

MUSIC SALES SLIP IN 2011 BUT DIGITAL SINGLES AND ALBUMS GROW STRONGLY

- Adele's 21 reaches 3.8m sales the biggest-ever selling album in a single year.
- Fourth successive year of record singles sales, up 10.0% to 177.9m
- CD still accounts for a strong three-quarter share of UK album sales.
- Digital album sales grow 26.6% to 26.6m, while CD sales drop 12.6% to 86.2m.
- Album sales decline 5.6% in volume to 113.2m in 2011.

2 January 2012 – A fourth successive record year for singles and growing consumer confidence in digital albums could not offset a further decline in overall UK music sales, new Official Charts Company figures released today by the BPI confirmed.

Combined sales of digital and physical albums fell overall by 5.6% to 113.2m in 2011. Digital album sales rose 26.6% to 26.6m, while sales of albums on CD declined 12.6% year-on-year to 86.2m in total.

The CD remains the favoured format for UK album buyers in 2011, accounting for 76.1% of total sales compared to a 23.5% market share for digital and 0.3% for vinyl. Consumer appetite for digital album downloads has continued to grow, however, with 15 albums selling more than 100,000 digital copies in 2011. Sales of vinyl LPs rose by well over a third (43.7%) during 2011 to 337,000, their highest tally since 2005.

The UK singles market went from strength to strength in 2011, with sales smashing all-time records for the fourth straight year in succession. Total singles sales increased 10.0% overall to 177.9m in 2011, with the vast majority (99.3%) sold as digital tracks and bundles. 1.1m CD singles were sold in 2011, representing just 0.6% of the total. All of the top 20 best-selling singles of 2011 sold more than 500,000 copies apiece.

In excess of 1.0m albums and 5.7m singles were downloaded in the last week of 2011 alone – the biggest week ever for digital sales of both formats as consumers flocked to redeem music vouchers received as Christmas gifts.

Geoff Taylor, BPI Chief Executive, said, "It has been another record year for digital singles, but the most encouraging news of the year is the strong backing consumers are giving to the digital album format. British music fans understand that the album remains the richest way to connect with an artist's work. Digital developments grab the headlines, but the CD remains hugely popular with consumers, accounting for three-quarters of album sales. Physical ownership is important to many fans and the CD will be a key element of the market for years to come.

"British artists continue to produce incredible music that resonates at home and around the world. But while other countries take positive steps to protect their creative sector, our Government is taking too long to act on piracy, while weakening copyright to the benefit of US tech giants. The UK has already fallen behind Germany as a music market. Unless decisive action is taken in 2012, investment in music could fall again – a creative crunch that will destroy jobs and mean the next Adele may not get her chance to shine on the world stage."

Tony Wadsworth, BPI Chairman, added, "The spine-tingling performance by Adele at The BRIT Awards 2011 fired the starting gun on her incredible and well-deserved year of success. Her achievements are phenomenal – the biggest-selling album this century, the best seller of 2011 by miles, her debut album also making the year-end top five, not to mention her fantastic success overseas.

"Led by Adele, Jessie J, Coldplay, Ed Sheeran and others, records by British artists in 2011 achieved both critical and commercial success both at home and around the world. But the challenge of sustaining this performance against a backdrop of chronic piracy means that Government action remains absolutely crucial for British artists and their labels."

The incredible domestic chart success achieved by Adele's 21 and 19 capped a vintage year for British artists in the UK albums market – 5 of the top 10 selling artist albums in 2011 were from British acts.

Adele's 21 was by far the biggest selling album of 2011, ending the year with 3.8m copies sold – more than double the 1.8m sales achieved by 2010's top album, Take That's *Progress.* 21 became the highest-selling album of the 21st Century, achieving more sales in a single calendar year than any other album in British chart history.

2011 ended with Adele's debut album 19 in fourth place in the artist album charts, alongside top 10 placings for Coldplay's *Mylo Xyloto* (No.5), Jessie J's *Who You Are* (No.8) and Ed Sheeran's + (No.9).

Adele also bagged two places in the 2011 year-end singles chart. The recorded and live performance of *Someone Like You* - recorded at The BRIT Awards 2011 – together sold 1.2m copies to become the top-selling single of 2011 overall, with *Rolling In The Deep* also ending the year at No.9. Jessie J ft Bob's *Price Tag* was the UK's fourth highest placed single of 2011 with Ed Sheeran's *The A Team* finishing at No.8.

NOTES FOR EDITORS

ALBUMS – UK MARKET VOLUMES BY FORMAT 2007 – 2011

Format	2007	2008	2009	2010	2011	2011 share	2011 +/-
CD	131.4m	123.0m	112.5m	98.5m	86.2m	76.1%	-12.6%
LP	0.205m	0.209m	0.219m	0.234m	0.337m	0.3%	+43.7%
Digital	6.2m	10.3m	16.1m	21.0m	26.6m	23.5%	+26.6%
Other*	0.194m	0.154m	0.146m	0.104m	0.052m	0.0%	-49.4%
TOTAL	138.1m	133.6m	128.9m	119.9m	113.2m	100.0%	-5.6%

^{* &#}x27;Other' includes Cassette, MiniDisc, DVD Audio, DVD Video, DMD and 7" box set albums.

SINGLES - UK MARKET VOLUMES BY FORMAT 2007 - 2011

Format	2007	2008	2009	2010	2011	2011 share	2011 +/-
7"	1,040m	0.486m	0.222m	0.152m	0.123m	0.1%	-19.1%
12"	0.803m	0.254m	0.110m	0.067m	0.063m	0.0%	-5.6%
CD	6.6m	4.1m	2.5m	1.9m	1.1m	0.6%	-40.5%
Digital singles	77.5m	109.8m	148.8m	158.6m	175.1m	98.4%	+10.4%
Other*	0.541m	0.556m	1.154m	1.142m	1.513m	0.9%	+32.5%
TOTAL	86.6m	115.1m	152.7m	161.8m	177.9m	100.0%	+10.0%

^{* &#}x27;Other' includes DVD, DMD, Digital Bundles and Cassette Singles.

OFFICIAL SINGLES CHART 2011

_	<u>Title</u>	Artist	<u>Label</u>	Company		
1.	Someone Like You	Adele	XL Recordings	XL Beggars		
2.	Moves Like Jagger	Maroon 5 ft Christina Aguilera	Polydor	Universal Music		
3.	Party Rock Anthem	LMFAO / Lauren Bennett / Goonrock	Polydor	Universal Music		
4.	Price Tag	Jessie J ft Bob	Island / Lava	Universal Music		
5.	We Found Love	Rihanna ft Calvin Harris	Mercury	Universal Music		
6.	Give Me Everything	Pitbull / Ne-Yo / Afrojack / Nayer	J	Sony Music		
7.	Grenade	Bruno Mars	Atlantic	Warner Music		
8.	The A Team	Ed Sheeran	Atlantic	Warner Music		
9.	Rolling In The Deep	Adele	XL Recordings	XL Beggars		
10.	On The Floor	Jennifer Lopez ft Pitbull	Mercury	Universal Music		
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OFFICIAL ARTIST ALBUMS CHART 2011

	<u>Title</u>	<u>Artist</u>	<u>Label</u>	Company		
1.	21	Adele	XL Recordings	XL Beggars		
2.	Christmas	Michael Bublé	Reprise	Warner Music		
3.	Doo-Wops & Hooligans	Bruno Mars	Atlantic	Warner Music		
4.	19	Adele	XL Recordings	XL Beggars		
5.	Mylo Xyloto	Coldplay	Parlophone	EMI Music		
6.	Loud	Rihanna	Mercury	Universal Music		
7.	Born This Way	Lady Gaga	Polydor	Universal Music		
8.	Who You Are	Jessie J	Island / Lava	Universal Music		
9.	+	Ed Sheeran	Atlantic	Warner Music		
10.	Talk That Talk	Rihanna	Mercury	Universal Music		
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IMPORTANT: All figures quoted in this news release are sourced from The Official Charts Company. We would be extremely grateful if you could correctly reference The Official Charts Company when including the figures or tables in any report.

About BPI

The BPI is the representative voice of the UK recorded music business. The BPI is a trade organisation funded by its members - which include hundreds of independent music companies and the UK's four major record labels. The BPI's members account for approximately 90% of all recorded music sold in the UK, and globally the UK's recorded music market is the fourth biggest.

The BPI also organises the annual BRIT Awards show as well as the Classical BRIT Awards show. The organising company BRIT Awards Limited, is a fully owned subsidiary of the BPI. Substantial proceeds from both shows go to the BRIT Trust, the charitable arm of the BPI that has donated almost £15m to charitable causes nationwide, since its foundation in 1989.

For further information, please contact Adam Liversage on 0780 117 9032 or adam@bpi.co.uk.

About the Official Charts Company

The Official Charts Company (OCC) is a joint venture between record labels' body the BPI and ERA, the Entertainment Retailers Association. The OCC is responsible for the commissioning, marketing, distribution and management of the UK's industry standard music and video charts and is endorsed by the BVA (British Video Association).

The Official Charts Company compiles its charts from sales information gathered across all key distribution (or entertainment) channels including all major high street retail chains, independent stores, supermarkets, mail order internet retailers and digital music service providers. This market research sample equates to 99% of the total UK Singles market; 98% of the total UK Albums market and 90% of the total UK DVD market.

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