

Nintendo Co., Ltd.

Financial Results Briefing for the Six-Month Period Ended September 2012

(Briefing Date: 2012/10/25)

Supplementary Information

[Note]

Forecasts announced by Nintendo Co., Ltd. herein are prepared based on management's assumptions with information available at this time and therefore involve known and unknown risks and uncertainties. Please note such risks and uncertainties may cause the actual results to be materially different from the forecasts (earnings forecast, dividend forecast and other forecasts).

Semi-Annual Consolidated Statements of Income Transition

million yen

	FY3/2009 Apr.-Sept.'08	FY3/2010 Apr.-Sept.'09	FY3/2011 Apr.-Sept.'10	FY3/2012 Apr.-Sept.'11	FY3/2013 Apr.-Sept.'12
Net sales	836,879	548,058	363,160	215,738	200,994
Cost of sales	469,831	341,759	214,369	183,721	156,648
Gross profit	367,048	206,298	148,791	32,016	44,346
(Gross profit ratio)	(43.9%)	(37.6%)	(41.0%)	(14.8%)	(22.1%)
Selling, general, and administrative expenses	114,864	101,937	94,558	89,363	73,506
Operating income	252,183	104,360	54,232	-57,346	-29,159
(Operating income ratio)	(30.1%)	(19.0%)	(14.9%)	(-26.6%)	(-14.5%)
Non-operating income	20,528	7,990	4,849	4,840	5,392
(of which foreign exchange gains)	(-)	(-)	(-)	(-)	(-)
Non-operating expenses	35,404	1,737	63,234	55,366	23,481
(of which foreign exchange losses)	(33,584)	(664)	(62,175)	(52,433)	(23,273)
Ordinary income	237,306	110,613	-4,152	-107,872	-47,248
(Ordinary income ratio)	(28.4%)	(20.2%)	(-1.1%)	(-50.0%)	(-23.5%)
Extraordinary income	1,959	4,311	190	50	-
Extraordinary loss	92	2,306	18	62	23
Income before income taxes and minority interests	239,172	112,618	-3,981	-107,884	-47,271
Income taxes	94,329	43,107	-1,960	-37,593	-19,330
Income before minority interests	-	-	-2,020	-70,290	-27,941
Minority interests in income	15	18	-9	-17	55
Net income	144,828	69,492	-2,011	-70,273	-27,996
(Net income ratio)	(17.3%)	(12.7%)	(-0.6%)	(-32.6%)	(-13.9%)

Quarterly Consolidated Statements of Income Transition

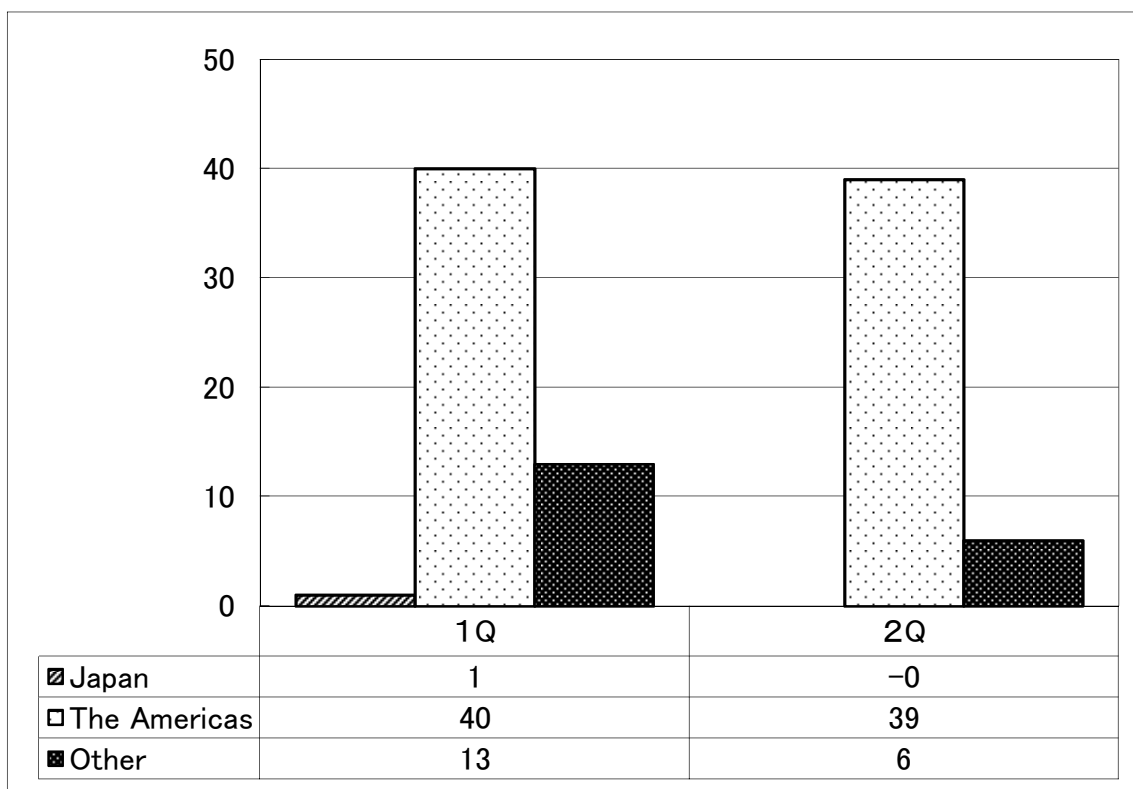
million yen

	FY3/2012			FY3/2013		
	1Q	2Q	Total	1Q	2Q	Total
Net sales	93,928	121,809	215,738	84,813	116,181	200,994
Cost of sales	82,897	100,823	183,721	59,937	96,711	156,648
Gross profit	11,030	20,985	32,016	24,876	19,470	44,346
(Gross profit ratio)	(11.7%)	(17.2%)	(14.8%)	(29.3%)	(16.8%)	(22.1%)
Selling, general, and administrative expenses	48,743	40,620	89,363	35,208	38,298	73,506
Operating income	-37,712	-19,634	-57,346	-10,331	-18,827	-29,159
(Operating income ratio)	(-40.2%)	(-16.1%)	(-26.6%)	(-12.2%)	(-16.2%)	(-14.5%)
Non-operating income	2,348	2,492	4,840	1,933	3,459	5,392
(of which foreign exchange gains)	(-)	(-)	(-)	(-)	(-)	(-)
Non-operating expenses	7,187	48,178	55,366	21,383	2,098	23,481
(of which foreign exchange losses)	(5,065)	(47,368)	(52,433)	(21,105)	(2,167)	(23,273)
Ordinary income	-42,551	-65,320	-107,872	-29,781	-17,466	-47,248
(Ordinary income ratio)	(-45.3%)	(-53.6%)	(-50.0%)	(-35.1%)	(-15.0%)	(-23.5%)
Extraordinary income	-	50	50	-	-	-
Extraordinary loss	19	42	62	3	19	23
Income before income taxes and minority interests	-42,571	-65,312	-107,884	-29,785	-17,486	-47,271
Income taxes	-17,055	-20,537	-37,593	-12,590	-6,740	-19,330
Income before minority interests	-25,515	-44,774	-70,290	-17,194	-10,746	-27,941
Minority interests in income	0	-18	-17	36	19	55
Net income	-25,516	-44,756	-70,273	-17,231	-10,765	-27,996
(Net income ratio)	(-27.2%)	(△36.7%)	(-32.6%)	(-20.3%)	(-9.3%)	(-13.9%)

Consolidated Sales Units of "Nintendo DS" (FY3/2013)

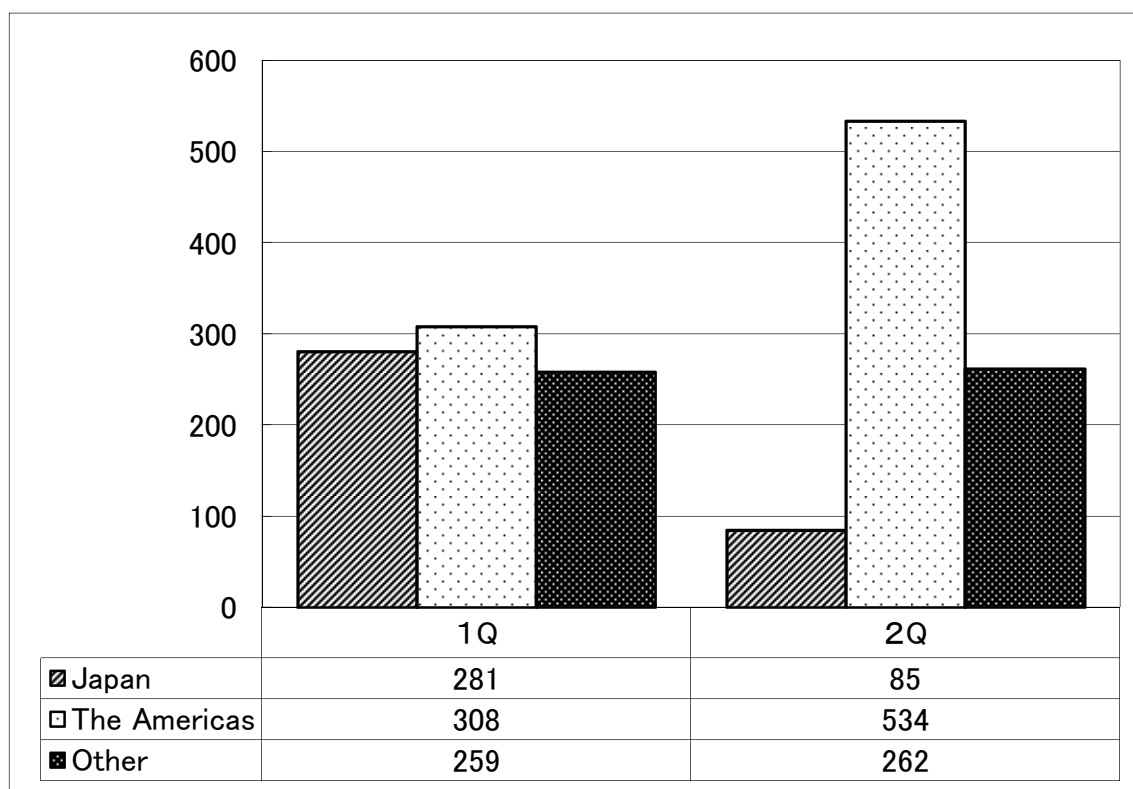
1. Hardware (Nintendo DS, Nintendo DS Lite, Nintendo DSi, and Nintendo DSi XL)

units in ten thousands



2. Software

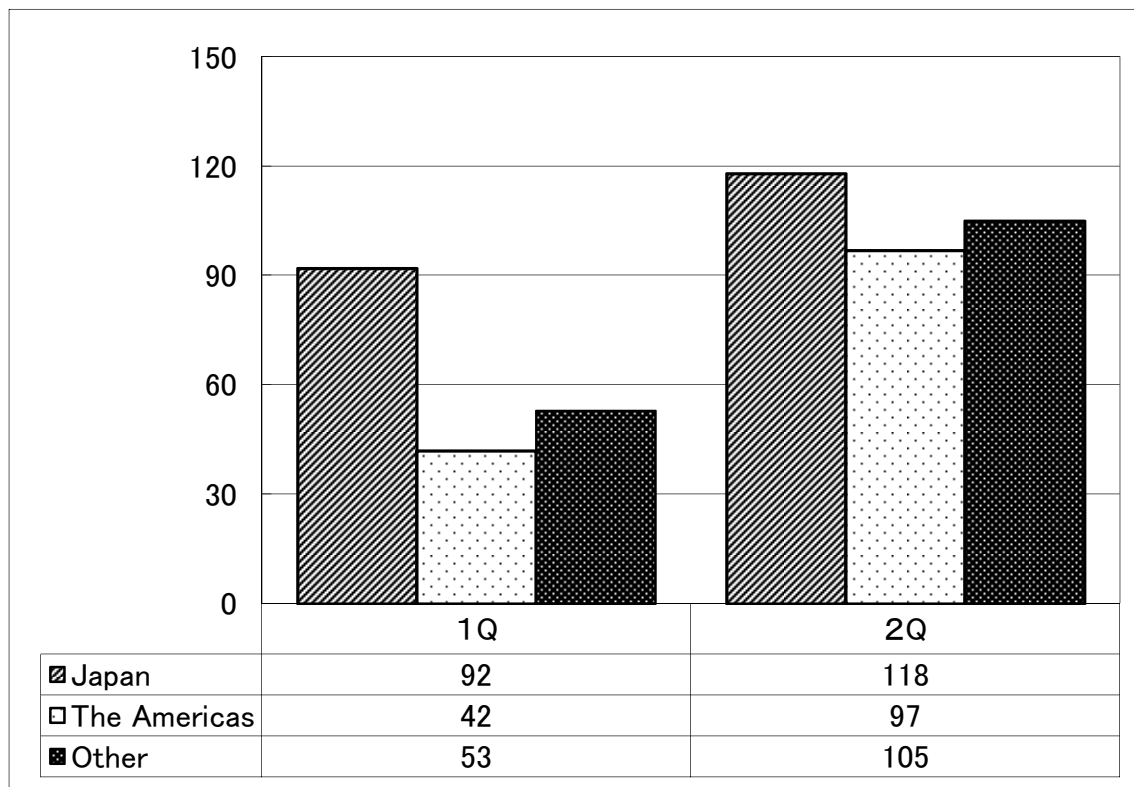
units in ten thousands



Consolidated Sales Units of "Nintendo 3DS" (FY3/2013)

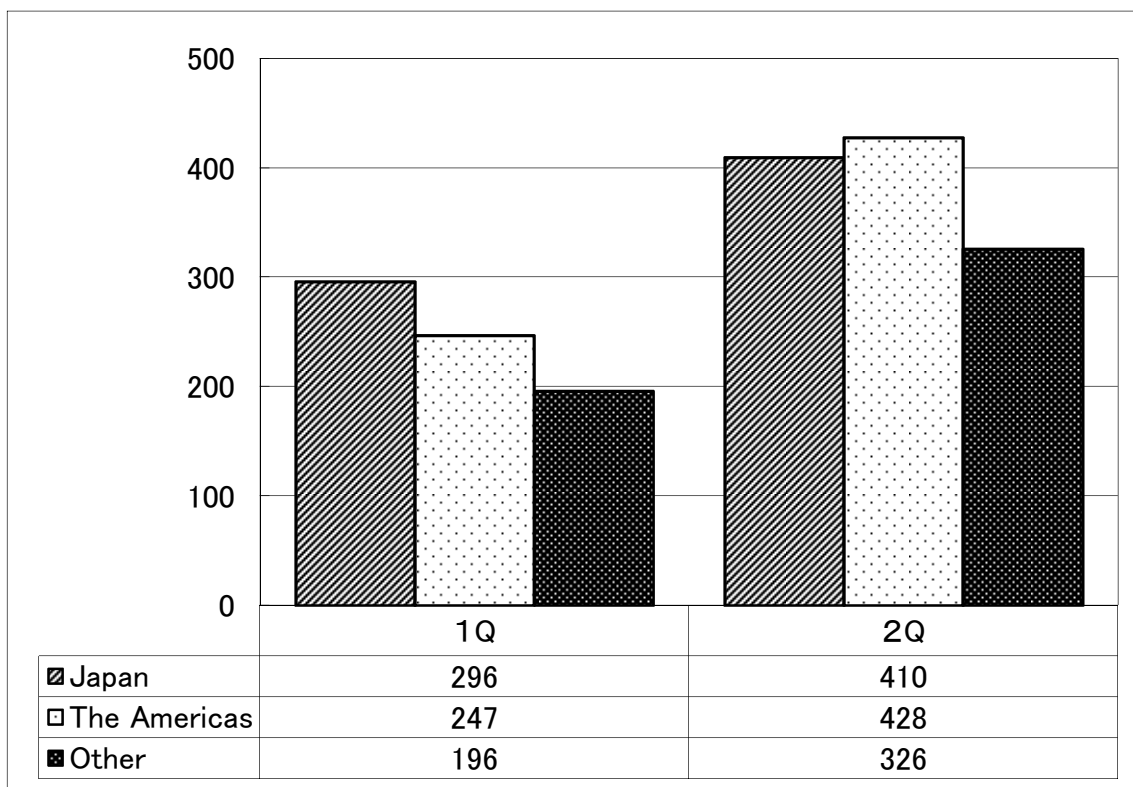
1. Hardware (Nintendo 3DS and Nintendo 3DS XL)

units in ten thousands



2. Software

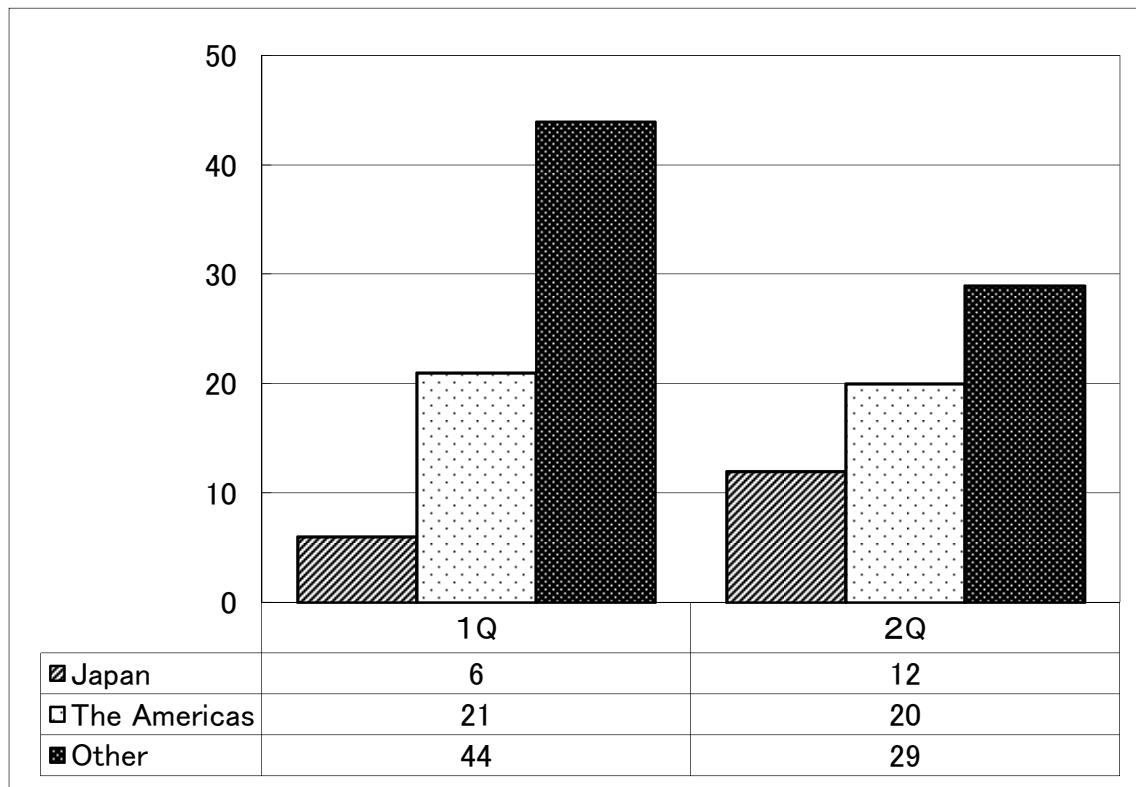
units in ten thousands



Consolidated Sales Units of "Wii" (FY3/2013)

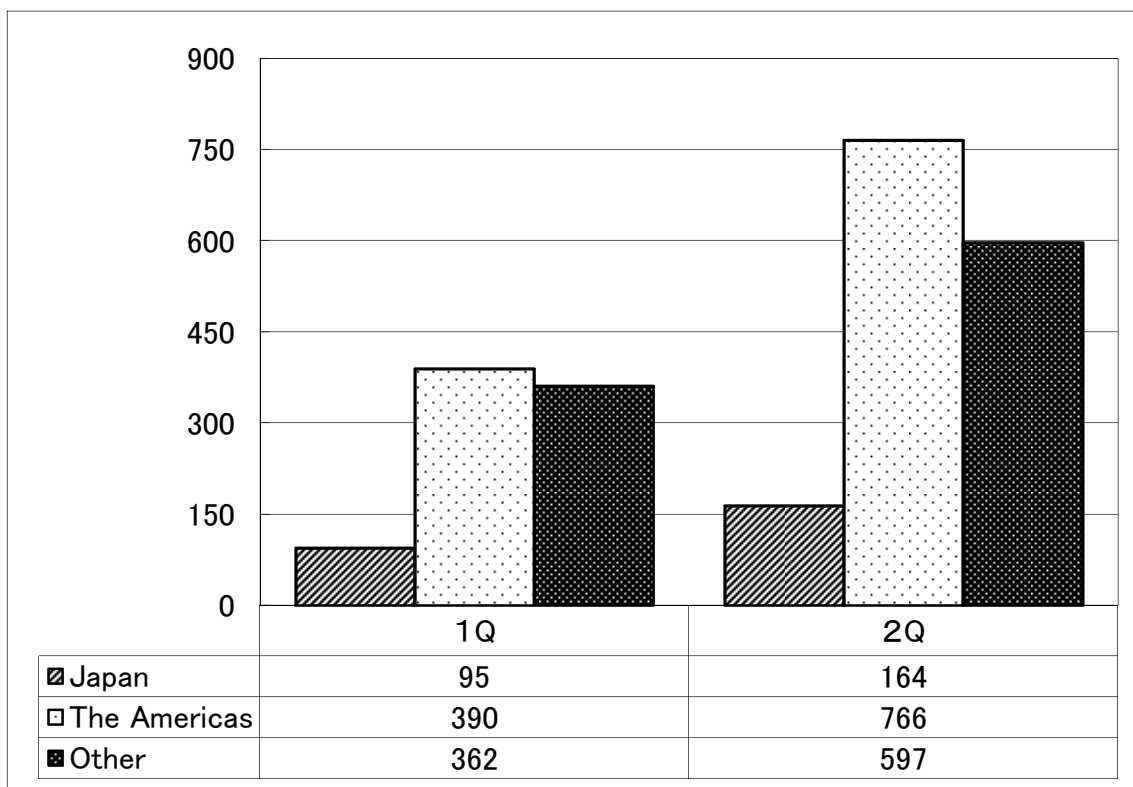
1. Hardware

units in ten thousands



2. Software

units in ten thousands



Million-Seller Titles of NINTENDO Products

units in ten thousands				
FY3/2013(Apr.'12-Sept.'12)			Life-to-date	
Global	of which		Global	
	Japan	Overseas		
Nintendo DS				
Pokémon Black Version 2/White Version 2	426	284	142	426
Nintendo 3DS				
New Super Mario Bros. 2 ※	325	131	195	325
Wii				
Mario Party 9	125	59	66	224

※ The quantity of downloadable version is included.

Foreign Currency Transaction Information

Consolidated Net Sales in Foreign Currencies

	FY3/2012				FY3/2013	
	1Q	2Q	3Q	4Q	1Q	2Q
USD	0.3 billion	0.8 billion	2.5 billion	2.9 billion	0.2 billion	0.7 billion
Euro	0.3 billion	0.7 billion	1.7 billion	2.0 billion	0.2 billion	0.5 billion

Non-Consolidated Purchases in U.S. Dollars

	FY3/2012				FY3/2013	
	1Q	2Q	3Q	4Q	1Q	2Q
	0.5 billion	1.3 billion	2.4 billion	2.8 billion	0.2 billion	1.3 billion

Average Exchange Rates

	FY3/2012				FY3/2013		yen
	1Q	2Q	3Q	4Q	1Q	2Q	
1 USD =	81.74	79.82	79.01	79.08	80.20	79.41	
1 Euro =	117.40	113.79	110.64	108.98	102.91	100.64	

Major Assets and Liabilities in Foreign Currencies Influenced by Exchange Rate Fluctuations (Non-Consolidated)

	million dollars/euros		
	FY3/2012	FY3/2013	
	3/31/2012	6/30/2012	9/30/2012
Cash and deposits (USD)	1,226	1,288	1,891
Accounts receivable-trade (USD)	295	95	694
Accounts payable-trade (USD)	312	318	941
Cash and deposits (Euro)	1,576	1,568	1,232
Accounts receivable-trade (Euro)	262	216	357

Exchange Rates

	yen		
	FY3/2012	FY3/2013	
	3/31/2012	6/30/2012	9/30/2012
1 USD =	82.19	79.31	77.60
1 Euro =	109.80	98.74	100.24

Launch Dates of Primary NINTENDO Products by Region (Apr. 2012~Sept. 2012)

		Nintendo 3DS		Wii	
Region	(Category)	Title	Launch Date	Title	Launch Date
Japan	(Hardware)	Nintendo 3DS XL	7/28/2012		
	(Software)	Fire Emblem (temp.)	4/19/2012	Mario Party 9	4/26/2012
		Mario Tennis Open	5/24/2012	Project Zero 2: Wii Edition	6/28/2012
		Culdcept®	6/28/2012	Kirby's Dream Collection Special Edition	7/19/2012
		Pocket Soccer League Calciobit	7/12/2012	JUST DANCE Wii 2*	7/26/2012
		New Super Mario Bros. 2	7/28/2012	DRAGON QUEST X Online [Wii USB Memory Set]*	8/2/2012
		Brain Age: Concentration Training	7/28/2012		
		Art Academy: Lessons for Everyone!	9/13/2012		
		Style Savvy: Trendsetters	9/27/2012		

The United States	(Hardware)	Nintendo 3DS XL	8/19/2012		
	(Software)	Spirit Camera: The Cursed Memoir	4/13/2012	Xenoblade Chronicles	4/6/2012
		Mario Tennis Open	5/20/2012	Kirby's Dream Collection Special Edition	9/16/2012
		New Super Mario Bros. 2	8/19/2012		

Europe	(Hardware)	Nintendo 3DS XL	7/28/2012		
	(Software)	Mario Tennis Open	5/25/2012	Pandora's Tower	4/13/2012
		Spirit Camera: The Cursed Memoir	6/29/2012	Project Zero 2: Wii Edition	6/29/2012
		New Art Academy	7/28/2012	Beat the Beat: Rhythm Paradise	7/6/2012
		Freakyforms Deluxe: Your Creations, Alive!	7/28/2012	Inazuma Eleven Strikers**	9/28/2012
		New Super Mario Bros. 2	8/17/2012		

		Nintendo DS			
Region	(Category)	Title	Launch Date		
Japan	(Software)	Pokémon Black Version 2	6/23/2012		
		Pokémon White Version 2	6/23/2012		

The United States	(Software)	Pokémon Conquest**	6/18/2012		

Europe	(Software)	Pokémon Conquest**	7/27/2012		
		Learn with Pokémon: Typing Adventure	9/21/2012		

Notes: Launch dates may be different within the United States and Europe regions depending on territories or countries.

*This title is licensed to be sold as a Nintendo product in Japan.

**This title is licensed to be sold as a Nintendo product overseas.

Launch Schedule of Primary NINTENDO Products by Region (Oct. 2012~)

		Nintendo 3DS		Wii U	
Region	(Category)	Title	Launch Date	Title	Launch Date
Japan	(Hardware)			Wii U DELUXE SET	12/8/2012
				Wii U BASIC SET	12/8/2012
	(Software)	Animal Crossing (temp.)	11/8/2012	New Super Mario Bros. U	12/8/2012
		Pokémon Fushigi no Dungeon: Magnagate to Mugendaimeikyū	11/23/2012	Nintendo Land	12/8/2012
		Paper Mario: Sticker Star	12/6/2012	Game & Wario	Early 2013
		Tomodachi Collection (temp.)	Spring 2013	Wii Fit U	Spring 2013
		Luigi's Mansion: Dark Moon	2013	Pikmin 3	Spring 2013
				The Wonderful 101	TBD
				Super Smash Bros. (temp.)	TBD
				BAYONETTA 2	TBD
		A brand new title developed by MONOLITH SOFTWARE INC.	TBD		
The United States	(Hardware)			Wii U DELUXE SET	11/18/2012
				Wii U BASIC SET	11/18/2012
	(Software)	Art Academy: Lessons for Everyone!	10/1/2012	New Super Mario Bros. U	11/18/2012
		Crosswords Plus	10/1/2012	NINJA GAIDEN 3: Razor's Edge*	11/18/2012
		Style Savvy: Trendsetters	10/22/2012	Nintendo Land	11/18/2012
		Professor Layton and the Miracle Mask*	10/28/2012	SiNG PARTY	11/18/2012
		Freakyforms Deluxe: Your Creations, Alive!	11/5/2012	Game & Wario	Launch Window**
		Paper Mario: Sticker Star	11/11/2012	LEGO® City: Undercover*	Launch Window**
		Brain Age: Concentration Training	Jan.-Mar. 2013	Pikmin 3	Launch Window**
		Luigi's Mansion: Dark Moon	1st half of 2013	Wii Fit U	Launch Window**
		Animal Crossing (temp.)	1st half of 2013	The Wonderful 101	Launch Window**
		Fire Emblem (temp.)	2013	Super Smash Bros. (temp.)	TBD
		LEGO® City: Undercover (temp.)*	TBD	BAYONETTA 2	TBD
Super Smash Bros. (temp.)	TBD				
Europe	(Hardware)			Wii U PREMIUM PACK	11/30/2012
				Wii U BASIC PACK	11/30/2012
	(Software)	Professor Layton and the Miracle Mask*	10/26/2012	New Super Mario Bros. U	11/30/2012
		Nintendo presents: New Style Boutique	11/16/2012	Nintendo Land	11/30/2012
		Paper Mario: Sticker Star	12/7/2012	NINJA GAIDEN 3: Razor's Edge*	Jan. 2013
		Luigi's Mansion 2	Jan.-Mar. 2013	SiNG PARTY	Launch Window**
		Fire Emblem (temp.)	Apr.-Jun. 2013	LEGO® City: Undercover*	Launch Window**
		Animal Crossing (temp.)	2013	Game & Wario	Launch Window 2013***
		Brain Training 2 (temp.)	2013	Pikmin 3	2013
		LEGO® City: Undercover (temp.)*	TBD	The Wonderful 101	2013
		Super Smash Bros. (temp.)	TBD	Wii Fit U	TBD
				Super Smash Bros. (temp.)	TBD
		BAYONETTA 2	TBD		
		Nintendo DS			
Region	(Category)	Title	Launch Date		
The United States	(Software)	Pokémon Black Version 2	10/7/2012		
		Pokémon White Version 2	10/7/2012		
Europe	(Software)	Pokémon Black Version 2	10/12/2012		
		Pokémon White Version 2	10/12/2012		

Notes: Launch dates and titles etc. are subject to change.

Launch dates may differ within the United States and Europe regions depending on territories or countries.

*This title is licensed to be sold as a Nintendo product overseas.

**"Launch Window" is defined as the period beginning Nov. 18, 2012 in the U.S. and Nov. 30, 2012 in Europe, and ending March 31, 2013.

***"Launch Window 2013" is defined as the period beginning Jan. 1, 2013 and ending March 31, 2013.

Upcoming Nintendo 3DS / Wii Third Party Software Titles (extracts:Oct. 2012~)

Region	Nintendo 3DS		Wii	
	Title	Publisher	Title	Publisher
Japan	E.X.TROOPERS	CAPCOM	Winning Eleven PLAYMAKER 2013	Konami Digital Entertainment Co., Ltd.
	AKB48+Me	KADOKAWA GAMES	INAZUMA ELEVEN GO STRIKERS 2013	LEVEL-5 Inc.
	WORLD SOCCER Winning Eleven 2013	Konami Digital Entertainment Co., Ltd.	KAMEN RIDER SUPER CLIMAX HEROES	NAMCO BANDAI Games Inc.
	FANTASY LIFE	LEVEL-5 Inc.	TAIKO NO TATSUJIN Wii Super Deluxe Edition	NAMCO BANDAI Games Inc.
	INAZUMA ELEVEN GO2 Chrono Stones: Neppuu/Raime	LEVEL-5 Inc.		
	PROFESSOR LAYTON VS ACE ATTORNEY	LEVEL-5 Inc.		
	NARUTO SD POWERFUL SHIPPUDEN	NAMCO BANDAI Games Inc.		
	Ouchi Mainichi Tamagotchi	NAMCO BANDAI Games Inc.		
	TORIKO GOURMETMONSTERS !	NAMCO BANDAI Games Inc.		
BRAVELY DEFAULT	SQUARE ENIX			
The United States	Skylanders Giants	Activision	Skylanders Giants	Activision
	Adventure Time: Hey Ice King! Why'd You Steal Our Garbage?!	D3Publisher	Ben 10: Omniverse	D3Publisher
	Ben 10: Omniverse	D3Publisher	Rise of the Guardians: The Video Game	D3Publisher
	Rise of the Guardians: The Video Game	D3Publisher	KARAOKE JOYSOUND	Konami
	Disney Epic Mickey: Power of Illusion	Disney Interactive	Zumba Fitness Core	Majesco Entertainment
	Sonic & All-Stars Racing Transformed	SEGA	Just Dance 4	Ubisoft
	Imagine Fashion Life	Ubisoft	Just Dance: Disney Party	Ubisoft
	LEGO The Lord of the Rings	Warner Bros. Interactive Entertainment	The Hip-Hop Dance Experience	Ubisoft
	Scribblenauts Unlimited	Warner Bros. Interactive Entertainment	LEGO The Lord of the Rings	Warner Bros. Interactive Entertainment
Europe	Skylanders Giants	Activision	Cabela's Dangerous Hunts 2013	Activision
	Disney Epic Mickey: Power of Illusion	Disney Interactive	Skylanders Giants	Activision
	Sherlock Holmes: the Mystery of the Frozen City	Focus	Transformers Prime	Activision
	Shin Megami Tensei: Devil Survivor Overclocked	Ghostlight	Let's Sing	Koch Media
	PES 2013 – Pro Evolution Soccer	Konami	PES 2013 – Pro Evolution Soccer	Konami
	BEN 10 OMNIVERSE	NAMCO BANDAI	Zumba Fitness Core	Majesco Entertainment (UK) 505 Games (Other regions)
	RISE OF THE GUARDIANS	NAMCO BANDAI	Ben 10 Omniverse	NAMCO BANDAI
	Zero Escape Virtue's Last Reward	Rising Star Games	RISE OF THE GUARDIANS	NAMCO BANDAI
	Sonic & All-Stars Racing Transformed	SEGA	Just Dance 4	Ubisoft
	Imagine Fashion World	Ubisoft	Just Dance Disney Party	Ubisoft
	LEGO The Lord of the Rings	Warner Bros. Interactive Entertainment	The Hip-Hop Dance Experience	Ubisoft
		LEGO The Lord of the Rings	Warner Bros. Interactive Entertainment	

Notes: Software titles are based on the information as of October 24, 2012.

Launch schedules, software names etc. are subject to change.

Launch titles are listed by publisher alphabetically.

Wii U Third Party Software Lineup

Region	Title	Publisher	Title	Publisher
Japan	Monster Hunter 3(tri-)G HD Ver.	CAPCOM	Fist of the North Star: Ken's Rage 2	TECMO KOEI GAMES
	Family Party 30 Great Games: Obstacle Arcade	D3PUBLISHER INC.	NINJA GAIDEN 3: Razor's Edge	TECMO KOEI GAMES
	FIFA Soccer 13	Electronic Arts	Romance of the Three Kingdoms 12	TECMO KOEI GAMES
	Mass Effect 3 Special Edition	Electronic Arts	WARRIORS OROCHI 3 Hyper	TECMO KOEI GAMES
	TANK! TANK! TANK!	NAMCO BANDAI Games Inc.	Assassin's Creed III	Ubisoft
	TEKKEN TAG TOURNAMENT 2 Wii U EDITON	NAMCO BANDAI Games Inc.	Sports Connection	Ubisoft
	Call of Duty: Black Ops II (Japanese Voice Version)	SQUARE ENIX	ZombiU	Ubisoft
	DRAGON QUEST X Online	SQUARE ENIX	Batman: Arkham City Armored Edition	Warner Entertainment Japan Inc.
The United States	NBA 2K13	2K Sports	TANK! TANK! TANK!	NAMCO BANDAI
	Funky Barn	505 Games	TEKKEN TAG TOURNAMENT 2 Wii U EDITION	NAMCO BANDAI
	007 Legends	Activision	Aliens: Colonial Marines	SEGA
	Cabela's Dangerous Hunts 2013	Activision	Sonic & All-Stars Racing Transformed	SEGA
	Call of Duty: Black Ops II	Activision	WARRIORS OROCHI 3 Hyper	Tecmo Koei America Corporation
	Rapala Pro Bass Fishing	Activision	Darksiders II	THQ
	Skylanders Giants	Activision	JEOPARDY!	THQ
	TRANSFORMERS PRIME	Activision	Wheel of Fortune	THQ
	Wipeout 3	Activision	ESPN Sports Connection	Ubisoft
	Monster Hunter 3 Ultimate	Capcom	Just Dance 4	Ubisoft
	Ben 10 Omniverse	D3Publisher	Marvel Avengers: Battle for Earth	Ubisoft
	Family Party: 30 Great Games: Obstacle Arcade	D3Publisher	Rabbids Land	Ubisoft
	Rise of the Guardians: The Video Game	D3Publisher	Rayman Legends	Ubisoft
	Disney Epic Mickey 2: The Power of Two	Disney Interactive	Your Shape: Fitness Evolved 2013	Ubisoft
	EA SPORTS FIFA Soccer 13	Electronic Arts	ZombiU	Ubisoft
	Madden NFL 13	Electronic Arts	Batman: Arkham City Armored Edition	Warner Bros. Interactive Entertainment
	Mass Effect 3	Electronic Arts	Game Party Champions	Warner Bros. Interactive Entertainment
	Zumba Fitness Core	Majesco Entertainment	Scribblenauts Unlimited	Warner Bros. Interactive Entertainment
	Jett Tailfin	Maximum Games		
	Europe	007 Legends	Activision	Sonic & All-Stars Racing Transformed
Cabela's Dangerous Hunts 2013		Activision	NBA2K13	Take Two
Call of Duty: Black Ops II		Activision	Fist of the North Star: Ken's Rage 2	TecmoKoei
Skylanders Giants		Activision	Warriors Orochi 3 Hyper	TecmoKoei
Transformers Prime		Activision	Darksiders 2	THQ
Disney Epic Mickey 2: The Power of Two		Disney Interactive	Assassin's Creed III	Ubisoft
EA SPORTS FIFA 13		Electronic Arts	Just Dance 4	Ubisoft
Mass Effect 3 Special Edition		Electronic Arts	Marvel Avengers: Battle for Earth	Ubisoft
Need for Speed Most Wanted		Electronic Arts	Rabbids Land	Ubisoft
BEN 10 OMNIVERSE		NAMCO BANDAI	Rayman Legends	Ubisoft
Family Party: 30 Great Games Obstacle Arcade		NAMCO BANDAI	Sports Connection	Ubisoft
RISE OF THE GUARDIANS		NAMCO BANDAI	Your Shape Fitness Evolved 2013	Ubisoft
TANK! TANK! TANK!		NAMCO BANDAI	ZombiU	Ubisoft
TEKKEN TAG TOURNAMENT 2 Wii U EDITION		NAMCO BANDAI	Batman: Arkham City Armoured Edition	Warner Bros. Interactive Entertainment
Aliens: Colonial Marines		SEGA	Game Party Champions	Warner Bros. Interactive Entertainment

Notes: Software lineup is based on the information as of October 24, 2012.
Launch schedules, software names etc. are subject to change.
Launch titles are listed by publisher alphabetically.

URL Reference

The URLs listed below include information such as earnings releases and other information which helps you to understand the Company's view and directions.

■ IR Information

<http://www.nintendo.co.jp/ir/en/index.html>

■ IR events

<http://www.nintendo.co.jp/ir/en/library/events/index.html>

IR Information > IR Library > IR Events

- 2012 E3 Analyst Q&A Session (6/6/2012)
- Financial Results Briefing (for the Fiscal Year Ended March 2012) (4/27/2012)
- Corporate Management Policy Briefing / Financial Results Briefing (for the Nine Months Ended December 2011) (1/27/2012)
- Past financial results briefings and other events

■ Stock Information

<http://www.nintendo.co.jp/ir/en/stock/index.html>

IR Information > Stock Information

- The 72nd Annual General Meeting of Shareholders Q & A (6/28/2012)
Stock Information > General Meeting of Shareholders > Q&A

■ Other information

- Wii U Preview (9/13/2012)
<http://www.nintendo.com/wiiu/videos/#/wii-u-preview> (For the U.S. Market)
http://www.nintendo.co.uk/NOE/en_GB/news/nintendo_direct_20092012.html (For the European Market)
- E3 2012 (June 2012)
<http://e3.nintendo.com>
- Nintendo Direct
<http://www.nintendo.com/nintendo-direct/archive/> (For the U.S. Market)
http://www.nintendo.co.uk/NOE/en_GB/news/nintendo_direct_47764.html (For the European Market)
- Iwata Asks Links
Links to some of Nintendo's product websites that host "Iwata Asks," a series of interviews where our worldwide president asks the development staff to hear the background and history behind some of our projects
<http://www.nintendo.com/corp/iwataasks.jsp>

*Availability may change without notice.