# **Overnight Visitor Factsheet 2019 - Destination Perth**

Prepared by Tourism WA Strategy and Research June 2020





# Overnight Visitor Summary 2019 - Destination Perth

The data in this factsheets refers to visitors who have spent at least one night in Destination Perth Overnight Visitor Spend (\$ millions) **Overnight Visitors** 5,430,000 \$4,218 5,658,000 \$4,325 \$3.945 4.895.000 \$3,830 4,821,000 \$3.766 4.722.000 \$1,169 \$1,320 \$1,061 \$1,055 \$1,089 Intrastate 3,170,000 3,164,000 2.840.000 \$1,241 2,847,000 2.645.000 Interstate \$929 \$1,082 \$889 \$818 International 1,534,000 1,350,000 1,141,000 1,173,000 1,156,000 \$1,955 \$1,915 \$1,886 \$1.859 \$1,816 954,000 914,000 904,000 916,000 818.000 2015 2016 2018 2019 2015 2016 2017 2018 2019 2017 Average trip spend Average daily spend Average length of stay (nights) Visitors by Market Three Year Average - 2017/18/19 \$170 20.4 \$2,007 18% \$141 \$124 \$99 57% 25% \$809 \$764 6.2 4.7 \$369 2.6 Intrastate Interstate Internat'l Total Intrastate Interstate Internat'l Total Intrastate Interstate Internat'l Total Market Intrastate Interstate International

# **Intrastate Overnight Visitor Details - Destination Perth**

Three Year Average - 2017/18/19

The data in this factsheets refers to visitors who have spent at least one night in Destination Perth

Intrastate Visitors (Average Annual 2017-19)

\$1,181M

Intrastate Spend (Average

Annual 2017-19)

2,993,000

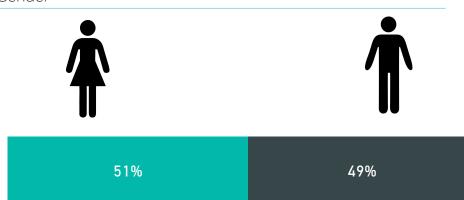
Top 3 Home Local Government Area (LGA)



Bunbury Busselton Mandurah

5% 5% 5%

Gender



Definitions

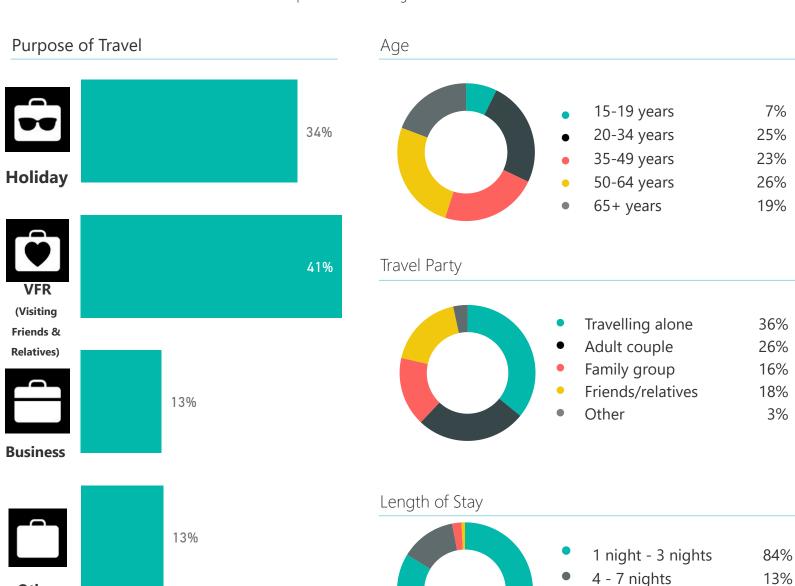
8 - 14 nights

15 + nights

2%

1%

Domestic Visitors (Intrastate): Western Australian residents aged 15 years and over who spent at least one night at a place at least 40km from their home. Note, intra-regional travel is included, i.e. the home and stay may fall within the same region.



Sum of purpose may add to more than 100% as overnight visitors can visit the LGA for more than one reason.

Other

# **Interstate Overnight Visitor Details - Destination Perth**

Three Year Average - 2017/18/19

The data in this factsheets refers to visitors who have spent at least one night in Destination Perth

29%

48%

**Interstate Visitors** (Average Annual 2017-19)

1,353,000

Interstate Spend (Average Annual 2017-19)

\$1,070M





3%

28%

31%

26%

12%

Victoria **New South Wales** Queensland

32% 16%

33%

Gender

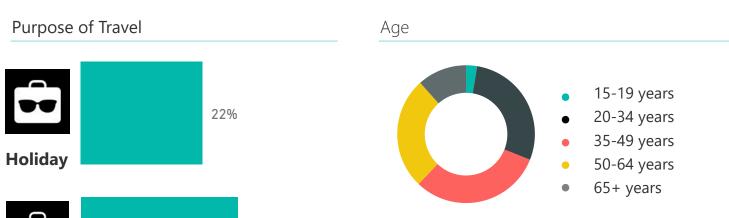




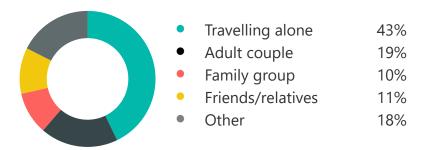
44% 56%

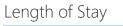
**Definitions** 

Domestic Visitors (Interstate): Australian residents from outside of Western Australia aged 15 years and over who spent at least one night at a place at least 40km from their home.











(Visiting

Friends &

Relatives)

**Business** 

Sum of purpose may add to more than 100% as overnight visitors can visit

the LGA for more than one reason.

# **International Overnight Visitor Details - Destination Perth**

Three Year Average - 2017/18/19

The data in this factsheets refers to visitors who have spent at least one night in Destination Perth

**International Visitors** (Average Annual 2017-19)

925,000

(Average Annual 2017-19)

**International Spend** 

\$1,872M

### Top 3 International Markets

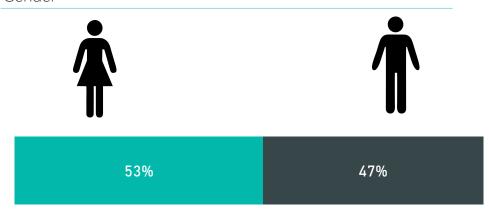


**United Kingdom** Malaysia Singapore

11% 11%

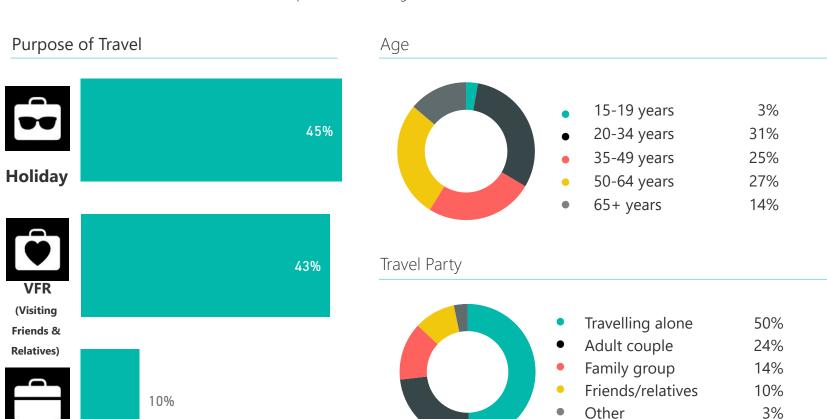
15%

Gender



### **Definitions**

International Visitors: aged 15 years and over who spent at least one night in the region and are staying in Australia for 12 months or less.







Sum of purpose may add to more than 100% as overnight visitors can visit the LGA for more than one reason.

**Business** 

### Travel behaviours of visitors to Destination Perth

Three Year Average - 2017/18/19

The data in this factsheets refers to visitors who have spent at least one night in Destination Perth

Top 3 accommodation (% of nights) - Intrastate

Top 3 accommodation (% of nights) - Interstate

Top 3 accommodation (% of nights) - International



Friends or relatives property 55% Hotel/resort/motel or motor Inn 15% Rented house/apartment/flat or unit 7% \*

Friends or relatives property 45% Hotel/resort/motel or motor Inn 38% Rented house/apartment/flat or unit 8%

\*

Friends or relatives property 45% Rented house/apartment/flat or unit 29% Hotel/resort/motel or motor Inn 8%

Top 3 leisure activities during trip - Intrastate

Top 3 leisure activities during trip - Interstate

Top 3 leisure activities during trip - International\*

\*International visitors may have undertaken the activity in the region or elsewhere in Australia



Visit friends & relatives 57%
Eat out at a restaurant / cafe 54%
Go shopping for pleasure 22%



Eat out at a restaurant / cafe 77%
Visit friends & relatives 39%
Sightseeing/looking around 28%

F

Eat out at a restaurant / cafe 93%
Go shopping for pleasure 79%
Sightseeing/looking around 73%

49%

7%

6%

Top 3 Local Government Areas (LGA's) visited - Intrastate

Top 3 Local Government Areas (LGA's) visited - Interstate

Top 3 Local Government Areas (LGA's) visited - Internat'l

<b>6</b> 0	

Perth 27% Mandurah 12% Murray 4%



Perth 67% Fremantle 8% Stirling 4%



Perth Fremantle Stirling

### Visitor Factsheet - Further Information





### Important Note

All data is sourced from Tourism Research Australia's National and International Visitor Surveys (NVS and IVS).

To increase the sample size and hence improve the reliability of the data, estimates in this document are based on an average of the past three calendar years (2017, 2018 and 2019).

Interstate estimates are based on smaller sample sizes than either the intrastate or international measures, and can fluctuate significantly.

It is recommended by Tourism WA that the visitation statistics in this fact sheet are used in conjunction with other information sources that you have access to. This might include population statistics from the Australian Bureau of Statistics, feedback from local operators, information from local Visitor Centres, data from local councils etc.

Since 2018, changes have been made to both the IVS and the NVS. As such, estimates in this factsheet are not comparable to previous factsheets. For further information, see NVS Methodology or IVS Methodology on Tourism Research Australia's website.

### Sample

Market	Sample Size ▼	95% Confidence Interval Visitors (±)	95% Confidence Interval Nights (±)
International	16,586	2.0%	4.3%
Intrastate	4,628	3.7%	6.8%
Interstate	1,625	5.4%	7.2%

#### **Definititions**

Domestic Visitors (Intrastate): Australian residents aged 15 years and over who spent at least one night at a place at least 40km from their home. Note, intra-regional travel is included, i.e. the home and stay may fall within the same region.

**Domestic Visitors (Interstate):** Australian residents aged 15 years and over who spent at least one night at a place at least 40km from their home.

**International Visitors:** International visitors aged 15 years and over who spent at least one night in the region and are staying in Australia for 12 months or less.

#### Source

Tourism Research Australia, National and International Visitor Surveys, 2019

Note: Estimates in this factsheet need to be considered within the Confidence Intervals in this table. Data has not been provided where the Sample Size is less than 40 or the Confidence Interval is greater than ±50% (highlighted in red)