

EMPLOYMENT DEVELOPMENT DEPARTMENT
Labor Market Information Division
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**SAN JOSE-SUNNYVALE-SANTA CLARA METROPOLITAN STATISTICAL AREA (MSA)
(SAN BENITO AND SANTA CLARA COUNTIES)**

Private education and health services picks up 11,900 jobs over the year; information loses 7,400

The unemployment rate in the San Jose-Sunnyvale-Santa Clara MSA was 4.2 percent in March 2024, down from a revised 4.5 percent in February 2024, and above the year-ago estimate of 3.2 percent. This compares with an unadjusted unemployment rate of 5.3 percent for California and 3.9 percent for the nation during the same period. The unemployment rate was 7.5 percent in San Benito County, and 4.1 percent in Santa Clara County.

Between February 2024 and March 2024, total employment in the San Jose-Sunnyvale-Santa Clara MSA, which also includes San Benito County, rose by 6,300 jobs to total 1,160,700.

- Government (up 2,000 jobs) led the overall month-over industry growth, with most of the gains concentrated in local government (up 1,600).
- Leisure and hospitality added a total of 1,800 jobs. In detail, food services and drinking places added 900 jobs, while accommodation added 100.
- Private education and health services had a net increase of 1,000 jobs. Health care and social assistance added 1,100 positions, while private educational services had a slight dip (down 100 jobs).
- Professional and business services and construction each rose by 600 jobs. Administrative and support and waste management and remediation services (up 800 jobs) and specialty trade contractors (up 600) were responsible for most of the growth, respectively.

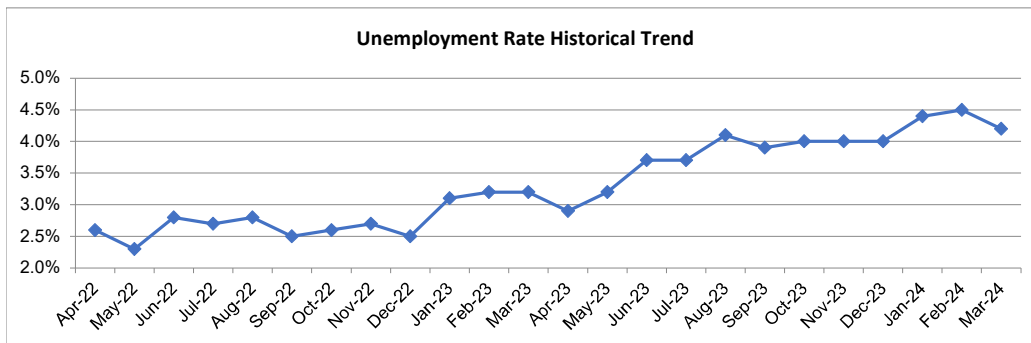
Between March 2023 and March 2024, combined employment in the South Bay counties of San Benito and Santa Clara, increased by 3,100 jobs, or 0.3 percent.

- Private education and health services had a strong year-over gain of 11,900 jobs. Health care and social assistance (up 9,900 jobs) accounted for about 83 percent of the total expansion.
- Government improved by 3,600 jobs, largely due to local government (up 3,500 jobs).
- Leisure and hospitality had an uptick of 1,900 jobs.
- On the contrary, information had a steep decline, losing 7,400 positions since last March.
- Manufacturing also contracted payrolls by 3,900 jobs. Durable goods lost 4,300 jobs, while non-durable goods picked up 400.

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IMMEDIATE RELEASE
 SAN JOSE-SUNNYVALE-SANTA CLARA METROPOLITAN STATISTICAL AREA (MSA)
 (San Benito and Santa Clara Counties)

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Industry	Feb-2024	Mar-2024	Change		Mar-2023	Mar-2024	Change
	Revised	Prelim				Prelim	
Total Wage and Salary	1,154,400	1,160,700	6,300		1,157,600	1,160,700	3,100
Total Farm	4,400	4,500	100		3,900	4,500	600
Total Nonfarm	1,150,000	1,156,200	6,200		1,153,700	1,156,200	2,500
Mining, Logging and Construction	51,000	51,600	600		52,600	51,600	(1,000)
Mining and Logging	200	200	0		100	200	100
Construction	50,800	51,400	600		52,500	51,400	(1,100)
Manufacturing	175,600	175,400	(200)		179,300	175,400	(3,900)
Trade, Transportation, and Utilities	119,400	119,200	(200)		120,600	119,200	(1,400)
Information	91,900	92,100	200		99,500	92,100	(7,400)
Financial Activities	37,500	37,400	(100)		37,700	37,400	(300)
Professional and Business Services	245,000	245,600	600		246,200	245,600	(600)
Private Education and Health Services	205,200	206,200	1,000		194,300	206,200	11,900
Leisure and Hospitality	99,300	101,100	1,800		99,200	101,100	1,900
Other Services	25,400	25,900	500		26,200	25,900	(300)
Government	99,700	101,700	2,000		98,100	101,700	3,600

Notes: Data not adjusted for seasonality. Data may not add due to rounding
 Labor force data are revised month to month
 Additional data are available on line at www.labormarketinfo.edd.ca.gov

Data Not Seasonally Adjusted

	Mar 23	Jan 24	Feb 24 Revised	Mar 24 Prelim	Percent Change Month	Percent Change Year
Civilian Labor Force (1)	1,079,600	1,066,900	1,067,300	1,070,200	0.3%	-0.9%
Civilian Employment	1,045,100	1,019,600	1,019,400	1,025,600	0.6%	-1.9%
Civilian Unemployment	34,600	47,300	47,900	44,600	-6.9%	28.9%
Civilian Unemployment Rate (CA Unemployment Rate)	3.2%	4.4%	4.5%	4.2%		
(U.S. Unemployment Rate)	4.7%	5.7%	5.6%	5.3%		
	3.6%	4.1%	4.2%	3.9%		
Total Wage and Salary (2)	1,157,600	1,151,300	1,154,400	1,160,700	0.5%	0.3%
Total Farm	3,900	3,700	4,400	4,500	2.3%	15.4%
Total Nonfarm	1,153,700	1,147,600	1,150,000	1,156,200	0.5%	0.2%
Total Private	1,055,600	1,048,200	1,050,300	1,054,500	0.4%	-0.1%
Goods Producing	231,900	228,300	226,600	227,000	0.2%	-2.1%
Mining, Logging and Construction	52,600	51,400	51,000	51,600	1.2%	-1.9%
Mining and Logging	100	200	200	200	0.0%	100.0%
Construction	52,500	51,200	50,800	51,400	1.2%	-2.1%
Specialty Trade Contractors	38,000	37,700	37,300	37,900	1.6%	-0.3%
Building Equipment Contractors	19,900	19,700	19,400	19,600	1.0%	-1.5%
Manufacturing	179,300	176,900	175,600	175,400	-0.1%	-2.2%
Durable Goods	169,300	166,400	165,200	165,000	-0.1%	-2.5%
Machinery Manufacturing	10,700	10,700	10,700	10,700	0.0%	0.0%
Computer and Electronic Product Manufactur	128,500	127,500	126,700	126,600	-0.1%	-1.5%
Computer and Peripheral Equipment Manuf	61,100	62,200	61,800	61,700	-0.2%	1.0%
Electronic Computer Manufacturing	58,600	59,800	59,500	59,400	-0.2%	1.4%
Semiconductor and Other Electronic Compo	41,100	40,700	40,400	40,400	0.0%	-1.7%
Bare Printed Circuit Board Manufacturing	3,600	3,500	3,500	3,500	0.0%	-2.8%
Semiconductor and Related Device Manu	29,500	29,400	29,200	29,200	0.0%	-1.0%
Navigational, Measuring, Electromedical, and	19,400	18,500	18,400	18,400	0.0%	-5.2%
Transportation Equipment Manufacturing	6,300	6,300	6,300	6,300	0.0%	0.0%
Aerospace Product and Parts Manufacturing	5,500	5,500	5,500	5,500	0.0%	0.0%
Non-Durable Goods	10,000	10,500	10,400	10,400	0.0%	4.0%
Service-Providing	921,800	919,300	923,400	929,200	0.6%	0.8%
Private Service Providing	823,700	819,900	823,700	827,500	0.5%	0.5%
Trade, Transportation, and Utilities	120,600	119,900	119,400	119,200	-0.2%	-1.2%
Wholesale Trade	29,300	28,200	28,300	28,300	0.0%	-3.4%
Merchant Wholesalers, Durable Goods	21,700	20,900	21,000	21,000	0.0%	-3.2%
Retail Trade	73,000	73,500	73,200	73,100	-0.1%	0.1%
Building Material and Garden Equipment and	5,700	5,500	5,500	5,600	1.8%	-1.8%
Food and Beverage Retailers	17,600	17,500	17,500	17,700	1.1%	0.6%
Furniture, Home Furnishings, Electronics, and	4,700	4,600	4,500	4,600	2.2%	-2.1%
General Merchandise Retailers	16,000	16,500	16,300	16,300	0.0%	1.9%
Health and Personal Care Retailers	4,300	4,200	4,300	3,900	-9.3%	-9.3%
Clothing, Clothing Accessories, Shoe, and Je	7,900	8,400	8,100	8,100	0.0%	2.5%
Transportation, Warehousing, and Utilities	18,300	18,200	17,900	17,800	-0.6%	-2.7%
Transportation and Warehousing	16,500	16,500	16,100	16,000	-0.6%	-3.0%
Couriers and Messengers	6,300	6,400	6,100	6,100	0.0%	-3.2%
Information	99,500	94,400	91,900	92,100	0.2%	-7.4%
Publishing Industries	36,100	34,700	33,500	33,400	-0.3%	-7.5%
Telecommunications	5,100	4,900	4,900	4,900	0.0%	-3.9%
Financial Activities	37,700	37,700	37,500	37,400	-0.3%	-0.8%
Finance and Insurance	22,000	21,700	21,600	21,600	0.0%	-1.8%
Credit Intermediation and Related Activities in	12,800	12,300	12,300	12,300	0.0%	-3.9%
Real Estate and Rental and Leasing	15,700	16,000	15,900	15,800	-0.6%	0.6%
Real Estate	13,400	13,400	13,400	13,300	-0.7%	-0.7%
Professional and Business Services	246,200	242,600	245,000	245,600	0.2%	-0.2%
Professional, Scientific, and Technical Service	170,700	165,800	167,600	167,400	-0.1%	-1.9%
Architectural, Engineering, and Related Ser	18,300	18,300	18,500	18,500	0.0%	1.1%
Computer Systems Design and Related Ser	89,800	86,100	86,800	86,900	0.1%	-3.2%
Scientific Research and Development Servi	27,000	27,100	27,200	26,800	-1.5%	-0.7%

Data Not Seasonally Adjusted

	Mar 23	Jan 24	Feb 24 Revised	Mar 24 Prelim	Percent Change	
					Month	Year
Management of Companies and Enterprises	13,400	14,200	14,200	14,200	0.0%	6.0%
Administrative and Support and Waste Manag	62,100	62,600	63,200	64,000	1.3%	3.1%
Administrative and Support Services	58,500	59,000	59,500	60,200	1.2%	2.9%
Employment Services	20,900	20,600	20,600	20,800	1.0%	-0.5%
Private Education and Health Services	194,300	200,800	205,200	206,200	0.5%	6.1%
Private Educational Services	50,000	49,800	52,100	52,000	-0.2%	4.0%
Private Colleges, Universities, and Professi	32,000	31,800	33,700	33,800	0.3%	5.6%
Health Care and Social Assistance	144,300	151,000	153,100	154,200	0.7%	6.9%
Ambulatory Health Care Services	48,800	49,900	51,100	51,600	1.0%	5.7%
Hospitals	34,100	35,500	35,600	35,800	0.6%	5.0%
Nursing and Residential Care Facilities	13,100	13,900	14,000	14,100	0.7%	7.6%
Social Assistance	48,300	51,700	52,400	52,700	0.6%	9.1%
Leisure and Hospitality	99,200	98,800	99,300	101,100	1.8%	1.9%
Accommodation and Food Services	83,100	81,900	82,600	83,600	1.2%	0.6%
Accommodation	7,500	7,700	7,700	7,800	1.3%	4.0%
Food Services and Drinking Places	75,600	74,200	74,900	75,800	1.2%	0.3%
Restaurants and Other Eating Places	65,500	63,700	64,400	65,100	1.1%	-0.6%
Other Services	26,200	25,700	25,400	25,900	2.0%	-1.1%
Government	98,100	99,400	99,700	101,700	2.0%	3.7%
Federal Government	10,100	10,000	10,100	10,100	0.0%	0.0%
Department of Defense	600	600	600	600	0.0%	0.0%
Total State and Local Government	88,000	89,400	89,600	91,600	2.2%	4.1%
State Government	7,000	7,000	6,700	7,100	6.0%	1.4%
State Government Educational Services	5,200	5,200	4,900	5,300	8.2%	1.9%
State Government Excluding Education	1,800	1,800	1,800	1,800	0.0%	0.0%
Local Government	81,000	82,400	82,900	84,500	1.9%	4.3%
Local Government Educational Services	39,800	39,500	40,100	40,500	1.0%	1.8%
Local Government excluding Educational Ser	41,200	42,900	42,800	44,000	2.8%	6.8%
County Government	23,000	24,000	24,000	24,900	3.8%	8.3%
City Government	13,500	14,000	14,000	14,100	0.7%	4.4%
Special Districts plus Tribes	4,700	4,900	4,800	5,000	4.2%	6.4%

Notes:

(1) Civilian labor force data are by place of residence; include self-employed individuals, unpaid family workers, household domestic workers, & workers on strike. Data may not add due to rounding. The unemployment rate is calculated using unrounded data.

(2) Industry employment is by place of work; excludes self-employed individuals, unpaid family workers, household domestic workers, & workers on strike. Data may not add due to rounding.

These data are produced by the Labor Market Information Division of the California Employment Development Department (EDD). Questions should be directed to: Nicolle Stone 916-530-1755 or Juliet Moeur 916-940-9664

These data, as well as other labor market data, are available via the Internet at <http://www.labormarketinfo.edd.ca.gov>. If you need assistance, please call (916) 262-2162.

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