

# APPLICATION FORM

First admission to trading of Equity Securities and/or depositary receipts on Euronext Markets



**EURONEXT**

## PURPOSE OF THE APPLICATION FORM

This Application Form reiterates information completed by the Applicant<sup>1</sup> in the Equity Admission Platform and provided to the Relevant Euronext Market Undertaking<sup>2</sup>, notably setting forth the commitments and undertakings from the Applicant vis-à-vis the Relevant Euronext Market Undertaking in connection with an application for admission to listing and/or trading of Securities and, to the extent the latter is approved by the Relevant Euronext Market Undertaking, serving as evidence of the contractual relationship between the Relevant Euronext Market Undertaking and the Issuer.

The information and provisions contained in this Application Form shall not detract from the enforcement of the Rules governing the Admission onto the Relevant Euronext Market and the Euronext Fee Book, which take precedence in the event of any conflict with this Application Form. This Application Form does not infringe the Relevant Euronext Market Undertaking's right to make the Admission subject to specific conditions or any additional information or documentation, not specifically referred to in this Application Form, it may deem appropriate. This Application Form and the information and provisions it contains are without prejudice to the applicable National Regulations and to the competences of the relevant Competent Authority.

Euronext reserves the right to request a new signed Application Form as may reasonably be required in connection with its review of an application for Admission. Such circumstances include, but are not limited to, changes to the transaction structure or a significant change of the indicative date of Admission.

---

<sup>1</sup> An Issuer that is proposing, or is applying, for an admission to listing and/or trading (as the case may be) of any of its Securities

<sup>2</sup> The Euronext Market Undertaking which has admitted the relevant Financial Instrument to listing or trading on a Euronext Market or with which the relevant application for admission to trading is pending, as the context requires

## METHOD FOR SUBMISSION OF THIS APPLICATION FORM

This Application Form, together with all required documentation, should be submitted electronically to the Relevant Euronext Market Undertaking by uploading the signed version in the Equity Admission Platform.

# DETAILS OF THE ADMISSION

## 1. ISSUER DETAILS

### 1.1. ISSUER OF EQUITY SECURITIES

Legal name:	
Commercial name:	
Address of registered office:	
Place:	
Country:	
Date of incorporation:	
Registration number commercial register:	
Legal Entity Identifier (LEI):	
Website:	
VAT number:	

### 1.2. ISSUER OF DEPOSITARY RECEIPTS (IF RELEVANT)

Statutory name:	
Commercial name:	
Address of registered office:	
Place:	
Country:	
Date of incorporation:	
Registration number commercial register:	

Legal Entity Identifier (LEI):	
Website:	
VAT number:	

### 1.3. CONTACT DETAILS OF THE ISSUER

Chief Executive Officer:	
Chief Financial Officer:	
Contact details of person responsible for Investor Relations:	

## 2. ADVISORS DETAILS<sup>3</sup>

Listing agent, Listing sponsor or Growth advisor (if relevant):	
Joint bookrunner(s):	
Global coordinator(s):	
Lead Manager(s):	
Stabilization agent :	
Legal Advisor(s):	
Auditor(s):	
Communication Agency:	
Paying agent:	
Financial due diligence advisor:	
Legal due diligence advisor:	
Other advisor(s):	

---

<sup>3</sup>If relevant

### 3. RELEVANT EURONEXT MARKET(S) WHERE ADMISSION IS REQUESTED AND TYPE OF ADMISSION

#### 3.1. LOCATION:

Amsterdam:	<input type="checkbox"/>
Brussels:	<input type="checkbox"/>
Dublin	<input type="checkbox"/>
Lisbon:	<input type="checkbox"/>
Oslo	<input type="checkbox"/>
Paris:	<input type="checkbox"/>

#### 3.2. MARKET:

Access:	<input type="checkbox"/>
Access+:	<input type="checkbox"/>
Growth:	<input type="checkbox"/>
Expand:	<input type="checkbox"/>
Euronext <sup>4</sup> :	<input type="checkbox"/>

Application to be submitted to Expand in case requirements for Oslo Børs not fulfilled	<input type="checkbox"/>
--	--------------------------

#### 3.3. ADMISSION TYPE AND SECURITIES TO BE ADMITTED TO TRADING:

Admission type:	
Type of securities:	
Application type:	

<sup>4</sup> "Oslo Børs" for an application on the regulated market of Oslo Børs

## 4. KNOW YOUR CUSTOMER REQUIREMENTS<sup>5</sup>

Identity of executive officers (CEO and persons who are authorised to represent the company):	
Identity of board members (non-executives / supervisory board members):	
Identity of natural person with a direct or indirect shareholding or an ownership interest of more than 25 % in the Issuer (where relevant):	

<sup>5</sup> In order to enable the Relevant Euronext Market Undertaking(s) to determine whether the entities and its board members are included on the EU Sanction List or the list drawn up by the Office of Foreign Assets Control (OFAC), the Issuer provides this information. Government and semi-government entities are not required to provide know your customer information. Non-EU, US and Canadian government and semi-government entities will be checked against EU Sanction List and OFAC list.

# UNDERTAKINGS AND DOCUMENTATION

## 1. UNION LAW, EEA LAW AND NATIONAL REGULATIONS

We confirm that we are aware of, have fully familiarised ourselves with and will at all times comply with any and all laws and regulations applicable to the Issuer and/or operating within the member states of European Union and European Economic Area (EEA) (including in the jurisdiction where the financial instrument are / will be admitted to trading) including but not limited to any obligations relating to:

- market abuse (in particular insider lists, publication of inside information, Managers' transactions and prohibition of market abuse and market manipulation);
- prospectuses, taking into account that if the present application for admission is not subject to the requirement to publish a prospectus pursuant to European and/or national regimes on prospectuses, we confirm under the 'Documentation' section the legal justification for this non-publication and we confirm that we hereby assume liability for any loss that may accrue to any party as a result of any misinterpretation on our part as to the applicability or otherwise of European and/or national regimes on prospectuses;
- transparency (in particular periodic and permanent obligations); and

We confirm that we and our Beneficial Owners are aware of, have fully familiarised ourselves with and will at all times comply with any and all European and/or national laws and regulations on money laundering or terrorist financing; and that we and, as far as we know, having taken all action to make sure that such is the case, our Beneficial Owners are not on the EU Sanction List or the sanction list drawn up by the Office of Foreign Assets Control (OFAC). If this application form relates to a listing on any Oslo market, we confirm that we and, as far as we know, having taken all action to make sure that such is the case, our Beneficial Owners are not on the Sanction list issued by Norwegian government.

In the case of an admission to trading on the regulated market of Euronext Dublin, we acknowledge our obligations under the Rules and the legal implications of listing under the European Communities (Admissions to Listing and Miscellaneous Provisions) Regulations 2007.

## 2. EURONEXT RULES

We confirm that we are aware of, have fully familiarised ourselves with and will at all times comply with the relevant Euronext Rules, which are available on Euronext's website ([www.euronext.com](http://www.euronext.com)), and we undertake to adhere at all times to the aforementioned Euronext Rules, including but not limited to:

- the requirements for admission, taking into account that we undertake that all required steps shall be undertaken by ourselves prior to the Admission and in particular that – to the extent applicable – adequate procedures are available for the clearing and settlement of the Transactions relating to those Relevant Securities;
- the ongoing obligations and in particular the obligation to inform Euronext in a specific timeline of any corporate actions / events that are necessary to facilitate the fair, orderly and efficient functioning of the market ;



- the administrative measures; and
- the confidentiality obligation notably, but not limited to, the confidentiality with respect to information regarding data on activity of Members in Issuers' equity (the "Broker Market Share").

### 3. FEES

We confirm that we are aware of, have fully familiarised ourselves with and will at all times comply with the relevant Euronext Fee Book which is available on Euronext's website ([www.euronext.com](http://www.euronext.com)), and we undertake to adhere at all times to the aforementioned Euronext Fee Book.

On receipt of invoices issued by Euronext, we undertake to settle all fees, duties and commissions due in accordance with the procedures and conditions in force referred to on such invoices.

We acknowledge and accept that the delisting/removal/cancellation of admission of our Relevant Securities for any reason whatsoever shall cause all amounts due to Euronext to become immediately payable.

### 4. SUBSEQUENT ADMISSION

We confirm that this application for Admission relates to all Equity Securities of the same class and, for as long as the Securities covered by this application are admitted to trading on the relevant Euronext trading venue, we undertake to request the admission of any other Securities of the same class which may in the future be created.

We confirm that we shall also comply with the present Undertakings of the Issuer in respect of any future subsequent admission.

### 5. COMMERCIAL REFERENCES

We accept that our commercial references, whether brand names or otherwise, may be quoted by the Relevant Euronext Market Undertaking(s) or any other company in the Euronext group, in order to promote the Relevant Euronext Market. These commercial references may include data pertaining to transaction volumes carried out involving our Relevant Securities.

### 6. PERSONAL DATA

We confirm that those persons working for the Issuer whose personal data is included in this Application Form knowingly accept that this data is being submitted to the Relevant Euronext Market Undertaking(s) and that they, in order to inform them about the processing of their personal data, have explicitly been referred to the privacy statement on the website of Euronext accessible at: <https://www.euronext.com/en/privacy-policy>. The Issuer represents and warrants that these data are at all times collected, processed and provided to the Relevant Euronext Market Undertaking(s) in accordance with all applicable law and regulation, including without limitation that relating to the protection of individuals with regard to the processing of personal data.

### 7. DOCUMENTATION FOR THE APPLICATION

We undertake to provide the required documents and to notify Euronext of any changes to the information contained in this application, including any new fact which, through its impact on the company's financial situation or business conditions, may significantly affect the price of the Relevant Securities or the terms and

conditions of the issuance.

In accordance with the Rules, we undertake to provide with all the documents, which are required to be submitted in order for the relevant Securities covered by this application to be admitted to trading.

We undertake to provide all documentation that is required in English or in a language accepted by the relevant Euronext Market Undertaking(s) (an “Euronext Language”) and in respect of certain documentation, an English or Euronext Language certified translation thereof, taking into account that a certified translation means either (i) a translation carried out by a person qualified to do so under the law of its home country or (ii) a translated copy of the original document accompanied by a certification/statement from a person qualified to do so under the law of its home country attesting that the translation is a true and accurate translation of the original document.

We acknowledge and accept that any obligation for the Issuer to provide documentation to the Relevant Euronext Market Undertaking(s) is for the sole purpose to allow Euronext to perform its functions and meet its responsibilities as market operator. In reviewing this documentation, the Relevant Euronext Market Undertaking(s) solely performs checks on the technical information that allow the Relevant Euronext Market Undertaking(s) to operate the market. The Issuer shall not be exempted from providing the same documentation to the Competent Authority.

We acknowledge and accept that the documentation (including documentation that may contain confidential information) provided to the Relevant Euronext Market Undertaking(s) may be shared with a limited number of Euronext employees (subject to internal policies related to the preservation of confidential treatment of such information).

We confirm that all information we have provided in connection with the application for admission is in all respects accurate, complete and not misleading. We confirm that the Information Document, if any, complies with the Rules and includes all such information as investors would reasonably expect to find and reasonably require for the purpose of making an informed assessment of the assets, liabilities, financial position, profits, losses, and as to the prospects of the Issuer and the rights attaching to its securities.

## 8. ADDITIONAL UNDERTAKINGS OF THE ISSUER OF DEPOSITARY RECEIPTS

The Undertaking(s) set out in this paragraph are deemed to be made by the company of the underlying shares and the Issuer of the Depositary Receipts.

We confirm that the Shares represented by the Depositary Receipts have been duly issued and will be placed in proper custody at the time of their Admission.

We confirm that we have concluded an agreement with the Issuer of the underlying shares and that the Depositary Receipts are or will be validly issued in accordance with the terms thereof as set forth in the agreement and as described in any prospectus prepared in connection with the Admission of the Depositary Receipts.

In case of Depositary Receipts the Application Form must be duly signed on behalf of the Issuer and the underlying company.

We confirm that we have read and understood and that we will comply with the undertakings detailed above:

# SIGNATURE

By signing this Application Form, we certify that:

- (i) all the information provided in connection with the application for Admission is in all respects accurate, complete and not misleading; and
- (ii) we have read all the provisions of this Application Form and we agree to comply with all its obligations.

This Application Form and the rights and obligations of the parties hereto shall be governed by and construed:

- a. in respect of Euronext Amsterdam, in accordance with the laws of the Netherlands and, without prejudice to any agreement to go to arbitration, shall be subject to the exclusive jurisdiction of the Dutch courts;
- b. in respect of Euronext Brussels, in accordance with the laws of Belgium and, without prejudice to any agreement to go to arbitration, shall be subject to the exclusive jurisdiction of the Belgian courts;
- c. in respect of The Irish Stock Exchange plc trading as Euronext Dublin, in accordance with the laws of Ireland and, without prejudice to any agreement to go to arbitration, shall be subject to the exclusive jurisdiction of the Irish courts;
- d. in respect of Euronext Lisbon, in accordance with the laws of Portugal and, without prejudice to any agreement to go to arbitration, shall be subject to the exclusive jurisdiction of the Portuguese courts;
- e. in respect of Euronext Paris, in accordance with the laws of France and, without prejudice to any agreement to go to arbitration, shall be subject to the exclusive jurisdiction of the French courts;
- f. in respect of Oslo Børs, in accordance with the laws of Norway and, without prejudice to any agreement to go to arbitration, shall be subject to the exclusive jurisdiction of the Norwegian courts;

## SIGNATURE BLOCK

Issuer name			
Name:		Name:	
Title:		Title:	
Date:		Date:	



[WWW.EURONEXT.COM](http://WWW.EURONEXT.COM)