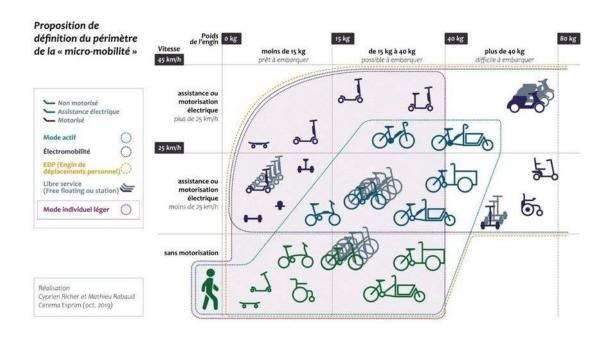


1/ What is micromobility?



- Micromobility refers to vehicles that can carry one or two passengers
- Personal vehicles vs. freefloating
- No CO2 emissions
 - About 60% of car trips
 worlwide are less than 8 km
 and could benefit from
 micromobility solutions
 (McKinsey Center for Future
 Mobility)

2/ Micromobility: A rapid growth and massive transformation

A global phenomenom

- Overall, for freefloating escooters: 200 cities around the world /
 90 cities in Europe
- Micromobility is one of the fastest growing branches of transport
- It forces cities to adapt their regulations & their infrastructures

Main added value for users

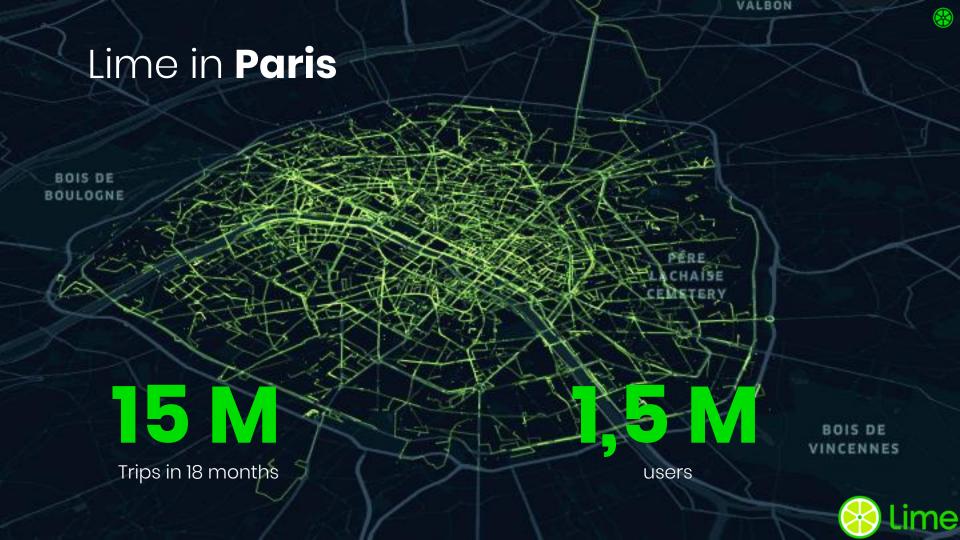
- Convenient & easy to use (first/last km)
- Save time
- Environmental-friendly (no CO2 emission)

Lime's key figures

In 2 years, worldwide:

- 3 M e-scooters
- 30 M riders
- 100M rides in total
- 120 cities in 20 countries





3/ What micromobility can offer to cities?

Reduces traffic congestion

- Globally, one in four riders (25%) report replacing car trips—driving, ridesharing, taxi— with e-scooter rides.
- Lime estimates that riders across the globe have avoided over 40 million kilometers of car travel
- In Paris: 0.8%-1.9% of all personal trips inside the City are done with e-scooter / 1.2 million motor vehicle trips were replaced by e-scooters

Increases intermodality and multimodality

- 70% of Lime riders use e-scooters to connect with public transportation
- Riders reported that 23% of e-scooter trips were multimodal—combined with public transportation (66%), walking (19%), personal car (6%), bikeshare (3%), other (2%), ride-hailing (2%)



3/ What micromobility can offer to cities?

Reduces pollution

- Overall, Lime estimates that riders across the globe have avoided over 40 million kilometers of car travel, prevented more than 9,000 tons of CO2 emissions, and saved about 4.5 million liters of gas, or the equivalent of taking roughly 1,900 cars off the road for a year.
- In Paris: avoiding 330+ tons of CO2 emissions.



4/ What are the key challenges and how to tackle them?

Innovation vs regulation

 Work with decision-makers and policy-makers to implement new adapted regulations

Safety

- Check & repair every vehicles
- Raise awareness amongst riders (free classes)
- Raise awareness amongst non riders (cars, mopeds, etc.)

Environmental impact

- 100% renewable energy in our warehouses
- Electric vans
- 97% recycling

