## 2014 Chicago Visitation

## June 10, 2015 Overview

- Setting a new record for the city, Chicago domestic visitation reached 48.70 million visitors in 2014, an increase of 3.7% over the previous record of 46.96 million, achieved in 2013.
- Total visitation surpassed 50 million visitors for the first time in history.
- Chicago outpaced national growth in the Leisure segment.

## **Leisure**

Seasonal marketing campaigns supported a leisure visitation record of 37.61 million, a gain of 4.3%.

2011

2012

2013

- Overnight leisure grew the fastest of all segments (+4.5%) with a record 19.48 million visitors.
- Day leisure also recorded another record year to 18.13 million, a gain of 4.1%

## **Business**

- Overall business visitation rebounded to 11.09 million, a gain of 1.8%.
- Overnight business travelers grew 3.4% to 7.48 million.
- Day business visitation continued to slip, down -1.4% to 3.61 million.

Red = Record

	2010	2011	2012	2013	2014
	Hotel Performance				
Demand (Million)	8.716	9.197	9.670	9.884	10.194
Supply (Million)	12.492	12.749	12.867	13.130	13.471
Occupancy Rate (%)	69.78	72.14	75.15	75.28	75.67
Average Daily Rate (ADR)	\$169.55	\$177.25	\$187.18	\$191.84	\$198.77
RevPAR	\$118.31	\$127.87	\$140.67	\$144.41	\$150.42
	Visitation (Millions)				
Total	39.32	43.69	46.51	48.48	50.17
% Change	-0.9%	11.1%	6.5%	4.2%	3.5%
Total Domestic	38.10	42.39	45.00	46.96	48.70
% Change	-0.9%	11.2%	6.2%	4.3%	3.7%
Business	10.07	10.58	10.92	10.89	11.09
% Change	4.9%	5.1%	3.3%	-0.3%	1.8%
Leisure	28.03	31.81	34.07	36.06	37.61
% Change	-2.9%	13.5%	7.1%	5.8%	4.3%
Day	17.36	19.32	19.81	21.08	21.74
% Change	-9.5%	11.3%	2.5%	6.4%	3.2%
Overnight	20.73	23.07	25.19	25.88	26.97
% Change	7.9%	11.3%	9.2%	2.7%	4.2%
Day - Business	4.01	3.80	3.70	3.66	3.61
% Change	-0.5%	-5.1%	-2.8%	-0.9%	-1.4%
Day - Leisure	13.35	15.52	16.12	17.42	18.13
% Change	-11.9%	16.2%	3.9%	8.1%	4.1%
Overnight - Business	6.06	6.78	7.23	7.23	7.48
% Change	8.9%	11.8%	6.7%	0.1%	3.4%
Overnight - Leisure	14.66	16.29	17.96	18.65	19.48
% Change	7.4%	11.1%	10.2%	3.8%	4.5%
Overseas <sup>(1)</sup>	1.134	1.199	1.369	1.378	1.308
% Change	1.5%	5.7%	14.2%	0.7%	-5.1%
Mexico (Air Only)(1)	0.082	0.101	0.142	0.144	0.158
% Change	-18.0%	23.2%	40.6%	1.4%	9.7%

Note: Canada not included in visitation total (data unavailable)

(1) Preliminary - Source: NTTO - Update pending

Source: DK Shifflet, STR Inc.