PHYLOGENETIC RELATIONSHIPS OF MONOCOTS BASED ON THE HIGHLY INFORMATIVE PLASTID GENE ndhF: EVIDENCE FOR WIDESPREAD CONCERTED CONVERGENCE

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ABSTRACT

We used ndhF sequence variation to reconstruct relationships across 282 taxa representing 78 monocot families and all 12 orders. The resulting tree is highly resolved and places commelinids sister to Asparagales, with both sister to Liliales-Pandanales in the strict consensus; Pandanales are sister to Dioscoreales in the bootstrap majority-rule tree, just above Petrosaviales. Acorales are sister to all other monocots, with Alismatales sister to all but Acorales. Relationships among the four major clades of commelinids remain unresolved. Relationships within orders are consistent with those based on rbcL, alone or in combination with atpB and 18S nrDNA, and generally better supported: ndhF contributes more than twice as many informative characters as rbcL, and nearly as many as rbcL, atpB, and 18S nrDNA combined. Based on functional arguments, we hypothesized that net venation and fleshy fruits should both evolve—and thus undergo concerted convergence—in shaded habitats, and revert to parallel venation and dry, passively dispersed fruits in open, sunny habitats. Our data show that net venation arose at least 26 times and disappeared 9 times, whereas fleshy fruits arose 22 times and disappeared 11 times. Both traits arose together at least 15 times and disappeared together 5 times. They thus show a highly significant pattern of concerted convergence ($P < 10^{-9}$) and are each even more strongly associated with shaded habitats ($P < 10^{-10}$ to 10^{-23}); net venation is also associated, as predicted, with broad-leaved aquatic plants. Exceptions to this pattern illustrate the importance of other selective constraints and phylogenetic inertia.

Key words: adaptation, biomechanics, correlated evolution, DISCRETE, seed dispersal, submersed plants, tropical forests.

INTRODUCTION

Monocotyledons—with roughly 60,000 species, 92 families, and 12 orders—are the most diverse, morphologically varied, and ecologically successful of the early-divergent angiosperms. Over the past ten years, molecular systematics has revolutionized our understanding of higher-level relationships within the monocots and made them among the best understood in the angiosperms (Chase et al. 1993, 1995*a*, *b*, 2000, 2006; Givnish et al. 1999; Bremer 2000,

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2002; Kress et al. 2001; Caddick et al. 2002*a*, *b*; Hahn 2002; Patterson and Givnish 2002; Pires and Sytsma 2002; Michelangeli et al. 2003; Zanis et al. 2003; Graham et al. 2006; McPherson et al. submitted). Such studies have laid the groundwork for rigorous studies of adaptive radiation, geographic diversification, and the evolution of development, independent of phenotypic convergence among distantly related groups or divergence among close relatives.

Based on a cladistic analysis of more than 500 *rbc*L sequences, Chase et al. (1995*a*, *b*) identified six major clades of monocotyledons: commelinids (including Poales, Commelinales, Zingiberales, Dasypogonales, and Arecales), Asparagales, Liliales, Pandanales, Dioscoreales, and Alismatales, with *Acorus* L. sister to all other monocots. However, even when Chase et al. (2000) complemented these data with sequences of *atp*B plastid DNA and 18S nrDNA for a subset

of 140 species—more than tripling the number of nucleotides scored per taxon—relationships among many major clades remained unresolved or weakly supported, and evolutionary ties among several groups of commelinids and asparagoids remained unclear.

To contribute to efforts to resolve these higher-level relationships and investigate the possibility of widespread concerted convergence and plesiomorphy in ecologically significant traits across the monocots, we decided to produce a well-resolved, highly inclusive monocot phylogenetic analysis based on sequences of the plastid gene ndhF. This gene provides abundant data for phylogenetic reconstruction: it is more than 50% larger than rbcL (ca. 2200 base pairs [bp] vs. ca. 1428 bp) and has substantially more variable positions (Gaut et al. 1997; Patterson and Givnish 2002). Our ndhF tree is also ideally suited for analyzing patterns of repeated convergence and divergence among the monocots: it entails many more characters, better resolution, and higher levels of support for individual clades than phylogenetic trees based on rbcL alone (albeit for fewer taxa), while incorporating many more taxa than the existing three-gene tree (Chase et al. 2000) based on rbcL, atpB, and 18S nuclear ribosomal DNA (nrDNA), or the 7- and 17-gene trees now in preparation (Chase et al. 2006; Graham et al. 2006).

Concerted convergence (Givnish and Sytsma 1997a, b; Givnish and Patterson 2000; Patterson and Givnish 2002) is the independent rise in different lineages under similar ecological conditions of two or more traits that are genetically, developmentally, and functionally unrelated; concerted plesiomorphy involves the retention of the same suite of traits in different lineages under similar conditions (Patterson and Givnish 2002). These phenomena might result from adaptations of unrelated traits to the same environmental conditions, or (possibly more likely) to different components of the shared set of conditions. They should be challenging to detect and study using analyses based on phenotypic data, given that multiple (and seemingly independent) characters would carry the same, misleading "signal" regarding evolutionary relationships.

Patterson and Givnish (2002) demonstrated that concerted convergence and plesiomorphy occur among the monocots in the order Liliales. Phylogenetic reconstruction demonstrated that (1) visually showy flowers, capsular fruits, wind-dispersed seeds, narrow leaves, parallel venation, and bulbs arose upon invasion of open seasonal habitats, and (2) visually inconspicuous flowers, fleshy fruits, animal-dispersed seeds, broad thin leaves, net venation, and rhizomes persisted in lineages inhabiting ancestral forest understories. For each trait, the observed variation in phenotype with environment across lineages appeared to be functionally adaptive (Givnish and Patterson 2000; Patterson and Givnish 2002).

Two of these patterns of concerted convergence and plesiomorphy may hold throughout the monocots. Specifically, we predict that net venation and vertebrate-dispersed fleshy fruits should frequently evolve and be retained with each other under shady conditions in forest understories, and that parallel venation and nonfleshy fruits (dispersed by wind, water, or gravity) should frequently evolve and be retained with each other in open habitats. These predictions are based on the biomechanical economy of branched vs. unbranched support networks in thin leaves adapted to shady conditions, and on the efficiency of dispersal via vertebrates vs. more passive means in less windy forest understories.

Shady conditions favor thin, broad leaf laminas, which cannot support themselves mechanically (especially after small losses of turgor pressure), and therefore require longitudinal and lateral reinforcement from primary and secondary veins (Givnish 1979, 1987). The cost per unit length of such veins scales like their diameter squared, whereas their strength scales like diameter cubed, favoring the coalescence of nearby, subparallel veins into one or few branching ribs of lower cost (Givnish 1979, 1995). Thus, the broader and thinner a lamina or its divisions, the greater should be the advantage of net venation and the greater the advantage of a single midrib. Givnish et al. (submitted) argue that soft, thin, broad leaves are also favored in fast-growing, emergent aquatic plants with access to abundant moisture and nutrients (e.g., Sagittaria L.), and in filmy-leaved submersed species adapted for photosynthesis underwater (e.g., Aponogeton L. f.). Net venation should thus also be selectively favored in such plants. In addition, whereas wind dispersal of seeds is likely to be effective in open, windy habitats, animal dispersal of fleshy fruits should be more effective below closed habitats (Croat 1978; Givnish 1998). In Neotropical rain forests, up to 95% of the woody understory species (mostly dicots) bear fleshy fruits dispersed by birds, bats, or nonvolant mammals (Gentry1982).

In this paper, we evaluate these hypotheses by deriving a well-resolved monocot phylogenetic tree based on *ndh*F sequence variation. We compare the resulting clades with those previously resolved based on *rbc*L, *atp*B and 18S nrDNA sequence variation. Finally, we use the *ndh*F tree to test whether fleshy fruits, net venation, and occurrence in shady forest understories show significant patterns of concerted convergence under shady conditions.

MATERIALS AND METHODS

Phylogenetic Analyses

We included 282 monocot species in our analysis, representing as broad and representative a group of taxa as possible, including members of 78 of 92 families and all 12 orders (Table 1). Families and orders follow APG II (2003), except that we recognize Dasypogonales as equaling Dasypogonaceae (see Givnish et al. 1999; Doweld 2001; Reveal and Pires 2002), and Petrosaviales (Cameron et al. 2003). Most of the families unsampled are small, and several are nonphotosynthetic (e.g., Corsiaceae) or occur in wet or submerged habitats (e.g., Anarthriaceae, Posidoniaceae). The families not represented comprise only 1.2% of all monocot species. Only four (Burmanniaceae, Cyclanthaceae, Hydrocharitaceae, Potamogetonaceae) involve substantial numbers of taxa (100-225 species per family). We used Ceratophyllum L. as the outgroup, given its position sister to the monocots in several recent analyses (Soltis et al. 1997, 2000; Graham and Olmstead 2000; Zanis et al. 2002; Borsch et al. 2003). Total DNAs were extracted from fresh, deep-frozen, or silica gel-dried leaf material. We amplified and sequenced ndhF for most taxa ourselves following standard techniques (see Patterson and Givnish 2002), obtaining both forward and reverse strands in most cases. New sequences were uploaded to GenBank and accession numbers obtained; se30 Givnish et al. ALISO

Table 1. Classification, GenBank accession numbers, vouchers, and authors for the 283 *ndh*F sequences included in this study. Nomenclature follows Bremer et al. (2002) for orders and families (including "bracketed" taxa), and the International Plant Name Index (2004) for generic names, specific epithets, and taxonomic authorities. Specimens sampled include herbarium vouchers, accessions of living plants provided by various botanical gardens, and, in a few instances, initial citations. Material from curated living collections is designated by institution, followed by accession number. Abbreviations are as follows: ADBG (Adelaide Botanical Garden), ADU (University of Adelaide), NYBG (New York Botanical Garden), SEL (Marie Selby Botanical Garden), SIRG (Smithsonian Institution Research Greenhouses), and UCBG (University of California—Berkeley Botanical Garden).

Order and family	Species	GenBank	Voucher, accession, or citation	Author
Acorales				
Acoraceae	Acorus calamus L.	AY007647.2	Denver Botanic Garden, no voucher (RGO 97-149 DNA)	H. O'Brien
	A. gramineus Aiton	AF546992	Rothwell & McPherson/Williams s. n., ALTA	H. O'Brien
Alismatales		. 75.46000	D 1010 1771	
Alismataceae	Alisma plantago-aquatica L. Sagittaria latifolia Willd.	AF546993 AY007657.2	Buzgo 1013, ALTA Barrett s. n., TRT	L. Rollins H. O'Brien
Aponogetonaceae	Aponogeton elongatus Benth.	AY191195	Hahn s. n., WIS	J. C. Pires
Araceae	Arisaema fraternum Schott	AF546995	Buzgo 953, ALTA	L. Rollins
	Gymnostachys anceps R. Br.	AY191196	Chase 3841, K	J. C. Pires
	Spathiphyllum wallisii Hort.	AY007658.2	Chase 210, NCU	H. O'Brien & S. Graham
Butomaceae	Butomus umbellatus L.	AF546997	Chase 6414, K	L. Rollins
Cymodoceaceae	Halodule wrightii Asch.	AY191197	Kolterman s. n., WIS	J. C. Pires
Juncaginaceae	Triglochin maritimum L.	AF546998	Buzgo 1011, ALTA	L. Rollins
Limnocharitaceae	Hydrocleys Rich. sp.	AY191198	U Wisconsin—Madison Botanical Garden	J. C. Pires
Scheuchzeriaceae	Scheuchzeria palustris L.	AF547007	Waterway & Graham 97-60, ALTA	M. A. McPherson
Tofieldiaceae	Tofieldia glutinosa (Michx.) Pers.	AF547023	Morton & Venn 9282, ALTA	M. A. McPherson & H. O'Brien
Zosteraceae	Zostera angustifolia (Hornem.) Rchb.	AF547022	Chase 2795-W2, K	H. Rai & L. Rollins
Petrosaviales				
Petrosaviaceae	Japonolirion osense Nakai	AY191199	Chase 3000, K	J. C. Pires
Dioscoreales Dioscoreaceae	Dioscorea bulbifera L.	AY007652.2	EPO Biology, U Colorado—Boulder, no voucher (RGO 97-151 DNA)	H. O'Brien
	Tacca chantieri André	AY191200	Hahn 6977, WIS	J. C. Pires
	Trichopus sempervirens (H. Perrier) Caddick & Wilkin	AF546996	Caddick 304, K	L. Rollins
Nartheciaceae	Aletris farinosa L.	AY191201	Smith et al. 2263, WIS	J. C. Pires
	Narthecium ossifragum Huds.	AY191202	Chase 610, K	J. C. Pires
Pandanales				
Pandanaceae	Pandanus utilis Bory	AY191203	Hahn 6898, WIS	J. C. Pires
Stemonaceae	Croomia japonica Miq.	AF547002	Rothwell & Stockey 43, ALTA	M. A. McPherson
	Stemona tuberosa Lour.	AF547009	Rothwell & Stockey 46, ALTA	M. A. McPherson
****	Stichoneuron caudatum Ridl.	AF547010	Rothwell & Stockey 45, ALTA	M. A. McPherson
Velloziaceae	Vellozia Vand. sp.	AF546999	Kubitzki & Feuerer 97-3, HBG	L. Rollins
Liliales	Talbotia elegans Balf.	AF547011	Rothwell & Stockey 48, ALTA	M. A. McPherson
Alstroemeriaceae	Alstroemeria L. sp.	AF276011	Anderson 13653, MICH	T. B. Patterson
Calochortaceae	Calochortus albus Dougl. ex Benth.	AF275994	Patterson 13, WIS	T. B. Patterson
	C. apiculatus Baker	AF275995	Patterson 1060, WIS	T. B. Patterson
	C. weedii Wood	AF275998	Patterson 18, WIS	T. B. Patterson
	Prosartes maculata A. Gray	AF276015	Foster s. n., Messiah Coll.	T. B. Patterson
	Scoliopus bigelovii Torr.	AF276017	Kalt 9278, WIS	T. B. Patterson
	Streptopus amplexifolius DC.	AF276019	Foster s. n., Messiah Coll.	T. B. Patterson
	S. lanceolatus (Aiton) J. L. Reveal	AF276020	Foster s. n., Messiah Coll.	T. B. Patterson
	Tricyrtis affinis Makino	AF276021	Chase 2777, K	T. B. Patterson
	T. latifolia Maxim.	AF276022	Patterson 1070, WIS	T. B. Patterson
Campynemataceae	Campynema lineare Labill.	AF276013	Walsh 3488, MEL	T. B. Patterson
Colchicaceae	Androcymbium ciliolatum Schltr. & K. Krause	AF276012	Chase 272, NCU	T. B. Patterson
	Disporum flavens Kitagawa	AY438618	Millam 1307, WIS	K. C. Millam
	Uvularia sessilifolia J. F. Gmel.	AF276023	Patterson 10, WIS	T. B. Patterson
	Wurmbea pygmaea (Endl.) Benth.	AF547012	Case 77, PERTH	M. A. McPherson

Table 1. Continued.

Order and family	Species	GenBank	Voucher, accession, or citation	Author
Liliaceae	Cardiocrinum giganteum Makino	AF275999	Chase 3689, K	T. B. Patterson
	var. yunnanense Makino	AF276000	Chase 935, K	T. B. Patterson
	Clintonia borealis Raf.	AF276001	Patterson s. n., WIS	T. B. Patterson
	Erythronium albidum Nutt.	AF276002	Patterson 1069, WIS	T. B. Patterson
	Fritillaria meleagris L.	AF276003	Patterson 1068, WIS	T. B. Patterson
	Gagea wilczekii Braun-Blanquet & Maire	AF276004	Chase 748, K	T. B. Patterson
	Lilium kelleyanum Lemmon	AF276005	Felson 13, WIS	T. B. Patterson
	L. superbum L.	AY007655.2	Chase 112, NCU	H. O'Brien
	Lloydia serotina Sweet	AF276006	Jones s. n., K	T. B. Patterson
	Medeola virginiana L.	AF276007	Patterson 1065, WIS	T. B. Patterson
	Nomocharis pardanthina Franch.	AF276008	Chase 934, K	T. B. Patterson
	Notholirion bulbuliferum (Lingelsh.) Stearn	AF276009	Patterson s. n., WIS	T. B. Patterson
	Tulipa pulchella Fenzl	AF276010	Patterson 1066, WIS	T. B. Patterson
Melianthiaceae	Trillium flexipes Raf.	AY191205	Givnish, no voucher	J. C. Pires
	Veratrum viride Aiton	AF276024	Chase 551, K	T. B. Patterson
	Xerophyllum tenax (Pursh) Nutt.	AY191204	Pires 99-072, WIS	J. C. Pires
Philesiaceae	Philesia buxifolia Lam. ex Poir.	AF276014	Chase 545, K	T. B. Patterson
Ripogonaceae	Ripogonum elseyanum F. Muell.	AF276016	Chase 187, NCU	T. B. Patterson
Smilacaceae sparagales	Smilax hispida Muhl.	AF276018	Givnish s. n., WIS	T. B. Patterson
Agapanthaceae	Agapanthus africanus Beauverd	AF508405	UCBG 45.0288, UC	J. C. Pires
Agavaceae	Agave celsii Hook.	AF508398	UCBG 65.1883, UC	J. C. Pires
	A. parviflora Torr.	AF508399	UCBG 67.0582, UC	J. C. Pires
	Anemarrhena asphodeloides Bunge	AY191162	Chase 1022, K	J. C. Pires
	Anthericum liliago Linn.	AF508402	UCBG 93.0946, UC	J. C. Pires
	Behnia reticulata Didr.	AY191168	Goldblatt 9273, MO	J. C. Pires
	Camassia quamash (Pursh) Greene	AF547001	Coxson & Kuijt 5060, ALTA	M. A. McPherso
		AF508400	UCBG 86.949, UC	J. C. Pires
	Chlorophytum alismaefolium Baker	AY191163	ADBG G951045, ADU	J. C. Pires
	Herreria salsaparilha Mart.	AY191178	Chase 2154, K	J. C. Pires
	Hosta ventricosa (Salisb.) Stearn	AF508401	UCBG 87.0576, UC	J. C. Pires
	Yucca glauca Nutt.	AF547014	Addicott, McPherson, & Hurlburt, no voucher (SWG 00121DNA)	M. A. McPherso
Alliaceae	Allium haematochiton S. Watson	AY191160	UCBG 90.0117, UC	J. C. Pires
	A. textile A. Nels. & J. F. Macbr.	AF547000	McPherson 990704-79, ALTA	M. A. McPherso
	Ipheion dialystemon Guaglianone	AF508406	UCBG 93.0448, UC	J. C. Pires
	Leucocoryne coquimbensis F. Phil.	AF508407	UCBG 94.1335, UC	J. C. Pires
Amaryllidaceae	Amaryllis paradisicola D. A. Snijman	AY191161	van Jaarsveld 13263, NBG	J. C. Pires
	Boophone disticha (L. f.) Herb.	AY434486	Malan 121, NBG	A. W. Meerow
	Cyrtanthus herrei (Leighton) R. A. Dyer	AY434484	van Zyl 104, NBG	A. W. Meerow
	Eustephia darwinii Vargas	AY434479	Meerow 2436, FTG	A. W. Meerow
	Griffinia parviflora Ker Gawl.	AY434478	Meerow 2389, FTG	A. W. Meerow
	Hippeastrum reticulatum Herb.	AY434481	Meerow 2407, FTG	A. W. Meerow
	Hymenocallis tubiflora Salisb.	AY434482	Meerow 2240, FTG	A. W. Meerow
	Leucojum aestivum L.	AF547024	Graham 00-4-2, ALTA	M. A. McPherso
	Narcissus elegans (Haw.) Spach	U79216	Barrett 1434, TRT	S. W. Graham
	Paramongaia weberbaueri Velarde	AY434480	Meerow 2303, FTG	A. W. Meerow
	Proiphys cunninghamiana (Lindl.) Habb.	AY434487	Meerow 1188, FTG	A. W. Meerow
	Scadoxus membranaceus (Baker) Friis & Nordal	AY434485	Meerow 2240, FTG	A. W. Meerow
	Sternbergia lutea Spreng.	U79224	Barrett 1434, TRT	M. A. McPherson
	Ungernia flava Boiss. & Haussk. ex Boiss.	AY434483	Meerow 2436, FTG	A. W. Meerow
Aphyllanthaceae	Aphyllanthes monspeliensis L.	AY191167	Chase 614, K	J. C. Pires
Asparagaceae	Asparagus falcatus L.	AF508403	Hahn 6881, WIS	J. C. Pires
Asteliaceae	Astelia banksii A. Cunn.	AY191164	Chase 1072, K	J. C. Pires
	A. fragrans Colenso	AY191165	ADBG G900014, ADU	J. C. Pires
	Collospermum hastatum (Colen-	AY191166	ADBG G87567, ADU	J. C. Pires
	so) Skottsb.	-11171100	DO CO, 11DO	J. C. 1 1105

Table 1. Continued.

Order and family	Species	GenBank	Voucher, accession, or citation	Author
Asphodelaceae Blandfordiaceae	Asphodelus L. sp. Blandfordia punicea (Labill.) Sweet	AF508409 AY191169	Pires 99-132, WIS Chase 519, K	J. C. Pires J. C. Pires
Boryaceae	Alania endlicheri Kunth	AY191170	Conran 707, ADU	J. C. Pires
	Borya septentrionalis F. Muell.	AY225959	Chase 2205, K	J. C. Pires
Hemerocallidaceae	Arnocrinum preissii Lehm.	AY191172	Conran 953, ADU	J. C. Pires
	Caesia calliantha R. J. F. Henderson	AY191173	Conran 826, ADU	J. C. Pires
	Dianella ensifolia (L.) DC.	DQ058413	Hahn 6869, WIS	J. C. Hall
	Geitonoplesium cymosum R. Br.	AY191174	ADBG G880709, ADU	J. C. Pires
	Hensmania turbinata (Endl.) W. Fitzg.	AY191175	Conran 946, ADU	J. C. Pires
	Johnsonia pubescens Lindl.	AY191176	Chase 2213, K	J. C. Pires
	Phormium cookianum Le Jolis	AY191177	ADBG G881651, ADU	J. C. Pires
Hypointhoppo	Tricoryne elatior R. Br.	AY191206	Conran 827, ADU	J. C. Pires
Hyacinthaceae	Albuca pendula B. Mathew A. setosa Jacq.	AF508390 AF508391	Hannon 94565, RSA UCBG 53.0370, UC	J. C. Pires J. C. Pires
	Hyacinthus orientalis Linn.	AF508393	Hahn 6861, WIS	J. C. Pires
	Muscari comosum (L.) P. Miller	AF547006	Harder 000419-1, ALTA	M. A. McPherson
	Ornithogalum caudatum Aiton	AF508394	Hort. UW Botany	J. C. Pires
	O. juncifolium Jacq.	AF508395	UCBG 96.0458, UC	J. C. Pires
	O. longebractatum Jacq.	AF508396	UCBG 47.0533, UC	J. C. Pires
	Scilla natalensis Planch.	AF508397	UCBG 77.0338, UC	J. C. Pires
Hypoxidaceae	Hypoxis juncea Sm.	AJ535775	Chase DNA 5946, K	J. C. Pires
Iridaceae	Gladiolus L. spp. Iris missouriensis Nutt.	AY191180 AF547003	Hahn 6970, WIS McPherson 000707-5a-7, ALTA	J. C. Pires M. A. McPherson
	I. tenax Dougl.	AY191181	Pires 99-077, WIS	J. C. Pires
	Sisyrinchium montanum Greene	AF547008	McPherson 990704-71, ALTA	M. A. McPherson
Ixioliriaceae	Ixiolirion tataricum (Pall.) Herb. & Traub	AY191182	Chase 489, K	J. C. Pires
Lanariaceae	Lanaria lanata Druce	AY191183	Goldblatt 9410, MO	J. C. Pires
Laxmanniaceae	Arthropodium cirratum R. Br.	AY191184	Chase 651, NCU	J. C. Pires
	Cordyline fruticosa (L.) A. Chev.	AY225023	Hahn 6932, WIS	J. C. Pires
	Eustrephus latifolius R. Br.	AY191185	Chase 193, NCU	J. C. Pires
Orchidaceae	Lomandra longifolia Labill. Diuris laxiflora Lindl.	AF547004 AJ535765	Vitt 27411, ALTA Kores & Molvray 209, K	M. A. McPherson P. Kores &
Oremdaceae	Diuris iaxijiora Ellidi.	A3333703	Kores & Molvidy 209, K	M. Molvray
	Epipactis helleborine (L.) Crantz	AJ535763	Chase 199, K	P. Kores & M. Molvray
	Neuwiedia veratifolia Blume	U20633	Kew DNA O-460	R. Neyland
	Ridleyella paniculata (Ridl.) Schltr.	AJ535768-70	Hort. Botanicus Leiden 31692	P. Kores &
	Spiranthes cernua (L.) L. C. Rich.	AJ535761	Chase 81941 402, K	M. Molvray P. Kores & M. Molvray
	Tropidia effusa Rchb. f.	AJ535766-7	Kores & Molvray 301, K	R. Neyland
Ruscaceae	Convallaria majalis L.	AF508404	Hahn 6867, WIS	J. C. Pires
	Dracaena aubryana Brongn. ex E. Morr.	AY191186	Chase 1102, K	J. C. Pires
	Maianthemum racemosum (L.) Link	AF547005	McPherson 990704-97, ALTA	M. A. McPherson
	Nolina interrata Gentry	AY191188	ADBG W920633, ADU	J. C. Pires
	Ophiopogon wallichianus (Kunth) Hook. f.	AY191189	Chase 2865, K	J. C. Pires
	Polygonatum hookeri Baker	AY191190	Chase 492, K	J. C. Pires
	P. pubescens Pursh	AY191191	Chase 481, K	J. C. Pires
Tecophilaeaceae	Cyanastrum cordifolium Oliv.	U79228	Graham & Barrett 2, TRT	M. A. McPherson
	Cyanella hyacinthoides L.	AY191192	ADBG G870862, ADU	J. C. Pires
	Tecophilaea violiflora Bertero ex Colla	AY191193	Chase 1498, K	J. C. Pires
Themidaceae	Bessera elegans Schult. f.	AF508351	Pires 99-153, WIS	J. C. Pires
	Brodiaea elegans Hoover	AF508357	Pires 96-045, WIS	J. C. Pires
	Dichelostemma congestum Kunth Milla biflora Cav.	AF508366 AF508371	Pires 96-030, WIS Rodriguez 2634, IBUG	J. C. Pires J. C. Pires
	Muilla maritima S. Watson	AF508371 AF508375	Pires 98-028, WIS	J. C. Pires
	Triteleia grandiflora Lindl.	AF508380	Hufford 2776, WIS	J. C. Pires
Xanthorrhoeaceae	Xanthorrhoea semiplana F. Muell	AY191207	ADBG W922097, ADU	J. C. Pires
114111110111100440				J. C. Pires

Table 1. Continued.

Order and family	Species	GenBank	Voucher, accession, or citation	Author	
Arecales					
Arecaceae	Areca vestiaria Giseke	AY044535	Hahn 6363, WIS	W. Hahn	
	Allagoptera arenaria (Gomes)	AY044564	Hahn 7047, WIS	W. Hahn	
	Kuntze	177011770			
	Bactris humilis (Wall.) Burret	AY044558	Hahn 7384, WIS	W. Hahn	
	Beccariophoenix madagascarien- sis Jum. & H. Perrier	AY044563	Hahn 7077, WIS	W. Hahn	
	Calamus caesius Blume	AY044523	Hahn 6390, WIS	W. Hahn	
	Caryota mitis Lour.	AY044531	Hahn 6627, WIS	W. Hahn	
	Chamaedorea seifrizii Burret	AY044540	Hahn 6897, WIS	W. Hahn	
	Drymophloeus litigiosus (Becc.) H. E. Moore	AY044537	Hahn 6370, WIS	W. Hahn	
	Elaeis oleifera (Kunth) Cortés	AY044562	Hahn 7085, WIS	W. Hahn	
	Leopoldinia pulchra Mart.	AY044547	Hahn 7642, WIS	W. Hahn	
	Manicaria saccifera J. Gaertn.	AY044548	Hahn 7641, WIS	W. Hahn	
	Nypa fruticans Wurmb.	AY044525	Hahn 7106, WIS	W. Hahn	
	Phoenix dactylifera L.	AY044529	Hahn 6899, WIS	W. Hahn	
	Ravenea hildebrandtii C. D. Bouché	AY044544	Hahn 6392, WIS	W. Hahn	
	Reinhardtia simplex (Wendl.) Drude ex Dammer	AY044551	Hahn 7811, WIS	W. Hahn	
	Serenoa repens (W. Bartram) Small	AY191210	Hahn 7057, WIS	J. C. Pires	
Dasypogonales					
Dasypogonaceae	Calectasia intermedia Sond.	AY191208	Chase 456, K	J. C. Pires	
Commelinales	Dasypogon bromeliifolius R. Br.	AY191209	Rudall 29, K	J. C. Pires	
Commelinaceae	Amischotolype monosperma (C. B. Clarke) I. M. Turner	AY198178	Bogner 1811	T. M. Evans	
	Aneilema calceolus Brenan	AY198180	Faden & Faden 77/565, US	T. M. Evans	
	Cartonema philydroides F. Muell.	AY198181	Hort. Munich Bot. Gard. s. n.	T. M. Evans	
	Spatholirion longifolium Dunn	AY198179	Chase 593, K	T. M. Evans	
Haemodoraceae	Anigozanthos flavidus DC.	AF546994	Neyland 1884, MCN	H. O'Brien	
	Lachnanthes Ell. sp. Xiphidium caeruleum Aubl.	AY191211 AF547013	Hahn 6973, WIS SDSU greenhouse (coll. M. Simp-	J. C. Pires M. A. McPherson	
***	II Di	A37105007	son) SWG 5.7.94 DNA	T. M. D.	
Hanguanaceae	Hanguana Blume sp. H. malayana (Jack) Merr.	AY125006	Kress 99-6325, US Sirirugsa s. n., SONG	L. M. Prince S. W. Graham	
	11. matayana (Jack) Meti.	AY007654 AY191212	Sirirugsa s. n., SONG	J. C. Pires	
Philydraceae	Philydrum lanuginosum Gaertn.	U41622	Graham & Barrett 1, TRT	S. W. Graham	
Pontederiaceae	Eichhornia crassipes (Mart.) Solms	U41599	Barrett 814, TRT	S. W. Graham	
	Heteranthera limosa (Swartz) Willd.	U41608	Barrett 1054, TRT	M. A. McPherson	
	Hydrothrix gardneri Hook. f.	U41606	Barrett 1414, TRT	M. A. McPherson	
	Monochoria korsakovii Reg. & Maack	U41615	Barrett 1415, TRT	M. A. McPherson	
ingiberales					
Cannaceae	Canna polymorpha Lodd. ex Loud.	AY191214	Hahn 6912, WIS	J. C. Pires	
Costaceae	Costus pulverulentus Presl	AY191215	Sytsma s. n., WIS	J. C. Pires	
	Dimerocostus strobilaceus Kuntze	AY124997	Kress 94-3601, US	L. M. Prince	
	Tapeinochilos Miq. sp.	AY124996	Kress 90-2984, US	L. M. Prince	
Heliconiaceae	Heliconia latispatha Benth.	AY191216	Hahn 6921, WIS	J. C. Pires	
Lowiaceae	Orchidantha fimbriata Holttum	AY191217	Kress & Beach 87-2159, US	J. C. Pires	
Marantaceae	Calathea foliosa Rowlee ex Woodson & Schery	AY125003	Duke 287935	L. M. Prince	
	Maranta leuconeura E. Morr.	AY191218	Kress 94-3724, US	J. C. Pires	
	Marantochloa purpurea (Ridley) Milne-Redhead	AY125004	Kress 78-0894, US	L. M. Prince	
	Thaumatococcus daniellii (Benn.) Benth. & Hook. f.	AY125005	Kress 98-6288, US	L. M. Prince	
Musaceae	Ensete ventricosum (Welw.) E. E. Cheesm.	AY124993	Kress 94-5321, US	L. M. Prince	
		AY191219	Sytsma 7203, WIS	J. C. Pires	
	Musa L. sp.	A11/121/	Syisma 7203, 1118	0. 0. 1 1100	

Table 1. Continued.

Order and family	Species	GenBank	Voucher, accession, or citation	Author
Strelitziaceae	Phenakospermum guyanense Endl.	AY124995	Kress 86-2099D, US	L. M. Prince
	Ravenala madagascariensis J. F. Gmel.	AY124994	Kress 92-3504, US	L. M. Prince
	Strelitzia Aiton sp.	AY191220	Sytsma 7204, WIS	J. C. Pires
Zingiberaceae	Alpinia galanga (L.) Willd.	AY125002	SIRG 94-753	L. M. Prince
8	Globba curtisii Holttum	AY125001	Kress 99-6347, US	L. M. Prince
	Hedychium flavescens Carey ex Rosc.	AY124998	Kress 99-6590, US	L. M. Prince
	Riedelia Trin. ex Kunth sp.	AY125000	SIRG 98-025	L. M. Prince
	Siphonochilus kirkii (Hook.) B. L. Burtt	AY124999	Kress 94-3692, US	L. M. Prince
n .	Zingiber officinale Roscoe	AY191221	Sytsma 7205, WIS	J. C. Pires
Poales Bromeliaceae	Aechmea haltonii H. Luther	L75844	SEL 85-1447	R. G. Terry et al.
Diomenaceae		L75845		•
	Ananas ananassoides (Baker) L. B. Sm.		Brown 3129, RM	R. G. Terry et al.
	Brewcaria reflexa (L. B. Sm.) B. K. Holst	AY208982	Givnish et al. 1997	K. C. Millam
	Brocchinia acuminata L. B. Sm.	L75859	SEL 81-1937	R. G. Terry et al.
	B. paniculata Schult. F.	AY208981	Fernandez 8236, PORT	K. C. Millam
	Bromelia Adans. sp.	L75860	Brown 3128, RM	R. G. Terry et al.
	Canistrum giganteum (Baker) L. B. Sm.	L75861	Brown 3183, RM	R. G. Terry et al.
	Catopsis wangerini Mez & Werckle	L75855	Palací 1235, RM	R. G. Terry et al.
	Cryptanthus beuckeri E. Morren	L75856	SEL 89-499	R. G. Terry et al.
	Deuterocohnia longipetala Mez	AY208984	Hort. Marnier-Lapostelle s. n.	K. C. Millam
	Dyckia Schult. f. sp.	L75857	Brown 3131, RM	R. G. Terry et al.
	Encholirium Mart. ex Schult. sp.	L75862	SEL 1984-0364	R. G. Terry et al.
	Fosterella penduliflora (C. H. Wright) L. B. Sm.	L75863	SEL 69-1976-12	R. G. Terry et al.
	Glomeropitcairnia penduliflora Mez	L75864	Givnish s. n., WIS	R. G. Terry et al.
	Guzmania monostachya Rusby	L75865	SEL 82-225	R. G. Terry et al.
	Hechtia lundelliorum L. B. Sm.	AY208985	SEL 85-1005	K. C. Millam
	Hohenbergia disjuncta L. B. Sm.	L75906	SEL 83-393	R. G. Terry et al.
	Mezobromelia pleiosticha J. F. Utley & H. Luther	L75891	SEL 81-1986	R. G. Terry et al.
	Navia saxicola L. B. Sm.	AY208983	Givnish et al. 1997	K. C. Millam
	Nidularium selloanum (Baker) E. Pereira & Leme	L75894	Leme 1830, HB	R. G. Terry et al.
	Pitcairnia carinata Mez	L75902	Brown 3173, RM	R. G. Terry et al.
	Puya aequatorialis André	L75903	SEL 93-211	R. G. Terry et al.
	Tillandsia complanata Benth.	L75899	SEL 79-0519	R. G. Terry et al.
	Vriesea viridiflora (Regel) J. R. Grant	L75910	SEL 78-757	R. G. Terry et al.
Cyperaceae	Carex dioica L.	AF191808	Royal Botanic Garden, Edinburgh 19851401	A. C. Yen
	Cladium californicum (S. Watson) O'Neill	AY129249	Swearingen 1596, RSA	E. H. Roalson
	Dulichium arundinaceum (L.) Britt.	AY129250	Williams 1441, RSA	E. H. Roalson
	Eleocharis elegans (Kunth) Roem. & Schult.	AY129258	Roalson 1458, WS	E. H. Roalson
	Gahnia deusta (R. Br.) Benth.	AY129253	Overton 2708, RSA	E. H. Roalson
	Mapania paradoxa Raynal	AY129256	Granville 13232, US	E. H. Roalson
	Rhynchospora corniculata (Lam.) A. Gray	AY129252	Roalson 1276, WS	E. H. Roalson
	Scirpus nevadensis S. Watson	AY129254	Helmkamp s. n., RSA	E. H. Roalson
Ecdeiocoleaceae	Ecdeiocolea monostachya F. Muell.	AY438617	Hopper 8531, K	M. A. McPherson
Eriocaulaceae	Eriocaulon compressum Lam.	AF547017	Unwin 241, MU	H. Rai
	Tonina fluviatilis Aubl.	AY198182	Givnish 3109, WIS	T. M. Evans
Flagellariaceae	Flagellaria indica L.	U22008	Clark & Zhang 1305, ISC	J. F. Wendel
Joinvilleaceae	Joinvillea ascendens Gaudich.	U21973	NYBG 800379	J. F. Wendel
Juncaceae	Juncus effusus L.	AF547015	Rai 1004, ALTA	H. Rai

Table 1. Continued.

Order and family	Species	GenBank	Voucher, accession, or citation	Author
Mayacaceae	Mayaca fluviatilis Aubl.	DQ058414	Berry 3004, WIS	J. C. Hall
Poaceae	Anomochloa marantoidea	U21992	Clark 1299, ISC	J. F. Wendel
	Brongn. Arundo donax L.	U21998	Clark s. n., ISC	J. F. Wendel
	Avena sativa L.	U22000	Zhang 8400174, ISC	J. F. Wendel
	Bambusa stenostachya Hack.	U21967	Zhang 8400174, ISC	J. F. Wendel
	Brachyelytrum erectum (Schreb.) P. Beauv.	U22005	Clark 1330, ISC	J. F. Wendel
	Chusquea circinata Soderstr. & C. E. Calderón	U21990	Quail Botanical Garden	J. F. Wendel
	Coix lacryma-jobi L.	AF117403	USDA Plant Identification Number (MIN)	R. Spangler et al.
	Guaduella marantifolium Franch.	AF164777	Kobayashi et al. 1539, ISC	L. G. Clark et al.
	Hordeum vulgare L.	U22003	Wise, no voucher, ISU	J. F. Wendel
	Lithachne pauciflora (Sw.) P. Beauv.	U21978	Clark 1298, ISC	J. F. Wendel
	Olyra latifolia L.	U21971	Londoño & Clark 911, ISC	J. F. Wendel
	Oryza sativa L.	NC_001320	Hiratsuka et al. 1989	H. Shimada & M. Sugiura
	Panicum virgatum L.	U21986	Clark 1164, ISC	J. F. Wendel
	Phaenosperma globosa Munro	U22006	Clark 1292, ISC	J. F. Wendel
	Pharus lappulaceus Aubl.	U21994	Clark 1329, ISC	J. F. Wendel
	Phyllostachys edulis Mazel ex J.	U21970	Clark 1289, ISC	J. F. Wendel
	Houz.			
	Poa pratensis L.	U21980	Clark 1156, ISC	J. F. Wendel
	Schizachyrium scoparium Nash	AF117420	Kellogg V48, GH	R. Spangler et al
	Sorghastrum nutans Nash	AF117421	Clark 1641, ISC	R. Spangler et al
	Sporobolus indicus (L.) R. Br.	U21983	Clark 1293, ISC	J. F. Wendel
	Tripsacum dactyloides Schltr.	AF117433	Kellogg V49, GH	R. Spangler et al
	Zea mays L.	NC_001666	Maier et al. 1995	G. Strittmatter & H. Kossel
	Zoysia matrella Druce	U21975	Clark 1174, ISC	J. F. Wendel
Rapateaceae	Amphiphyllum rigidum Gleason	AF207638	Fernández, Stergios, Givnish, & Funk 8061, PORT	T. M. Evans & M. L. Zjhra
	Cephalostemon flavus (Link) Steyerm.	AF207624	Smith, Sytsma, & Givnish 303, WIS	T. M. Evans
	Epidryos guayanensis Maguire	AF207632	Berry & Brako 5539, WIS	T. B. Patterson
	Guacamaya superba Maguire	AF207636	AF207636 Smith, Sytsma, & Givnish 301, WIS	
	Kunhardtia rhodantha Maguire	AF207635	Smith, Sytsma, & Givnish 300, WIS	T. M. Evans
	Marahuacaea schomburgkii (Maguire) Maguire			T. B. Patterson & M. L. Zjhra
	Maschalocephalus dinklagei Gilg & K. Schum.	AF207628	Assí s. n., Côte d'Ivoire 5/95	T. M. Evans
	Monotrema bracteatum Maguire	AF207625	Smith, Sytsma, & Givnish s. n., WIS	T. M. Evans
	Potarophytum riparium Sandwith	AF207627	Givnish 94-3100, WIS	T. M. Evans
	Rapatea paludosa Aubl.	AF207623	Sytsma, Smith, & Givnish 5157, WIS	T. M. Evans
	Saxofridericia regalis Schomb.	AF207637	Hahn 4675, WIS	T. M. Evans &
	Schoenocephalium cucullatum Maguire	AF207634	Sytsma, Smith, & Givnish 5116, WIS	M. L. Zjhra T. M. Evans & M. L. Zjhra
	Spathanthus bicolor Ducke	AY438615	Givnish 89-125, WIS	K. C. Millam
	S. unilateralis Desv.	AY438613 AY438613	Berry & Bachhuber 10 July 2000,	J. C. Hall
	Stegolepis hitchcockii subsp.	AF207629	WIS Smith, Sytsma, & Givnish 297,	T. M. Evans
Dastionssess	morichensis Maguire	A E5 47016	WIS NVDC 1607/05 NV	u Da:
Restionaceae	Elegia fenestrata Pillans	AF547016	NYBG 1697/95, NY	H. Rai
Thurniaceae	Prionium serratum E. Mey.	AF547019		H. Rai
·	Thurnia sphaerocephala Hook. f.	AY208986	Hahn 3999, US	H. Rai
Typhaceae	Sparganium L. sp.	AY191213	Givnish s. n., WIS	J. C. Pires
	Typha angustifolia L.	U79230	Graham 1040, TRT	S. W. Graham
Xyridaceae	Orectanthe sceptrum (Steyerm.) Maguire	AY438616		K. C. Millam & T. M. Evans
	Xyris jupicai Rich.	AF547017	Goldman 1766, BH	H. Rai

quences from previous studies were downloaded from GenBank to complete the data matrix (Table 1). Sequences were visually aligned using MacClade vers. 4 (Maddison and Maddison 2002). Almost all of the 54 indels detected were in-frame and straightforward (albeit laborious) to align, given their general restriction to single species or small sets of close relatives. The aligned data matrix (including 2518 aligned bases) is available upon request from the three senior authors.

Phylogenetic analyses based on maximum parsimony (MP) were conducted using PAUP* vers. 4.0b8 (Swofford 2002). One hundred replicate searches were conducted using tree-bisection-reconnection (TBR) and random stepwise-addition to maximize the chances of detecting multiple islands of trees if they exist. Bootstrap percentages were obtained via TBR searches on 500 random resamplings of the nucleotide data, saving up to 50 trees per replicate. For comparative purposes, an additional MP search was conducted including both nucleotide and indel data; individual indels were treated as equally weighted characters and scored to minimize the number of additional evolutionary events following Baum et al. (1994). We merged our nucleotide data with those analyzed by Chase et al. (2000) to conduct an MP search involving 88 monocot genera for which sequence data are available for 18S nrDNA, rbcL, atpB, and ndhF, using Acorus as an outgroup. Based on this analysis, the numbers of informative and variable characters contributed by each of these sequences were calculated.

Calibration of Molecular Phylogenetic Trees Against Time

As previously shown for rbcL (Gaut et al. 1992, 1997), ndhF displays substantial variation in rates of nucleotide evolution across different groups of monocots, precluding the use of simple molecular clocks to place phylogenetic events and character-state changes on a time line. We therefore used the computer program r8s to transform one of the most-parsimonious ndhF trees into ultrametric form—with equal branch lengths from the root after discarding the outgroup Ceratophyllum—using cross-verified penalized likelihood (Sanderson 2002). We calibrated this tree against absolute time by fixing the age of the divergence of Acorales from other monocots at 134 million years ago (Mya) (Bremer 2000), while setting the minimum ages of the stem groups of six clades (Poaceae-Joinvilleaceae-Flagellariaceae-Restionaceae, Typhaceae-Sparganiaceae, Zingiberales, Arecales, Araceae, and Tofieldiaceae) equal to 69.5 Mya, 69.5 Mya, 83 Mya, 89.5 Mya, 69.5, and 83 Mya, respectively, based on the estimated ages of the oldest known Cretaceous fossils for these groups (Bremer 2000).

Tests of Concerted Convergence

We used selected *ndh*F trees to test whether fleshy fruits, net venation, and occurrence in shaded understories show correlated evolution employing DISCRETE (Pagel 1994, 1999). DISCRETE uses a continuous Markov model to analyze the evolution of binary characters, incorporating branch lengths and weighting gains and losses equally. We executed separate tests of correlated evolution between (1) fleshy fruits and life in shady habitats; (2) net venation and shady habitats; (3) fleshy fruits and net venation; (4) net

venation and shady habitats, emergent broad-leaved aquatics, or submersed broad-leaved aquatics; and (5) fleshy fruits and net venation, excluding emergent and submersed broadleaved aquatics. DISCRETE produces a likelihood ratio for which the distribution converges on that of χ^2 with 4 degrees of freedom. We tested for correlated evolution—and hence, concerted convergence—by comparing the observed likelihood ratio against critical values of χ^2 , a conservative approach (Pagel 1999). We conducted each test on four fully resolved trees, chosen randomly from among the maximumparsimony trees to represent each of the four resolutions of the major polytomy at the base of the commelinids. The other unresolved nodes are unlikely to have any substantial effect on inferences regarding the correlated evolution of fleshy fruits, net venation, or life in shaded understories. We ran each test using branch lengths (inferred number of substitutions) as measures of the amount of molecular evolution down each branch, reflective of time discounted by the rate of molecular evolution inherent to different lineages. Rates of phenotypic transitions were fitted to a gamma distribution, based on median rates in quartiles across monocots. We conducted each test five times independently because DIS-CRETE can fit slightly different likelihood models to the data from each random starting point, as a result of nearly flat response surfaces and/or large numbers of species. In a few instances, the first step of a DISCRETE run-which evaluates a model assuming no correlated evolution between the given pair of traits-returned a log-likelihood substantially below that of other runs. We discarded such cases a priori because they represent a much worse fit of the independent model than is possible and would bias the dependent test toward higher significance of correlated evolution. This procedure would, if anything, create a bias against acceptance of a significant pattern of correlated evolution.

We considered "net venation" to include branching support structures within leaves, including cases of reticulate venation, simple leaves in which the veins diverge from a massive central rib regardless of whether they branch anatomically (e.g., Musa), and compound leaves with a branching rachis (palms). "Fleshy fruits" include berries, drupes, and seeds with showy, massive, nutritional arils dispersed by vertebrates. Proiphys Herb. (Amaryllidaceae) has brightly colored capsules that seem to mimic fleshy fruits (Meerow and Snijman 1998) and were scored as such. Seeds dispersed by ants, bearing small arils (elaiosomes), occur in forest and nonforest habitats and can serve as adaptations for purposes not directly related to dispersal (e.g., placement in nutrientrich ant nests, shelter from frequent fire) (Beattie and Culver 1983; Beattie 1985; Hughes and Westoby 1992; Boyd 2001). The fruits of *Acorus* are anatomically berries, but are minute, have a relatively thick, dry coat, and lack the sweet or oily composition usually associated with adaptation for ingestion and dispersal by vertebrates. Other features of its morphology and (especially) its geographic pattern of genetic variation suggest that Acorus is water-dispersed (Liao and Hsiao 1998). Thus, we did not score either ant-dispersed seeds or the dry berries of Acorus as fleshy fruits. Species were classified as occurring primarily in open, sunny habitats (e.g., tundra, chaparral, desert) or closed, shady habitats (forest understories). For species growing in seasonally deciduous forests, the timing of leaf activity and fruit production relative to canopy closure was used to categorize the habitats occupied as sunny or shady (see Patterson and Givnish 2002). Assigning species to these two classes was occasionally problematic: light regimes occupied by different species can vary continuously (e.g., see Leach and Givnish 1999; Givnish et al. 2004b) and most published accounts of ecological distributions are qualitative. However, no matter how one slices the light availability gradient, taxa like *Schizachyrium* Nees and *Strelitzia* Aiton occur in brightly lit sites, while *Trillium* L. and *Cyanastrum* Cass. occur in shaded understories.

For illustrative purposes, we overlaid net venation, fleshy fruits, and life in shady habitats on an ultrametric tree using MacClade. Accelerated transformation was employed to minimize the number of apparently independent origins of each trait. A complete matrix of venation, fruit, and ecological character states is available upon request from the first author.

RESULTS

Phylogenetic Relationships

Maximum parsimony produced one island of 880 trees, each 16,489 steps in length based on 1727 variable characters, of which 1408 are potentially phylogenetically informative (Fig. 1A-D). Across monocots, ndhF strongly supports (85-100% bootstrap) the monophyly of nine of the twelve orders identified by previous molecular studies (Chase et al. 1995a, b, 2000); support is only modest for Commelinales (52%) and Asparagales (65%), and Petrosaviales are represented by only a single taxon (Japonolirion Nakai). Several nodes previously unresolved or weakly supported are resolved in the ndhF phylogenetic tree. Our analysis demonstrates that (1) Asparagales are sister to the commelinids; (2) both of these groups are sister to Liliales plus Pandanales; (3) Japonolirion (Petrosaviales) and/or Dioscoreales are sister to all preceding groups; (4) Alismatales are strongly supported (99% bootstrap) as sister to the preceding orders; and (5) Acorus (Acorales) is sister to all other mono-

Bootstrap support for individual clades is often substantially higher than that based on rbcL, considered alone or in combination with atpB and 18S nrDNA (see Chase et al. 1995a, b, 2000). Even so, support values are still only modest at several points along the backbones of the asparagoid portion of the tree and the monocot tree as a whole (Fig. 1A–D). In a four-gene analysis, *ndh*F contributes 2.2 times as many informative characters as rbcL, and 87% as many as rbcL, atpB, and 18S nrDNA combined. Only nine nodes are unresolved in the ndhF strict consensus tree. Of these, only two—involving a four-way polytomy at the base of the commelinids, and a trichotomy involving four families of Zingiberales—involve substantial numbers of taxa. The commelinid polytomy involves unresolved relationships among Poales (P), Zingiberales plus Commelinales (ZC), Dasypogonales (D), and Arecales (A). Each of these clades is strongly supported individually (79-100%), as are the commelinids as a whole (85%). Among the most-parsimonious trees based on ndhF sequence variation, we found four different patterns of relationship among the major commelinid clades: ((P,A),(ZC,D)); (P,(ZC,A,D)); ((P,(ZC,D),A); and ((P,D),A),ZC).

Within Poales, ndhF places Bromeliaceae sister to Typhaceae-Sparganiaceae at the base of the order, with this overall group sister to an unresolved trichotomy involving (1) Rapateaceae, (2) the sedge alliance—Cyperaceae–Juncaceae– Thurniaceae, Eriocaulaceae-Xyridaceae, and Mayacaceae, and (3) the grass alliance—Poaceae, Joinvilleaceae, Ecdeiocoleaceae, Flagellariaceae, and Restionaceae (Fig. 1A-B). Rapateaceae are sister to the grass and sedge alliances in the bootstrap consensus (54% support), and are sister to these groups in the strict consensus tree as well if Ecdeiocolea F. Muell, is excluded or if nucleotide characters are sequentially reweighted based on their consistency index. Poaceae and Poaceae-Joinvilleaceae-Ecdeiocoleaceae have 100% bootstrap support, with Elegia L. (Restionaceae) and/or Flagellariaceae sister to these other elements of the grass alliance. Thurniaceae are sister to Cyperaceae–Juncaceae (93%) bootstrap) at the core of the sedge alliance. Eriocaulaceae and Xyridaceae are monophyletic (100% and 84% bootstrap support, respectively) and each other's closest relatives at the base of the sedge alliance minus Mayacaceae (Fig. 1A). The four major subclades of Poales—the grass alliance, sedge alliance, Rapateaceae, and Bromeliaceae—show as much sequence divergence from each other as that seen among the remaining orders of monocots. Members of the grass and sedge alliances show the highest rates of ndhF evolution among monocots; bromeliads display unusually low rates, and rapateads are intermediate in this respect (Fig. 1A–D). Resolution of relationships within the latter two families by highly informative ndhF indicates that both require new internal classifications, including five new subfamilies and recircumscription of an additional two (Givnish et al. 2004a, in press).

Commelinales and Zingiberales are both resolved as sister clades (79% bootstrap support). In Zingiberales, ndhF resolves three pairs of sister families—Zingiberaceae-Costaceae (61%), Marantaceae-Cannaceae (80%), and Strelitziaceae-Lowiaceae (89%). Within Commelinales, Pontederiaceae and Haemodoraceae both have 100% bootstrap support as sister taxa. Philydraceae are sister to the rest of Commelinales, but this position is weakly supported (Fig. 1B). One indel supports their placement with Pontederiaceae and Haemodoraceae, and a combined analysis of *ndh*F indels and nucleotides (not shown) places Philydrum Banks ex Gaertn. in an unresolved trichotomy with Pontederiaceae-Haemodoraceae and Commelinaceae–Hanguanaceae. Hanguana is strongly supported (90%) as being sister to Commelinaceae; Cartonema R. Br. is sister to all other members of the latter. Our analysis places the climbing rattan Calamus Auct. ex L. sister to the rest of Arecales (98% bootstrap), with the mangrove palm Nypa Steck next-divergent. Dasypogon R. Br. and Calectasia R. Br. are resolved as forming the monophyletic order Dasypogonales (100% bootstrap).

An important finding of this study is that *ndh*F places Asparagales sister to the commelinids rather than Liliales in the strict consensus tree (Fig. 1C). Asparagales are composed of a ladder of eight clades, with Orchidaceae sister to the rest (Fig. 1C). The sequence of families is broadly similar to that seen in recent studies (see Discussion). Hyacinthaceae are sister to Agavaceae rather than Themidaceae,

ndhF monocot phylogeny

L = 16,489 steps

CI = 0.211

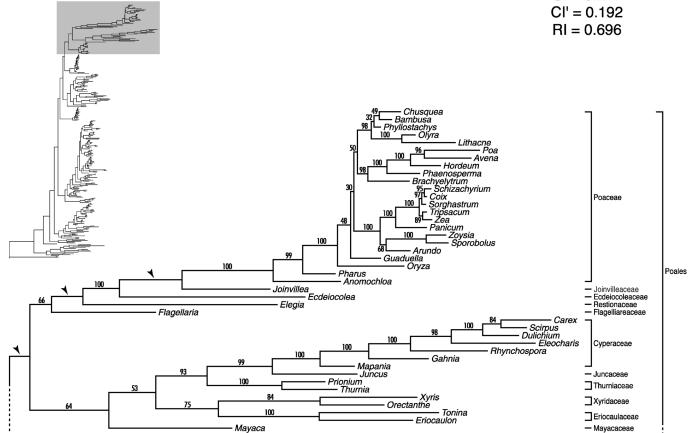


Fig. 1A–D.—Phylogram of one of 874 most parsimonious trees produced by cladistic analysis of *ndh*F sequence variation. CI = consistency index including all variable characters; CI' = consistency index for informative characters only; RI = retention index. Arrowheads indicate nodes that collapse in the strict consensus tree. Bootstrap values are indicated above each node.—A. Poales I.—B. Poales II, Zingiberales, Commelinales, Dasypogonales, and Arecales.—C. Asparagales.—D. Liliales, Pandanales, Dioscoreales, Petrosaviales, Alismatales, and Acorales.

with which they share bulbs and a similar habit. Agapanthaceae are sister to Amaryllidaceae–Alliaceae. Orchidaceae are strongly supported as monophyletic (100% bootstrap), and are placed sister to all other Asparagales with moderate support (Fig. 1C).

A. Poales I

In Liliales, *ndh*F identifies *Campynema* Labill. as earliest divergent, followed successively by Melanthiaceae, Colchicaceae—Alstroemeriaceae, Philesiaceae—Ripogonaceae, Smilacaceae, and Liliaceae (Fig. 1D). The last consists of Calochortaceae and Liliaceae sensu Tamura (1998*a*, *b*), with *Calochortus* Pursh itself embedded in a lineage containing *Prosartes* D. Don, *Scoliopus* Torr., *Streptopus* Michx., and *Tricyrtis* Wall. *Disporum* Salisb. is sister to *Uvularia* L. in Colchicaceae. *Clintonia* Dougl. ex Lindl. and *Medeola* L., with fleshy fruits and broad, net-veined leaves, are strongly supported as each other's closest relatives, forming subfamily Medeoloideae of Liliaceae (Tamura 1998*b*); this group is sister, in turn, to subfamily Lilioideae, characterized by capsular fruits and narrow, parallel-veined leaves excepting forest-dwelling, net-veined *Cardiocrinum* Lindl.

Pandanales are sister to Liliales in the ndhF strict consen-

sus tree (Fig. 1D), and to Dioscoreales in the bootstrap majority-rule tree. Among the families sampled, Velloziaceae are sister to Pandanaceae–Stemonaceae in Pandanales, and Nartheciaceae are sister to Dioscoreaceae of Dioscoreales. *Japonolirion* of Petrosaviales is part of an unresolved trichotomy involving itself, Dioscoreales, and commelinids–Asparagales–Liliales–Pandanales; together, these groups form a strongly supported clade (100% bootstrap) consisting of all monocots except Alismatales and Acorales (Fig. 1D).

Araceae (100% bootstrap) are sister to Tofieldiaceae and the remaining Alismatales. The latter form a clade with 100% bootstrap support and two well-marked subclades, including Alismataceae–Limnocharitaceae–Butomaceae (95%), and Aponogetonaceae–Juncaginaceae–Scheuchzeriaceae–Cymodoceaceae–Zosteraceae. Juncaginaceae and Scheuchzeriaceae are resolved as sister groups based on *ndh*F sequence variation. Tofieldiaceae are weakly supported (69%) as sister to the families of the former Najadales (Dahlgren et al. 1985). Finally, *ndh*F provides 100% bootstrap support for the position of *Acorus* sister to all other monocots (Fig. 1D).

B. Poales II - Arecales

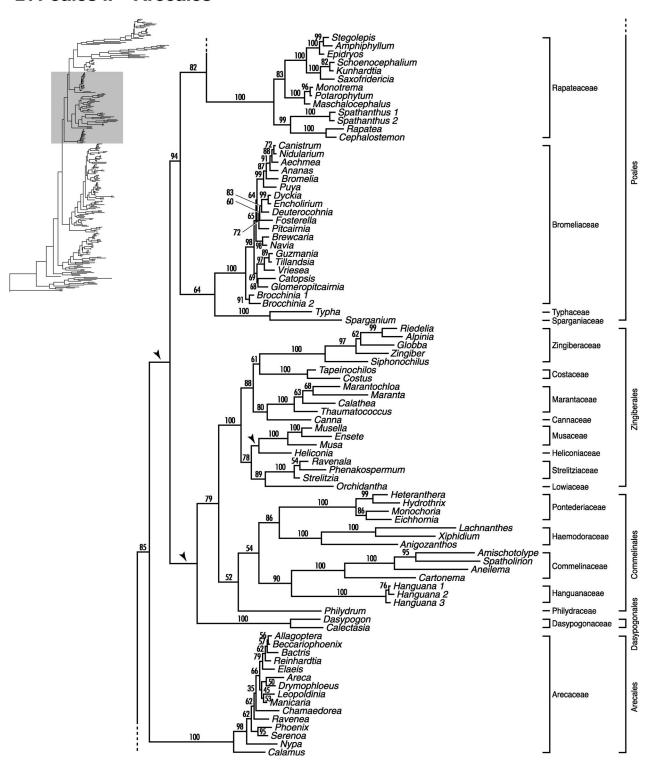


Fig. 1A-D.—Continued.

Concerted Convergence

Based on our *ndh*F data, fleshy fruits appear to have arisen at least 21 times and been lost 11 times, whereas net venation has arisen at least 26 times and been lost 9 times (Table

2; Fig. 2). As predicted, these traits have undergone concerted convergence. They have done so in highly significant fashion ($P < 10^{-9}$, log-likelihood test), with both traits arising together (at the same or adjacent nodes) 15 times and disappearing together 5 times (Table 2; Fig. 2). Fleshy fruits



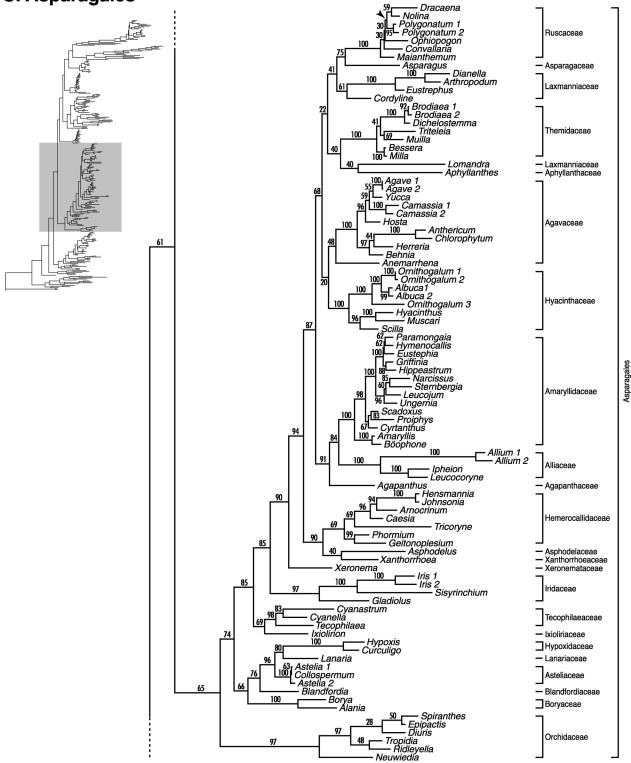


Fig. 1A-D.—Continued.

and net venation arose together in Joinvilleaceae, Flagellariaceae, Hanguanaceae, Arecales, Zingiberales, *Behnia* Didr., two groups of Amaryllidaceae, *Geitonoplesium* A. Cunn., *Curculigo* Gaertn., the core Liliales, *Trillium*, and Araceae, and are associated with each other in Ruscaceae–Laxman-

niaceae, *Disporum*, and *Tacca* Forst., with the evolution of fleshy fruits slightly lagging that of net venation among close relatives and inferred ancestors in the last two lines (Fig. 2). Fleshy fruits and net venation were lost together in *Arthropodium* R. Br., *Hypoxis* L.–*Lanaria* Aiton., Lilioideae, and

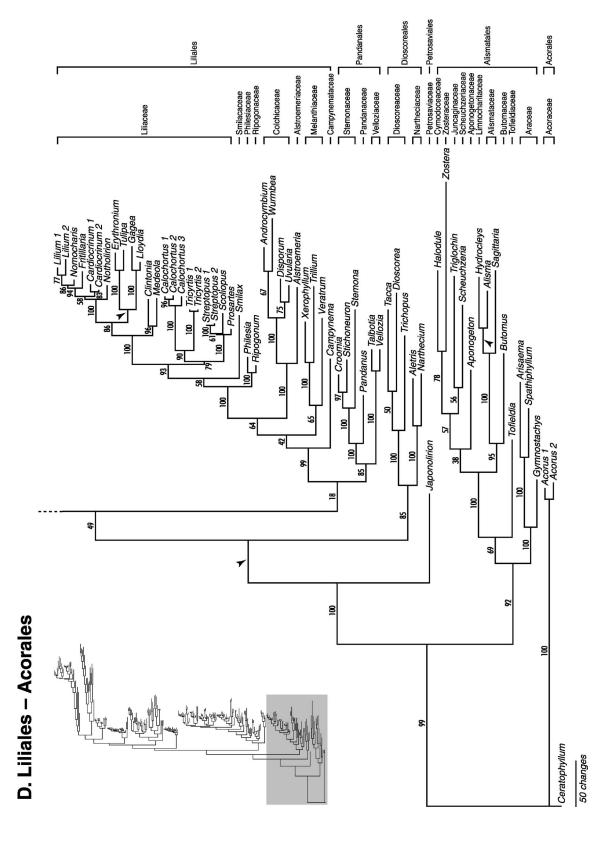


Fig. 1A-D.—Continued.

Table 2. Inferred evolutionary origins of net venation, fleshy fruits, and life in shady habitats, and of parallel venation, passively dispersed fruits and/or seeds, and life in sunny habitats. Most instances of the evolution of the former character states represent initial transitions from the latter, while most instances of the origin of the latter represent reversals from the former. Transitions on the same line occurred at the same node or (in a few cases) adjacent nodes. Instances where all three character states underwent transition at the same or adjacent nodes—involving concerted convergence—are underlined. All calls are based on overlaying characters on a single most-parsimonious tree using accelerated transformation in MacClade (Maddison and Maddison 2002).

Net venation	Fleshy fruits	Shade
Bambusoideae Joinvillea + early- divergent	<u>Joinvillea</u>	Bambusoideae Joinvillea + early divergent
<u>Poaceae</u> <u>Flagellaria</u>	<u>Flagellaria</u>	<u>Poaceae</u> <u>Flagellaria</u> Monotremeae
	Bromelioideae	Bromelioideae
Hanguanaceae	Hanguanaceae	(<u>Hanguanaceae</u> + Commelinaceae)
	Amischotolype	
Zingiberales + Philydraceae ^a	<u>Zingiberales</u>	Zingiberales
Arecaceae Hosta	Arecaceae	Arecaceae Hosta
<u>Behnia</u>	<u>Behnia</u>	<u>Behnia</u> Chlorophytum
Ruscaceae + Laxmanniaceae	Ruscaceae + Laxmanniaceae	Ruscaceae + Laxmanniaceae
<u>Griffinia</u>	<u>Hippeastrum</u>	Griffinia + Hippeastrum
Hymenocallis	Dusinhua Caadama	Hymenocallis
Proiphys–Scadoxus Geitonoplesium Cyanastrum	<u>Proiphys–Scadoxus</u> <u>Geitonoplesium</u>	Proiphys–Scadoxus Geitonoplesium Cyanastrum
<u>Curculigo</u>	<u>Curculigo</u> <u>Asteliaceae +</u> <u>Blandfordiaceae</u> Neuwiedia	Curculigo Asteliaceae + Blandfordiaceae Neuwiedia Epipactis
Cardiocrinum Liliales above Alstroemeria	[Cardiocrinum] ^b Liliales above Ripogonum	Tropidia Cardiocrinum Liliales above Ripogonum Calochortus albus
<u>Disporum–Uvularia</u> <u>Trillium</u> Stemonaceae	<u>Disporum</u> <u>Trillium</u>	Disporum—Uvularia Trillium Stemonaceae
Dioscoreaceae Alismataceaea Zosteraa	Pandanaceae <u>Tacca</u>	Dioscoreaceae Alismataceae ^a
Aponogeton ^a Araceae	Araceae	Araceae

Nolina Michx., with the loss of fleshy fruits in the last lagging that of net venation by one node.

Both fleshy fruits and (especially) net venation show even stronger patterns of correlated evolution with shady conditions than with each other. In almost every case, the evolution of net venation and fleshy fruits is associated with life

Table 2. Continued.

Parallel venation	Passively dispersed fruits	Sun
Higher Poaceae	Poaceae	Higher Poaceae Cartonema
	Costaceae	
	Cannaceaea	Cannaceae
		Strelitziaceae
	Lowiaceae	
	Nypa	Nypa
		Phoenix
Dracaena + Nolina	<u>Nolina</u>	Dracaena + Nolina
Ophiopogon		
Asparagus		Asparagus
Arthropodium	Arthropodium	Arthropodium
Hypoxis-Lanaria	Hypoxis-Lanaria	Hypoxis–Lanaria
Lilioideae	Lilioideae	Lilioideae
Calochortus	Calochortus +	Calochortus
	Tricyrtis ^b	
	Scoliopus	
Androcymbium-		
Wurmbea		

^a Associated with broad-leaved emergent or submersed aquatic habit.

in forest understories, whereas their loss is associated with open habitats. Specifically, 19 of 21 gains of fleshy fruits are associated with invasion of—or life in—shady sites, whereas 7 of 11 losses are associated with the invasion of sunny conditions. For net venation, 22 of 26 gains are associated with shady conditions, whereas 8 of 9 losses are associated with sunny conditions. These patterns of origin and maintenance are highly significant ($P < 10^{-10}$ to 10^{-30}) when tested in DISCRETE, using branch lengths that are equal to the inferred total amounts of molecular evolution down each lineage, a function of time plus plant characteristics such as generation time; Table 3). These results support our hypotheses about adaptation and establish the existence of a highly significant pattern of concerted convergence across the monocots.

Net venation shows an even more marked association with shade if we factor out the four lineages (Alismataceae, Aponogetonaceae, Philydraceae, Zosteraceae) in which it arose in broad-leaved aquatic plants, mostly near the base of the monocots in Alismatales (Tables 2, 3). All origins of net venation are associated with either shady conditions (85%) or broad leaves in aquatic emergents or submersed species (15%). Fleshy fruits also show a stronger association with net venation if we exclude aquatic plants with broad leaves and net venation, in which we have no a priori reason to expect the evolution of fleshy fruits.

The numerous origins of fleshy fruits and net venation are distributed rather evenly across lineages and time (Fig. 2). Both traits arose nearly 90 Mya ago in Araceae and Arecaceae. The former family is dominated by herbs, vines, and epiphytes of tropical rain-forest understories, together with some temperate forest herbs (e.g., *Arisaema* Mart., *Arum* L.)

^b Associated with retention or origin of passively dispersed fruits adapted to dispersal in autumn under an open canopy in temperate deciduous forests, while leaves have net venation adapted for activity in summer under a closed canopy.

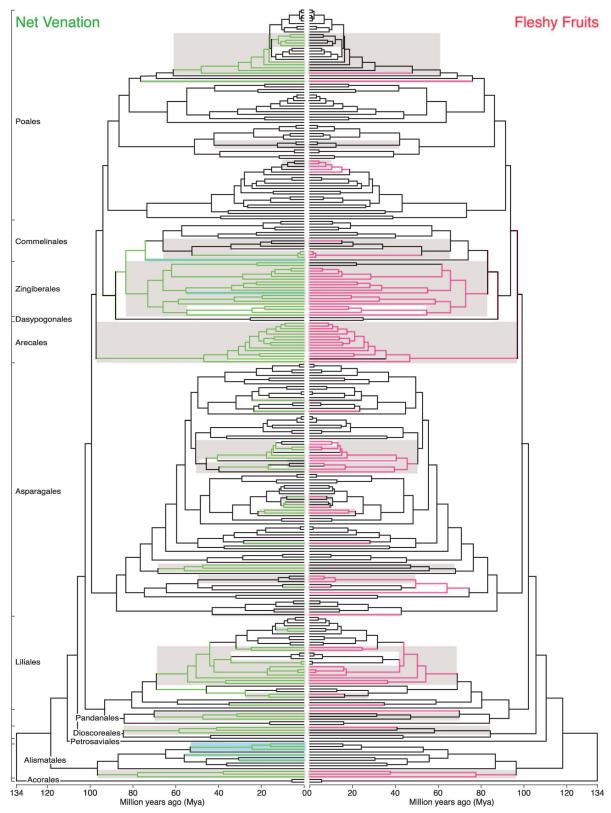


Fig. 2.—Concerted convergence of net venation (green), fleshy fruits (red), shaded habitats (sand boxes), and broad-leaved aquatic habit (blue boxes). Note that almost all transitions to net venation and fleshy fruits occur upon invasion of shaded habitats, and that almost all reversals to parallel venation and dry, passively dispersed seeds or fruits occur upon re-invasion of open, sunny habitats. The tree shown is ultrametric and has been calibrated against the age of six Cretaceous fossils using penalized likelihood, so that the tempo and taxonomic distribution of phenotypic transitions can be visualized. Both net venation and fleshy fruits show somewhat constant rates of ecological evolution over the past 90 million years, with an increase in the absolute number of origins toward the present and a decrease in the number of origins per clade present.

Table 3. Log likelihood ratios (LR) and significance levels (*P*) resulting from five different tests for correlated evolution across monocots in net venation, fleshy fruits, and life under shaded conditions, conducted on four representative trees using DISCRETE (Pagel 1994, 1999). Mean (±SE) LR represents the average value from five independent analyses per tree per test (see text).

	Tree A	Tree B	Tree C	Tree D	Mean	SE of mean	Significance
Fleshy fruits and net	venation						
Mean LR	50.6	53.1	59.4	48.1	52.8		
Standard error	0.8	1.4	2.6	0.3	1.3	2.4	
Minimum	48.0	50.7	50.7	47.5	49.2	1.2	$P < 10^{-9}$
2. Fleshy fruits and sha	ade						
Mean LR	74.0	73.4	72.4	66.3	71.5		
Standard error	3.9	2.5	1.4	1.7	1.3	1.8	
Minimum	63.9	65.7	66.8	59.7	64.0	2.2	$P < 10^{-11}$
3. Net venation and sha	ade						
Mean LR	129.8	132.7	120.9	132.1	128.9		
Standard error	3.2	1.3	1.7	0.9	1.8	2.7	
Minimum	117.0	127.5	116.1	128.6	122.3	1.2	$P < 10^{-23}$
4. Net venation and sha	ade + broad-leav	ed aquatics					
Mean LR	154.3	154.7	154.2	159.3	155.7		
Standard error	2.4	1.7	2.0	3.9	2.5	1.2	
Minimum	144.8	148.2	148.1	146.5	146.9	1.2	$P < 10^{-30}$
5. Fleshy fruits and net	venation, exclud	ling broad-leave	d aquatics				
Mean LR	63.8	61.2	58.4	60.6	61.0		
Standard error	1.4	1.3	0.9	1.4	1.2	1.1	
Minimum	61.1	56.1	55.0	55.4	56.9	2.0	$P < 10^{-10}$

and broad-leaved submersed aquatics (e.g., Anubias Schott, Cryptocoryne Fisch. ex Wydler). The palms contain many rain-forest lineages, but have also invaded open subtropical savannas and scrub. The most recent instances of concerted convergence in fleshy fruits (or mimics thereof) and net venation occurred within the last 5 to 10 Mya, in Griffinia Ker Gawl. and Proiphys-Scadoxus Raf. of Amaryllidaceae and Curculigo of Hypoxidaceae. Fleshy fruits arose at least three times in Poales, twice in Commelinales, once in Zingiberales, once in Arecales, eight times in Asparagales, three times in Liliales, once in Pandanales, once in Dioscoreales, and once in Alismatales. Net venation arose at least three times in Poales, once in Commelinales, once in Zingiberales, once in Arecales, eleven times in Asparagales, four times in Liliales, once in Pandanales, once in Dioscoreales, and four times in Alismatales. During 10-Mya intervals, an average of 2.9 ± 0.5 lineages evolved net venation, whereas an average of 2.4 ± 0.4 lineages evolved fleshy fruits, implying a rather clocklike rate of adaptive evolution in both these traits across the monocots. It is important to note that many of the inferred reversals to parallel venation or passively dispersed, dry fruits appear to have occurred quite recently, with the exception of the reversal at the base of subfamily Lilioideae of Liliaceae (Fig. 2).

As might be expected given the relative numbers of origins of net venation and fleshy fruits, there are a number of groups of understory plants in which only net venation, not fleshy fruits, evolved. The net-venation-only syndrome characterizes the bambusoids, early-divergent grasses, Costaceae, *Hosta* Tratt., *Cyanastrum* Oliv., and Stemonaceae. *Cardiocrinum* and *Tricyrtis* of temperate deciduous forests both have net veins only, but are photosynthetically active under shady conditions in summer while releasing seeds af-

ter the canopy re-opens in autumn. Net veins also occur in the absence of fleshy fruits in four lineages of broad-leaved aquatics, including Alismataceae, Aponogetonaceae, and Zosteraceae of Alismatales and Philydraceae of Commelinales. Fleshy fruits arose without net venation under shady conditions in bromelioid bromeliads, *Amischotolype* Hassk., Asteliaceae and relatives, and the apostasioid orchid *Neuwiedia* Blume.

DISCUSSION

Phylogenetic Relationships

Cladistic analysis of ndhF sequence variation yields a highly resolved, well-supported phylogenetic tree for the monocots (Fig. 1). Relationships among orders are unclear in only two cases, involving the commelinids and the position of Dioscoreales and Pandanales close to the base of the monocots. The lack of resolution among the four major commelinid clades—Poales, Zingiberales plus Commelinales, Dasypogonales, and Arecales—may simply reflect a rapid initial diversification among the commelinids. Analyses based on seven genes (but many fewer taxa) resolve this polytomy by placing Dasypogonales sister to Poales, and Arecales sister to Zingiberales-Commelinales, but the bootstrap support for both relationships is weak (≤51%) (Chase et al. 2006). Analyses based on 17 genes flip these relationships, placing Arecales as sister to Poales and Dasypogonales sister to Zingiberales-Commelinales, and bootstrap support for these relationships is also weak (<50%) (Graham et al. 2006). Here Pandanales are sister to Liliales in the ndhF strict consensus, but to Dioscoreales in the bootstrap consensus. The latter position is consistent with that obtained from an analysis based on 7 and 17 genes (Chase et al. 2006; Graham et al. 2006). Alismatales are sister to a strongly supported clade (100% bootstrap) consisting of all other monocots except Acorales (Fig. 1). Petrosaviales or Dioscoreales are, in turn, sister to all other elements of this large clade; 7- and 17-gene analyses place Petrosaviales sister to all monocots except Alismatales and Acorales, and Dioscoreales sister to Pandanales (Chase et al. 2006; Graham et al. 2006).

Within commelinids, ndhF supports many relationships identified previously based on other sequence data (Givnish et al. 1999; Chase et al. 2000; Graham et al. 2003; Michelangeli et al. 2003), and resolves others for the first time. Bromeliaceae and Typhaceae-Sparganiaceae are sister to each other and earliest divergent within Poales, with Rapateaceae being next divergent in the bootstrap consensus and sequentially weighted analyses (see Fig. 1 and Results). Our findings for Poales differ somewhat from those of Michelangeli et al. (2003) based on morphology and sequence variation in rbcL and atpA. Those authors placed Rapateaceae sister to paraphyletic family Xyridaceae, including Eriocaulaceae and Mayacaceae, at the base of Poales; identified Bromeliaceae, then Typhaceae-Sparganiaceae as sister lineages to the remaining members of the order; and positioned Flagellaria L. as sister to two terminal clades, consisting of (1) Anarthria R. Br., Aphelia R. Br., and Restionaceae, and (2) Joinvillea Gaudich., Ecdeiocolea, and Poaceae. The nodes at which our results and those of Michelangeli et al. (2003) differ, however, are weakly supported (<50% bootstrap) in their analysis. These include (1) the positions of Bromeliaceae, Rapateaceae, and Typhaceae-Sparganiaceae relative to each other and to Eriocaulaceae, Mayacaceae, and Xyridaceae; (2) the supposed paraphyly of Xyridaceae; and (3) the position of Flagellaria, not Restionaceae, as sister to the remainder of the grass alliance. Our ndhF analysis resolves both Xyridaceae (including Orectanthe) and Eriocaulaceae as being monophyletic with 84-100% bootstrap, and identifies these two families as each other's closest relative (75% bootstrap). We resolve Bromeliaceae as sister to Typhaceae— Sparganiaceae with 64% bootstrap support, and place Rapateaceae as the next-divergent element with 79% support in the bootstrap majority-rule tree, consistent with its strongly supported position in the 7-gene tree (Chase et al. 2006). These relationships are similar to those derived by Bremer (2000) based on rbcL, but differ in the placement of the three earliest-divergent clades consisting of Bromeliaceae, Rapateaceae, and Typhaceae-Sparganiaceae. The placement of the last just inside Bromeliaceae–Rapateaceae by Bremer (2000) involves a very short branch, however. We were unable to amplify and sequence ndhF for DNAs of Aphelia (Centrolepidaceae) and Trithuria Hook. f. (Hydatellaceae) kindly provided by J. Davis and D. Stevenson, and so were unable to confirm their strongly supported finding that Aphelia is sister to Restionaceae or the more weakly supported association of Trithuria with Xyridaceae.

The strongly supported placement of *Thurnia* Hook. f.– *Prionium* E. Mey. sister to Cyperaceae–Juncaceae by *ndh*F is consistent with that of several recent molecular studies (Givnish et al. 1999; Bremer 2000; Chase et al. 2000; Michelangeli et al. 2003). The position of *Mayaca* Aubl. sister to all other elements of the sedge alliance, however, is more weakly supported and problematic. An earlier *ndh*F se-

quence of this taxon had placed it sister to Bromeliaceae (Givnish et al. 1999), but a new, higher quality sequence from Venezuelan material places it sister to the remainder of the sedge alliance, near Xyridaceae and Eriocaulaceae, which seems more plausible based on morphology and *atpA* and *rbcL* sequence data (Michelangeli et al. 2003); *rbcL* places *Mayaca* immediately sister to Xyridaceae and Eriocaulaceae (Bremer 2000). The possibility that *Mayaca* could act as a "wild card" much like *Ecdeiocolea* (see above) or *Aphyllanthes* Tourn. ex L. in Asparagales (see Fay et al. 2000), should not be overlooked.

The extensive divergence of the grass alliance, sedge alliance, rapateads, and bromeliads from each other is comparable to that among other groups of monocots already recognized at the ordinal level (Fig. 1). The remarkable isolation of both Bromeliaceae and Rapateaceae from other monocots in both morphology and sequence variation appears to reflect 15 to 40 million years between the origins of each group and when present-day lineages began to diverge from each other (Givnish et al. 2004a, in press). If support for the four major clades of Poales grows in future multigene analyses, and the position of Eriocaulaceae, Xyridaceae, and (especially) Mayacaceae becomes solidified, it would be prudent to revisit the issue of recognizing the four major clades in Poales—representing 31% of all monocot species—as orders in their own right.

The resolution of Commelinales and Zingiberales as sister taxa is consistent with previous molecular analyses (Givnish et al. 1999; Chase et al. 2000; Evans et al. 2003; Graham et al. 2003). Relationships among families within Zingiberales are largely consistent with a detailed analysis based on morphology and several rapidly evolving stretches of DNA (Kress et al. 2001). Our analysis, however, places Musaceae, Heliconiaceae, and Strelitziaceae-Lowiaceae in an unresolved trichotomy sister to the remaining "ginger" families, rather than in a ladder with Musaceae earliest-divergent as seen in Kress et al. (2001). Our ndhF tree identifies Haemodoraceae and Pontederiaceae as each other's closest relatives (Fig. 1B). They fail, however, to provide positive evidence that their immediate sister is Philydraceae, as have other molecular studies (Graham and Barrett 1995; Graham et al. 1998; Chase et al. 1995a, 2000; Givnish et al. 1999). However, inclusion of indels places *Philydrum* in a polytomy consistent with a tie to Haemodoraceae and Pontederiaceae (see Results), and thus consistent with previous studies based on morphology (Dahlgren et al. 1985) and molecular variation. Fleshy-fruited, net-veined *Hanguana* is strongly supported as being sister to Commelinaceae, consistent with previous molecular analyses (Givnish et al. 1999; Chase et al. 2000) but not with morphology, which tends to place this genus of southeast Asian rain forests with Zingiberales instead (Rudall et al. 1999).

The placement of *Calamus* as sister to the rest of Arecales, followed by *Nypa*, is consistent with relationships obtained using 5–7 kilobases (kb) of coding and noncoding plastid DNA (Asmussen and Chase 2001; Hahn 2002). Although bootstrap support for relationships within the rest of Arecales based on *ndh*F alone are low (35–95%), the fact that they are fully resolved based on a single gene is promising, given that many similar relationships are unresolved using *rbcL* alone (Uhl et al. 1995). Members of Arecales, Bro-

meliaceae, and Zingiberales display unusually slow rates of plastid DNA evolution (Gaut et al. 1992; Givnish et al. 1999; Fig. 1A–D). It should thus not be surprising that relationships within these groups are much better resolved by *ndh*F than by *rbc*L, with or without *atp*B and 18S nrDNA (see Chase et al. 1995a, 2000). Although molecular data (*ndh*F; *rbc*L, *atpB*, 18S nrDNA; and 7- and 17-gene trees in development) do not resolve the relationships among the four major clades of commelinids, certain anatomical and chemical characteristics tend to link Commelinales–Zingiberales to Poales (Stevens 2003).

The placement of Asparagales sister to the commelinids rather than Liliales by *ndh*F (Fig. 1C) runs counter to the previous view that Asparagales and Liliales are sister to each other (Dahlgren et al. 1985). The arrangement of families within Asparagales generally supports that obtained in other recent studies (Fay et al. 2000; Pires et al. 2006; McPherson et al. submitted). Relationships within and near Amaryllidaceae are largely consistent with those obtained by Meerow et al. (1999) based on *rbc*L and the *trnL-trn*F region, except that *ndh*F places Agapanthaceae sister to Amaryllidaceae—Alliaceae, rather than Amaryllidaceae alone.

Relationships within Liliales are mostly consistent with those obtained by Vinnersten and Bremer (2001) based on rbcL, and by Patterson and Givnish (2002) based on rbcL and ndhF. Our results differ slightly from the rbcL tree, in which Alstroemeriaceae and Colchicaceae are sister to the rest of the order, and in which Liliaceae sensu Tamura (1998b), Calochortus, and Scoliopus-Streptopus-Tricyrtis form a trichotomy at the base of Liliaceae sensu Tamura (1998a). Analysis of the combined rbcL and ndhF data produces a tree identical to that based on ndhF alone (Patterson and Givnish 2002). The placement of *Prosartes* in Liliaceae and Disporum in Colchicaceae supports previous analyses based on rbcL (Shinwari et al. 1994a, b; Chase et al. 1995a, b), despite the striking morphological convergence in habit, net venation, and fleshy fruits in these two groups, formerly lumped in *Disporum*.

The position of Pandanales sister to Dioscoreales in the *ndh*F bootstrap majority-rule tree is consistent with analyses of placeholders involving 7 and 17 genes, as is the position of Japonolirion (or Dioscoreales) sister to monocots other than Alismatales and Acorales in the strict consensus tree (Chase et al. 2006; Graham et al. 2006). Attempts to sequence ndhF for representatives of Burmanniaceae (Burmannia L., Thismia Griff.) failed despite repeated attempts, preventing us from determining where this family belongs. Tacca-Dioscorea L. is sister to Trichopus Gaertn. within the dioscorealean taxa sequences surveyed, consistent with the findings of Caddick et al. (2002a, b) based on rbcL, atpB, and 18S nrDNA. The isolated position of Japonolirion supports the decision to recognize this genus (and achlorophyllous *Petrosavia* Becc.) as constituting Petrosaviales, one of the 12 monocot orders (Cameron et al. 2003).

Relationships among the families of Alismatales based on *ndh*F are broadly similar to those implied by *rbc*L (Les et al. 1997) but differ in detail. Mostly, the divergences between the two trees are not strongly supported in either case. The identification of Juncaginaceae and Scheuchzeriaceae as sister groups by *ndh*F, however, is probably significant, given that these morphologically similar families share a unique

cyanogenic glucoside (triglochinin) known in no other angiosperm family (see Haynes et al. 1998). Repeated attempts to amplify and sequence *ndh*F from several of the smallest, aquatic families of Alismatales failed, preventing as detailed an analysis of relationships in this group as desired (D. Les and S. W. Graham pers. comm.). Our results support the important conclusion of Les et al. (1997) that the "aquatic" families of Alismatales fall into two clades, one including Alismataceae, Limnocharitaceae, and Butomaceae, and the other a series of three independently evolved families of seagrasses, with the Madagascar lace-plant family (Aponogetonaceae) closely related to the latter clade.

As noted by Chase et al. (1995a) and Zomlefer (1999), several genera once placed in Melanthiaceae in Liliales—including *Japonolirion, Narthecium* Huds., and *Tofieldia* Huds.—are now identified as belonging to three additional orders of monocots, including Petrosaviales, Dioscoreales, and Alismatales. Their growth form, marked by narrow equitant leaves, is also strikingly similar to that of *Acorus* at the base of the monocots (although *Japonolirion* differs from *Narthecium* and *Tofieldia* in having bifacial leaves; M. W. Chase pers. comm.). Our results strongly support this position for *Acorus*, consistent with all recent molecular studies (e.g., Chase et al. 1993, 1995a, b, 2000, 2006; Bremer 2000; Fuse and Tamura 2000; Graham and Olmstead 2000; Soltis et al. 2000; Borsch et al. 2003; Zanis et al. 2003; Graham et al. 2006).

Concerted Convergence

The independent origin of net venation at least 26 times in the monocots, always in association with invasion of shady conditions (85%) or life as a broad-leaved aquatic plants—as well as the independent origin of fleshy fruits at least 21 times, 19 in association with shaded forest understories—is one of the most remarkable, widespread, and highly significant ($P < 10^{-30}$ to 10^{-30}) cases of convergent evolution ever documented. The joint evolution of fleshy fruits and net venation 15 times across the monocots, and their joint loss five times, is also—by far—the most striking case of concerted convergence and plesiomorphy thus far demonstrated. These patterns are not only highly significant, they have high explanatory value as well. Phylogenetically unstructured correlation coefficients (r) range from 0.54 for the coincidence of net venation and fleshy fruits, to 0.64 and 0.73 for the coincidence of fleshy fruits and net venation with shaded habitats, to 0.77 for the coincidence of net venation with shaded habitats or a broad-leaved aquatic habit, when all traits are scored as binary characters.

In many ways, the contrast between *Trillium* and its closest relatives in Melanthiaceae (represented in this and all other surveys by *Xerophyllum* Michx.) epitomizes the pattern of concerted convergence discussed in this paper. *Trillium* grows in the shaded understories of temperate mesic forests, has broad, thin, soft leaves, net venation, and fleshy fruits, while *Xerophyllum* grows in more open habitats (meadows, fireswept pine glades) and possesses narrow, thick, hard leaves with parallel venation and tiny, wind-dispersed seeds released from dry capsules. It would be difficult, based on gross morphology, to infer that these taxa are actually very close relatives; the demonstration that they are

is one of the triumphs of plant molecular systematics. The contrast between Trillium and Xerophyllum is paralleled by several other cases, most notably involving the contrast between Hypoxis (mostly grass-leaved, capsule-fruited herbs of meadows, prairies, and glades, occasionally found in woodlands) and Curculigo (broad-leaved, net veined, fleshy-fruited herbs of tropical forest understories). A few Hypoxis occur in tropical forest understories or have broad leaves, and a few Curculigo have rather narrow leaves. Fleshy-fruited, net-veined, forest-dwelling Geitonoplesium also contrasts sharply with all of its dry-fruited, parallel-veined relatives of open habitats (see Conran 1999). Cyanastrum of shady African rain forests and woodlands has broad, cordate leaves with net venation, while confamilial Cyanella L. of open South African fynbos and Tecophilaea Bert. ex Colla of the Chilean high Andes have narrow, rather fleshy, grasslike foliage that lack cross veins. The difference between forestdwelling Hosta (with thin, broad, net-veined leaves) and Agave L., Yucca L., and other elements of Agavaceae (mostly with thick, succulent, parallel-veined leaves) to which Hosta is sister (Bogler and Simpson 1996) could hardly be more striking, although it does not entail the evolution of different fruit types.

In addition to such cases of divergence among close relatives, striking convergence among distant relatives also supports our case. Asian Disporum of Colchicaceae and North American Prosartes of Liliaceae both grow in the understories of temperate mesic forests and share net venation and fleshy fruits, as well as many other features of growth form (e.g., arching stems) and floral morphology. They are so similar that both were placed in the same genus, until Shinwari et al. (1994a, b) used molecular data to demonstrate that the North American taxa were closely related to Streptopus, while the Asian taxa were closely related to Uvularia. Both of these genera, in turn, are remarkably similar in many ways to Polygonatum Miller, Disporopsis Hance, and Smilacina Desf. (also native to temperate forest understories) of Ruscaceae in order Asparagales; indeed, these genera were grouped with Disporum and Prosartes in the asparagoid tribe Polygonatae by Krause (1930), Therman (1956), Hutchinson (1959), and La Frankie (1986)!

The joint evolution of fleshy fruits and net venation is not lock-step: by no means is every invasion of forest understories associated with a gain of both traits, nor is every invasion of open sites associated with a loss of both traits. Nevertheless, this pattern is highly significant and some apparent exceptions are illuminating. Bromelioid bromeliads evolved fleshy fruits, but not net venation-which may be understandable, given that they also possess CAM photosynthesis and thus have thick, succulent leaves in which net venation would not be adaptive. CAM photosynthesis seems obviously adaptive in the open, dry habitats (Winter and Smith 1996) in which bromelioids evolved (Givnish et al. in press), but is also advantageous under the constantly damp, rainforest-interior conditions where most other bromelioids grow because it allows CO2 recycling when the leaf surfaces are occluded with raindrops (Pierce et al. 2002). Vanilloid orchids (not included in our survey) evolved net venation but not fleshy fruits, except Vanilla Plum. ex Mill. itself (Cameron and Chase 1998)—which may also be understandable, given that mycotrophy in general appears to favor tiny, exceedingly numerous seeds that are independently dispersable, presumably to maximize the chances of contacting a suitable fungal partner. Finally, the retention of net venation in several species of palms (Arecaceae) and yams (Dioscoreaceae) that have invaded open tropical and subtropical habitats speaks for the importance of phylogeny and genetic/ developmental heritage, not ecology, in helping maintain this trait. It is true that even yams of open, hot savannas often have thin, soft-textured leaves; presumably this is related to their short leaf lifespans, the ephemeral period of abundant moisture in their savanna habitats, and the widespread trend for specific leaf mass (g m⁻²) to decline with leaf longevity across biomes and (mainly dicot) lineages (Reich et al. 1997; Ackerly and Reich 1999). However, palms of open savannas and oases often have tough, coriaceous foliage and a relatively compact, palmate form—and yet retain a branching support structure within leaves, strongly supporting a role of phylogenetic morphological conservatism.

There are a few additional cases involving the concerted convergence of net venation and fleshy fruits beyond the monocot taxa we included in our survey. Examples include Palisota Rchb. ex Endl. (Commelinaceae), Vanilla and Selenipedium Rchb. f. (Orchidaceae), Eucharis Planch. & Linden (Amaryllidaceae), and Cyclanthaceae of tropical rainforest understories. Perhaps the most striking evidence that selection strongly favors both net venation and fleshy fruits under shaded conditions, however, is provided by Gnetum L. This genus of tropical vines and trees is characterized by fleshy fruits and broad, net-veined leaves that strongly resemble those of Coffea L. and other understory angiosperms—and yet *Gnetum* is a gymnosperm, closely related to the xeric-adapted Ephedra L. and Welwitschia Reichb. (Bowe et al. 2000; Chaw et al. 2000). The strong resemblance of *Gnetum* to certain angiosperms helped inspire the hypothesis that the angiosperms were derived from gymnosperms via Gnetales (Doyle and Donoghue 1986; Donoghue 1994). Molecular data do not support that hypothesis, however, indicating that the gymnosperms as a whole are sister to the angiosperms and that Gnetales arose from within the conifers (Bowe et al. 2000; Chaw et al. 2000; Soltis et al. 2002; but see Rydin et al. 2002). Won and Renner (2003) have recently discovered a horizontal transfer of a group II intron (a self-splicing RNA and putative spliceosomal ancestor) and adjacent exons of mitochondrial nadI from asterid angiosperms to a few Asian species of Gnetum. Although this might seem to open the possibility of a horizontal transfer of genes coding for net venation into Gnetum, such a scenario seems highly unlikely, given that the Asian species involved are nested well within Gnetum, all of whose species are characterized by net venation.

Phylogenetic analyses indicate that fleshy fruits have evolved repeatedly in association with forest understories in Lobeliaceae (Givnish 1998), Gesneriaceae (Smith 2001), and urticoid Rosales (Sytsma et al. 2002) among the dicots. Givnish (1979) observed that net venation occurs in several monocot groups with thin, broad leaves in forest understories, including *Arisaema, Smilax* L., *Trillium*, and various tropical gingers and their relatives. Conover (1983) and Chase et al. (1995a) independently noted similar, qualitative associations of net venation with broad-leaved forest vines; Cameron and Dickison (1998) noted a similar association of

net venation with achlorophyllous vanilloid orchids. The association of net venation with the climbing habit among monocots is well marked. We believe it arises for three reasons: (1) most vines are, perforce, growing in microsites shaded by the hosts they are climbing; (2) species growing directly on tree boles are likely to experience especially dense shade, given that the boles occlude half the sky (Givnish and Vermeij 1976); and (3) the vine habit, by its nature, entails low allocation to support tissue, resulting in more rapid rates of upward growth and self-shading of lower leaves than in self-supporting plants with the same photosynthetic rate, and favoring shorter leaf lifespans and thus thinner, softer leaves with lower specific leaf mass (Givnish 2002). Indeed, a survey of 52 European woody species grown in a common garden showed that climbers/scramblers (6 species) had the lowest specific leaf mass of the species surveyed (Castro-Diez et al. 2000). The association of net veins with the achlorophyllous vanilloid orchids most likely reflects initial adaptation of chlorophyllous ancestors to shady conditions, including the evolution of net venation (seen today in other shade-adapted orchid genera, such as Goodyera R. Br. and Isotria Raf.). Subsequently, evolution may have favored abandonment of the photosynthetic habit under such unproductive conditions and a focus on carbon input via mycotrophy, with further reduction in leaf size and thickness.

Given that both fleshy fruits and net venation each arose more than 20 times in the monocots, the question immediately arises as to whether the same developmental pathways and underlying genes were involved in each case, or whether these adaptations arose in different ways in different groups (as has occurred in different populations of rock pocket mice that have independently evolved dark pelage on dark-colored soils [Nachman et al. 2003]). The fact that both fleshy fruits and net venation have arisen without the other in some cases demonstrates that they are unlikely to be the pleiotropic effects of a single gene or supergene. Furthermore, given that several groups show obvious differences in the fine details of their pattern of net venation (e.g., see Shinwari et al. 1994a, b), and that "fleshy fruits" involve the elaboration of different tissues in different groups (e.g., arils vs. capsule walls), it seems unlikely that all of the multiple origins of net venation and fleshy fruits have each depended on the same genes and developmental pathways for each trait. Determining whether or not this has been the case should be a goal of new studies at the interface of ecology, evolution, and development ("eco-evo-devo"; Givnish 2003).

When Patterson and Givnish (2002) demonstrated that net venation, fleshy fruits, inconspicuous flowers, and rhizomes undergo concerted convergence under shady conditions in Liliales, they also showed that these patterns distorted phylogenetic inference based solely on morphology. When morphology was analyzed cladistically, two clades—characterized by the alternative suites of traits undergoing concerted convergence—emerged; when these traits were excluded from analysis, the relationships inferred were nearly identical to those deduced from DNA sequence variation. It would now be worthwhile to see if the same holds true for monocots as a whole: if both fruit and venation type are excluded, does an analysis of relationships across monocots based on morphology more closely approach that based on molecular

data? Chase et al. (1995a) have already noted that several of the groups placed at the base of the monocots by morphology alone (Stevenson and Loconte 1995) share reticulate venation. It would also be interesting to evaluate whetheras in Liliales—large, visually conspicuous flowers are mainly found in open habitats with strong illumination by broadspectrum light, and if small, visually inconspicuous flowers are mainly found in shaded sites with low illumination by narrow-spectrum, greenish light. Many forest herbs in eastern North America accord with this prediction (Givnish and Patterson 2000). Across the angiosperms as a whole, this hypothesis may account for the striking increase with rainfall in the fraction of woody species with inconspicuous flowers in tropical forests documented by Gentry (1982), given that most of the tree diversity added in wetter forests are understory species (Givnish 1999a). Repeated shifts to visually inconspicuous flowers in shade to visually conspicuous flowers under bright, full-spectrum light may be analogous to the increased sexual selection for bright coloration in African rift-lake cichlids in clearer waters (Seehausen et al. 1997) and the likely role that an analogous process has played in the evolution of bright coloration in tropical coral-reef fish (Givnish 1999b).

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