

Nintendo Co., Ltd.

Earnings Release for Fiscal Year Ended March 2015

Supplementary Information

[Note]

Forecasts announced by Nintendo Co., Ltd. herein are prepared based on management's assumptions with information available at this time and therefore involve known and unknown risks and uncertainties. Please note such risks and uncertainties may cause the actual results to be materially different from the forecasts (earnings forecast, dividend forecast and other forecasts).

Consolidated Statements of Income Transition

million yen

	FY3/2011	FY3/2012	FY3/2013	FY3/2014	FY3/2015
Net sales	1,014,345	647,652	635,422	571,726	549,780
Cost of sales	626,379	493,997	495,068	408,506	335,196
Gross profit	387,965	153,654	140,354	163,219	214,584
(Gross profit ratio)	(38.2%)	(23.7%)	(22.1%)	(28.5%)	(39.0%)
Selling, general and administrative expenses	216,889	190,975	176,764	209,645	189,814
Operating income	171,076	-37,320	-36,410	-46,425	24,770
(Operating income ratio)	(16.9%)	(-5.8%)	(-5.7%)	(-8.1%)	(4.5%)
Non-operating income	8,602	9,825	48,485	53,136	46,043
(of which foreign exchange gains)	(-)	(-)	(39,506)	(39,287)	(34,051)
Non-operating expenses	51,577	33,368	1,592	624	283
(of which foreign exchange losses)	(49,429)	(27,768)	(-)	(-)	(-)
Ordinary income	128,101	-60,863	10,482	6,086	70,530
(Ordinary income ratio)	(12.6%)	(-9.4%)	(1.6%)	(1.1%)	(12.8%)
Extraordinary income	186	84	2,957	4,922	3,737
Extraordinary loss	353	98	3,243	79	2,176
Income before income taxes and minority interests	127,934	-60,877	10,197	10,929	72,091
Income taxes	50,262	-17,659	3,029	34,132	30,228
Income before minority interests	77,671	-43,217	7,168	-23,202	41,862
Minority interests in income	50	-13	68	20	18
Net income	77,621	-43,204	7,099	-23,222	41,843
(Net income ratio)	(7.7%)	(-6.7%)	(1.1%)	(-4.1%)	(7.6%)

Quarterly Consolidated Statements of Income Transition

million yen

	FY3/2014					FY3/2015				
	1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q	Total
Net sales	81,548	115,034	302,537	72,606	571,726	74,695	96,703	271,521	106,860	549,780
Cost of sales	45,144	89,395	215,285	58,681	408,506	42,169	48,136	179,670	65,220	335,196
Gross profit	36,404	25,638	87,252	13,924	163,219	32,526	48,566	91,851	41,640	214,584
(Gross profit ratio)	(44.6%)	(22.3%)	(28.8%)	(19.2%)	(28.5%)	(43.5%)	(50.2%)	(33.8%)	(39.0%)	(39.0%)
Selling, general and administrative expenses	41,329	43,992	65,552	58,771	209,645	41,996	39,311	60,031	48,474	189,814
Operating income	-4,924	-18,353	21,699	-44,846	-46,425	-9,470	9,254	31,819	-6,834	24,770
(Operating income ratio)	(-6.0%)	(-16.0%)	(7.2%)	(-61.8%)	(-8.1%)	(-12.7%)	(9.6%)	(11.7%)	(-6.4%)	(4.5%)
Non-operating income	20,269	4,438	32,862	-4,433	53,136	4,897	17,611	38,439	-14,905	46,043
(of which foreign exchange gains)	(16,934)	(1,426)	(29,761)	(-8,835)	(39,287)	(-)	(15,587)	(35,502)	(-17,037)	(34,051)
Non-operating expenses	526	-345	244	199	624	5,392	-5,295	100	86	283
(of which foreign exchange losses)	(-)	(-)	(-)	(-)	(-)	(5,045)	(-5,045)	(-)	(-)	(-)
Ordinary income	14,817	-13,569	54,317	-49,479	6,086	-9,964	32,161	70,159	-21,826	70,530
(Ordinary income ratio)	(18.2%)	(-11.8%)	(18.0%)	(-68.1%)	(1.1%)	(-13.3%)	(33.3%)	(25.8%)	(-20.4%)	(12.8%)
Extraordinary income	-	1,421	1	3,499	4,922	5	3,460	142	129	3,737
Extraordinary loss	1	17	34	26	79	1,426	748	120	-118	2,176
Income before income taxes and minority interests	14,816	-12,164	54,284	-46,006	10,929	-11,385	34,874	70,181	-21,578	72,091
Income taxes	6,198	-4,133	44,677	-12,611	34,132	-1,467	10,658	24,973	-3,935	30,228
Income before minority interests	8,617	-8,031	9,606	-33,395	-23,202	-9,918	24,215	45,208	-17,643	41,862
Minority interests in income	-6	-6	10	23	20	5	-8	-6	28	18
Net income	8,624	-8,024	9,595	-33,418	-23,222	-9,924	24,224	45,215	-17,672	41,843
(Net income ratio)	(10.6%)	(-7.0%)	(3.2%)	(-46.0%)	(-4.1%)	(-13.3%)	(25.1%)	(16.7%)	(-16.5%)	(7.6%)

Foreign Currency Transaction Information

Consolidated Net Sales in Foreign Currencies

	FY3/2014				FY3/2015			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
USD	0.2 billion				0.2 billion			
	0.7 billion				0.6 billion			
	1.7 billion				1.5 billion			
	1.9 billion				2.0 billion			
Euro	0.1 billion				0.1 billion			
	0.3 billion				0.3 billion			
	1.0 billion				0.8 billion			
	1.1 billion				1.1 billion			

Non-Consolidated Purchases in U.S. Dollars

	FY3/2014				FY3/2015			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
	0.2 billion				0.0 billion			
	1.0 billion				0.2 billion			
	1.6 billion				0.7 billion			
	1.7 billion				0.9 billion			

Average Exchange Rates

	FY3/2014				FY3/2015				yen
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	
1 USD =	98.76				102.16				
	98.85				103.04				
	99.39				106.87				
	100.24				109.93				
1 Euro =	128.95				140.07				
	130.00				138.92				
	132.23				140.30				
	134.37				138.77				

Major Assets and Liabilities in Foreign Currencies (Non-Consolidated)

	FY3/2014 3/31/2014	million dollars/euros			
		FY3/2015			
		6/30/2014	9/30/2014	12/31/2014	3/31/2015
Cash and deposits (USD)	2,341	2,279	2,083	2,064	2,038
Accounts receivable-trade (USD)	82	102	217	598	233
Accounts payable-trade (USD)	105	38	224	484	159
Cash and deposits (Euro)	532	584	634	588	778
Accounts receivable-trade (Euro)	99	74	123	331	108

Exchange Rates

	FY3/2014 3/31/2014	yen			
		FY3/2015			
		6/30/2014	9/30/2014	12/31/2014	3/31/2015
1 USD =	102.92	101.36	109.45	120.55	120.17
1 Euro =	141.65	138.31	138.87	146.54	130.32

Million-Seller Titles of NINTENDO Products

units in ten thousands

FY3/2015(Apr.'14-Mar.'15)			Life-to-date
Global	of which		Global
	Japan	Overseas	

Nintendo 3DS

Pokémon Omega Ruby/Pokémon Alpha Sapphire	994	297	697	994
Super Smash Bros. for Nintendo 3DS	675	253	423	675
Tomodachi Life	231	10	221	415
Mario Kart 7	207	20	187	1,170
The Legend of Zelda: Majora's Mask 3D	203	47	156	203
Pokémon X/Pokémon Y	159	9	150	1,385
New Super Mario Bros. 2	134	9	124	916
Animal Crossing: New Leaf	127	27	101	894
Kirby: Triple Deluxe	115	17	98	178

Wii U

Mario Kart 8	511	105	407	511
Super Smash Bros. for Wii U	365	67	298	365
Super Mario 3D World	192	8	185	410
Nintendo Land	159	3	156	468

[Note] Software sales units include the quantity bundled with hardware.
Software sales units include their downloadable versions.

Launch Dates of Primary NINTENDO Products by Region (Apr. 2014~Mar. 2015)

Region	(Category)	Nintendo 3DS		Wii U	
		Title	Launch Date	Title	Launch Date
Japan	(Hardware)	New Nintendo 3DS	10/11/2014		
		New Nintendo 3DS XL	10/11/2014		
	(Software)	Style Savvy: Trendsetters	4/17/2014	JUST DANCE Wii U*	4/3/2014
		Mario Golf: World Tour	5/1/2014	NES Remix Pack	4/24/2014
		Pokémon Art Academy	6/19/2014	Mario Kart 8	5/29/2014
		YOSHIE'S New ISLAND	7/24/2014	Wii Sports Club	7/17/2014
		Super Smash Bros. for Nintendo 3DS	9/13/2014	Bayonetta 2	9/20/2014
		Pokémon Omega Ruby	11/21/2014	Bayonetta***	9/20/2014
		Pokémon Alpha Sapphire	11/21/2014	New Fatal Frame Game (temp.)	9/27/2014
		The Legend of Zelda: Majora's Mask 3D	2/14/2015	Captain Toad: Treasure Tracker	11/13/2014
		LEGO® City Undercover: The Chase Begins*	3/5/2015	Super Smash Bros. for Wii U	12/6/2014
		Mario vs. Donkey Kong: Tipping Stars	3/19/2015	Kirby and the Rainbow Curse	1/22/2015
				Mario Party 10	3/12/2015
		Mario vs. Donkey Kong: Tipping Stars	3/19/2015		
The United States	(Hardware)	New Nintendo 3DS XL	2/13/2015		
	(Software)	Disney Magical World*	4/11/2014	Mario Kart 8	5/30/2014
		Mario Golf: World Tour	5/2/2014	Wii Sports Club	7/25/2014
		Kirby: Triple Deluxe	5/2/2014	Hyrule Warriors*	9/26/2014
		Tomodachi Life	6/6/2014	Bayonetta 2	10/24/2014
		Professor Layton vs. Phoenix Wright: Ace Attorney*	8/29/2014	Bayonetta***	10/24/2014
		Super Smash Bros. for Nintendo 3DS	10/3/2014	Super Smash Bros. for Wii U	11/21/2014
		Pokémon Art Academy	10/24/2014	Captain Toad: Treasure Tracker	12/5/2014
		Fantasy Life*	10/24/2014	NES Remix Pack	12/5/2014
		Pokémon Omega Ruby	11/21/2014	Kirby and the Rainbow Curse	2/20/2015
		Pokémon Alpha Sapphire	11/21/2014	Mario vs. Donkey Kong: Tipping Stars**	3/5/2015
		Ultimate NES Remix	12/5/2014	Mario Party 10	3/20/2015
		The Legend of Zelda: Majora's Mask 3D	2/13/2015		
		Mario vs. Donkey Kong: Tipping Stars**	3/5/2015		
		Code Name: S.T.E.A.M.	3/13/2015		
Fossil Fighters: Frontier	3/20/2015				
Europe	(Hardware)	New Nintendo 3DS	2/13/2015		
		New Nintendo 3DS XL	2/13/2015		
	(Software)	Nintendo Pocket Football Club**	4/17/2014	Mario Kart 8	5/30/2014
		Mario Golf: World Tour	5/2/2014	Wii Sports Club	7/11/2014
		Kirby: Triple Deluxe	5/16/2014	Hyrule Warriors*	9/19/2014
		Tomodachi Life	6/6/2014	Bayonetta 2	10/24/2014
		Inazuma Eleven GO: Light*	6/13/2014	Bayonetta***	10/24/2014
		Inazuma Eleven GO: Shadow*	6/13/2014	Super Smash Bros. for Wii U	11/28/2014
		Pokémon Art Academy	7/4/2014	Captain Toad: Treasure Tracker	1/2/2015
		Phonics Fun with Biff, Chip & Kipper vol.1*	9/12/2014	Mario vs. Donkey Kong: Tipping Stars**	3/20/2015
		Phonics Fun with Biff, Chip & Kipper vol.2*	9/12/2014	Mario Party 10	3/20/2015
		Phonics Fun with Biff, Chip & Kipper vol.3*	9/12/2014		
		Fantasy Life*	9/26/2014		
		Super Smash Bros. for Nintendo 3DS	10/3/2014		
		Disney Magical World*	10/24/2014		
		Ultimate NES Remix	11/7/2014		
		Pokémon Omega Ruby	11/28/2014		
		Pokémon Alpha Sapphire	11/28/2014		
		The Legend of Zelda: Majora's Mask 3D	2/13/2015		
		Cooking Mama: Bon Appétit!*	3/6/2015		
		Gardening Mama: Forest Friends*	3/6/2015		
		Mario vs. Donkey Kong: Tipping Stars**	3/20/2015		
		Inazuma Eleven GO Chrono Stones: Wildfire*	3/27/2015		
Inazuma Eleven GO Chrono Stones: Thunderflash*	3/27/2015				

Notes: Launch dates may differ within the United States and Europe regions depending on territories or countries.

*This title is published by Nintendo.

**This title is released only in a downloadable format.

***Bayonetta is bundled with Bayonetta 2.

Launch Schedule of Primary NINTENDO Products by Region (extracts: Apr. 2015～)

Region	(Category)	Nintendo 3DS		Wii U	
		Title	Launch Date	Title	Launch Date
Japan	(Software)	Xenoblade Chronicles 3D *	4/2/2015	Xenoblade Chronicles X	4/29/2015
		GIRLS MODE 3 Kirakira☆Kode	4/16/2015	Splatoon	5/28/2015
		Code Name: S.T.E.A.M.	5/14/2015	Yoshi's Woolly World	Summer 2015
		Rhythm Tengoku (temp.)	6/11/2015	Mario Maker (temp.)	Sep 2015
		New Fire Emblem Game (temp.)	6/25/2015	SHIN MEGAMI TENSEI X FIRE EMBLEM (temp.)	Winter 2015
		Animal Crossing: Happy Home Designer	Summer 2015	Art Academy (temp.)	2015
				Project Giant Robot (temp.)	2015
				Project Guard (temp.)	2015
				Star Fox (temp.)	2015
		The Legend of Zelda (temp.)	TBD		
		Devil's Third	TBD		
The United States	(Software)	Xenoblade Chronicles 3D *	4/10/2015	Splatoon	5/29/2015
		Puzzle & Dragons Z + Puzzle & Dragons Super Mario Bros. Edition **	5/22/2015	Project Giant Robot (temp.)	1st Half 2015
		Animal Crossing: Happy Home Designer	Fall 2015	Mario Maker (temp.)	Sep 2015
		New Fire Emblem Game (temp.)	2016	Yoshi's Woolly World	Fall 2015
		YO-KAI WATCH **	TBD	Project Guard (temp.)	2015
				Star Fox (temp.)	2015
				Xenoblade Chronicles X	2015
				Devil's Third	2015
				New Fatal Frame Game (temp.)	2015
		The Legend of Zelda (temp.)	TBD		
		SHIN MEGAMI TENSEI X FIRE EMBLEM (temp.)	TBD		
Europe	(Software)	Xenoblade Chronicles 3D *	4/2/2015	Kirby and the Rainbow Paintbrush	5/8/2015
		Puzzle & Dragons Z + Puzzle & Dragons Super Mario Bros. Edition **	5/8/2015	Splatoon	5/29/2015
		Code Name: S.T.E.A.M.	5/15/2015	Yoshi's Woolly World	6/26/2015
		Fossil Fighters Frontier	5/29/2015	Project Giant Robot (temp.)	1st Half 2015
		Animal Crossing: Happy Home Designer	Fall 2015	Mario Maker (temp.)	Sep 2015
		New Fire Emblem Game (temp.)	2016	Project Guard (temp.)	2015
		Dr Kawashima's Devilish Brain Training: Can you stay focused?	TBD	Star Fox (temp.)	2015
		YO-KAI WATCH **	TBD	Xenoblade Chronicles X	2015
				Devil's Third	2015
		New Project Zero Game (temp.)	2015		
		The Legend of Zelda (temp.)	TBD		
		SHIN MEGAMI TENSEI X FIRE EMBLEM (temp.)	TBD		

Notes: Launch dates and titles etc. are subject to change.

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*This title is exclusive to New Nintendo 3DS/New Nintendo 3DS XL.

**This title is published by Nintendo.

Upcoming Third-Party Software Lineup (extracts: Apr. 2015~)

Region	Nintendo 3DS		Wii U	
	Title	Publisher	Title	Publisher
Japan	Downtown Nekketsu Jidaigeki	ARC SYSTEM WORKS	Abyss	COSEN
	Cyo Tosochu Atsumare! Saikyono Tososyatachi	BANDAI NAMCO Entertainment	99Seconds	COSEN
	Dragon Ball Z: Extreme Butoden	BANDAI NAMCO Entertainment	Gravity Badgers	CrossFunction
	Gyakutensaiban -NaruhodouRyuunosuke no bouken-	CAPCOM	Never Alone	Unity Technologies Japan
	Langrisser Re:Incarnation	extreme	LEGO® Jurassic World	Warner Entertainment Japan
	PUZZLE & DRAGONS SUPER MARIO BROS. EDITION	GungHo Online Entertainment	LEGO® Marvel's Avengers	Warner Entertainment Japan
	YO-KAI WATCH Busters Akanekodan	LEVEL-5		
	YO-KAI WATCH Busters Shiroinutai	LEVEL-5		
	POPOLOCROIS BOKUJO MONOGATARI	Marvelous		
	HATSUNE MIKU: Project Mirai DX	SEGA Games		
	STELLA GLOW	SEGA Games		
	Bravely Second	SQUARE ENIX		
The United States	Attack on Titan: Humanity in Chains	ATLUS	STARWHAL	Breakfall
	Etrian Mystery Dungeon	ATLUS	Shutshimi	Choice Provisions
	Shin Megami Tensei: Devil Survivor 2: Record Breaker	ATLUS	Woah Dave!	Choice Provisions
	Lionel City Builder 3D: Rise of the Rails	Big John Games	Mighty No. 9	Deep Silver
	Shutshimi	Choice Provisions	Ninja Pizza Girl	Disparity Games
	Mighty No. 9	Deep Silver	Never Alone	E-Line Media
	SteamWorld Heist	Image & Form	RACE THE SUN	Flippfly
	DOOORS	PUMO	BADLAND: Game of the Year Edition	Frogmind
	Dementia Remastered	Renegade Kid	Don't Starve: Giant Edition	Klei Entertainment
	Mutant Mudds Super Challenge	Renegade Kid	Affordable Space Adventures	KnapNok Games
	Hatsune Miku Project Mirai DX	SEGA	Mutant Mudds Super Challenge	Renegade Kid
	3D Fantasy Zone II W	SEGA	Wind-up Knight 2	Robot Invader/Unity Games
	3D Thunder Blade	SEGA	Swords & Soldiers II	Ronimo
	LEGO Jurassic World	Warner Bros. Interactive Entertainment	Adventures of Pip	Tic Toc Games
			LEGO Jurassic World	Warner Bros. Interactive Entertainment
			Octodad: Dadliest Catch	Young Horses
Europe	Shütshimi	Choice Provisions	Project Treasure	BANDAI NAMCO Entertainment Europe
	Mighty No. 9	Deep Silver, Comcept	Nihilumbra	BeautiFun Games
	SteamWorld Heist	Image & Form	Shütshimi	Choice Provisions
	Azure Striker GUNVOLT	Inti Creates	Woah Dave!	Choice Provisions
	MIGHTY GUNVOLT	Inti Creates	Mighty No. 9	Deep Silver, Comcept
	Lord of Magna: Maiden Heaven	Marvelous Europe	Never Alone - Kisima Ingitchuna	E-Line Media
	A-Train 3D: City Simulator	Natsume	BADLAND: Game of the Year Edition	Frogmind
	Dementia Remastered	Renegade Kid	SteamWorld Heist	Image & Form
	Mutant Mudds Super Challenge	Renegade Kid	Don't Starve: Giant Edition	Klei Entertainment
	Harvest Moon: The Lost Valley	Rising Star Games	Affordable Space Adventures	KnapNok Games
	Hatsune Miku Project Mirai DX	SEGA	Mutant Mudds Super Challenge	Renegade Kid
	3D Gunstar Heroes	SEGA	Wind-up Knight 2	Robot Invader/Unity Games
	3D Sonic The Hedgehog 2	SEGA	Swords & Soldiers II	Ronimo
	3D Streets of Rage 2	SEGA	LEGO Dimensions	Warner Bros. Interactive Entertainment
	3D Thunder Blade	SEGA	LEGO Jurassic World	Warner Bros. Interactive Entertainment
	LEGO Jurassic World	Warner Bros. Interactive Entertainment		

Notes: Software titles are based on the information as of May 7, 2015.

Launch schedules, software names etc. are subject to change.

Launch titles are listed by publisher alphabetically.

This list includes titles that are released in a downloadable format only.