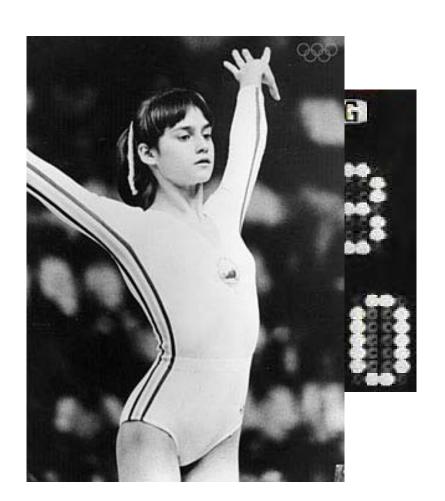


# XIII Olympic Congress Copenhagen

The Digital Revolution

# **Digital Revolution – Nadia's Theme**







Montréal 1976





### **Digital Revolution – Higher Volume & Value**



# Amortizes broadcasting costs

- Internet-exclusive solutions
- Expected decrease in Internet-based production costs
- Evolution of online advertising

## Expands distribution

 'Reachability' & versatility to target audience of both Olympic-size events and specialized sports

## Fills the gap between other media

 Beijing brought end to myth whereby digital media had been considered to have cannibalizing effect on TV

# Digital Revolution – Beijing By The Numbers

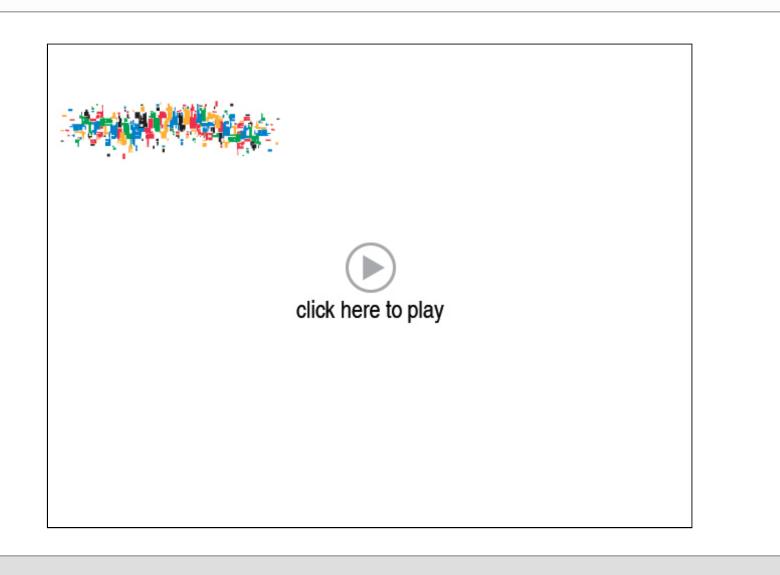


### Beijing shattered new-media expectations - Aug. 8-24, 2008

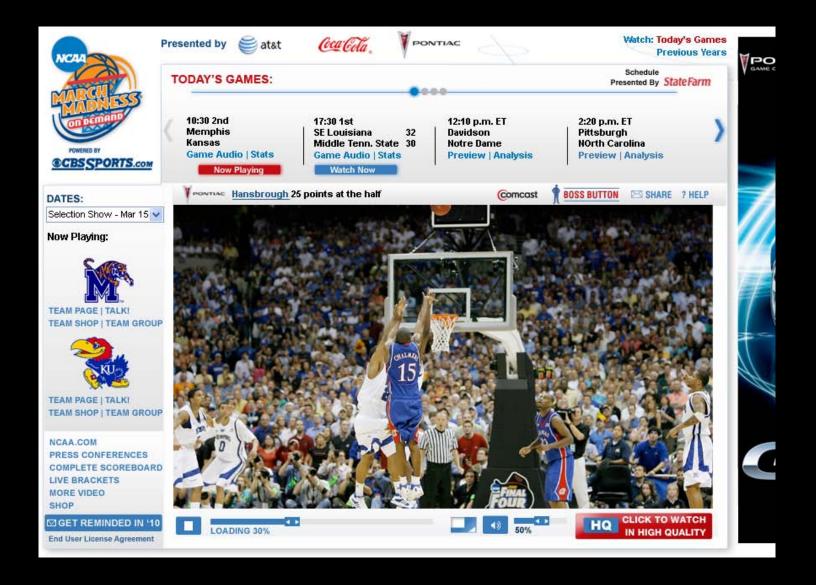
	Unique visitors	No. of video streams/views
	(in millions)	(in millions)
beijing2008.com	105.7	21
YouTube.com/beijing2008	-	21
nbcolympics.com	53	75.5
cctv.com	153	237
EBU CBP	51	180
bbc.co.uk	13	50
eurosport.com	1.5	N/A
nhk.or.jp	-	11
Terra	-	29
au.yahoo.com(Yahoo!7 Australia)	2.3	4

# Digital Revolution – Content is King





# **Digital Revolution – Digital Madness**

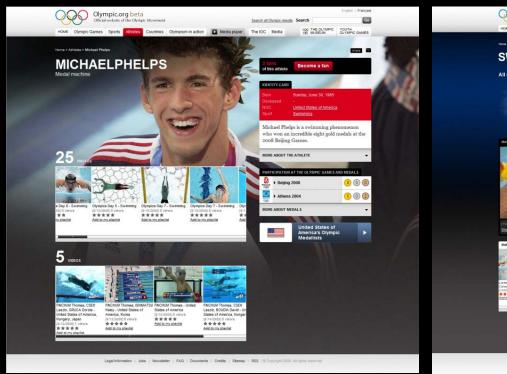


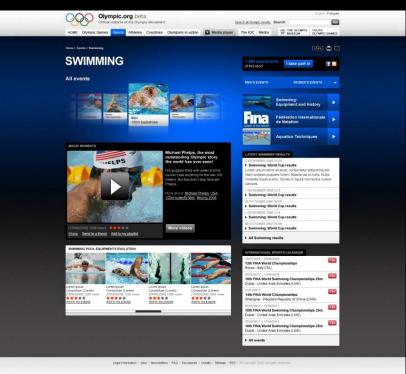
# **Digital Revolution – Long Tail of Content**





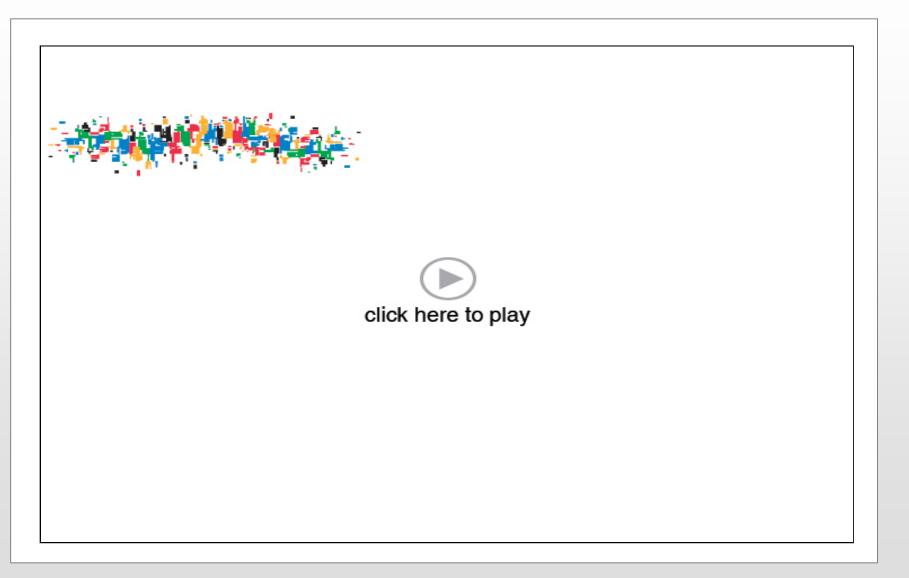
### **Digital Revolution – New Media Presence**





# **Digital Revolution – New Media Presence**





# Digital Revolution – Challenges



# Current Rapid Media Evolution

Outdated programming, obsolete applications and extinct files

### Commercial Leakage

- Content ownership
- Multiplicity of channels
- One-stop-shop vs. broadcast partnerships

### Piracy

- Product innovation
- Rights exploitation

# **Digital Revolution – Maximizing Rights**



## **Digital Revolution – Global Mobility**



#### **The Global Information Technology Report 2008-2009**

2008-09 Rank	Country/Economy
1	Denmark
2	Sweden
3	United States
4	Singapore
5	Switzerland
6	Finland
7	Iceland
8	Norway
9	Netherlands
10	Canada
11	Korea, Rep.
12	Hong Kong SAR
13	Taiwan, China
14	Australia
15	United Kingdom
16	Austria

- Report highlights role of mobile telephony, market environment, political and regulatory environment, infrastructure, internet readiness and usage
- China, ranked 46<sup>th</sup>, takes lead of BRIC economies for first time

# **Digital Revolution – Telling The Story**



