainy Fund \$1,000

United Way of Erie County

Endowment Fund Support..... \$91,546
 Charles H. & Barbara E. Bracken Fund \$4,000
 Dennis & Barbara Cole Fund \$1,000
 Edward P. & Barbara F. Junker III Fund \$2,500
 Pass-through-Harry & Nicole Martin..... \$1,500
 Pass-through-William E. Walker \$1,650
 John M. & Gertrude E. Petersen Fund..... \$12,000
 William M. & Frances Schuster Fund..... \$4,800
 Peter G. & Freda Volanakis Fund..... \$2,500
 Barrett & Catherine Walker Family Fund..... \$10,000
 Michael R. & Anne M. Yarbenet Fund \$200
 Messrs. Everett & David Zurn Fund \$10,000

United Way of Grove City Area

First National Bank of PA Charitable Fund \$1,500

United Way of Mercer County

First National Bank of PA Charitable Fund \$19,000

United Way Youngstown Mahoning Valley

First National Bank of PA Charitable Fund \$3,000

Wayne Park Baptist Temple

Gerald A. & Jean K. Garcia Fund..... \$420

Wayside Presbyterian

George & Patricia Fish Fund \$1,500
 James R. & Blossom P. McBrier Fund..... \$1,500

WCTL FM Radio

Roger & Sue Scarlett Fund \$500

Women's Care Center

Wilford & Carolyn Curtze McLaughlin Fund \$600

YMCA

F.W. & Audrey Hirt Charitable Lead Trust \$1,000
 Louise K. Wells Fund..... \$5,400

Young People Who Care, Inc.

Anonymous Fund..... \$8,000

Regional Affiliates

Regional affiliates made grants of nearly \$500,000 that are included in their own annual reports and literature. These grants were made possible by the following funds:

Corry Community Foundation

- Terry Babcock Memorial Scholarship BeaverFest Fund
- Cliff & Betty Buesink Fund
- Louise Butters Memorial Scholarship Colwell Family Fund
- Corry Community Foundation General Fund
- Corry Concerned for Youth Fund
- Corry Evangelical United Methodist Church
- Corry Higher Education Endowment
- Corry Memorial Hospital
- Corry Memorial Hospital Fund 2
- Corry Public Library Endowment
- Corry Rotary Club Endowment
- Corry YMCA Endowment
- Wendy Danner Memorial Scholarship

Erie Playhouse receives \$25,000 toward a permanent home.

Doorkeepers Christian Outreach Endowment

- Richard A. Fox Memorial Scholarship
- William & Mary Alice Hammond Fund
- Louis F. Hanna Memorial Fund
- William P. Hayes Scholarship
- Joseph Gentleman Scholarship
- Barbara Kepple-Graham Memorial Scholarship
- LifeCare Endowment
- Romeo & Phyllis Marchitelli Fund
- Howard & Teresa McMullin Fund
- Paul & Vera Meerdink Award
- Barbara & Kenneth Neckers Fund
- Terry Parker Memorial Scholarship Fund
- Pine Grove Cemetery Endowment Fund
- Hoop & Marne Roche Fund
- Elizabeth J. Smiley Scholarship Fund
- A. Bruce & Arlene H. Smith Fund
- St. Thomas Cemetery Fund
- Stanford Hose Scholarship
- Sullivan Family Fund
- Wright Street School PTA Scholarship

Findley Lake Community Foundation

General Fund

North East Community Foundation

- Dorothy Bertges-Thornton Endowment
- Donald W. Campbell Fund
- Currie Family Fund
- Richard C. Gorzynski Memorial Scholarship Fund
- Ralph L. Hartley Fund
- William G. Lewis Family Fund
- Robert & Janet Miller Fund
- NECF Board of Directors Fund
- North East Community Foundation
- North East Community Foundation General
- Geraldine Smith CGA
- Walczak Family Fund

Union City Community Foundation

Harold Y. & Dorothy L. Cooper Fund
 David C. & Autumn L. Hoffman Fund

● Represents a New Fund in 2005

Hospitality House for Women receives \$7,400 for remodeling its newly acquired building.

Grants for the year exceed \$1 million for the first time.

Scholarships

Academy High School Class of 1961 Scholarship	\$1,000
Sr. Lawrence Antoun, SSJ Scholarship	\$1,300
Louis W. Balmer/ EESC Scholarship	\$8,000
Christopher G. Batchelor Memorial Fund	\$1,200
Ernst R. Behrend Scholarship	\$311,350
Raymond M. Blasco, M.D. Scholarship	\$1,000
Eda Camphausen Music Scholarship	\$500
Lovisa Card-Catlin Fund	\$1,250
Nancy Ostryniec Cross Scholarship	\$10,000
Frederick Douglass Scholarship	\$11,000
Jasper Drake Scholarship	\$2,500
Erie Music Teachers Scholarship	\$1,675

John Gillette Memorial Fund	\$3,500
Leroy & Amos Goodwine Scholarship	\$7,500
Holy Family Education Fund....	\$500
Jageman Mercyhurst College Endowment Fund	\$5,400
Richard C. Kennedy Scholarship	\$300
Julie Glennan King Memorial Endowment Fund.....	\$2,000
Donald S. & Dorothy R. Leslie Endowment Fund.....	\$2,200
Charles & Louis Lincoln Scholarship.....	\$3,000
Henry A. & Mary J. MacDonald Scholarship.....	\$2,000
Ellen Elizabeth McNamara Memorial Scholarship	\$1,100
Lucy A. Morris Scholarship ...	\$1,200
Hugh M. Nelson Memorial Engineering Scholarship	\$12,000

Dr. Michael J. Relihan Scholarship	\$20,000
Lester R. Roesner Scholarship ..	\$750
Joyce Savocchio Scholarship.....	\$550
Mary E. Schumann Scholarship	\$6,000
A.L. Smith Scholarship.....	\$5,625
Sue A. Spanos Memorial Scholarship	\$1,750
The Stazer Sisters' Scholarship	\$1,400
Tidmore Adopt-a-Scholar Fund	\$850
Trinity Lutheran Church Scholarship	\$4,250
The Yapple-Kerr Scholarship ...	\$2,000

Scholarship Total \$434,650

Application Guidelines

The competitive grant-making program of The Erie Community Foundation annually funds a wide number of nonprofit organizations serving Erie County. Grants are awarded upon review by our staff and Board of Trustees, who were selected for their wide range of interests and sensitivity to changing community needs.

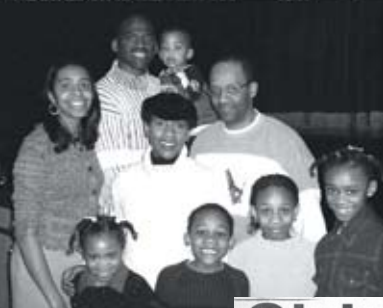
The Erie Community Foundation makes competitive grants in six program areas. They include:

- Arts, Culture and Quality of Life
- Education
- Human Services
- Community Development
- Health
- Nonprofit Capacity Building

Each of these program areas has specific goals and deadlines that are outlined in our grant application packet, which can be obtained by contacting Donna Douglass, program officer, at (814) 454-0843. Application guidelines can also be obtained by visiting our web site at www.cferie.org.

A volunteer Council of Advisors helps shape competitive grant application guidelines and develops occasional Request for Proposal projects. We will also entertain emergency requests at any of our quarterly board meetings.

Proposals affecting Corry, North East and Union City should first contact our regional affiliates. For Corry, please call (814) 664-9777. For North East, call (814) 725-6884 or visit their web site at www.necommunityfoundation.org. For Union City, please call (814) 452-5956 or (814) 438-1000.



Giving back

Erie public donated \$37 million in '13



Community Foundation makes record donation

Barber Center receives \$300,000

Donors

A

Attys. Evan Adair
 Ms. Cynthia Adams
 Mr. Michael Agin
 Mr. & Mrs. Anthony J. Agnello
 Mr. Robert Albertson
 Alexander Findley Community Library
 Mr. & Mrs. Timothy Allburn
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 Mr. Arnold Alloway
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 Bensur
 Ms. Virginia Bernet
 Dr. Debra Bernstein
 Dorathea Bernstein
 Mr. & Mrs. Boyd Bert
 Mr. & Mrs. Douglas H. Bert
 Mr. Jack R. Bertges
 Black Charitable Lead Unitrust-1994
 Black Family 1999 CLAT
 Black Family 2000 CLAT
 Black Family 2001 CLAT
 Black Interests Limited Partnership
 Dr. & Mrs. John Black
 Mr. Pat Black III
 Mr. & Mrs. Dave Blanchard
 Kathryn Blankmeyer
 Mrs. Marjorie Blass
 Bleiweiss Family
 Mr. & Mrs. Chris Bloomstine
 Mr. & Mrs. John C. Bloomstine
 Mr. & Mrs. William C. Bloomstine
 Mr. & Mrs. Tom C. Bly
 Mr. & Mrs. Randy Boerst
 Mr. Richard Bogert
 Ms. Marie Boice
 Mr. & Mrs. Paul Bonnell
 Mr. & Mrs. Gregory Bosner
 Bowler Family Charitable Lead Trust
 Mr. & Mrs. Charles Bracken Jr.
 Mr. & Mrs. Charles H. Bracken
 Mr. & Mrs. Douglas Bracken
 Mrs. Bonnie Salyers Breakiron
 Mr. & Mrs. Doug Breon
 Dr. & Mrs. William F. Brereton
 Mr. & Mrs. Kevin Brewster
 Mrs. Suzanne Britton
 Mr. David Brody
 Mrs. Lucille Farkas Brooks
 Mr. & Mrs. Charles W. Brown
 Janice Brown
 Marty Brown

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 Ms. Ruth Brugger
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 Mrs. Sally Buseck
 Atty. Thomas J. Buseck
 Mr. & Mrs. William Buseck
 Mr. Roger Butters

C

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 Ms. Gloria Campbell
 Mrs. Margery Campbell
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 Atty. & Mrs. Carl Carlotti
 Mrs. Helen Carr
 Mr. Dario Cipriani
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 Claypool Family
 Clifford Bliss Perpetual Trust
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 Mr. & Mrs. Lyman Cohen
 Dr. & Mrs. William W. Cohen
 Dr. & Mrs. Dennis G. Cole
 Collegiate Academy
 Ms. Harriett Collins
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 Mr. & Mrs. Eugene Connell
 Mr. & Mrs. Arthur M. Cooper
 Mary Cooper
 Corry Community Foundation
 Corry Higher Education Council
 Corry School District Foundation
 Dr. & Mrs. Gary J. Cortina
 Mr. William C. Craig
 Mr. & Mrs. James Cross
 Mr. & Mrs. Roger B. Crowder
 Arthur Crum
 Atty. Larry Crystal

A new Community Blood Bank of Northwest Pennsylvania bloodmobile is purchased, in part, with \$25,000 from ECF.

Friends of the Pennsylvania Historical and Museum Commission receive \$15,000 to support the Flagship Niagara.

Donors (cont.)

Atty. James D. Cullen
Mr. & Mrs. Doug Currie
Mrs. Marian Currie
Admiral & Mrs. Charles A. Curtze
Mrs. Mary Ann Curtze

D

D'Angelo School of Music
Dr. & Mrs. George J. D'Angelo
Mr. & Mrs. Dan Dahlkemper
Mr. & Mrs. Edward Dalglish
Mr. & Mrs. Steve Danowski
Mr. & Mrs. Frank Dantonio
Mr. & Mrs. H.G. Davies
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Mr. & Mrs. Bernard Desko
Mr. & Mrs. William DeWitt
Mr. E. Stanley Dockstader
Mr. James T. Domino
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Donna Douglass & Dave Bennett
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Dr. & Mrs. Thomas M. Dugan
Drs. Ellen Dailey & Geoff Dunn
Ms. Maureen Quinn Dwyer
Atty. & Mrs. Robert G. Dwyer

E

East High School Drama Co.
Mr. & Mrs. John E. Eller
Mr. & Mrs. Marvin Elrad
Mrs. Beverly F. Emling-Mullen
Mr. & Mrs. James T. Endean
Dr. & Mrs. Frank Episcopo
Erie Copy Products
Erie County Public Library System
Erie Day School
Erie Insurance Group
Erie Music Teachers Association
Dr. & Mrs. William A. Esper

Evangelical United Methodist Church
Mr. Jeffrey Evans
Mrs. Lewis Evans
Mr. & Mrs. Donald S. Eyman

F

Mr. Thomas Fabin
Fairview School Foundation
Atty. & Mrs. John R. Falcone
Mr. & Mrs. Tim Farr
Mrs. Judy Klash Farrar
Mr. Martin J. Farrell
Mr. & Mrs. Jeff Fatica
Mr. & Mrs. Robert Fein
Mr. Karl Feinberg
Mr. & Mrs. J. Timothy Ferguson
Dr. & Mrs. James Fessler
Paulette Fields
Mr. & Mrs. William Fife
Findley Lake Property
Owners Association
Mrs. Evelyn Finnecey
Mr. & Mrs. Gregory Fischer
Mrs. Mary Jane Fisher
Mr. & Mrs. Roy Fisher
Flagship Niagara League
Ms. Jane Fong
Ms. Betty Forman
Ms. Susan Forster
Foundation for
Enhancing Communities
Mrs. Mitzi Freedman
Mr. & Mrs. Robert Frenzel
Atty. & Mrs. Philip Friedman
Friends of the Tom Ridge Center
Mr. & Mrs. R.D. Fuhrmeister

G

Ms. Linda Gamble
Mr. & Mrs. Michael Geiger
General McLane School District
Mrs. Emily Gent
Mr. Robert Giacomelli
George W. Giesler Estate
John Gillette Memorial Golf Fund
Atty. & Mrs. Edward Goebel

Ms. Marcia Goodwin
Mr. & Mrs. Thomas Gorbatoff
Atty. & Mrs. Jack M. Gornall
Atty. & Mrs. M. Fletcher Gornall
Mr. & Mrs. James Gorzynski
Mrs. Mary Beth Gorzynski
Mr. & Mrs. Richard Gorzynski
Gorzynski, Uglow & Farrell, PC
Mr. & Mrs. Michael L. Gresh
Mr. & Mrs. Richard Griffith
Mr. & Mrs. Douglas Grossman
Mr. & Mrs. Thomas Guelcher
Walter & Florence Guelcher Estate
Mr. & Mrs. Dennis Gustavson

H

Mr. & Mrs. G. Jay Habas
Hagan Business Machines
Mr. & Mrs. Thomas B. Hagen
Atty. & Mr. Dave Haller
Mr. & Mrs. Vincent Halupczynski
Mr. Clifford E. Hammer
Mrs. Evelyn Hammer
Mr. & Mrs. Larry Hammon
Mr. & Mrs. William Hammond
Hamot Medical Center
Mr. & Mrs. James K. Hanna
Mr. & Mrs. Michael J. Hanna
Mrs. Patricia Sinnott Hardner
Harmony Senior Citizens
Mr. Hans Haurwitz
Mrs. Nancy Price Hawkins
Mr. & Mrs. Jeffrey Hayes
Hearing Health Care Services, Inc.
Ms. Patricia Heath
William R. & Marla Heideloff
Charitable Trust
Ms. Nan T. Held
Mr. & Mrs. William Hellman
Mrs. Charles Hess
Mr. Garth & Constance Hess
Mr. & Mrs. Arthur G. Hetz
Mr. & Mrs. D. Garth Hetz
Mrs. Margaret Welton Hicks
Highmark of Western Pennsylvania
Mr. & Mrs. John L. Hilbert

ECF helps establish local chapter of Habitat for Humanity with a grant of \$30,000 and also commits \$120,000 to the Erie Zoo capital campaign.

The Edward C. Doll Community Service Award is established to encourage philanthropy and volunteerism. Laura W. Wallerstein is the first recipient.

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Discovery Square receives a \$120,000 commitment from ECF, which also awards the Community Country Day School \$40,000 for a new facility.

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1993

ECF receives \$76,359 from the estate of Benjamin Franklin.

A record 24 new named endowment funds are established within ECF, and the total gifts received by ECF top \$3 million for the first time.

1994

Presque Isle Partnership is established with a \$12,500 challenge grant from ECF.

A record \$1.23 million is distributed by ECF to area charities.

1995

Charles H. Bracken named chairman and Michael L. Batchelor named president.

After Gerard T. Uht Sr. establishes an endowment with ECF to perpetually support the new downtown Erie baseball stadium, it is named for him.

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1996

Albert F. Duval named chairman.

1997

Ray L. McGarvey elected chairman.

Annual new gifts achieve record \$10.8 million.

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1999

The Corry Community Foundation established as a supporting organization.

Market value of ECF endowments reaches \$100 million.

2000

ECF establishes Nonprofit Partnership to enhance the management and governance of local nonprofit organizations.

Number of ECF named funds surpasses 300.

2001

Annual new gifts reach a record \$14.5 million.

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Bud & Barbara Bracken

Mr. & Mrs. Daniel P. Barrett

Mr. & Mrs. Charles Bracken Jr.

Mr. & Mrs. Douglas Bracken

Donald Brotherson's 80th Birthday

Ms. Linda Gamble

Betty Brown's 80th Birthday

Anonymous

Marylin Cohen's Recovery

Anonymous

Tessa Cleary Cooper's Graduation

Mr. & Mrs. Michael L. Batchelor

Christina Eighmy's Graduation

Mr. & Mrs. Michael L. Batchelor

Marlena Falasca's Recovery

Dr. & Mrs. David Benjamin

Bob & Christie Ferrier

Atty. & Mrs. James McDonald Jr.

Brian Gorman's Graduation

Mr. & Mrs. Michael L. Batchelor

Laura Kuebler's Graduation

Mr. & Mrs. Michael L. Batchelor

Andrew Levin's 11th Birthday

Judge & Mrs. George Levin

Charles Levin's 13th Birthday

Judge & Mrs. George Levin

Judge George Levin

Dawn Levin

F. Brady Louis Receiving the Edward C. Doll Award

Mr. & Mrs. Edward Dalglish

Mr. & Mrs. Thomas Doolin

Mr. Clifford Howe

Mr. & Mrs. Michael Mashyna

Renie & Brady Louis

Mr. & Mrs. Jeffrey Hayes

Ms. Annie Kallaher

Mr. & Mrs. David Louis

Mr. & Mrs. Kevin Louis

Mr. & Mrs. Mark Louis

Abigail Lubahn's Graduation

Mr. & Mrs. Michael L. Batchelor

Emily Lubahn's Graduation

Mr. & Mrs. Michael L. Batchelor

Harry Martin's 75th Birthday

Mr. & Mrs. Henry Stolar

Matthew McBrier's Graduation

Mr. & Mrs. Michael L. Batchelor

Atty. & Mrs. James D. McDonald Jr.

Dr. & Mrs. Forrest C. Mischler

Brittany Mehl's Graduation

Mr. & Mrs. Michael L. Batchelor

The Morrison Brothers

Mr. & Mrs. George Palmer

Katherine Oas' Graduation

Mr. & Mrs. Michael L. Batchelor

Paul & Jackie Ostergaard

Ms. Ann Ostergaard

Bert & Frances Page's Anniversary

Mrs. Geraldine Smith

Mr. & Mrs. Harold Page's 50th Anniversary

Mrs. Geraldine Smith

Ross Parisi's Graduation

Mr. & Mrs. Michael L. Batchelor

Lauren Powers' Graduation

Mr. & Mrs. Michael L. Batchelor

T.J. Richter's Graduation

Mr. & Mrs. Michael L. Batchelor

Hoop Roche's 60th Birthday

Mr. & Mrs. William M. Hilbert Sr.

Mr. & Mrs. B.J. Lechner

Wade Root's Graduation

Amy Cuzzola-Kern

Daniel Scalise's Graduation

Mr. & Mrs. Michael L. Batchelor

James Scalise's Graduation

Mr. & Mrs. Michael L. Batchelor

Himes Silim Special Birthday

Anonymous

Josh Smith's Graduation

Mr. & Mrs. Michael L. Batchelor

Atty. Norman Stark

Mr. & Mrs. G. Jay Habas

Drs. Brian & Kathleen J. Stark

Herb Sweny for Father's Day

Mr. & Mrs. Dennis Sweny

Patrick Sweny's Graduation

Mr. & Mrs. Michael L. Batchelor

Allison Torok's Graduation

Mr. & Mrs. Michael L. Batchelor

Westminster Family Medicine

Anonymous

M. Peter Scibetta, M.D., elected chairman.
The Fund for New Leadership started.

The Fund for New Leadership gives \$10,000
to help renovate children's area of Erie Zoo.

Fund for New Leadership

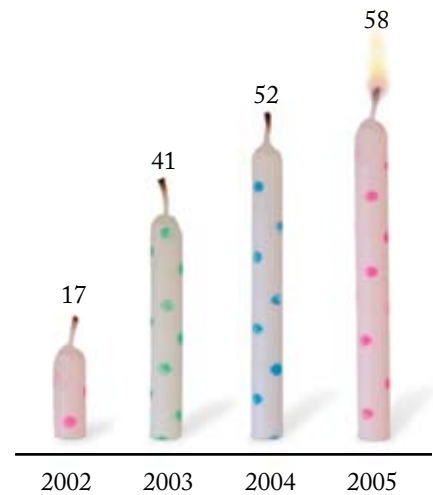
The Fund for New Leadership (FNL) recognizes and encourages a new generation of civic leadership. Members make an annual gift of \$1,000 or more to the endowment of their choice. Each year they also, collectively, decide on a charity/project to receive up to \$100,000 of endowment income.

Current Members

Atty. & Mrs. Jay Alberstadt
Mr. & Mrs. Michael L. Batchelor
Mr. & Mrs. Douglas H. Bert
Mr. & Mrs. Chris Bloomstine
Mr. & Mrs. Tom C. Bly
Mr. & Mrs. Doug Breon
Atty. & Mrs. Carl Carlotti
Dr. & Mrs. Gary J. Cortina
Mr. & Mrs. James Cross
Atty. James D. Cullen
Mr. & Mrs. Dan Dahlkemper
Mr. & Mrs. Gary Dougan
Donna Douglass & Dave Bennett
Dr. & Mrs. William A. Esper
Mr. & Mrs. Jeff Fatica

Mr. & Mrs. Michael Geiger
Mr. & Mrs. Richard Griffith
Mr. & Mrs. Vincent Halupczynski
Mr. & Mrs. John L. Hilbert
Mr. Joseph M. Hilbert
Mr. & Mrs. William Hilbert Jr.
Mr. & Mrs. Joseph J. Kelly
Mr. & Mrs. Bruce Kern II
Atty. B. Scott Kern & Amy Cuzzola-Kern
Mr. & Mrs. Charles G. Knight
Mr. Matthew B. Lechner
Dr. & Mrs. John Lubahn
Mr. & Mrs. Jeff Ludrof
Mr. Jeff Ludrof Jr.
Mr. Joe Ludrof
Mr. & Mrs. Stephen E. Marx
Mr. & Mrs. J. Scott McCain
Mr. & Mrs. Mark McCain
Mr. Matthew Minnaugh
Mr. & Mrs. Bryan Oberle
Mr. & Mrs. Robert Oliver
Graham C. Parsons II
Mr. & Mrs. Dennis D. Ranalli
Atty. & Mrs. Roger W. Richards
Mr. & Mrs. Jason Robertson
Mr. & Mrs. Eric Root
Mr. & Mrs. James J. Rutkowski Jr.
Mr. & Mrs. Robert G. Rutkowski

Mr. & Mrs. Jay Scalise
Dr. & Mrs. Lee J. Simon
Mr. & Mrs. Christopher N. Sorce
Mr. & Mrs. Gregory Sorce
Mrs. Brian & Kathleen J. Stark
Mr. & Mrs. Dennis Sweny
Ms. Pat Sweny
Atty. & Mrs. Thomas A. Tupitza
Mr. & Mrs. Frank Victor



FNL Membership Growth

Board, Staff and Volunteers

Board of Trustees, 2005

Officers

M. Peter Scibetta, M.D.
Chairman
Michael L. Batchelor
President
Thomas L. Doolin
Secretary
Edward P. Junker III
Treasurer

Trustees

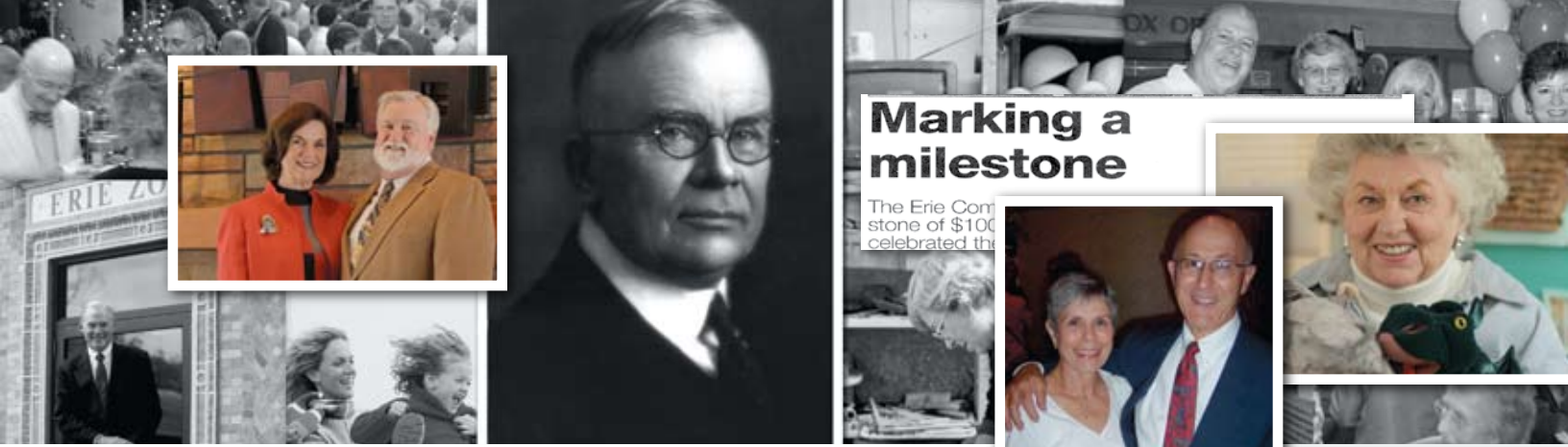
James D. Cullen, Esq.
Kathleen A. Dahlkemper
William M. Hilbert Sr.
B.J. Lechner
Ray L. McGarvey
Daniel L.R. Miller, Esq.
Marne R. Roche
Philip M. Tredway

Council of Advisors

LaWanda Bender-Goodwine
Charlotte Berringer
Susan Breon
Senator Jane Earll
John Elliott
Christine English
Andrew Glass
Donna Hixon, Ph.D.
Bill Jackson
Carl Kallgren, Ph.D.
Susan Kemenyffy, chair
Barbara Lechner
Laura Lewis, Ph.D.
Debi Liebel
James Martin
Dale McBrier
Charles Scalise
Dr. R. Antony Snow

Foundation Staff

Michael L. Batchelor
President
• Lynn M. Kellogg
Executive Assistant
• Barbara F. Sambroak, MBA, CPA
Director of Finance and Administration
• Erin D. Fessler
Marketing and Public Relations Director
Amy Cuzzola-Kern, Ph.D.
Vice President, Programs
• Donna E. Douglass
Program Officer
• Robin A. Koble
Nonprofit Partnership Coordinator
• Jayne M. Randall
Program Assistant



Elisha H. Mack Society

Honoring 70 Years of Vision

Over a century ago, Elisha H. Mack purchased The Erie Dry Goods Company and named it The Boston Store. In 1935, Mr. Mack also made the very first gift to our predecessor organization, The Erie Endowment.

We have created The Elisha H. Mack Society to recognize and honor those who have included The Erie Community Foundation in their will or estate plan.

We hope to compile a large list to encourage others to forever benefit favored charities through The Erie Community Foundation. Members do not need to disclose the amount of any deferred or estate gift. Members will not be listed unless they give us permission.

To be included as a member, contact Michael L. Batchelor at (814) 454-0843.

Members

Anonymous #1
 Anonymous #2
 Anonymous #3
 Rev. Dr. & Mrs. H. Pat Albright
 Mr. & Mrs. Michael L. Batchelor
 Mr. & Mrs. James Benson
 Mr. & Mrs. Ed Bindseil Family Trust
 Mr. & Mrs. Charles H. Bracken
 Mr. & Mrs. Lewis Briggs Jr.
 Mr. & Mrs. Charles W. Brown
 Dr. & Mrs. Richard Brown
 Atty. & Mrs. Donald C. Buseck
 Mr. Louis B. Close
 Mr. & Mrs. Chip Colwell
 Mrs. Barbara Crawford
 Atty. James D. Cullen
 Mr. & Mrs. Thomas Doolin
 Donna Douglass
 Dr. & Mrs. David W. Doupe
 Mr. & Mrs. George Dusckas Jr.
 Mr. Jeff Evans
 Mr. & Mrs. George Fish
 Atty. & Mrs. M. Fletcher Gornall
 Mr. & Mrs. Richard Griffith
 Mr. Joseph M. Hilbert
 Mr. & Mrs. William Hilbert Jr.
 Mr. & Mrs. William M. Hilbert Sr.
 Mr. & Mrs. William J. Hill
 Mr. & Mrs. F. William Hirt
 Ms. Karen Imig

Atty. & Mrs. Herbert Johnson Jr.
 Mr. & Mrs. Ron Jones
 Mr. Edward P. Junker III
 Mr. & Mrs. Sheldon J. Kaercher
 Atty. & Mrs. Wallace J. Knox II
 Mr. & Mrs. B.J. Lechner
 Mr. & Mrs. Donald S. Leslie Jr.
 Judge & Mrs. George Levin
 Mrs. Blossom R. McBrier
 Ms. Lawrie Griswold McCarthy
 Mr. & Mrs. Ray McGarvey
 Mr. Calvin Neithamer
 Ms. Mary Nelson
 Mr. & Mrs. Bruce Raimy
 Mr. Al Richardson
 Mr. & Mrs. James J. Rutkowski Sr.
 Dr. & Mrs. M. Peter Scibetta
 Dr. Doris Snell
 Mr. & Mrs. Christopher N. Sorce
 Mr. & Mrs. Gregory Sorce
 Atty. Norman H. Stark
 Mr. & Mrs. Donald Stump
 Mr. Robert Taft
 Ms. Jane L. Theuerkauf
 Mr. & Mrs. Philip M. Tredway
 Mr. & Mrs. Hillert Vitt
 Dr. & Mrs. Barrett C. Walker
 Mr. & Mrs. Leon Wallerstein Jr.
 Mr. & Mrs. Edward A. Zacks
 Mr. Firouz Zadeh
 Dr. & Mrs. Mehdi Zadeh

Including the Foundation in Your Will

A bequest to The Erie Community Foundation is simple to include in a will. Your legal counsel may include language similar to the following: "I give, devise and bequeath the following:

_____ (describe assets that are the subject of the bequest; for example, a stated sum or the residue of the estate or a percentage of the residue of the estate)

to The Erie Community Foundation, a Pennsylvania nonprofit corporation. This gift shall be known as the

_____ Fund."

(the name you choose)

If it is desired that the bequest be applied to an area of charitable interest or to specific organizations, add "This Fund shall be devoted to the support of:

_____."

Many significant gifts may also be made during a donor's lifetime. Your professional advisors or The Foundation staff can provide additional information.

2004

Number of ECF named funds surpasses 400; more than \$300,000 in scholarship support awarded from funds within ECF.

2005

ECF market value exceeds \$120 million. A strategic and proactive grant of \$100,000 helps launch an Earned Income Tax Credit campaign.

Financial Statement

The Erie Community Foundation strives to be an exceptional steward of philanthropic assets. In calendar year 2005, our net investment return was 9.2 percent. This beat our benchmark and follows a net investment return of 12.6 percent in 2004 and 20.3 percent in 2003.

Statement of Financial Position as of December 31, 2005

Assets

Cash	\$3,063,127
Investments	\$111,442,661
Gifts, Trusts, and Estates Receivable	\$6,553,141
Cash Value of Life Insurance Policies.....	\$126,640
Office Furniture and Equipment.....	\$179,760
Total Assets	\$121,365,329

Liabilities and Net Assets

Grants and Accounts Payable.....	\$388,480
Payables to Annuitants.....	\$2,200,195
Total Liabilities	\$2,588,675
Net Assets	\$118,776,654
Total Liabilities and Net Assets.....	\$121,365,329

Statement of Activities, Year Ended December 31, 2005

Revenues

Contributions	\$4,644,226
Contributions to Agency Endowments.....	\$2,353,118
Total Contributions.....	\$6,997,344
Investment Income.....	\$8,084,214
Investment Income for Agency Endowments	\$959,851
Net Investment Gains and Income	\$9,044,065
Other Income.....	\$140,407
Increase in Value of Split Interest Agreements.....	(\$244,396)
Total Support and Revenues.....	\$15,937,420

Expenses

Grants.....	\$6,634,726
Grants Made from Agency Endowments.....	\$915,925
Total Grants	\$7,550,651
Fees to Investment Managers	\$431,293
Program and Nonprofit Partnership.....	\$331,284
Administrative and General	\$267,044
Development/Marketing.....	\$369,185
Total Expenses.....	\$8,949,457
Increase in Net Assets	\$6,987,963
Beginning Net Assets	\$111,788,691
Ending Net Assets.....	\$118,776,654



**Help us serve our region for the next 70 years.
The best is yet to come!**

A copy of our IRS 990 form is available upon request by calling our office at 814-454-0843. You may also request names of our investment managers, fees charged and names of individuals responsible for investment and oversight. This report is available online or upon request. It is also mailed to nearly 5,000 donors and friends. Our quarterly newsletter is distributed to nearly 5,000 donors and friends.



The Erie
Community
Foundation

Growing a brighter future.

127 West Sixth Street
Erie, Pennsylvania 16501-1001
814.454.0843 www.cferie.org