










ST GEORGE'S SOCIETY OF NEW YORK



ANNUAL REPORT

2011 ACHIEVEMENTS

-  Record-breaking **English Ball** honoring Angela Ahrendts, CEO of Burberry, which netted \$445,000 thanks to unprecedented levels of corporate support (see pages 6 & 7)
-  Launch of **GEORGE**, a sub-brand for vibrant professionals, with inaugural fundraiser, The Royal Wedding Bash, netting \$17,000 and attracting new members to the Society (see pages 8 & 9)
-  Reached a milestone in our **Scholarship Program** at Lehman College (part of CUNY) with 100 scholarships awarded since the program began in 2008 (see page 21)
-  Implemented new initiative in memory of Wendy Shadwell to encourage social interaction and enhance quality of life for **senior beneficiaries** (see page 4)
-  Introduced exciting new **membership benefits**, including offers from The Financial Times, The London Candy Company and Jones Wood Foundry (see page 40)
-  Fundraising events and activities received positive **media coverage** including an article in *The Telegraph* in the UK and an interview on *Lou Dobbs Tonight* (see page 9)
-  Doubled income from **President's Appeal** raising \$48,512 vs. \$23,095 in 2010 (see page 11)

ST. GEORGE'S SOCIETY OF NEW YORK 2012 ANNUAL REPORT

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Patron

HRH The Duke of Gloucester, KG, GCVO

Officers

Honorary President – Danny Lopez,
HM British Consul-General, New York

President – John C. Harvey

First Vice President – Robert J.K. Titley

Second Vice President – Richard Sexton

Honorary Treasurer – Stephen J. Storen

Honorary Secretary – Paul Beresford-Hill, MBE

Directors

Class of 2013

JoAnne Davidson

Hilda Frost

Nicholas C. Walsh

Philip Warner, OBE

Class of 2014

Joanne Harvey

John Oden

Richard Powell

John D. Wiltshire

Class of 2015

Lewis Stetson Allen

Andrew Booth

Heather Canning

Genevieve Brown Metzger

Honorary Directors

Nick Astbury, HM British Deputy Consul-General, New York

Richard Fursland, CBE, Chief Executive Officer,

British American Business

Advisory Council

Martin J. Sullivan, OBE, Chairman

Lord Browne of Madingley • Sir Alan Collins, KCVO, CMG

Jim Dale, MBE • Sir Harold Evans • Peter M. Felix, CBE

Francis Finlay, OBE • Sir Thomas Harris, KBE, CMG

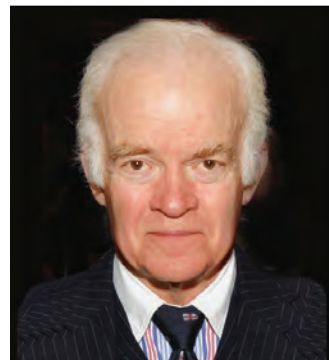
Ambassador Brenda LaGrange Johnson • Lady Judge, CBE

Hon. Genevieve Brown Metzger • William R. Miller, CBE

Frank E. Morgan II • Mark C. Pigott, OBE • Natalie T. Pray

William F. Price • Lord Saatchi • Sir Martin Sorrell

Sir Howard Stringer • Sir Peter Westmacott, KCMG, LVO



Dear Fellow Members and Friends,

It is a great pleasure to present this annual report. In 2011, our Society raised a record sum from meetings and activities (\$365,000 more than in 2010) and experienced a meaningful upward trend in membership numbers, more specifically a growth of 27%. This enabled us to increase our charitable activities.

Reflecting on these impressive accomplishments, I am the first to recognize that they are the result of the hard work of many people, including my fellow officers and board members, the Advisory Council, our Committees, and the Society's loyal staff.

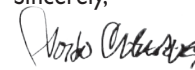
Since becoming President, I have established a committee to give the Society's current Constitution careful consideration, particularly in the light of this vibrant growth. One issue that we have reviewed is the risk that we may find ourselves evolving into new areas that might appear beyond what is contemplated by our foundation document.

Scholarships provide one example. We are justly proud of this new initiative, which has benefited 100 British and Commonwealth students since 2008, but is a "scholarship" the same thing as "relief" to the "needy"? One can argue that it is, but the Constitution says nothing about it. Another example relates to our Society's staff. Our Constitution has authorized a paid Almoner since the mid-19th century, but the position is only fleetingly mentioned, and the Constitution is utterly silent as to an Executive Director. To achieve the best management practices, I believe our Constitution needs to speak to the role of our Executive Director.

To these ends, I intend to present a draft of a Constitutional amendment for consideration this fall and for adoption by the membership at the Semi-Annual General Meeting this October or at the Annual General Meeting in January 2013, when my term of office will expire.

Meanwhile, this yearbook reports on the Society's progress in 2011 and the first half of 2012. I am sure that you will find St. George's recent activity very satisfying, and even impressive. If you enjoy being part of our success, please share this information with your friends and encourage them to become involved.

Sincerely,


John C. Harvey



(Photos from left to right) First photo: Beneficiaries Committee members Melissa M. Gibbs (Chair) and Heather Canning with two beneficiaries at the Caribbean Food Delights plant. Second photo: Genevieve Brown Metzger, former Jamaican Consul General in New York, Vincent HoSang, Carol Stewart and Victor E. Stewart, past President of the Society, at the Caribbean Food Delights plant

Beneficiaries

In a year when many charities and foundations were obliged to reduce expenditures because of the recession, St. George's did not cut back when it was most needed and actually increased charitable payments compared with 2010. In 2011, the Society accepted 22 new beneficiaries, discharged three and lost five due to death. In total, 87 people received services from the Society. Besides stipends, the Society also provided MTA fare cards to 35 beneficiaries, enabling them to travel and socialize by going to their church or visiting friends. The Society has been able to increase its outreach by collaborating with a number of other private charities, including the Saint Andrew's Society in the State of New York, the St. David's Society in the State of New York, the Isaac H. Tuttle Fund, the Annie Tinker Fund and the James N. Jarvie Commonwealth Service.

Wendy Shadwell, a member who died in 2008, bequeathed \$225,000 to the Society in her will. She and her English-born parents, who also supported St. George's Society, were interested in the welfare of New York residents of British heritage, especially elderly widows unable to socialize. In consultation with her executors, Richard Allgaier and Janice Coleman, the Society organized the first group outing for beneficiaries. On 9 September, 25 beneficiaries visited the Caribbean Food Delights plant in Tappan, New York, as guests of Vincent HoSang, the founder and CEO, who immigrated to the United States from Jamaica. The visit included a tour around the factory and lunch, after which the visitors were given samples of the food to take home. Friendships amongst the beneficiaries resulted from the time spent together. This has been a most positive result to our first ever social event and similar events are planned for 2012.

Scholarships

2011 was a landmark year with the Society awarding 41 scholarships to British and Commonwealth students at Lehman College, part of CUNY, bringing the total number of scholarships granted to 100. The program was initiated in 2008 to assist students who had completed three years of academic credit but were unable to pay the tuition to complete their studies. The 2011 scholarship recipients hailed from a wide array of countries, including: Belize, Ghana, Nigeria, Pakistan and the United Kingdom. Thanks to the scholarships these students, who all have excellent academic records, will be able to receive their diploma and start a career.



(Photos from left to right) First photo: Sir Alan Collins, KCVO, CMG, Natalie T. Pray and Martin J. Sullivan, OBE at the October Advisory Council meeting in London. Second photo: Bethany Charlton, Samantha Hamilton, Anna Titley, Mary Lamasney and John Shannon

Advisory Council

The Advisory Council, chaired by Martin J. Sullivan, OBE, and made up of prominent transatlantic business figures and senior members, is an important means of securing corporate sponsorship for the Society. The Council holds bi-annual meetings and met on 4 May in New York at the office of Collier Capital, courtesy of Frank E. Morgan II, President and CEO, and on 25 October in London in the headquarters of Willis Group, thanks to Mr. Sullivan, who is a Vice Chairman of the firm. Sir Alan Collins, KCVO, CMG, formerly HM Consul-General in New York and Director-General of UKTI joined the Council in 2011 and was at the October meeting in London, which was followed by a reception for a number of British individuals with whom the Society has or is developing strategic relationships.

Staff

The Society could not operate without its exceptional staff. The following changes occurred in 2011 and early 2012. Marisa Mace, former Director of Events & Membership, left the Society at the end of 2011. In her three years with St. George's, Marisa enhanced our events and activities with her professionalism and management and we wish her well in her new endeavors.

In early 2012, Anna Titley, formerly Events & Membership Associate, was named Director of Operations & Communications, and Samantha Hamilton, who had been Director of Development & Marketing, became Director of Development & Membership on her return from maternity leave. She and her husband, Nathan, are now the proud parents of a baby boy, Lochlan.

Also in late 2011, Mary Lamasney, LMSW, Manton Social Worker, took a medical leave of absence to undergo knee surgery. During her absence, Steve Alchus, LMSW, already familiar with our beneficiaries from his part-time position with the Society, became our full-time social worker. Upon Mary's return to work in February, Steve and his wife relocated to Austin, Texas. We are grateful to Steve for his dedication since joining the Society in January 2010.

More recently, in partnership with The Queen Elizabeth II September 11th Garden, the Society reinstated the Mountbatten Internship position. Bethany Charlton from Lincolnshire, England has been a welcome addition to the team since joining in March.

2011 IN REVIEW THE ENGLISH BALL



(Photos from left to right) First Row: Angela Ahrendts; Burberry logo; Sir Martin Sorrell; John C. Harvey. Second Row: William R. Miller, CBE, Irene Miller, Angela Ahrendts and Greg Couch; St. George's Medal; Peter M. Felix, CBE, June Felix, Patty Kloth and Philip Warner, OBE. Third Row: Martin Sullivan, OBE, Antoinette Sullivan, Suzanne Cseh and Nicholas C. Walsh; John C. Harvey, Angela Ahrendts, Lady Collins and Sir Alan Collins, KCVO, CMG. Fourth Row: Natalie and Malcolm S. Pray, Jr.; Angela Ahrendts with her parents, Richard and Jean Ahrendts; Donald and June Briggs

On 4 May 2011, the Society's Medal of Honor was presented to Angela Ahrendts, CEO of Burberry, at Guastavino's, situated under the 59th Street Bridge. As an architectural masterpiece and designated New York City interior landmark, it was the perfect location for this stylish event. Introducing Ms. Ahrendts, Sir Martin Sorrell, Chief Executive of WPP, gave a thoughtful account of the personal and professional accomplishments he believed made her both an admired business leader and deserving of the award. Ms. Ahrendts, wearing a white Burberry couture evening dress, expressed her deep appreciation in accepting the Medal on behalf of the Company's employees as well as herself. Hilda Frost and Olivia Fussell were the co-chairs of this extremely successful and memorable fundraiser, which drew 350 attendees. \$445,000 was raised for the

2011 IN REVIEW THE ENGLISH BALL



(Photos from left to right) First Row: Cathie Wood, Angela Ahrendts and John Oden; Olivia Fussell, Barbara Taylor Bradford, OBE, Robert Bradford and Hilda Frost; Angela Ahrendts, Yukyong Choi and Andrew Booth. Second Row: Angela Ahrendts, Nancy Sakas and Jack McDermott; Anne and Fred Elser; John Wiltshire, Angela Ahrendts, Alicia Wiltshire and Steven Post. Third Row: Paul Beresford-Hill, MBE, John Shannon and Morten Marott; Morgan Stanley Table; Angela Ahrendts makes her acceptance speech. Fourth Row: Dinner Guests; Holt Renfrew Table

Society's charitable work, in large part thanks to an unprecedented level of corporate support with Burberry, Morgan Stanley, Interparfums and Verizon taking leadership roles. Additional sponsorship was provided by Barteluce Architects & Associates, Brunswick Group, Chartis, Condé Nast, Fossil, Hearst Magazines, Holt Renfrew, Karen Harvey Consulting Group, Korn/Ferry International, Macy's and Bloomingdale's, Mountbatten Institute, Muller Surminski Inc, Neiman Marcus and Bergdorf Goodman, Pinehurst Store Fixtures, Proskauer, Saks Fifth Avenue, Simon Property Group, SNR Denton US LLP (Robert N. Grant), Sony Corporation of America, Time Inc., and UM.

2011 IN REVIEW **GEORGE**



(Photos from left to right) First Row: Commanding Officer David George, Richard Sexton, Sir Alan Collins, KCVO, CMG and Bradford Billet, OBE; H.M.S. Gloucester Welcome Sign; The Ceremonial Sunset. Second Row: Guests onboard HMS Gloucester; Networking at Pancake Day Cocktails. Third Row: Sarah-Jane Bennison and GEORGE Ambassador Richard Powell at Pancake Day Cocktails; Chris Gardiner after completing the NY Marathon; GEORGE Ambassador Jigs Patel and guests at September networking event

At the beginning of 2011 St. George's Society introduced GEORGE, a sub-brand for vibrant, dynamic professionals from the UK, Commonwealth and the US, which has attracted over 150 new members to the Society. GEORGE was launched with a series of events, including Pancake Day and an evening hosted by then British Consul-General, Sir Alan Collins, KCVO, CMG onboard British destroyer HMS Gloucester during its visit to New York. Over 200 guests attended the event, including Bradford Billet, OBE, Deputy Commissioner for the UN, Consular Corps and Protocol, as well as members of the international media. Special GEORGE cocktails were served and a highlight of the event was the "ceremonial sunset" performed by the crew of the ship. GEORGE is run by a committee of volunteer ambassadors who report to the Board of Directors at St. George's Society through Lead Ambassador Richard Sexton. In November 2011, GEORGE Ambassador, Chris Gardiner represented the brand in the ING New York Marathon raising \$1,500 for the charity. GEORGE has made great progress since its inception, and after many successful networking events, we ended the year on a high with over 270 people at our Bonfire Night Cocktails.

2011 IN REVIEW **GEORGE**



(Photos from left to right) First Row: Guests at the Royal Wedding Bash; GEORGE Ambassadors Jo Harvey and Maria Allen with the bride and groom; Feature in *The Telegraph* in the lead up to the Bash. Second Row: GEORGE Lead Ambassador Richard Sexton on Lou Dobbs Tonight; Guests toasting the happy couple. Third Row: GEORGE Ambassador Claudine Moore and Femi Agboola; Rajiv Katwala and GEORGE Ambassador Sital Patel; Centerpieces donated by London Candy Company; Rhythm Collective performing at the Bash

On 29 April, 2011 people around the world celebrated the wedding of Prince William and Kate Middleton and New York was no exception. The GEORGE Royal Wedding Bash attracted over 220 guests and the emphasis of the evening was on having fun, with live music and dancing, while raising money for a good cause. The event was supported by the British Consulate-General in New York, British Airways, Financial Times, London Candy Company, Newmark Grubb Knight Frank, UK Trade & Investment and the Welsh Assembly Government. Guests enjoyed a British-themed menu while watching highlights of the wedding, courtesy of BBC America. In the build-up to the event, *The Telegraph* ran a feature about the Bash and on the night itself GEORGE Lead Ambassador, Richard Sexton, was interviewed live on the FOX Network by veteran TV anchor Lou Dobbs. There were fundraising games and live and silent auctions throughout the evening, with items donated by a number of well-known British brands, including Karen Millen, Reiss and Thomas Pink. The event netted \$17,000 to support the charitable work of St. George's Society.



(Photos from left to right) First Row: Danny and Susan Lopez at the Garden Party; Christmas Luncheon at The Yale Club; Jenny McCahey, Harry Krauss and John Metcalfe at the Christmas Lunch. Second Row: Victor E. Stewart, Geneive Brown Metzger, Danny Lopez and Col. Mike Redmond at The Queen Elizabeth II September 11th Garden; Captain's Knock Sports Quiz hosted by David Gower, OBE; Performers at the Semi-Annual General Meeting

Two of our most popular annual events are the Summer Garden Party and the Christmas Luncheon. The Garden Party at Union Theological Seminary on 4 August attracted 230 guests, including the new British Consul-General in New York, Danny Lopez, and his fiancée, Susan Grieve (now Lopez). Guests at the Christmas Luncheon on 10 December enjoyed a traditional meal with carol singing. Captain's Knock events are also hugely popular. In July a Sports Quiz hosted by former England cricket captain David Gower, OBE, raised over \$30,000 for the Society. Special guests included Olympic athletes Denise Lewis, OBE, and Sir Matthew Pinsent, CBE, and legendary England goal keeper Ray Clemence, MBE.

The Remembrance Day luncheon at the India House Club on 11 November followed a wreath-laying ceremony in The Queen Elizabeth II September 11th Garden (formerly the British Garden at Hanover Square). Participants in the ceremony included consuls-general of the United Kingdom and Commonwealth countries, such as Australia, Cyprus, Jamaica and New Zealand. The Semi-Annual General Meeting at The Players Club on 18 October was enlivened by a musical program underwritten by a generous member featuring the works of Jerome Kern, Guy Bolton and P.G. Wodehouse. The songs were performed by Maria Jette and Dan Chouinard with background commentary provided by Long Island University Professor of Media Arts David Jasen.

Operating Results: The Society's operating results for 2011 improved sharply in two significant areas: "Meetings and events" saw an impressive 289% increase which is directly attributable to the success of the English Ball and Captain's Knock events; and "Appeals" increased 145% mainly due to the President's Appeal, which realized more than twice the amount raised in 2010. Bequests were considerably lower than in 2010 when the Society received legacies from four estates. Annual dues and gifts in 2011 were also lower due to an unusually large amount of gifts and grants received in 2010 (totaling \$78,710). The greatest difference between 2011 and 2010 is "Investment Income" which is fundamentally attributable to a reduction of the value of the Society's endowment due to market fluctuations in 2011. Total expenses in 2011 rose 4% partly due to an increase in "Program services" which includes stipends to beneficiaries and scholarships. Total net assets at the end of 2011 decreased 4% to \$10,891,264. The Society is proud to have expanded its charitable work while essentially maintaining the value of its historic endowment.

**Statements of Assets and Net Assets
Modified Cash Basis
December 31, 2011 and 2010**

	2011	2010
Assets		
Cash and cash equivalents	\$ 603,147	\$ 345,377
Investments, at fair value	10,257,628	10,918,608
Deposits and other assets	30,489	30,489
Total Assets	<u>\$ 10,891,264</u>	<u>\$ 11,294,474</u>
Net Assets		
Unrestricted	\$ 10,093,180	\$ 10,394,792
Temporarily Restricted	798,084	899,682
Total Net Assets	<u>\$ 10,891,264</u>	<u>\$ 11,294,474</u>

**Statements of Revenue, Expenses and Changes in Net Assets
Modified Cash Basis
December 31, 2011 and 2010**

	2011	2010
Revenue		
Annual dues and gifts	\$ 68,595	\$ 139,560
Appeals	56,512	23,095
Bequests	4	325,604
Meetings and events, net of expenses	491,896	126,368
Development Campaign contributions	75,881	92,358
Investment income	211,957	1,308,676
Other income	27,540	25,194
Total Revenue	<u>932,385</u>	<u>2,040,855</u>
Expenses		
Program services	933,240	907,064
Management and general	123,640	111,330
Fundraising	278,715	264,964
Total Expenses	<u>1,335,595</u>	<u>1,283,358</u>
Change in Net Assets	<u>(403,210)</u>	<u>757,497</u>
Net Assets		
Beginning of year	<u>11,294,474</u>	<u>10,536,977</u>
End of year	<u>\$ 10,891,264</u>	<u>\$ 11,294,474</u>

* Total revenue includes non-operating (loss) income of \$(220,391) for 2011 and \$1,185,490 for 2010.

** Certain contributions above are the subject of donor restrictions as to use.

Note: The above financial information has been summarized from the annual financial statements of St. George's Society of New York which were audited by the firm of O'Connor Davies, LLP.

A complete copy is available upon request from the Society, 216 East 45th Street, Suite 901, New York, NY. The Society is tax exempt under Internal Revenue Code Section 501(c)(3).

2012 SO FAR ST. GEORGE'S SOCIETY



(Photos from left to right) First Row: Jennifer and Rodney Johnson; Lewis Stetson Allen and Natalie T. Pray; Andrew Booth (all at the AGM); Michael Grandage, CBE, Margot Astrachan, Chair, BritArts Committee and Michael Brokaw. Second Row: The 2012 Rugby Legends; Flag Day participants in front of City Hall with St. George's Ceremonial Marshal, Jeffrey A. Ryan, third from left. Third Row: Plaque at the Garden; The Very Rev. Dr. John Hall at the renaming ceremony; Saint Thomas Church; H. Edward Mann speaking at The Peninsula

At the Annual General Meeting on 23 January, HM Consul-General Danny Lopez was elected Honorary President, while Lewis Stetson Allen, Andrew Booth, Heather Canning and Genevieve Brown Metzger were elected to serve as directors for three year terms. Joanne Harvey was also elected to serve out the unexpired term of Maria Allen.

The BritArts series has featured a number of exciting panelists this year including Michael Grandage, CBE, director of the Broadway production of *Evita* and Mark Brokaw, director of Rodgers & Hammerstein's *Cinderella*.

On 29 February Captain's Knock hosted the 4th annual HSBC Rugby Legends Dinner, raising \$115,000 for Sparks, Play Rugby USA and St. George's Society. Special guests included legends Scott Gibbs, Jeremy Guscott, Jason Leonard, Dan Lyle, Michael Lynagh, Steve Thompson, and Paul Wallace.

St. George's was a co-founder of the British Memorial Garden at Hanover Square in 2002. To reflect the adoption of the Garden by several Commonwealth governments as a memorial to their citizens, its name was changed to The Queen Elizabeth II September 11th Garden at a ceremony on 2 May, with a blessing by The Very Rev. Dr. John Hall, Dean of Westminster.

On 5 June, led by St. George's Society, 15 British-American societies united to celebrate the Diamond Jubilee of HM Queen Elizabeth II with a service of thanksgiving at Saint Thomas Church followed by a reception at the Peninsula Hotel. Speakers included Nick Astbury, British Deputy Consul-General, and H. Edward Mann, co-author of *The Queen and the USA*. On 14 June, the Society's Ceremonial Marshal, Jeffrey A. Ryan, escorted by Executive Director John Shannon, marched the Society's banner alongside a number of our sister societies in the annual Flag Day Parade from City Hall to Frances Tavern, where St. George's was founded in 1770.

2012 SO FAR GEORGE



(Photos from left to right) First Row: GEORGE Lead Ambassador, Richard Sexton, addressing guests at BBC America; Guests take to the stage at The Virgin Atlantic GEORGE Diamond Jubilee Bash; Guests at Molton Brown's 'Proper Party'; Feature in The Wall Street Journal following the Bash. Second Row: Anna Titley, Danny and Susan Lopez, Sharon Carpenter, Bradford Billet, OBE, Samantha Hamilton, Trish Berlin and Richard Sexton (photo by Kristen Somody Whalen); Ted Baker store. Third Row: The GREAT British Run (photo from Getty Images); Giles Mumford and daughter Chloe at the St. George's Day Party

GEORGE kicked off the year with a Pancake Day event in February. 10 gallons of pancake mix and 158 eggs were used to create a welcome taste from home. The following month, BBC America hosted GEORGE in its stylish midtown offices where British band, The Chevin, performed an acoustic set. To celebrate St. George's Day in April, GEORGE held its first family-themed event. Children were kept entertained with face painting, arts and crafts, balloon twisting and a very colorful puppet adaptation of St. George and the dragon.

This year, GEORGE has partnered with British retailers to host in-store events. In May, Ted Baker London invited GEORGE guests to shop the spring collection at their Meatpacking store and in June Molton Brown threw a 'Proper Party' at its Madison Avenue location. These events raised over \$1,000 for the charitable work of St. George's Society.

GEORGE is proud to have partnered with the British Consulate-General, New York on two major events in 2012. As part of the Jubilee celebrations the Consulate organized The GREAT British Run in Central Park. Close to 1,000 people participated and St. George's Society received over \$6,000 of the proceeds. More recently GEORGE partnered with the Consulate and British Airways to host '2012 is GREAT Britain' celebrating the launch of the summer games in London.

The Virgin Atlantic GEORGE Diamond Jubilee Bash on June 7 also marked Queen Elizabeth II's 60 years on the throne and netted \$41,500. The event was attended by 265 guests and was featured in the *Wall Street Journal*. The Bash was sponsored by Virgin Atlantic Airways, Barbour, British International School, HSBC Bank, Mountbatten Institute, Newmark Grubb Knight Frank and Pret A Manger.

Are you up for a Captain's Knock?



Sir Geoff Hurst



Jason Leonard



Gavin Hastings



Ossie Ardiles



Justin Marshall



Joe Calzaghe



Pat Jennings



Michael Lynagh



Scott Gibbs



Keith Wood



Jeremy Guscott



Denise Lewis



David Gower



Phil Vickery



Steve Collins



Mike Catt

Leaders of Industry, Legends of Sport

Networking

Philanthropy

Fun!

Rugby Legends Feb 27th 2013

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WHERE THE ACCENT IS BUSINESS

FURTHER INFO: RICHARD.SEXTON@CAPTAINSKNOCK.COM

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Captain's Knock is proud to support the charitable mission of:



2012 SO FAR THE ENGLISH BALL



(Photos from left to right) First Row: The English Ball at The Plaza on 23 April 1970; The English Ball returns to The Plaza 42 years later. Second Row: St. George's President, John C. Harvey, with Susan and Danny Lopez; Bob Diamond; C. Hugh Hildesley of Sotheby's conducts the "fund-a-scholar" auction. Third Row: Kitty Harvey, Martin J. Sullivan OBE, Kazie Harvey and Antoinette Sullivan; E. Jean Ward, June Felix, Peter M. Felix, CBE and Ball Chair JoAnne Davidson; Jai Westwood and Ball Co-Chair Gerard LaRocca

This year, for the first time since 1970, the English Ball returned to The Plaza to honor Bob Diamond, then Chief Executive of Barclays, on 8 May. Thanks in great part to the support of the Lead Sponsor, Barclays, the event, chaired by St. George's Society Board Member JoAnne Davidson, netted almost \$460,000, over \$14,000 more than last year. This included a record breaking \$73,500 raised on the night in a "fund-a-scholar" live auction conducted by C. Hugh Hildesley, Executive Vice President of Sotheby's. HM Consul-General Danny Lopez introduced Bob Diamond, who made a gracious and sincere acceptance speech injected with humor, referencing the relevance of his surname in 2012 with the Queen's Diamond Jubilee celebrations.

Corporate sponsors were Allen & Overy LLP, Barclays NETS Community Alliance, Bloomberg, Boies, Schiller & Flexner LLP, Burberry, Cadwalader, Wickersham & Taft LLP, Cantor Fitzgerald, Chartis, Chesapeake Energy Corporation, Cleary Gottlieb Steen & Hamilton LLP, Ernst & Young LLP, IBM, Linklaters LLP, Maxus, McKinsey & Co, MetLife, Inc., Mountbatten Institute, The D. E. Shaw Group, Shearman & Sterling LLP, Skadden, Arps, Slate, Meagher & Flom LLP, Sullivan & Cromwell LLP, Sony Corporation of America and Verizon Communications. Mr. and Mrs. John C. Harvey and Mr. and Mrs. William R. Miller were benefactors.

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Lyle Andrews, EMEA Head of Graduate Recruitment



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PAST HONOREES OF THE SOCIETY

THE ST. GEORGE'S SOCIETY MEDAL OF HONOR



2012 Medal of Honor recipient Bob Diamond

Established in 1995, to recognize a person for exemplary service to British interests and/or the international community at large, the Medal of Honor has been awarded to the following distinguished recipients:

- | | |
|---|--|
| <i>Sir Alan Walters (1996)</i> | <i>Sir John Bond (2006)</i> |
| <i>Robin Leach (1997)</i> | <i>Lord Saatchi (2007)</i> |
| <i>Commodore John Burton-Hall, RD**, RNR (1998)</i> | <i>Martin J. Sullivan, OBE (2008)</i> |
| <i>Lord Trotman of Osmotherley (1999)</i> | <i>Barbara Taylor Bradford, OBE (2008)</i> |
| <i>The Rt. Hon. Lord George, PC, GBE (2000)</i> | <i>Lionel Barber (2009)</i> |
| <i>Sir Dennis Weatherstone, KBE (2001)</i> | <i>Louis V. Gerstner, Jr., KBE (2009)</i> |
| <i>Sir Edwin A.G. Manton (2001)</i> | <i>Sir Terry Leahy (2009)</i> |
| <i>Lord Marshall of Knightsbridge (2002)</i> | <i>Sir John Rose (2009)</i> |
| <i>Sir Deryck Maughan (2003)</i> | <i>Mark C. Pigott, OBE (2010)</i> |
| <i>Sir Howard Stringer (2004)</i> | <i>Angela Ahrendts (2011)</i> |
| <i>Lord Browne of Madingley (2005)</i> | <i>Bob Diamond (2012)</i> |

THE ORDER OF ST. GEORGE'S SOCIETY

Introduced in 2004 to recognize individuals who have distinguished themselves through extraordinary service in furtherance of the Society's mission, the order has been awarded to:

- | | |
|---|--------------------------------------|
| <i>Sir Thomas Harris, KBE, CMG (2004)</i> | <i>William R. Miller, CBE (2007)</i> |
| <i>Jim Dale, MBE (2006)</i> | <i>William J. Shepherd (2011)</i> |
| <i>Richard T. Nicodemus (2005)</i> | |

OTHER AWARDS

The Anglo-American Cultural Award was instituted in 2010 to recognize individuals who have rendered significant services in the US-UK cultural world and has been awarded to:

- | | |
|----------------------------------|---------------------------|
| <i>Glenda Bailey, OBE (2010)</i> | <i>Tony Walton (2010)</i> |
|----------------------------------|---------------------------|

The Commonwealth Award was established in 2010 to recognize people from Commonwealth countries in New York who have contributed to their communities and has been awarded to:

- Vincent HoSang (2010)*

CULTURE IS

GREAT

BRITAIN

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BENEFICIARY PROGRAM

The St. George's Society of New York was established in 1770 to assist those born under the British flag who found themselves in desperate straits in New York.



Over the years, the Society's assistance has taken a variety of forms: a bag of coal or a voucher to keep a family warm during the winter months; free ship passage on the White Star Line back to England when the American dream did not work out for a spinster in 1898; a free hospital bed at St. Luke's Hospital for the ill (the average stay in 1927 was one month); a pawn ticket paid to retrieve a winter coat in

1904; assistance for British War Brides who found themselves in need upon their arrival in the United States in the 1940s and 1950s.

Today, 70% of the Society's stipends are for rent support. One of our key priorities is to prevent homelessness by keeping seniors in their affordable rentals. 65-year-old Roger C. from England recently found that despite living a productive life, his Social Security income no longer covers his basic housing needs.



"I live in a neighborhood with a fairly noticeable homeless population. I see them sitting in the park every day and have wondered lately if that could happen to me. Thanks to St. George's Society, that worry has been very much allayed."

In recent years, we have extended our reach to include people of Commonwealth descent. 66-year-old Millicent B. from Jamaica has done manual labor all her life but was forced to retire from her job as a home care worker when she could no longer lift and pull patients safely. Millicent's \$805 Social Security income is insufficient to cover her \$700 rent, utilities and other basic needs so the Society provides her with a \$400 stipend.

"Without your help I don't know what I would have done."

The Society is currently assisting 85 beneficiaries. In addition to rent support, we provide help with home care expenses, medication, utility costs and other quality of life supports, such as telephone or internet connection for socially isolated and homebound seniors. The financial assistance we provide is supplemented by much-needed emotional support from our full-time social worker, Mary Lamasney, LMSW.



While the assistance St. George's provides has changed over time, the purpose has remained the same – to help those who cannot help themselves. Since its founding 242 years ago, we have aided thousands of British and Commonwealth persons while striving to fulfill our mission statement: "Let mercy be our boast and shame our only fear."

President Ricardo R. Fernández and the Faculty, Staff, and Students of Lehman College thank

The St. George's Society of New York

for your support of our outstanding students.



The Music Building of Lehman College and four of the St. George's Scholars who were among the Lehman Class of 2012. From left are Racine Brown, Emmanuel Obeney, Keren Minto, and Sushanta Singha.

The students of Lehman College are proud beneficiaries of the generosity of The St. George's Society of New York. Since 2008, the Society has given 100 awards to Lehman students of British or Commonwealth origin to complete their final year of study. These scholarships are building a bridge to the future both for these men and women and for our city. Thanks to the Society, 34 of the St. George's Society Scholars were among the Lehman Class of 2012, representing 13 different nations of the Commonwealth: Antigua, Bangladesh, Belize, Cameroon, Canada, Dominica, Ghana, Guyana, Jamaica, Kenya, Nigeria, Pakistan, and Trinidad and Tobago.



SCHOLARSHIP PROGRAM



Lehman College Commencement

In 2008, St. George's Society established a scholarship program at Lehman College, part of The City University of New York. Lehman has over 12,000 students, a significant percentage of whom are from Commonwealth countries, making the college a good strategic partner for the Society. Our scholarship program assists promising students who have achieved excellent academic standing in their first three years but due to financial hardship are unable to complete their final year of undergraduate studies. Over the past four years, we have awarded over \$200,000 in scholarships to 100 students of British and Commonwealth origin. Our aim is to award full tuition scholarships to more students every year enabling them to complete their studies and launch their careers.

In 2010 the Mountbatten Institute, an organization that runs international educational exchange programs, created a one-year internship to be awarded to one St. George's scholarship recipient per year. The selected student must be majoring in business or a related subject and will participate in a carefully designed training program in London that provides an opportunity to learn about British, European and international business practices and to experience immersion in British culture.

2011 St. George's Scholarship recipient, Sushanta Singha, was awarded the Mountbatten internship for 2012, which was announced at the 2012 English Ball. Born in Bangladesh, Sushanta came to the United States at the age of ten with his family. As an Economics major at Lehman College, he earned a Jeannette K. Watson Fellowship which provides three summers of internships. His most recent internship was as a Research Intern for the China Center for Economics and Business in Beijing, China. This June Sushanta will earn a Bachelor of Arts in Economics.



Sushanta Singha (far right) and fellow 2011 St. George's scholarship recipients with First Vice President Robert J. K. Titley (second from left)



"The Society's scholarships are vital to the future of these students. Their stories are part of the proud mission of The City University of New York to provide access to excellence for those who come here in search of freedom and opportunity."

Dr. Ricardo R. Fernández, President, Lehman College

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The Development Campaign has raised over \$3 million since its launch in 2006. We continue our efforts to reach the goal of \$5 million. This is important for the long term security of the Society and its charitable work.

The Campaign was initiated with three objectives:

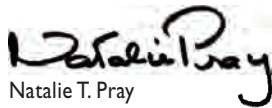
(a) to hire a full-time social worker; (b) to increase the number of beneficiaries; and (c) to establish a scholarship program for young people of British or Commonwealth origin to study in the United States.

Thanks to an extraordinary grant from The Manton Foundation, the Society established a full time position called The Manton Social Worker. This position is now held by a dedicated social worker, Mary Lamasney, LMSW, who has personal contact with the Society's 85 beneficiaries, assessing their needs and ways to improve their quality of life.

The initiative to establish a Scholarship Fund to assist deserving British and Commonwealth students is one of the Campaign's outstanding successes as it added a youthful dimension to the Society's giving. The first contributor to the Scholarship Fund was Mark C. Pigott, OBE, who gave \$50,000 to launch the project. Since 2008, a Scholarship Committee, under the chairmanship of John Mauk Hilliard, has awarded 100 scholarships to Commonwealth students from Lehman College enabling them to complete their degree.

The Society anticipates an increase in beneficiaries needing charitable assistance and hopes to expand the scholarship program to other schools. It is therefore imperative that the Campaign broaden its base of support and reach out to all members and beyond its membership.

It is an honor to list in this report all the campaign donors to date, and encourage participation by the entire membership. As Winston Churchill said: "We make a living by what we get, we make a life by what we give."


Natalie T. Pray

Chairman, Development Campaign

The Campaign for St. George is a multi-faceted effort to raise endowment and operating funds over five years. Its purpose is to advance the beneficiaries and scholarship programs through restricted and unrestricted gifts. The Society expresses its appreciation to the donors listed below for their generous support.

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(Listing as of June 2012)

* Estate Gift ** Includes Bequest



The Society is extremely grateful to those who have remembered the Society in their wills. Bequests are an important source of income for the Society and enable us to expand our outreach and mission to support disadvantaged people of British and Commonwealth heritage living in New York.

To recognize those who have made a commitment to St. George's as part of their estate plans, the Society established The Bishop Benjamin Moore Circle in 2006. The Rt. Rev. Benjamin Moore (1748–1816), who was the 2nd Episcopal Bishop of New York, was elected a member of the Society in 1787 and established the first Charity Committee. His legacy led to the current day Beneficiaries and Scholarship programs.

The Society encourages planned gifts, which may include not only bequests as part of an estate, but also gifts of appreciated assets such as stocks, or a gift of life insurance. Estate gifts can be either a fixed dollar amount or a percentage and there may be significant tax advantages to the donor for making a planned gift to the Society.

Should you wish to join The Bishop Benjamin Moore Circle, please contact the Society's offices for further information or simply send a note informing the Society that you have included it in your plans. Questions regarding gifts of appreciated property, life insurance, and specific naming opportunities should be addressed to the Executive Director & Almoner, John Shannon, who can be reached on 212-682-6110 or by email at john.shannon@stgeorgessociety.org.

- | | |
|------------------------------|--------------------------------|
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* Estate

The Society wishes to acknowledge all those who generously include it in their plans. Additions and corrections should be sent to the office to ensure accurate future listings.

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Peter L. Raven, MBE
1999-2000



William R. Miller, CBE
2001-2002



Rodney N. M. Johnson, MBE
2003-2004

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1788-1799	Theophylact Bache	1878-1879	Briton Richardson
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1813-1815	No President	1887	H.W.O. Edye
1816-1820	Jonathan Ogden	1888	Edward F. Beddall
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1844-1845	W. D. Cuthbertson	1903-1904	Robert H. Turle
1846	Joseph Fowler	1905-1906	E. F. Darrell
1847	John S. Bartlett, MD	1907-1908	J. E. Grote Higgins
1848	E. F. Sanderson	1909	E. K. Beddall
1849-1853	John C. Beales, MD	1910-1911	L.B. Sanderson
1854-1855	William Young	1912-1913	Henry W.J. Bucknall
1856	Joseph Fowler	1914-1915	Charles W. Bowring
1857	Septimus Crookes	1916-1917	Cecil F. Shallcross
1858-1860	John C. Beales, MD	1918-1919	C. Clive Bayley
1861-1866	Henry Eyre	1920-1921	Walter Eyre Lambert, MD
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2007-2008



Victor E. Stewart
2009-2010

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		2007-2008	Peter M. Felix, CBE
		2009-2010	Victor E. Stewart

Image in background on these two pages is Goldsborough Banyar, first President of St. George's Society of New York (1786-1787)

MEMBERSHIP ROSTER

Members are indispensable to the success and growth of St. George's Society. As of 20 July 2012, the total number of members for 2011/12 was 855 representing a 27% increase from last year. Of that, 35 are Honorary members, 12 are in the President's Circle category, 61 are Patrons, 584 are Annual, 156 are Life Members and 7 are Associate Life Members.

In the following pages, we gratefully record the names of our members in all categories.

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