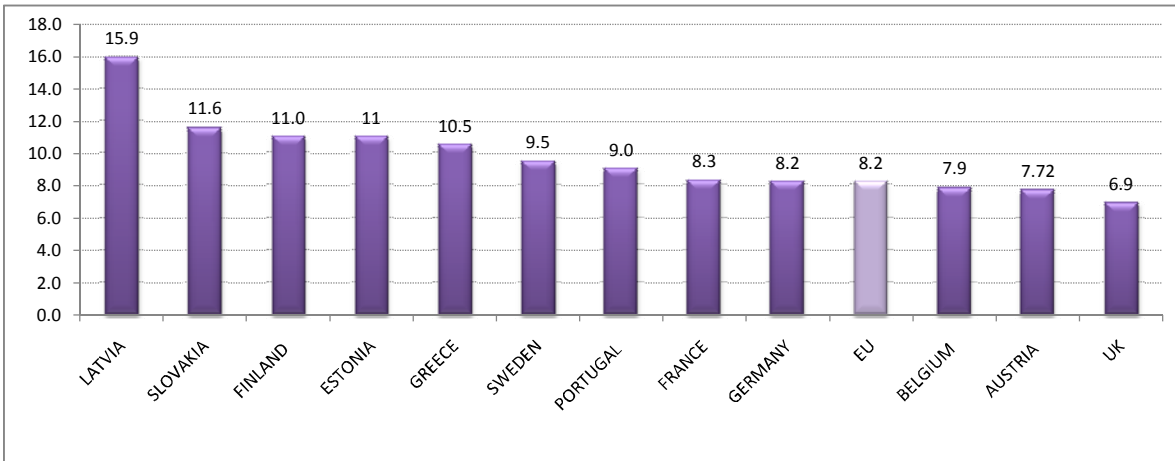


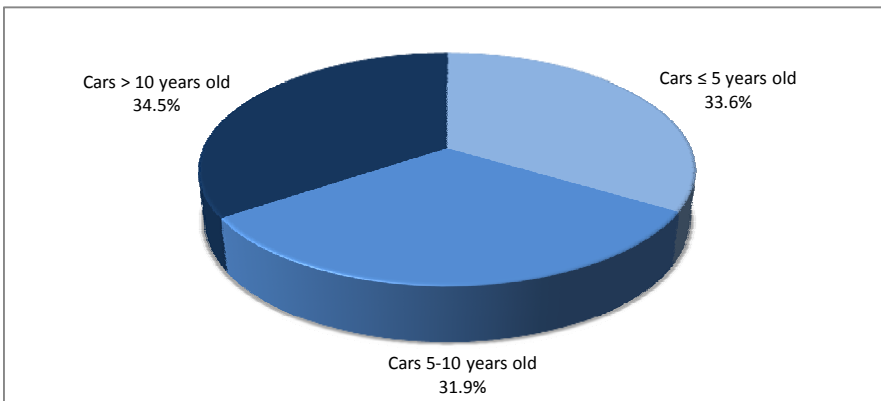
Cars in the EU are on average 8.2 years old

➔ **Average Car Age by country | 2008**



Source: ANFAC, ACEA - 2010

➔ **Car Fleet* by Age | 2008**

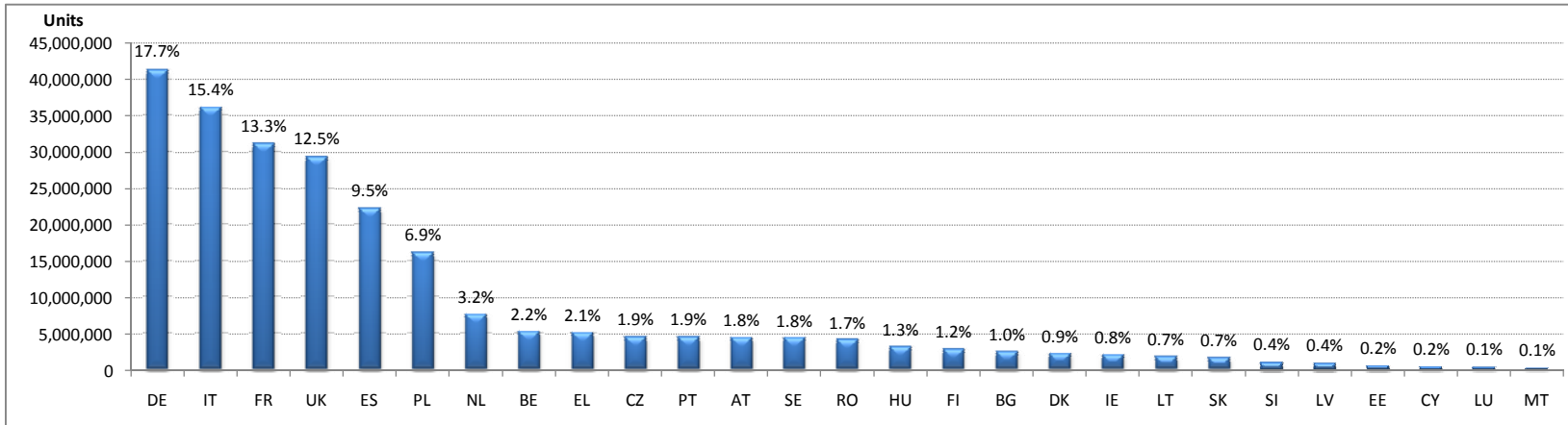


*for available countries: Austria, Belgium, Denmark, Estonia, Finland, France, Germany, Greece, Ireland, Italy, Latvia, Lithuania, Netherlands, Portugal, Slovakia, Spain, Sweden, UK.

Source: ANFAC, ACEA - 2010

The five largest markets account for 68% of the EU fleet

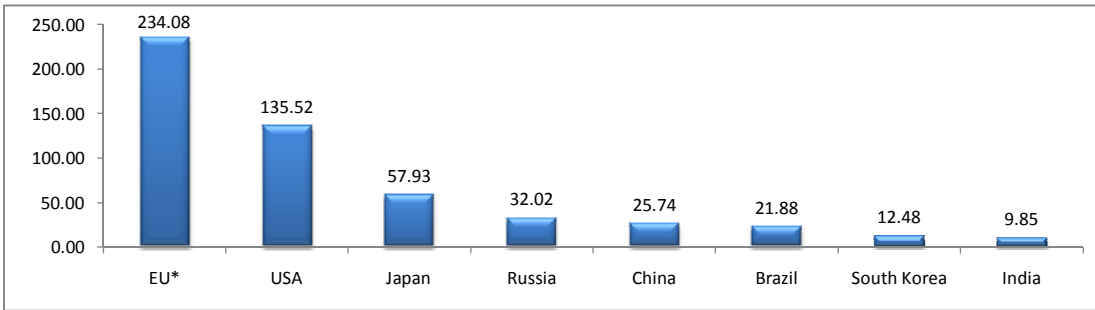
➔ Car Fleet by country (in units and % share) | 2008



Source: Eurostat - 2010

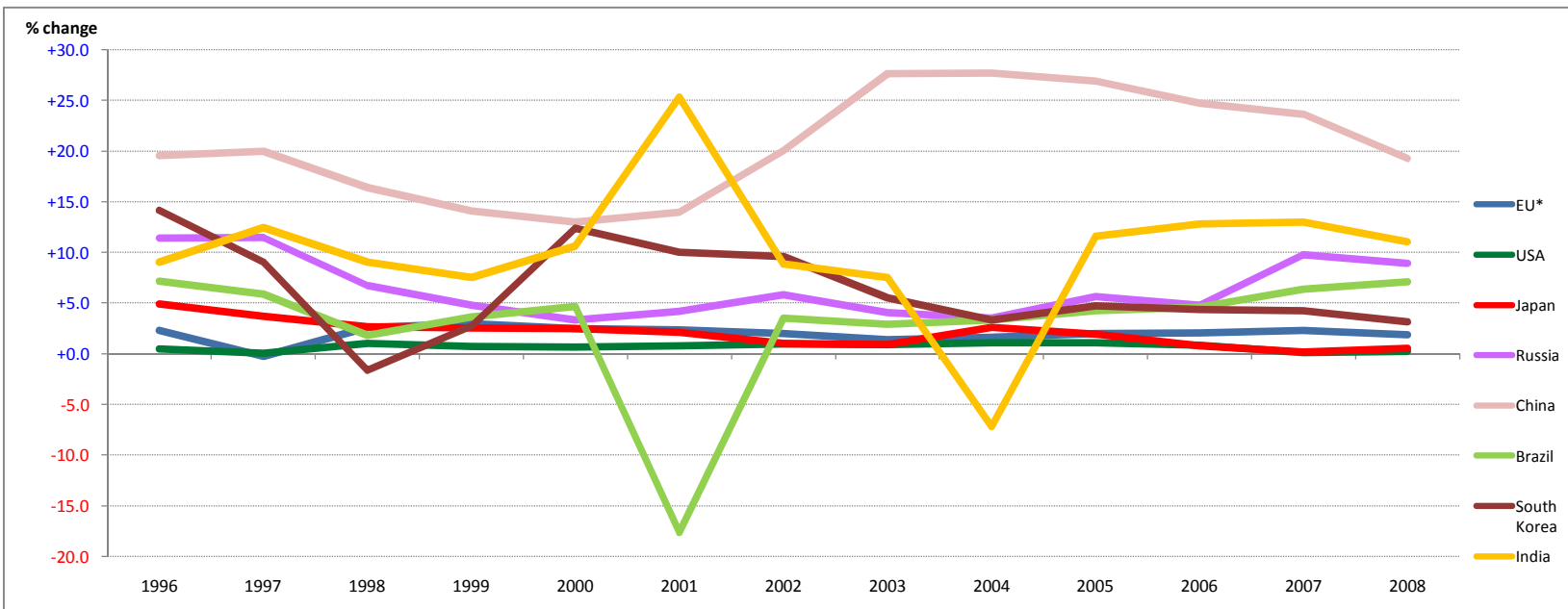
International comparison

➔ Car Fleet (in millions) | 2008



* 27 countries included over the whole period

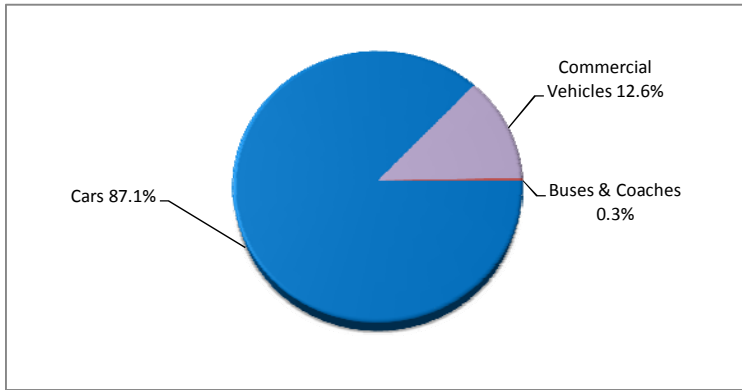
➔ Car Fleet Growth (% change) | 1996-2008



Source: Eurostat, Global Insight

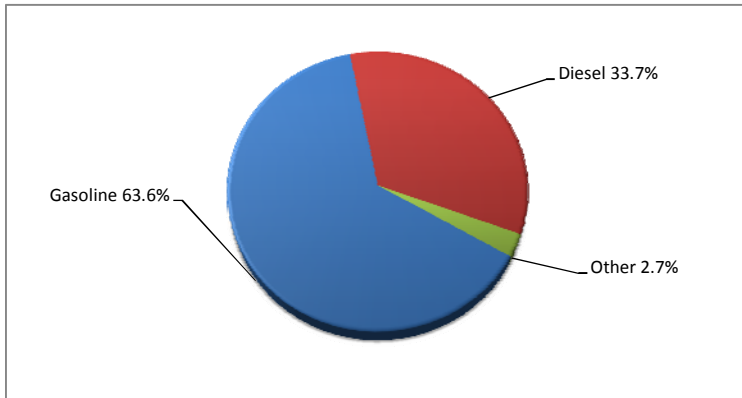
The EU vehicle fleet composition

➔ EU Fleet by Vehicle Type | 2008



Source: Eurostat - 2010

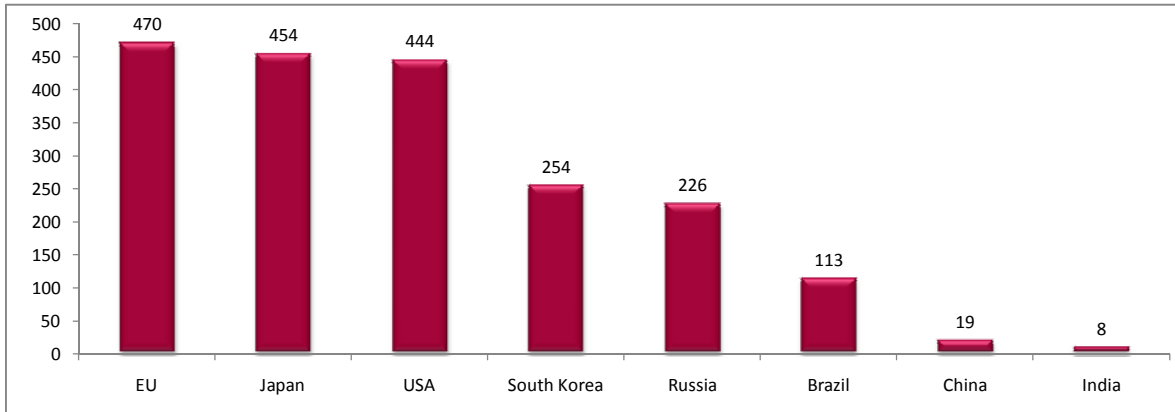
➔ EU Fleet by Fuel Type | 2008



Source: ANFAC, ACEA - 2010

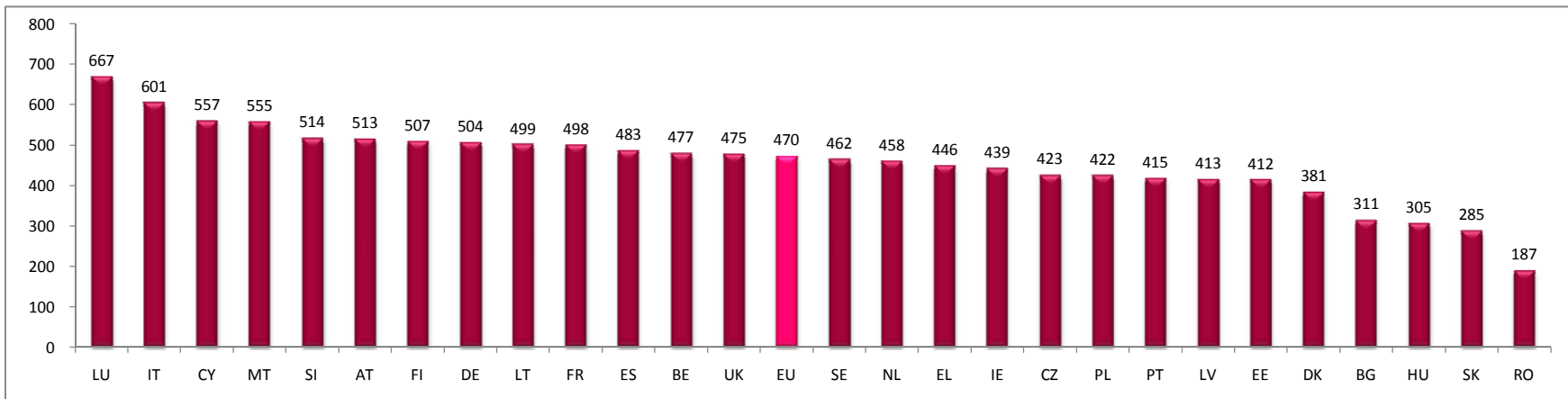
Trends in motorisation

➔ Car Density in the World (cars per 1,000 inhabitants) | 2008



Source: Eurostat, Global Insight

➔ Car Density in the EU (cars per 1,000 inhabitants) | 2008



Source: Eurostat